



Ref: SSFL/Stock Exchange/2023-24/156

Date: February 08, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors Meeting held on February 08, 2024.

Ref: letter No. SSFL/Stock Exchange/2023-24/153 dated February 05, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Thursday, February 08, 2024, has *inter-alia* considered and approved the issuance of up-to 10,000 (Ten thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of Rs.1,00,000/- (Rupees one lakh only) each at par including green shoe option of up-to 5,000 (Five thousand) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures, aggregating up-to Rs.100,00,00,000/- (Rupees one hundred cores only) on private placement basis.

Details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

| | |
|---|--|
| Instrument Details | Secured, Senior, Redeemable, Transferable, Listed, Rated, Non-Convertible Debentures |
| Size of the Issue | Rs.100,00,00,000/- (Rupees one hundred crore only) including green shoe option of Rs. 50,00,00,000/- (Rupees fifty crore only) |
| Whether proposed to be listed? If yes, name of the stock exchange(s) | Yes, BSE Limited |
| Tenure of the instrument | 18 months |
| Date of allotment | February 13, 2024 |
| Date of maturity | August 13, 2025 |
| Interest rate payment | 10.75% p.a. |
| Security of Issue | Secured |
| Special right/interest/privileges attached to the instrument and changes thereof | Not Applicable |
| Trustee to the Issue | Catalyst Trusteeship Limited |

The meeting commenced at 11:00 a.m. and concluded at 11:30 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For **Spandana Sphoorty Financial Limited**

Vinay Prakash Tripathi
Company Secretary and Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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