



SG FINSE ₹VE

SG Finserve Limited

June 17, 2023

BSE Limited

Department of Corporate Services – Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

SCRIP CODE: 539199

Madam/Dear Sirs,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 12,51,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is further to the intimation given by the Company on September 16, 2022 w.r.t. allotment of 72,51,000 Fully Convertible warrants of face value of ₹10/- each and pursuant to members' approval dated August 24, 2022.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., June 17, 2023, *inter alia*, allotted of 12,51,000 equity shares of face value of ₹10/- each pursuant to conversion of 12,51,000 warrants, upon receipt of ₹75.75 per warrant (being 75% of the issue price of ₹101/- per warrant) aggregating ₹9,47,63,250/- (Rupees Nine Crore Forty-Seven Lakhs Sixty-Three Thousands Two Hundred Fifty Only) from the following allottees belonging to "Public" Category:

Names of Allottee(s)	Nos. of Warrants held	No. of equity shares of face value of ₹10/- each allotted, upon conversion/exchange of Warrants
Mr Anubhav Gupta	1,00,000	1,00,000
Mr Deepak Kumar	1,00,000	1,00,000
Mr Sahil Sikka	50,000	50,000
Ms Anjana Bansal	2,00,000	2,00,000
Rohit Gupta HUF	2,00,000	2,00,000
CSL Financial Services Pvt. Ltd.	3,00,000	3,00,000
Mr Sachin Kasera	3,01,000	3,01,000
Total	12,51,000	12,51,000

SG Finserve Limited (Formerly known as Moongipa Securities Limited)

(CIN: L74899DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121

Corporate Office: 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com



SG FINSERVE

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Consequently, the issued and paid-up capital of the Company stands increased to ₹42,52,40,000/- comprising 4,25,24,000 equity shares of ₹10/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

Kindly take the same on record.

Thanking you,

Yours truly

For SG Finserve Limited

Ritu Nagpal
Company Secretary
M. No.:- A38318

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