



VARUN BEVERAGES LIMITED



Corporate Off : Plot No.31, Institutional Area, Sec.-44, Gurgaon, Haryana-122002 (India)
Ph.: +91-124-4643100-500 • Fax: +91-124-4643303/04 E-mail : info@rjcorp.in • Visit us at : www.varunpepsi.com
CIN No. : L74899DL1995PLC069839

September 7, 2019

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|---|---|
| BSE Limited Phiroze Jeejeebhoy Towers, Dalai Street, Mumbai - 400 001 Email: corp.relations@bseindia.com Security Code: 540180 | National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/I, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Email : cmlist@nse.co.in Symbol: VBL |
|---|---|

Sub: Qualified institutions placement of equity shares of face value INR 10/- each (the "Equity Share(s)") by Varun Beverages Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "Issue").

Dear Sir/ Madam,

Please note that the QIP Committee at its meeting held today (commenced at 11:00 A.M. and concluded at 11:20 A.M.), approved the allotment of 1,47,05,882 Equity Shares of face value INR 10/- each to the eligible Qualified Institutional Buyers at issue price of INR 612/- per equity share i.e. at premium of INR 602/- per equity share aggregating to INR 899,99,99,784/-pursuant to the Issue.

The Issue opened on September 3, 2019 and closed on September 6, 2019 and the same was intimated to you through our letters dated September 3, 2019 and September 6, 2019 respectively.

Pursuant to the allotment of equity shares in the Issue, the paid-up Equity Share capital of the Company stands increased from INR 273,98,28,380/- consisting of 27,39,82,838 Equity Shares of face value of INR 10/- each to INR 288,68,87,200/- consisting of 28,86,88,720 Equity Shares of face value INR 10/- each.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Kindly take the same on record.

Thank you,

For Varun Beverages Limited



Ravi Batra
Chief Risk Officer & Group Company Secretary



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ANNEXURE A

List of allottees allotted more than 5% of the Equity Shares offered in the QIP

| S. No. | Name of the Allottees | No. of Equity Shares allotted | Percentage of the total issue size |
|--------|--|-------------------------------|------------------------------------|
| 1. | Government Pension Fund Global | 5,081,485 | 34.55% |
| 2. | American Funds Developing World Growth And Income Fund | 1,769,973 | 12.04% |
| 3. | The Nomura Trust And Banking Co., Ltd As The Trustee Of Nomura India Stock Mother Fund | 1,758,823 | 11.96% |
| 4. | Abu Dhabi Investment Authority - Behave | 938,039 | 6.38% |
| 5. | Sundaram Mutual Fund A/C Sundaram Mid Cap Fund | 900,219 | 6.12% |
| 6. | National Westminster Bank Plc As Trustee Of The Jupiter India Fund | 854,788 | 5.81% |

