

AMOLI SAMIR SHAH

2, Suyog Bunglow, Opposite Ashwraj Bunglow, Prahladnagar,
Vejalpur, Ahmedabad-380051, Gujarat

Date: December 21, 2023

To, The Department of Corporate Service, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001, Maharashtra BSE Scrip Code: 512399	To, The Board of Directors, SERA INVESTMENTS & FINANCE INDIA LIMITED, (Formerly known as Kapashi Commercial Limited) Survey No. 146, Plot No. 314, 307, 3rd Floor, Ashirwad Paras-1,S.G. Highway, Makarba, Ahmedabad-380051, Gujarat
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Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 upon receipt of allotment of convertible warrants through Preferential Basis by Sera Investments & Finance India Limited

Kindly take the above information on record.

Thanking you,


AMOLI SAMIR SHAH
ACQUIRER

Encl: as above

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Annexure 1**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of Acquisition			
Name of the Target Company (TC)	SERA INVESTMENTS & FINANCE INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amoli Samir Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	0	0.00%	0.00%
Sub Total (a)	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Sub Total (d)	0	0.00%	0.00%
Total (a+b+c+d)	0	0.00%	0.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0	0.00%	0.00%
Sub Total (a)	0	0.00%	0.00%
b) VRs acquired/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Amoli Samir Shah	35,00,000	0.00%	5.00%
Sub Total (c)	35,00,000	0.00%	5.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
Total (a+b+c+d)	35,00,000	0.00%	5.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%

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Sub Total (a)	0	0.00%	0.00%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Amoli Samir Shah	35,00,000	0.00%	5.00%
Sub Total (d)	35,00,000	0.00%	5.00%
Total (a+b+c+d)	35,00,000	0.00%	5.00%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully Convertible Warrants ("Warrants") each convertible into or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of Rs. 2/- (Rupees Two Only) ("Equity Share") each at an issue price of Rs. 13.50/- per Warrant within a period of 18 (Eighteen) months from the date of allotment		
Date of acquisition/sale of shares-warrants / VR or date of receipt of intimation of allotment of Shares, whichever is applicable	December 19, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 10,00,00,000/- (5,00,00,000 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 10,00,00,000/- (5,00,00,000 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale (Upon conversion of warrants into equity)	Rs. 14,00,00,000/- (7,00,00,000 Equity Shares of Rs. 2/- each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


AMOLI SAMIR SHAH
ACQUIRER

Date: December 21, 2023
Place: Ahmedabad