MEGHMANI ORGANICS LIMITED



Ref.: MOL/2022-23/40

July 30, 2022

To

National Stock Exchange of India Limited

"Exchange Plaza",

Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051

SYMBOL:- MOL

BSE Limited

Floor-25, P J Tower,

Dalal Street,

Mumbai 400 001

Scrip Code: - 543331

Dear Sir,

Sub: Submission of Newspaper publication of Postal Ballot Notice - Regulation

30 of the SEBI (Listing Obligations & Disclosure Requirements)

Regulations, 2015

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of Newspaper advertisement for Notice of Postal Ballot published on July 30, 2022 in Financial Express (English all India edition and Gujarati edition).

You are requested to kindly take the same on your record.

Yours faithfully,

For, Meghmani Organics Limited

(Formerly known as Meghmani Organochem Limited)

Jayesh Patel Company Secretary

ICSI Mem. No: A14898

Encl.: As Above



FINANCIAL EXPRESS

रतीय कटेनर निगम लिमिटेड ER CORPORATION OF INDIA LTD. बरल्न कम्पनी (बारत शरकार का उपक्रम) a Company (A Govt. of India Undertaking) ding. 2nd Floor, Okhla Industrial Estate, New Delhi – 110 820				
FENDER NOTICE system is invited for the Supply, Installation, Testing & Fixed Container Tilter of 40 T capacity.				
CON/TECH/BULK/FIXED TILTER/2022-23 dated 29.07.2022.				
₹ 1,69,21,200/- Inclusive of GST				
₹3,38,424/-				
₹ 1000/- inclusive of GST through e- payment.				
₹ 4720 inclusive of GST through e-payment.				
From 29.07.2022 at 17.30 hrs. to 22.08.2022 (upto 18.00 hrs.)				
On 23.8.2022 up to 18.00 hrs.				
On 24.08.2022 at 12.00 hrs.				

0000	Clean Max Enviro Energy Solution CIN: U93090MH2010PTC20 Registered Office: 4th Floor, The International, 1 New Marine Lines Cross Road No. 1, Churchgate Mun	8425 6 Maharshi K nbai 400020 I	(anve Road Maharashtra I	India
Ex	tract of audited standalone financial results for the quart	ter and year		arch, 2022 It in million
S No.	PARTICULARS	For the three months ended 31 March, 2022 (Reviewed)	Year ended 31 March, 2022 (Audited)	2021 (Audited)
1	Total Income from Operations	6,023.77	9,695.47	8,313.56
2	Net Profit for the period (before Tax and Exceptional items)	733.33	979,45	494.65
3	Net Profit for the period before tax (after Exceptional items)	688.10	855.17	494.65
4	Net Profit for the period after tax (after Exceptional items)	517.07	621.56	369.48
5	Total Comprehensive Income for the period [Comprising Profit for the year (after tax)] and Other Comprehensive Income (after tax)]	519.81	624.94	372.00
6	Paid up Equity Share Capital	36.16	36.16	7.58
7	Reserves (excluding Revaluation Reserve)	-2.488.35	-2,488.35	1.380.41
8	Securities Premium Account	16,503.04		202.49
9	Net worth	14,070.74	14,070.74	8.849.79
10	Outstanding Debt	1,810.06		1,607.18
11	Outstanding Redeemable Preference Shares	Nil	Ni	Ni
12	Debt Equity Ratio	0.13	0.13	0.18
13	Earnings Per Share (of Rs. 10/-each)	7		
1003	1. Basic:	142.84	225.48	488.66
	2. Diluted:	139.11	220.67	450.85
14	Capital Redemption Reserve	N.A.	N.A.	N.A.
15	Debenture Redemption Reserve	N.A.	N.A.	N.A.
16		3.49	3.49	1.83
-	Interest Service Coverage Ratio	6.98	6.98	4.29

The above is an extract of the standalone financial results for the quarter and year ended 31st March, 2022 which have been reviewed and approved by the Board of Directors in their meeting held on 28th July, 2022 and reviewed/audited by the statutory auditor. The aforementioned results have been filed with the stock exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The full format of the standalone financial results for the quarter and year ended 31st March, 2022 is available on the website of the Company and Bombay Stock Exchange i.e. www.cleanmax.com and https://www.bseindia.com/xml-data/corpfling/AttachLive/ 06b85b9b-92e8-43be-9843-19c47e011f8d.pdf respectively.

> For and on behalf of the Board of Directors of Clean Max Enviro Energy Solutions Private Limited

Kuldeep Jain Place: Mumbai Managing Director DIN: 02683041 Date: 28th July, 2022

EMRALD COMMERCIAL LIMITED CIN No: L29299WB1983PLC036040 18, Rabindra Sarani, Poddar Court, Gate No 4, 4th Floor, Room No 4, Kolkata-700001 UNAUDITED FINANCIAL RESULTS FOR QUARTER **ENDED ON 30TH JUNE, 2022**

Rs. Lacs except EPS

-		110.	Luos exocpt Li o
PARTICULARS	Quarter ending (30/06/2022)	Corresponding 3 months ended in the previous year (30/06/2021)	previous year ended (31/03/2022)
Total income from operations(net)	136.85	20.93	2,153.03
Net Profit/ (Loss) from Ordinary			
Activities after tax	4.27	3.12	36.63
Net Profit/ (Loss) for the period after			
tax (after Extraordinary items)	4.27	3.12	36.63
Equity Share Capital	4,359.88	4,359.88	4,359.88
Reserves (excluding Revaluation			
Reserve as shown in the balance			
sheet of previous year)			
Earning Per Share (of Rs. 10/-each)			
Basic	0.0098	0.0072	0.0840
Diluted	0.0098	0.0072	0.0840
	1	I	

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015.

