

ARUN GOVIL

1232, Windsor Harbour Dr, Jacksonville, Florida-32225, USA

Date: 6th April, 2022

Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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Script Code: NSE – DUCON, BSE- 534674

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, Please find enclosed herewith Annexure I for the disclosure of shareholding/voting rights on behalf of promoter and promoter group persons of Ducon Infratechnologies Limited together with person acting in concert.

Please take the same on your records.

Thanking You,

Yours Faithfully,



(Arun Govil of behalf of himself, promoter and Promoter group persons/persons acting in concert)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

ARUN GOVIL

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ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Arun Govil		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
A) Shares carrying voting rights	14,44,42,569	70.23%	61.13%
B) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
C) Voting rights (VR) otherwise than by equity shares	0	0	0
D) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3,06,34,400	14.89%	12.96%
E) Total (a+b+c)	17,50,76,969	85.12%	74.09%
Details of acquisition			
a) Shares carrying voting acquired	3,06,34,400	14.89%	12.96%
b) VRs acquired otherwise than by equity shares rights	0	0	0
c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired	(3,06,34,400)	-14.89%	-12.96%
d) Shares in the nature of encumbrance	0	0	0

(pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	0	0%	0%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,50,76,969	74.09%	74.09%
b) VRs otherwise man by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
E) total (a+b+c)	17,50,76,969	74.09%	74.09%
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	3,06,34,400 Equity Shares were issued on conversion of 3,06,34,400 Warrants which shall rank pari passu with existing Equity Shares of the Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive shares in the TC.	1 st April, 2022		
Equity shares capital / total voting capital of the TC before the said acquisition	20,56,75,117 equity shares of Re. 1/- each aggregating Rs. 20,56,75,117 /-		
Equity shares capital/ total voting capital of the TC after the said acquisition	23,63,09,517 equity shares of Re. 1/- each aggregating Rs. 23,63,09,517 /-		
Total diluted share/voting capital of the TC after the said acquisition	23,63,09,517 Equity Shares of Re.1/- each aggregating Rs.23,63,09,517/-		

*the percentage is calculated on the basis of post warrant conversion capital

Part-B

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and Persons Acting
Arun Govil	Yes	AKVPG8378A



Signature of the acquirer / Authorised Signatory:

Place: Florida

Date: 6th April, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate