

KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROAD
VILLAGE MASANA DISTT. KURUKSHETRA-136118
Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com CIN:
L15201HR1999PLC034125

BSE Ltd.

Sep 07th, 2023

Department of Corporate Services
Corporate Relationship Department
Phiroze Jee Jeebhoy, 25th Floor,
Dalal Street, Mumbai- 400001

Ref: Company Code No. 519415 KMG Milk Food Limited
Sub: Intimation of Appointment of Statutory Auditors of the Company

Dear Sir/Ma'am,

We wish to inform that, pursuant to the recommendation of the Audit Committee, the Board of Directors of KMG MILK FOOD Limited ("the Company") in their Board Meeting held on Thursday, 7th September, 2023, has considered and approved the appointment of M/s. Gauri Goyal & Associates, Chartered Accountants, (FRN: 036120N) as Statutory Auditors of the Company, for a term of 5 years from 1st April, 2023 to 31st March, 2028 and they shall hold office from the conclusion of this 31st Annual General Meeting (AGM) until the conclusion of the 36th Annual General Meeting of the Company to be held 2028.

Disclosures required pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular CIR/CFD/CMD/4/2015 dated 09th September, 2015 is enclosed as **Annexure-1**.

We request you to kindly take the same on records.

Thanking you.

Yours Sincerely,

Thanking you

For M/S KMG MILK FOOD LIMITED

BASUDE Digitally signed by
BASUDEV GARG
V GARG Date: 2023.09.18
17:57:22 +05'30'

MR. BASUDEV GARG
Director
DIN-00282038
B-2 Friends Colony West
Mathura road New Delhi-110065

Encl.: A/a

Annexure-1

Disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and SEBI Circular CIR/CFD/CMD/4/2015 dated 09th September, 2015.

S. No.	Particulars	Details
1.	Name of the Statutory Auditor	M/s Gauri Goyal & Associates
2.	Reason for change viz. appointment, resignation, removal, death or Company, otherwise	Appointment as Statutory Auditor M/s. Rajan K. Gupta & Co. LLP, has resigned from the office of Statutory Auditors of the Company with effect from 07 st September, 2023. Therefore, M/s. Gauri Goyal & Associates has appointed as Statutory Auditor of Company.
3.	Date of appointment/cessation & term of appointment	Term: 5 Years From the conclusion of ensuing 31st Annual General Meeting till the conclusion of 36 th Annual General Meeting.
4.	Brief Profile	M/s Gauri Goyal & Associates., has a rich experience in areas like Investments, Insurance, Budgets, DGFT Policies, Forex, Income Tax, Central Excise etc.
5.	Disclosure of relationships between directors	Not Applicable.

Thanking you

For M/S KMG MILK FOOD LIMITED

MR. BASUDEV GARG
Director
DIN-00282038
B-2 Friends Colony West
Mathura road New Delhi-110065

BASUD Digitally signed
by BASUDEV
EV GARG
Date:
2023.09.18
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Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

Date: 07.09.2023

To
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB-Appointment of Statutory Auditor for FY 2022-23 (BSE SCRIP Code: 519415)

Dear Sir/Madam,

This is to inform you

1. Pursuant to Sections 139(8)(i) and other applicable provisions if any, of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014, (including any statutory modifications or re-enactment thereof for the time being in force) and other applicable acts, rules and regulations, the approval of the members of the Company be and is hereby given for appointment of M/s. Gauri Goyal & Associates, Chartered Accountants (Firm Registration No. 036120N), as the statutory auditors of the Company for filling the casual vacancy in the office of Statutory Auditors, who shall hold the office until the conclusion of 31st Annual General Meeting and who shall be eligible for re-appointment.”

Thanking you
For KMG Milk Food Limited



Basudev Garg
Whole Time Director
DIN: 00282038
R/o: B-2, Friends Colony West
Mathura Road, New Delhi-110065

GAURI GOYAL & ASSOCIATES

Chartered Accountants



CA GAURI GOYAL

ACA, M.COM

Auditors Consent and Certificate

[Pursuant to the provisions of Section 139 of Chapter X of the Companies Act, 2013]

To

The Board of Directors,

KMG MILK FOOD LIMITED

Village Masana, Kurukshetra

Dear Sir(s),

I **Gauri Goyal**, Chartered Accountant give my free consent to act as statutory auditor of the company u/s 139 of the act, from the date of this 31st Annual General Meeting which is to be held on 30/09/2023 until the conclusion of 36th Annual General Meeting.

In connection with appointment of **M/s Gauri Goyal & Associates**, Chartered Accountant, as auditors of **KMG MILK FOOD LIMITED ("the Company")** from the conclusion of this AGM till the conclusion of 36th annual general meeting in accordance with the provisions of the Companies Act, 2013 ("**the Act**") and The Companies (Audit and Auditors) Rules, 2014 ("**the Rules**"),

I the undersigned representing the Firm in the capacity of a proprietor and the Firm hereby certify that:

1. We are eligible to be re-appointed as auditors, and we have not incurred any disqualifications under the Act;
2. We are not disqualified for appointment under the provisions of Chartered Accountants Act, 1949 and rules and regulations made there under;
3. The proposed appointment is as per the terms provided under the Companies Act, 2013;
4. The proposed appointment is within the limits laid down by or under the authority of the Companies Act, 2013;
5. No orders have been issued and there are no proceedings pending against the firm or any other partner of the firm with respect to professional matters of conduct before the Institute of Chartered Accountants of India, any competent authority, or any court.
6. We hereby declare that the appointment, if made shall be in accordance with the conditions as prescribed under Rule 4(1) of the Companies (Audit and Auditors) Rules, 2014 and as provided in section 141 of Companies Act 2013.

Thanking You,

Yours Faithfully

Gauri Goyal

Chartered Accountant

Membership No:- 554857

Place: Karnal

Date: 07.09.2023



OFFICE ADDRESS: SCO 353, IIND FLOOR, MUGAL CANAL, KARNAL-132001

Email: cagaurigoyal@gmail.com

Rajan K. Gupta & Co. LLP

Chartered Accountants

To
The Board of Directors
KMG MILK FOOD LIMITED
9th Kilometer Stone Pipli Toambala, Village Masana,
Kurukshetra HR 000000

Sub: Resignation as statutory auditors of the company

Dear Sir/Mam,

This is to inform you that due to our pre-occupation in the other assignments, we are not in a position to devote our time to the affairs of the company. Accordingly, we are submitting our resignation as Statutory Auditors of the company.

We request you to accept our resignation and clear all outstanding dues till date.

Thanking You,

Yours Faithfully,

For RAJAN K GUPTA & CO LLP
Chartered Accountants
FRN: - 005945C/C400352



Rajan Gupta
Partner
M. No.- 074696

Date: 07.09.2023
Place: Ghaziabad