For EMRALD COMMERCIAL LIMITED **INDRAJIT SETT** Director DIN No.03581182 Date: 29.07.2022

WHERRELZ IT SOLUTIONS LIMITED

CIN - U74999MH2014PLC260236 Regd. Office: Plot No. 15, Road 10, Sec -1 New Panvel East Navi Mumbai Raigarh MH 410206 IN. Tel No. +91 7718803362 Email Id: official@wherrelz.com; Website: www.wherrelz.in

NOTICE OF THE 08" ANNUAL GENERAL MEETING

NOTICE is hereby given that the 08th Annual General Meeting ("AGM" or "Meeting") of the Company is scheduled to be held on Friday, 26*day of August 2022 at 02:30 P.M. at Plot No.: 9-11, Road No.: 14, Sector-1, New Panyel, Maharashtra, 410206, to transact the business as set out in the Notice of the AGM of Company.

Pursuant to provisions of Section 101 of the Companies Act, 2013 read with the Rules made thereunder, Regulation 36 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations" and Secretarial Standard on General Meetings (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Notice of the AGM along with the Annual Report of the Company for the Financial Year 2021-22 have been sent through, electronic mode via e-mails to those Members whose e-mail ids are registered with Depository Participant(s) / Registrar and Share Transfer Agent ("RTA") of the Company, as on 22" July, 2022 (Cut-off date). The dispatch of the Annual Reports was completed on 29th July, 2022. The aforesaid documents are also hosted on the website of the Company viz. www.wherrelz.in and website of the Stock Exchanges, that is, BSE Limited at www.bseindia.com.

Further the Company is listed on SME platform of BSE, as exempted from complying with e-voting requirements vide MCA Notification dated 19th March, 2015 by amendment in Rule 20 of the Companies (Management and Administration) Rules, 2014.

Further the Company shall provide facility for voting by way of polling papers/ballot papers at the AGM for the Members attending the meeting.

Accordingly, members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date being 19" August 2022, only shall be entitled to voting at the AGM.

Further, In case of any queries, you may write to Ms. Aditi Bagul, Company Secretary & Compliance Officer at Plot No. 15, Road 10, Sec -1, New Panyel East, Navi Mumbai. Raigarh - 410 206 or send a request at official@wherrelz.com

> By order of the Board of Directors For Wherrelz IT Solutions Limited

> > Chaitanya Dhareshwar

Mumbai 30° July, 2022

Place: Kolkata

Managing Director DIN: 06653029

ITI Asset Management Limited Investment Manager for ITI Mutual Fund

Registered Office: ITI House, 36, Dr. R. K. Shirodkar Marg, Parel (West), Mumbai - 400 012

Toll Free No: 1800 266 9603 E:mfassist@itiorg.com W:www.itiamc.com CIN: U67100MH2008PLC177677



NOTICE No. 19/2022

Hosting of Annual Report of the Schemes of ITI Mutual Fund for the financial year ended March 31, 2022

NOTICE is hereby given to the Unit Holders of the Scheme(s) of ITI Mutual Fund that, in accordance with the provisions of Regulation 56(1) of SEBI (Mutual Funds) Regulations, 1996 read with SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 05, 2018, the Annual Report of the Schemes of ITI Mutual Fund and an abridged summary thereof for the Financial Year ended March 31, 2022 has been hosted on the website of the Fund www.itjamc.com and on AMFI's website www.amfiindia.com respectively.

Further, Unit holders may also request for a physical or electronic copy of the Annual Report or abridged summary thereof by writing to us at the email address mfassist@itiorg.com or calling on the toll free number 1800-266-9603 or submitting a written request at any of the official points of acceptance of ITI Mutual Fund.

The Unit Holders are requested to take a note of the above.

For ITI Asset Management Limited (Investment Manager for ITI Mutual Fund)

Place : Mumbai Date : July 30, 2022

Authorised Signatory Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



Jayesh.patel@meghmani.com.

Date : July 29, 2022

Place: Ahmedabad

financialexp.epapr.in

MEGHMANI ORGANICS LIMITED

(Formerly known as Meghmani Organochem Limited) Regd. Office: Meghmani House, B/H Safal Profitaire, Prahlad Nagar, Ahmedabad - 380015

Tel: +91 79 71761000 E-mail: ir@meghmani.com; Website: www.meghmani.com CIN: L24299GJ2019PLC110321 NOTICE OF POSTAL BALLOT

NOTICE OF POSTAL BALLOT							
E-VOTING STARTS ON	E-VOTING ENDS ON						
Saturday, July 30, 2022, 09:00 a.m.	Sunday, August 28, 2022, upto 05:00 p.m.						

NOTICE is hereby given to the Members of Company that pursuant to and in compliance with the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act'), Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules') and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), Secretarial Standard-2 on General Meetings (the SS-2') to the extent applicable, Circulars issued by the Ministry of Corporate Affairs ('MCA Circulars') and Circulars issued by SEBI ('SEBI Circulars') and other applicable laws and regulations, the Company seeks approval of Members for appointment of Dr. Varesh Sinha (DIN: 03259880) and Mr. Shalin Mehta (DIN: 09679732) as an Independent Director for a term of 5 (five) years from July 22, 2022 till July 21, 2027, by way of postal ballot process as per resolutions set out in the Postal Ballot Notice dated July 22, 2022.

In accordance with MCA and SEBI Circulars, the Company has completed the dispatch of the Notice on Friday, July 29, 2022 to all the members whose names appear in the Company's register of members as at the closure of business hours on Friday, July 22, 2022 (Cut-off date) electronically through e-mail on the email addresses that are registered with the Company or with the depositories/depository participants. Members whose email addresses were not registered with the Company or Depository Participant(s) as on the Cut-off date, are requested to register their e-mail

addresses, in respect of electronic holdings with the Depository through their concerned Depository Participants. In pursuance of regulation 44 of SEBI Listing Regulations, the Company has engaged the services of Central Depository Service (India) Limited ("CDSL") to provide

electronic facility to the members of the Company.

