

Pradip Kumar Todi

CF-398, Salt Lake City, Sector - 1
Kolkata - 700 064 (W.B.), INDIA
TEL. : 91 33-2259 8155, 4040 21

Date: 11.05.2021

To, The Secretary, BSE Limited, P.J. Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 539542	To, The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandera (E), Mumbai – 400 051 Symbol: LUXIND
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of J. M. Hosiery & Co Limited ('Transferor Company 1') and Ebell Fashions Private Limited ('Transferor Company 2') with Lux Industries Limited ('Transferee Company') and their respective Shareholders pursuant to Section 230 to Section 232 of the Companies Act, 2013 ('the Scheme') as sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its Order dated March 25, 2021. (which became effective on 01st May, 2021).

This is for your information and record.

Thanking you.

Yours faithfully,



PRADIP KUMAR TODI
(Managing Director & Promoter)
(DIN: 00246268)

C.C.

The Compliance Officer
Lux Industries Limited
39, Kali Krishna Tagore Street,
Kolkata -700007

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Lux Industries Limited		
2. Name of the Acquirers and Person Acting in Concert (PACs) with Acquirer	(Acquirer) (Promoter) 1. Pradip Kumar Todi 2. Ashok Kumar Todi 3. Prabha Devi Todi (Promoter Group) 4. Bimla Devi Todi 5. Shobha Devi Todi 6. Saket Todi 7. Udit Todi 8. Navin Kumar Todi 9. Rahul Kumar Todi 10. Ashok Kumar Todi (HUF) 11. Pradip Kumar Todi (HUF) 12. Hollyfield Traders Private Limited Person Acting in Concerts forming part of Promoter Group (PACs): 13. Shilpa P. Agarwal 14. Neha Poddar		
3. Whether the Acquirers & Sellers belong to Promoter/Promoter group ?	Yes.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited.		
5. Details of the acquisition / disposal of shares/voting rights/ holding of the Sellers.	Number	'% w.r.t. total share / voting capital wherever applicable	'% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u> a) Shares carrying voting rights 1. Pradip Kumar Todi	Acquirer: 1. 4,226,500	16.74%	16.74%

2. Ashok Kumar Todi	2,346,834	13.73%	13.73%
3. Prabha Devi Todi	3,362,300	14.35%	14.35%
4. Bimla Devi Todi	4,328,000	12.99%	12.99%
5. Shobha Devi Todi	5,252,500	10.01%	10.01%
6. Saket Todi	6,142,000	0.56%	0.56%
7. Udit Todi	7,186,000	0.74%	0.74%
8. Navin Kumar Todi	8,100	0.00%	0.00%
9. Rahul Kumar Todi	9,100	0.00%	0.00%
10. Ashok Kumar Todi (HUF)	10, NIL	NIL	NIL
11. Pradip Kumar Todi (HUF)	11, NIL	NIL	NIL
12. Hollyfield Traders Private Limited	12, NIL	NIL	NIL
PACs:			
13. Shilpa P. Agarwal	13, 50,000	0.20	0.20
14. Neha Poddar	14, 50,000	0.20	0.20
b) VRs acquired otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirers to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL NIL		
Total (a+b+c)	17,553,034	69.51%	69.51%
<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired			
(ii) Shares carrying voting rights sold	Acquirer:		
i. Pradip Kumar Todi	1. 188,790	0.75%	0.75%
ii. Ashok Kumar Todi	2. 190,820	0.76%	0.76%
iii. Prabha Devi Todi	3. 42,920	0.17%	0.17%
iv. Bimla Devi Todi	4. 205,070	0.81%	0.81%
v. Shobha Devi Todi	5. 205,070	0.81%	0.81%
vi. Saket Todi	6. 652,876	2.59%	2.59%
vii. Udit Todi	7. 652,876	2.59%	2.59%
viii. Navin Kumar Todi	8. 460,263	1.82%	1.82%
ix. Rahul Kumar Todi	9. 460,553	1.82%	1.82%
x. Ashok Kumar Todi (HUF)	10. 11,310	0.04%	0.04%
xi. Pradip Kumar Todi (HUF)	11. 13,340	0.05%	0.05%
xii. Hollyfield Traders Private Limited	12. 1,734,793	6.87%	6.87%

xiii. Shilpa Pankajkumar Agarwal	PACs: 13. NIL	NIL	NIL
xiv. Neha Poddar	14. NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirers to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL		
	NIL		
Total (a+b+c)	4,818,681	19.08%	19.08%
<u>After the proposed acquisition & sale holding of:</u>			
a) Shares carrying voting rights	Acquirers:		
i. Pradip Kumar Todi	1. 4,415,290	14.68%	14.68%
ii. Ashok Kumar Todi	2. 3,658,654	12.17%	12.17%
iii. Prabha Devi Todi	3. 3,665,920	12.19%	12.19%
iv. Bimla Devi Todi	4. 3,485,070	11.59%	11.59%
v. Shobha Devi Todi	5. 2,732,570	9.09%	9.09%
vi. Saket Todi	6. 794,876	2.64%	2.64%
vii. Udit Todi	7. 838,876	2.79%	2.79%
viii. Navin Kumar Todi	8. 460,363	1.53%	1.53%
ix. Rahul Kumar Todi	9. 460,653	1.53%	1.53%
x. Ashok Kumar Todi (HUF)	10. 11,310	0.04%	0.04%
xi. Pradip Kumar Todi (HUF)	11. 13,340	0.05%	0.05%
xii. Hollyfield Traders Private Limited	12. 1,734,793	5.77%	5.77%
	PACs:		
xiii. Shilpa Pankajkumar Agarwal	13. 50,000	0.17%	0.17%
xiv. Neha Poddar	14. 50,000	0.17%	0.17%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirers to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	22,371,715	74.39%	74.39%

Mode of acquisition (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se-transfer etc.)	Pursuant to Scheme of Amalgamation duly sanctioned by NCLT, Kolkata bench on 25.03.2021: <ul style="list-style-type: none">- 2,134,981 equity shares of Rs. 2 each fully paid up of target Company will be issued for every 100 equity shares of Rs. 10 each fully paid up to the shareholders of the J. M. Hosiery & Co Limited.- 2,683,700 equity shares of Rs. 2 each fully paid up of target Company will be issued for every 100 equity shares of Rs. 10 each fully paid up to the shareholders of the Ebell Fashions Private Limited.
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.05.2021
Equity share capital / total voting capital of the TC before the said acquisition/sale	25,253,000 Equity Shares of Rs. 2/- each.
Equity share capital / total voting capital of the TC after the said acquisition/sale	30,071,681 Equity Shares of Rs. 2/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale	30,071,681 Equity Shares of Rs. 2/- each.

Note: NA: Not Applicable

- (i) Total Share Capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 31 of the Listing Regulations.
- (ii) (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pradip Kumar Todi

PRADIP KUMAR TODI
(Managing Director & Promoter)

DIN:00246268

Place: Kolkata

Date: 11.05.2021.