

**Thomas Cook (India) Ltd.**  
Thomas Cook Building, Dr. D. N. Road,  
Fort, Mumbai - 400001  
Board: +91-22-6160 3333  
CIN: L63040MH1978PLC020717

A FAIRFAX Company

June 20, 2022

The Manager,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai - 400 001  
**Scrip Code: 500413**  
Fax No.: 2272 2037/39/41/61

The Manager,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex, Bandra (E) Mumbai -  
400 051  
**Scrip Code: THOMASCOOK**  
Fax No.: 26598237/38

Dear Sir / Madam,

**Sub: Allotment of Equity Shares pursuant to Conversion of Optionally Convertible Cumulative Redeemable Preference Shares**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that the Sub Committee of the Board of Directors of Thomas Cook (India) Limited (TCIL / the Company), vide its resolution dated June 20, 2022, has approved the conversion of balance 13,29,37,000 Optionally Convertible Cumulative Redeemable Preference Shares of Rs. 10/- each ("OCCRPS"), into equity shares of the Company having face value of Re. 1/- each and allotted 2,81,05,073 Equity Shares of Re. 1/- each ("Conversion Shares") at a conversion price of Rs. 47.30 (Rupees Forty Seven and Paise Thirty Only) per equity share, i.e. at a premium of Rs. 46.30 (Rupees Forty Six and Paise Thirty Only) per equity share, bearing distinctive numbers from 442275490 to 470380562 [both inclusive], to those shareholders, who were holding the OCCRPS as on the Record Date of June 17, 2022. After the said conversion and allotment, the share capital of the Company is as follows:

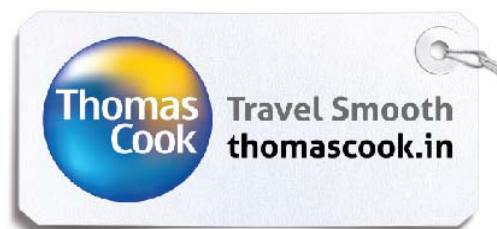
No. of shares	Face Value (Rs.)	Total Share Capital (Rs.)
47,03,80,562 Equity Shares	Re. 1/- each	47,03,80,562
<b>TOTAL CAPITAL</b>		<b>47,03,80,562</b>

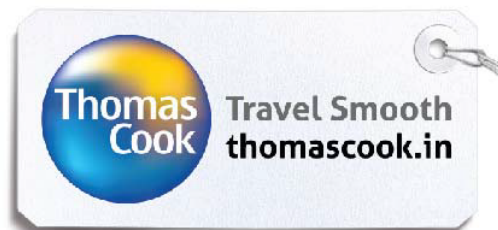
The disclosure / information as per SEBI Circular Dt. 09.09.2015 – Issuance of Securities is enclosed under **Annexure I**. Please refer **Annexure II** for the list of allottees to whom the allotment has been made, pursuant to the said conversion.

This is for your information and records.

Yours faithfully,  
**For Thomas Cook (India) Limited**

**Amit J Parekh**  
Company Secretary & Compliance Officer  
[ACS 13648]



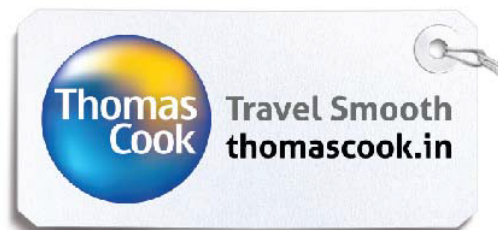


**ANNEXURE I**

**DISCLOSURE / INFORMATION AS PER SEBI CIRCULAR DT 09.09.2015 – ISSUANCE OF SECURITIES**

<b><u>Sl. No.</u></b>	<b><u>Particulars as per SEBI Circular</u></b>	<b><u>Disclosure / Information</u></b>
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of Equity Shares
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Equity Shares upon conversion of OCCRPS into Equity Shares arising out of preferential allotment of OCCRPS allotted vide resolution dated April 2, 2021
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,81,05,073 Equity Shares of Re. 1/- each
d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

**Thomas Cook (India) Ltd.**  
Thomas Cook Building, Dr. D. N. Road,  
Fort, Mumbai - 400001  
Board: +91-22-6160 3333  
CIN: L63040MH1978PLC020717  
A FAIRFAX Company



**ANNEXURE II**

**LIST OF ALLOTTEES TO WHOM ALLOTMENT HAS BEEN MADE PURSUANT TO CONVERSION OF  
OPTIONALLY CONVERTIBLE CUMULATIVE REDEEMABLE PREFERENCE SHARES INTO EQUITY  
SHARES**

Sr. No.	Name of the Allottee(s)	No. of OCCRPS of Rs.10/- each being converted	Amount in Rs.	Equity shares of Re.1/- each being allotted upon conversion of OCCRPS
1.	Fairbridge Capital (Mauritius) Limited	13,29,37,000	1,32,93,70,000	2,81,05,073