The detailed instructions and procedure for remote e-voting are enumerated in the Postal Ballot Notice. In this regard, the members are hereby notified that:

- Members can vote on the Resolutions only through remote e-voting which will commence at 09.00 a.m. on Saturday, July 30, 2022 and will end at 05.00 p.m. on Sunday, August 28, 2022.
- Members desiring to exercise their vote through the e-voting process are requested to read carefully the instructions provided in the Postal Ballot Notice and record their assent (FOR) or dissent (AGAINST) by following the procedure as stated in the Notes forming part of the Notice for casting of votes by e-voting not later than 5.00 p.m. (IST) on Sunday, August 28, 2022. The e-voting facility will be disabled by CDSL immediately thereafter.
- Friday, July 22, 2022 has been identified as cut-off date to determine the entitlement to vote through remote e-voting. A person who is not a member as on Cut-off
- date should treat this notice for information purposes only. The members holding shares in dematerialized mode can exercise their vote by electronic means only i.e. remote e-voting.
- The hard copy of the notice along with postal ballot form and postage prepaid self-address business reply envelope will not be sent to the members in accordance with the requirements specified under MCA circulars.

In case of non-receipt of notice of postal ballot, a member as on the cut-off date can either download the same from the website of the Company viz:

- www.meghmani.com or website of CDSL at www.evotingindia.com. M/s. CNK Khandwala & Associates, Chartered Accountants, Ahmedabad has been appointed as scrutinizer for conducting the postal ballot in a fair and transparent
- The result of the postal ballot will be announced by the Chairman or any other person authorised by the Chairman of the Company on or before Tuesday, August 30,
- 2022, at the registered office of the Company. The result along with the report will be posted on the website of the Company www.meghmani.com besides communicating to the NSE and BSE where the shares of
- the Company are listed and CDSL. Any queries or issues regarding e-voting may be addressed to Mr. Rakesh Dalvi, Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai- 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43. Any grievances connected with the postal ballot process may be addressed to Mr. Jayesh Patel, Company Secretary at

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at

www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com. Members are requested to read carefully all the notes set out in the Notice and in particular manner of casting vote through remote e-voting.

> By order of the Board For Meghmani Organics Limited (Formerly known as Meghmani Organochem Limited) Jayesh Patel Company Secretary



GODAWARI POWER & ISPAT LIMITED

Regd. Office: 428/2, Phase-I, Industrial Area, Siltara, Raipur (C.G.) Corporate Office: Hira Arcade, Pandri, Raipur (C.G.) 492004 CIN.: L27106CT1999PLC013756, Tel: 0771-4082000, Fax: 0771-4057601, Web.: www.godawaripowerispat.com, E-mail: varra.rao@hiragroup.com

S.	Particulars	-0.1970	CONSOLIDATED						
No.		3 M	3 MONTHS ENDED						
		Un-audited 30.06.2022	Audited 31.03.2022	Un-audited 30.06.2021	Audited 31.03.2022				
1	Total income from Operations	1682.38	1455.89	1127.14	5428.55				
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	445.05	394.21	562.64	1834.32				
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	445.05	492.95	562.64	1933.07				
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	327.20	392.33	427.20	1481.92				
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	326.97	410.40	462.02	1539.03				
6	Paid Up Equity Share Capital	64.86	65.82	34.11	65.82				
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year)		100	¥	3246.50				
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) (before and after extraordinary items) (a) Basic (b) Diluted	25.21 25.21	30.88 30.88	31.87 31.87	111.41 111.41				
The	e additional Informations on Standalone Financial Results are as below:	59		(1)	(Rs In Crores)				
S.	Particulars		STAND	ALONE	,				

YEAR ENDED **3 MONTHS ENDED** No. Audited Audited Un-audited Un-audited 30.06.2022 31.03.2022 30.06.2021 31.03.2022 Total Income From Operations 1494.05 1310.25 1127.06 5092.94 Profit/(Loss) before tax 412.98 454.59 1778.97 538.20 Profit/(Loss) after tax 308.24 357.40 403.35 1353.32

Notes: 1. The Financial Results of the company for the quarter ended 30th June, 2022 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29th July, 2022.

2. The above is an extract of the detailed format of financial results filed for the quarter ended 30th June, 2022 filed with stock exchanges under regulation 33 & other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full formats of the financial results are available on the stock exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website (www.godawaripowerispat.com)

For and on behalf of Board of Directors Abhishek Agrawal

Executive Director

Place: Raipur Date: 29.07.2022

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly into the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 26, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



DAVANGERE SUGAR COMPANY LIMITED

Davangere Sugar Company Limited ("Company" or "Issuer") was incorporated as 'Davangere Sugar Company Limited' on September 28, 1970 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Mysore, Bangalore and consequently a Certificate of Commencement of Business dated December 31, 1970 was issued to our Company. There has not been any change in the registered office of our Company since incorporation. Registered Office: 73/1, post box number 312, Shamanur Road, Davangere – 577 004, Karnataka, India;

Corporate Office: No. 19, Shivashankar Plaza, 3rd floor, Richmond Circle, Lalbagh Road, Bengaluru - 560 027, Karnataka, India; Telephone: +91 80 2227 2183 / +91 81 9220 1623; Facsimile: NA; E-mail: davangeresugars@gmail.com; Website: www.davangeresugar.com; Contact Person: Musale Mohanbabu Pooja, Company Secretary and Compliance Officer; Corporate Identification Number: L37100KA1970PLC001949

PROMOTERS OF OUR COMPANY

GANESH SHIVASHANKARAPPA SHAMANUR, REKHA GANESH, ABHIJITH GANESH SHAMANUR, SHAMANUR SHIVASHANKARAPPA MALLIKARJUN, AKHILA G SHAMANUR. ANCHAL G SHAMANUR. MAFATLAL PLYWOOD INDUSTRIES PRIVATE LIMITED. SHAMANUR SHIVASHANKARAPPA

ISSUE OF UPTO 3.84.00.000 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹12.50/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 2.50/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,800 LACS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 69 RIGHTS EQUITY SHARE(S) FOR EVERY 100 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 27, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.25 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 169 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Davangere Sugar Company Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, June 16, 2022 and closed on Friday, July 15, 2022* and the last date for on market trading of Rights Entitlements ("REs") was Tuesday, July 12, 2022. Out of the total 530 Applications for 1,14,31,156 Equity Shares through Application Supported by Blocked Amount ("ASBA"). 457 Applications for 1,91,596 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 73 for 1,12,39,560 Equity Shares, which aggregates to 96,00,000 of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on July 22, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on July 23, 2022 allotted 3,84,00,000 Equity Shares to the successful applicants.

