

OAML/ND/2021

April 27, 2021

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East)
Mumbai - 400051
Email: cmlist@nse.co.in
Scrip Code: OSWALAGRO

The Manager
BSE Ltd.
Department of Corporate Services
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001
Email: corp.relations@bseindia.com
Scrip Code: 500317

Dear Sir/ Madam,

Ref.: Circular dated April 11, 2019 issued by BSE

Subject: Statement of Disclosure

This has reference to BSE Circular dated April 11, 2019 issued in furtherance to SEBI Circular dated November 26, 2018 in respect of 'Fund Raising by Issuance of Debt Securities by Large Entities' and disclosures and compliances thereof by such large corporates (LC).

As required therein, we hereby confirm that our Company, Oswal Agro Mills Limited does not come under the category of 'Large Corporates (LC)' as per the framework provided in the aforesaid circular.

Thanking you.

For Oswal Agro Mills Limited



**Gopal
Company Secretary and Compliance Officer**

Encl: A/a