*The closing date of issue was Thursday, June 30, 2022, however the issue was extended till Friday, July 15, 2022.

We hereby confirm that all the valid applications have been considered for Allotment.

Information regarding total Applications received (i.e. Application through ASBA and Non ASBA facility):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Shareholders*	14	2.63	2,93,00,425	36,62,55,312.50	72.83	2,93,00,425	36,62,55,312.50	76.30
Renouncees	518	97.37	1,09,30,731	13,66,34,137.50	27.17	90,99,575	11,37,44,687.50	23.70
Total	532	100.00	4,02,31,156	50,28,89,450.00	100	3,84,00,000	48,00,00,000.00	100.00

*Inclusive of 2 Applications for 2,88,00,000 Shares of Non-ASBA Application (Applications against Loan Adjustment) received by the Registrar along with the Auditors Certificate from the Statutory Auditors of the Company.

2. Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Shareholders	14	2,74,31,100	18,69,325	2,93,00,425	
Renouncees	61	11,59,240	79,40,335	90,99,575	
Total	75	2.85.90.340	98.09.660	3.84.00.000	

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on 27/07/2022 and 28/07/2022. The instructions to (i) SCSBs for unblocking funds in case of ASBA Applications were given on 23/07/2022. The Listing application was executed with BSE on 26/07/2022. The Credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed with NSDL and CDSL on 27/07/2022 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue is expected to commence trading on BSE on or about 01/08/2022. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on 27/07/2022.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deer Lette

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SAFFRON energising ideas	Integrated	
AFFRON CAPITAL ADVISORS PRIVATE LIMITED 5, Center Point, 6th floor, Andheri Kurla Road, B. Nagar, Andheri (East), Mumbai - 400 059, aharashtra, India. lephone: +91 22 4973 0394 csimile: NA mail: rights.issue@saffronadvisor.com ebsite: www.saffronadvisor.com vestor grievance: vestorgrievance@saffronadvisor.com	INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LIMITED No 30 Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru, Karnataka - 560 003 Telephone: +91 80 2346 0815 to 819 Facsimile: +91 80 2346 0819 E-mail: irg@integratedindia.in Website: www.integratedindia.in Contact person: S Giridhar/ K Harish	DAVANGERE SUGAR COMPANY LIMITED Registered Office: 73/1, Post Box number 312, Shamanur Road, Davangere – 577 004, Karnataka, India Corporate Office: No. 19, Shivashankar Plaza, 3rd floor, Richmond Circle, Lalbagh Road, Bengaluru - 560 027, Karnataka, India Tel: +91 81 9220 1623; E-mail: davangeresugars@gmail.com; Website: www.davangeresugar.com Contact Person: Musale Mohanbabu Pooja, Company Secretary and Compliance Officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs, giving folio details such as name, address of the Applicant contact numbers), e- mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement.

SEBI Registration No: INR000000544

Validity of Registration: Permanent

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF

For Davangere Sugar Company Limited

in case of any Pre Issue/ Post Issue related problems such as non-

Date: July 29, 2022 Place: Davangere

THE COMPANY.

SEBI Registration Number: INM 000011211

Validity of Registration: Permanent

Musale Mohanbabu Pooja

Company Secretary & Compliance Officer The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in; the Stock Exchange at www.bseindia.com; and the website of the Lead Manager, www.saffronadvisor.com; Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section

receipt of Allotment advice/demat credit etc.

entitled "Risk Factors" beginning on page 22 of the Letter of Offer. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended) the "US" Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.









સ્વિગી મોટાભાગના કર્મીઓને ગમે રિલાયન્સ ઇંડસ્ટ્રીઝે મુખ્ય ભાગીદાર ત્યાંથી કામ કરવાની મંજૂરી આપશે રૂપે આઇઓએ સાથે હાથ મિલાવ્યા

પીટીઆઈ

નવી દિલ્હી, તા. ૨૯ ઓન-ડિમાન્ડ સુવિધા પ્રોત્સાહન આપવા માટે તેમાં ઉમેરવામાં આવ્યું હતું. પ્લેટફોર્મ સ્વિગીએ શુક્રવારે તેઓ એક અઠવાડિયા માટે

જણાવ્યું હતું કે, આગળ જતાં ભાગીદાર-ફેસિંગ કોર્પોરેટ, સેન્ટ્રલ બિઝનેસ ભૂમિકાઓમાં હોય છે, હતો.

થોડા દિવસ ઓફિસમાંથી અને વધેલી ઉત્પાદકતા માટે ઇન-પર્સન બોન્ડિંગને કામ કરવું જરૂરી છે, એમ ખાતરી આપી હતી.

સ્વિગીએ જણાવ્યું હતું કે કર્મચારીઓને કહ્યું હતું કે તે તેના દરેક ત્રિમાસિક ગાળામાં એક કાયમી કામ કરવાને ક્યાંય નોકરીની રૂપરેખામાં તેમના મોટાભાગના કર્મચારીઓ વખત તેમના બેઝ લોકેશન પણ મંજૂરી આપવાનો કાર્યજીવનમાં તેટલી જ માટે ગમે ત્યાંથી કાયમી કામ પર એકત્રિત થશે. એમ તેમાં નિર્ણય ટીમની જરૂરિયાતો લવચીકતા સાથે સક્ષમ કરવાની મંજૂરી આપશે. ઉમેરવામાં આવ્યું હતું. અને કેટલાક મેનેજરો અને બનાવવા પર હતું. કંપની કંપનીએ એક નિવેદનમાં જોકે, જે કર્મચારીઓ કર્મચારીઓના પ્રતિસાદના હ્યુમન રિસોર્સિસના વડા

તેમના આધારે લેવામાં આવ્યો ગિરીશ મેનને જણાવ્યું હતું કે અમે વૈશ્વિક અને સ્થાનિક

અમારું

પીટીઆઈ નવી દિલ્હી, તા. ૨૯

રિલાયન્સ રિલાયન્સ

ફેડરેશનો અને એથ્લેટ્સને નિર્માણ કરવાનો છે. ઓલમ્પિક, એશિયન ગેમ્સ ઇન્ડસ્ટ્રીઝ અને કોમનવેલ્થ ગેમ્સ જેવી આરઆઈએલ અને આઈઓએ છીએ. તે ભારતની પ્રચૂર લિમિટેડ ભારતીય ઓલમ્પિક ઇવેન્ટસ માટે તૈયાર કરવામાં પેરિસ ઓલમ્પિક ૨૦૨૪માં પ્રતિભા. સંભવિતતા અને એસોસિએશન (આઇઓએ) મદદ કરશે. કંપનીએ એક સૌપ્રથમ ઈન્ડિયા હાઉસની આકાંક્ષાઓને દનિયા સમક્ષ લાંબાગાળાની નિવેદનમાં જણાવ્યું હતું કે, સ્થાપના પણ ભાગીદારીના ભાગરૂપે મોટી ભાગીદારી જેનો હેતુ ભારતીય આઈઓએના મુખ્ય ભાગીદાર એમ તેમણે જણાવ્યું હતું. ઇવેન્ટસમાં એથ્લેટસના એથ્લેટ્સને ટેકો આપશે. વધારવાનો, રાષ્ટ્રીય રમત સ્પોર્ટસ ઈવેન્ટમાં ભારતીય રાજીવ મહેતાએ જણાવ્યું હતું કે અને સંઘોને ટેકો આપવાનો અને એથ્લીટ્સને સપોર્ટ કરશે. પેરિસ ૨૦૨૪માં એક ઈન્ડિયા

આઇઓએએ લાંબાગાળાની ભવિષ્યમાં ઓલમ્પિક રમતોનું રિલાયન્સ ફાઉન્ડેશન એ હાઉસ ઓલમ્પિક ચળવળ ભાગીદારી કરી છે, જે અંતર્ગત આયોજન કરવાની આકાંક્ષા રિલાયન્સની પરોપકારી શાખા પ્રત્યેની ભારતની પ્રતિબદ્ધતાને અબજોપતિ મુકેશ અંબાણી સાથે વૈશ્વિક રમતગમત રાષ્ટ્ર છે. અમે ૨૦૨૪માં પેરિસ પુનરાવર્તિત કરવા માટેનું એક દ્વારા સંચાલિત જુથ સ્પોર્ટસ તરીકે ભારતની ઓળખનું ઓલમ્પિક રમતોમાં પ્રથમ મોટું પગલું છે.

પ્રદર્શનને તરીકે રિલાયન્સ મોટી મલ્ટી આઇઓએના સેક્રેટરી જનરલ

આ ભાગીદારી અંતર્ગત માટે પણ ખુબ જ ઉત્સાહિત કરશે. પ્રદર્શિત કરવાની શ્રેષ્ઠ તક હશે,

adani

Western Transmission (Gujarat) Limited

CIN: U40300GJ2016PLC105284 Transmission

Registered Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad-382421 | **Phone**: 079-26565555 | **Fax**: 079-26565500 | **Email**: info@adani.com Website: www.westerntrans.in.

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30[™] JUNE, 2022

				(₹ in Crores)
Sr. No.	Particulars	Quarter Ended 30-06-2022 (Unaudited)	Quarter Ended 30-06-2021 (Unaudited)	Year Ended 31-03-2022 (Audited)
1	Total Income from Operations	8.27	8.76	35.77
2	Net Profit / (Loss) for the period (before Tax, Exceptional items)	4.52	4.20	19.65
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	4.52	4.20	19.65
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	3.36	3.02	14.54
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	3.36	3.02	14.54
6	Paid up Equity Share Capital (Face value of ₹ 10 each)	10.00	10.00	10.00
7	Reserves (excluding revaluation reserves)	126.34	111.46	122.99
8	Securities Premium Account	-	-	-
9	Net worth	136.34	121.46	132.99
10	Paid up Debt Capital/ Outstanding Debt (refer note 4)	198.16	226.96	202.97
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio (in times)	1.25	1.39	1.21
13	Earnings Per Share (Face value of ₹ 10 each)			
	Basic & Diluted	3.36	3.02	14.54
14	Capital Redemption Reserve	-	-	-
15	Debenture redemption Reserve	10.88	12.00	11.16
16	Debt Service Coverage Ratio (in times)	1.57	1.53	1.61
17	Interest Service Coverage Ratio (in times)	2.20	2.12	2.32

- 1 The above results have been approved by the Board of Directors at the meeting held on $29^{\rm th}$ July. 2022.
- 2 The above is an extract of the detailed Financial Results for the Quater ended on 30th June, 2022 filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone Financial Results for the Quarter ended on 30 $^{ ext{th}}$ June, 2022 are available on the Stock Exchange website, www.bseindia.com and on the Company's website www.westerntrans.in.
- For the item referred to in sub-clause (a), (b), (d) and (e) of the Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindia.com.
- 4 Paid up Debt Capital/ Outstanding Debt includes current and noncurrent borrowings Non Convertible Debenture, Rupee Term Loan, Intercorporate Deposit and Preference share Debt Component.
- The figures for the last quarters ended 31st March 2022 are the balancing figures between audited figures in respect of the full financial year upto March 31, 2022 and unaudited published year-to-date figures upto December 31, 2021, being the date of the end of the third quarter of the respective financial year which were subject to limited review
- 6 Previous year figures are regrouped / reclassified wherever necessary to correspond with the current years classification / disclosure

Date: 29th July, 2021 Place: Ahmedabad

For & on Behalf of the Board Western Transmission (Gujarat) Limited Ishwar Kailashnath Dubey

Managing Director



તારીખ : જુલાઇ ૨૯, ૨૦૨૨

સ્થળ : અમદાવાદ

મેઘમણ ઓર્ગેનીક્સ લિમીટેડ

(અગાઉ મેઘમણ ઓર્ગેનોકેમ લિમીટેડ તરીકે જાણિતી)

રજીસ્ટર્ડ ઓફીસ: મેઘમણિ હાઉસ, સફલ પ્રોફિટેર પાછળ, પ્રહલાદનગર, અમદાવાદ-૩૮૦ ૦૧૫. **ટેલીફોન** : ૯૧-૭૯-૭૧૭૬ ૧૦૦૦, **ઇ-મેઇલ** : ir@meghmani.com; **વેબસાઇટ** : www.meghmani.com CIN No. L24299GJ2019PLC110321

પોષ્ટલ બેલટ ની નોટિસ					
ઇ-વોટિંગની શરૂઆત	ઇ-વોર્ટિંગની સમાપ્તિ				
શનિવાર, જુલાઇ ૩૦, ૨૦૨૨, સવારે ૦૯.૦૦ વાગ્યેથી	રવિવાર, ઓગષ્ટ ૨૮, ૨૦૨૨, સાંજે ૦૫.૦૦ વાગ્યા સુધી				

આથી કંપનીના સભ્યશ્રીઓને નોટિસ આપવામાં આવે છે કે તા. ર ૨/૦૭/૨૦૨૨ની પોષ્ટલ બેલટની નોટિસમાં નક્કે કરાયેલ ઠરાવો અનુસાર અને કંપની કાયદો ૨૦૧૩ (''કાયદો'') ની કલમ ૧૦૮ અને ૧૧૦ ને કંપનીઝ (મેનેજમેન્ટ એન્ડ એડમીનીસ્ટ્રેશન) નિયમો ૨૦૧૪ ("નિયમો") ના નિયમ ૨૦ અને ૨૨ તથા સિક્યુરીટીઝ એન્ડ એક્ષચેન્જ બોર્ડ ઓફ ઇન્ડીયા (લીસ્ટીંગ અને જવાબદારીઓ અને ઘટસ્ફોટ જરૂરીયાત) નિયમ ૨૦૧૫ ('(લીસ્ટીંગ રેગ્યુલેશન્સ') ના રેગ્યુલેશન્સ ૪૪, સમાન્ય સભા માટેનાં સચિવીય ધોરણો-૨ (એસ.એસ.-૨) લાગુ પડતી જોગવાઈઓ અને નિયમનોની લાગુ પડતી અન્ય જોગવાઈઓ અન્વયે તથા કોર્પોરેટ બાબતોનાં મંત્રલાય દ્વારા જારી કરાયેલ પરિપત્રો લાગુ પડતા અન્ય કાયદા અને નિયમનો અનુસાર કંપની તેના સભ્યો પાસેથી ડો. વરેશ સિંહા (ડી.આઇ.એન.:૦૩૨૫૯૮૮૦) અને શ્રી શાલિન મેહતા (ડી.આઇ.એન.:૦૯૬૭૯૭૩૨) ની કંપનીનાં

સ્વતંત્ર ડીરેક્ટર તરીકે જુલાઇ ૨૨, ૨૦૨૨ થી જુલાઇ ૨૧, ૨૦૨૭ નાં ૦૫ (પાંચ) વર્ષના સમયગાળા માટે નિમણું ક કરવા માટે કંપની સભ્યશ્રીઓની સંમતિ માંગે છે. એમસીએ પરિપત્રો અને સેબીના પરિપત્રો અનુસાર જે સભ્યોનાં નામ કંપનીનાં સભ્યોનાં રજીસ્ટરમાં શુક્રવાર, જુલાઇ ૨૨, ૨૦૨૨ (કટ-ઓફ-ડેટ) ના રોજ કામકાજ બંધ થવાના સમયે નોંધાયેલ હોય અને જેઓના ઇ-મેઇલ એડ્રેસ, કંપની અથવા ડિપોઝીટરીઝ / ડીપોઝીટરી પાર્ટિસિપન્ટ્સ પાસે નોંધાયેલા છે તેઓને માત્ર ઇલેક્ટ્રોનિક મોડ મારફત શુક્રવાર, જુલાઇ ૨૯, ૨૦૨૨ ના રોજ નોટિસ મોકલવાની કામગીરી પુરી કરાયેલ છે.

જે સભ્યશ્રીઓનાં ઇ-મેઇલ સરનામા કંપની અથવા ડીપોઝીટરી પાર્ટિસિપન્ટ્સ પાસે કટ-ઓફ-ડેટ ના રોજ નોંધાયેલા નથી તેઓએ તેમના ડિપોઝીટરી પાસેનાં ઇલેક્ટ્રોનિક હોલ્ડિંગ અન્વયે તેમનાં ઇ-મેઇલ સરનામા લાગતા-વળગતા ડીપોઝીટરી પાર્ટિસિપન્ટ્સ પાસે નોંધાવવા.

કંપનીએ સેબી લીસ્ટીંગ રેગ્યુલેશન્સના રેગ્યુલેશન ૪૪ અનુસાર, કંપનીનાં સભ્યોને ઇલેક્ટ્રોનિક સવલત પુરી પાડવા માટે કંપનીએ સેન્ટ્રલ ડિપોઝીટરી સર્વિસીઝ (ઇન્ડિયા) લીમીટેડ (સીડીએસએલ)ની સેવાઓઇ રોકેલ છે.

રિમોટ ઇ-વોટિંગ માટેની વિગતવાર પ્રક્રિયા/ સુચનો પોષ્ટલ બેલટની નોટિસમાં જણાવેલ છે. આથી આ બાબતમાં સભ્યશ્રીઓને સુચિત કરવામાં આવે છે કે :

- ્સભ્યશ્રીઓ તેમનો મત માત્ર રિમોટ ઇ-વોટિંગ મારફત ઠરાવો પર શનિવાર, જુલાઇ ૩૦, ૨૦૨૨ ના રોજ સવારે ૦૯.૦૦ વાગ્યેથી શરૂ કરીને રવિવાર, ઓગષ્ટ ૨૮, ૨૦૨૨ સાંજે ૦૫.૦૦ વાગ્યા સુધી આપી શકશે.
- જે સભ્યશ્રીઓ પોતાનો મત ઇ-વોટિંગ પ્રક્રિયા દ્વારા આપવા માગતા હોય તેને પોષ્ટલ બેલટની નોટિસમાં નાં સૂચનો વાંચી જવા અન નોટિસનાં વોટ આપવાનાં નોંધ વિભાગમાં દર્શાવેલ ઇ-વોટિંગ થી વોટ આપવા માટેની પ્રક્રિયા અનુસરીને તેમની સંમતિ માટે (ફોર) અને અસંમતિ માટે (અગેઇન્સ્ટ) રવિવાર, ઓગષ્ટ ૨૮, ૨૦૨૨ સાંજે ૦૫.૦૦ વાગ્યા સુધીમાં નોંધવુ. સીડીએસએલ દ્વારા ત્યારબાદ તુર્તજ ઇ-વોટિંગ સવલત અક્ષમ કરાશે.
- રિમોટ ઇ-વોટિંગ મારફત મત આપવા માટેની લાયકાતની કટ-ઓફ-ડેટ શુક્રવાર, જુલાઇ ૨૨, ૨૦૨૨ નક્કી કરવામાં આવેલ છે. જે વ્યક્તિ કટ-ઓફ-ડેટના રોજ સભ્ય ન હોય તેઓએ આ નોટિસ માત્ર જાણ માટેનાં હેતૂસરની જ ગણવી;
- જે સભ્યોનાં શેર્સ ડિમટેરીયલાઇઝુડ મોડમાં હોય તેઓ ઇલેક્ટ્રોનિક માધ્યમ મારફતજ એટલે કે રિમોટ ઇ-વોટિંગ તેમો મત આપી શકશે.
- એમસીએ પરિપત્રો હેઠળ નિશ્ચિત જરૂરિયાતોને અનુલક્ષીને સભ્યોને પોષ્ટલ બેલટ ફોર્મ સાથે નોટિસની હાર્ડ કોપી અને પ્રિ-પેઇડ પોસ્ટેજ માટેનું સેલ્ફ-એડ્રેસ્ડ વ્યવસાયિક જવાબી પરબીડીયું મોકલાશે નહીં.
- www.evotingindia.com; પરથી ડાઉનલોડ કરી શકશે. મે. સીએનકે ખાંડવાલા એન્ડ એસોસીએટ્સ, ચાર્ટર્ડ એકાઉન્ટન્ટ્સ, અમદાવાદની નિમણુંક પોષ્ટલ બેલટ પ્રક્રિયા ન્યાયી અને પારદર્શક રીતે સંચાલન કરવા માટે સ્કટિનાઇઝર

પોષ્ટલ બેલટની નોટિસ ન મળવાનાં કિસ્સામાં, કટ-ઓફ-ડેટનાં રોજ સભ્ય હોય તેઓ કંપનીની વેબસાઇટ www.meghmani.com અથવા સીડીએસએલની વેબસાઇટ

- તરીકે કરવામાં આવી છે. પોષ્ટલ બેલટનાં પરિણામ ચેરમેન અથવા કંપનીનાં ચેરમેન દ્વારા અધિકૃત કરાયેલ વ્યક્તિ દ્વારા મંગળવાર, ઓગષ્ટ ૩૦, ૨૦૨૨ના રોજ કંપનીની રજીસ્ટર્ડ ઓફિસે જાહેર
- રિપોર્ટ સાથેના પરિણામ કંપનીને વેબસાઇટ www.meghmani.com પર મુકાશે તેમજ કંપનીનાં શેર્સ લિસ્ટેડ છે તે એનએસઇ અને બીએસઇ ને અને ડિપોઝીટરી, સીડીએસએલ
- ને પણ જાણ કરાશે. ૧૦. ઇ-વોટિંગને લગતા કોઇપણ પ્રશ્નો અથવા મુદ્દાઓ બાબતે શ્રી રાકેશ દળ્વી, મેનેજર (સીડીએસએલ) સેન્ટ્રલ ડીપોઝીટરી સર્વિસીસ (ઇન્ડિયા) લીમીટેડ, એ-વીંગ, ૨૫મો માળ, મેરેથોન ફ્યુચ્યુરેક્ષ, મફતલાલ મિલ કંપાઉન્ડ, એન એમ જોષી માર્ગ, લોઅર પરેલ (ઇસ્ટ), મુંબઇ-૪૦૦૦૧૩ ને લખવુ અથવા helpdesk.evoting@cdslindia.com પર
- ઇ-મેઇલ કરવો અથવા ૦૨૨-૨૩૦૫૮૫૪૨/૪૩. પર કોલ કરવો. પોષ્ટલ બેલટને લગતા પ્રશ્નો બાબતમાં શ્રી જયેશ પટેલને Jayesh.patel@meghmani.com. પર લખવુ. ૧૧.ઇ-વોટિંગને લગતા કોઇ પ્રશ્નો બાબતે www.evotingindia.com, પર પ્રાપ્ય ઇ-વોટિંગ મેન્યુઅલના હેલ્પ વિભાગ અને FAQs જોઇ જવા અથવા helpdesk.evoting@cdslindia.com. પર ઇ-મેઇલ કરવો.

ક્ષભ્યશ્રીઓએ રિમોટ ઇ-વોટિંગ દ્વારા મત આપવાની પધ્ધત્તિ અને નોટિસમાની તમામ નોંધ ધ્યાનથી વાંચી લેવા વિનંતી.

બોર્ડના હુકમથી મેઘમણ ઓર્ગેનીક્સ લિમીટેડ વતી (અગાઉ મેઘમણિ ઓર્ગેનોકેમ લિમીટેડ તરીકે જ જચેશ પટેલ કંપની સેક્રેટરી

ફંક્શન્સ અને ટેકનોલોજી તેઓએ તેમના બેઝ જેમણે છેલ્લા બે વર્ષમાં પ્રતિભાના ટીમો રિમોટથી કામ કરવાનું લોકેશન્સથી અઠવાડિયામાં ઘરેથી કામ કરતી લવચીકતા નિરીક્ષણ કર્યું હતું. This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly into the



United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated.

DAVANGERE SUGAR COMPANY

Davangere Sugar Company Limited ("Company" or "Issuer") was incorporated as 'Davangere Sugar Company Limited' on September 28, 1970 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Mysore, Bangalore and consequently a Certificate of Commencement of Business dated

December 31, 1970 was issued to our Company. There has not been any change in the registered office of our Company since incorporation. Registered Office: 73/1, post box number 312, Shamanur Road, Davangere – 577 004, Karnataka, India;

Corporate Office: No. 19, Shivashankar Plaza, 3rd floor, Richmond Circle, Lalbagh Road, Bengaluru - 560 027, Karnataka, India; Telephone: +91 80 2227 2183 / +91 81 9220 1623; Facsimile: NA; E-mail: davangeresugars@gmail.com; Website: www.davangeresugar.com; Contact Person: Musale Mohanbabu Pooja, Company Secretary and Compliance Officer: Corporate Identification Number: L37100KA1970PLC001949

PROMOTERS OF OUR COMPANY

GANESH SHIVASHANKARAPPA SHAMANUR, REKHA GANESH, ABHIJITH GANESH SHAMANUR, SHAMANUR SHIVASHANKARAPPA MALLIKARJUN, AKHILA G SHAMANUR, ANCHAL G SHAMANUR, MAFATLAL PLYWOOD INDUSTRIES PRIVATE LIMITED, SHAMANUR SHIVASHANKARAPPA

ISSUE OF UPTO 3,84,00,000 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹12.50/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 2.50/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,800 LACS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 69 RIGHTS EQUITY SHARE(S) FOR EVERY 100 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MAY 27, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.25 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 169 OF THE LETTER OF OFFER

BASIS OF ALLOTMENT

The Board of Directors of Davangere Sugar Company Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, June 16, 2022 and closed on Friday, July 15, 2022* and the last date for on market trading of Rights Entitlements ("REs") was Tuesday, July 12, 2022. Out of the total 530 Applications for 1,14,31,156 Equity Shares through Application Supported by Blocked Amount ("ASBA"). 457 Applications for 1,91,596 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 73 for 1,12,39,560 Equity Shares, which aggregates to 96,00,000 of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on July 22, 2022 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on July 23, 2022 allotted 3,84,00,000 Equity Shares to the successful applicants.

*The closing date of issue was Thursday, June 30, 2022, however the issue was extended till Friday, July 15, 2022.

We hereby confirm that all the valid applications have been considered for Allotment.

1. Information reg	I. Information regarding total applications received (i.e. Application through ASBA and Non ASBA facility):										
Category	Applications Received		Eq	uity Shares Applied for		Equ	ity Shares allotted				
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%			
Shareholders*	14	2.63	2,93,00,425	36,62,55,312.50	72.83	2,93,00,425	36,62,55,312.50	76.30			
Renouncees	518	97.37	1,09,30,731	13,66,34,137.50	27.17	90,99,575	11,37,44,687.50	23.70			
Total	532	100.00	4,02,31,156	50,28,89,450.00	100	3,84,00,000	48,00,00,000.00	100.00			

*Inclusive of 2 Applications for 2,88,00,000 Shares of Non-ASBA Application (Applications against Loan Adjustment) received by the Registrar along with the Auditors

Certificate from the Statutory Auditors of the Company

2. Basis of Allotme	ent	•							
Z. Dasis di Allounien									
Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)					
	Number	Number	Number	Number					
Shareholders	14	2,74,31,100	18,69,325	2,93,00,425					
Renouncees	61	11,59,240	79,40,335	90,99,575					

Total 75 2.85.90.340 98.09.660 3.84.00.000 Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on 27/07/2022 and 28/07/2022. The instructions to (i) SCSBs for unblocking funds in case of ASBA Applications were given on 23/07/2022. The Listing application was executed with BSE on 26/07/2022. The Credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed with NSDL and CDSL on 27/07/2022 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue is expected to commence trading on BSE on or about 01/08/2022. In accordance with the SEBI circular dated January 22, 2020, the request for

extinguishment of rights entitlement has been sent to NSDL and CDSL on 27/07/2022. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 164 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. **Telephone:** +91 22 4973 0394

Facsimile: NA E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Amit Wagle / Gaurav Khandelwal

SEBI Registration Number: INM 000011211

Validity of Registration: Permanent

Date: July 29, 2022

REGISTRAR TO THE ISSUE

Integrated

INTEGRATED REGISTRY MANAGEMENT

Karnataka - 560 003 **Telephone:** +91 80 2346 0815 to 819 Facsimile: +91.80.2346.0819 E-mail: irg@integratedindia.in Website: www.integratedindia.in Contact person: S Giridhar/ K Harish

No 30 Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru,

SERVICES PRIVATE LIMITED

Investor grievance: irg@integratedindia.in SEBI Registration No: INR000000544 Validity of Registration: Permanent

DAVANGERE SUGAR COMPANY LIMITED

Registered Office: 73/1, Post Box number 312, Shamanur Road, Davangere – 577 004, Karnataka, India Corporate Office: No. 19, Shivashankar Plaza, 3rd floor, Richmond Circle, Lalbagh Road, Bengaluru - 560 027, Karnataka, India **Tel:** +91 81 9220 1623; E-mail: davangeresugars@gmail.com;

Website: www.davangeresugar.com Contact Person: Musale Mohanbabu Pooja Company Secretary and Compliance Officer

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non receipt of Allotment advice/demat credit etc

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs, giving folio details such as name, address of the Applicant contact numbers), e- mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Davangere Sugar Company Limited

Musale Mohanbabu Pooia

Place: Davangere Company Secretary & Compliance Officer The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in; the Stock Exchange at www.bseindia.com; and the website of the Lead Manager, www.saffronadvisor.com; Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 22 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions