

ATUL KUMAR

Office 505, Al Barsha Business Centre, AL Barsha 1, Dubai, UAE, PO Box 30682.

Date: 29th August, 2022

Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001.
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Script Code: NSE – DUCON, BSE- 534674

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure I for the disclosure of shareholding/voting rights on my behalf and person acting in concert for me.

Please take the same on your records.

Thanking You,

Yours Faithfully,



(Atul Kumar/persons acting in concert)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

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ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition

Name of the target company (TC)	Ducon Infratechnologies Limited		
Name of the acquirer and person acting in concert	Atul Kumar		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	*1,65,00,000 0	6.34% 0	6.34% 0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	*1,65,00,000	6.34%	6.34%
e) Total (a+b+c+d)			
Details of acquisition/Sale			
a) Shares carrying voting acquired	(48,34,909)	(1.86%)	(1.86%)
b) VRs acquired otherwise than by equity shares rights	0	0	0
c) Warrants/convertible securities/any other	0	0	0

entitles the acquirer to receive shares carrying category) instrument acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	(48,34,909)	(1.86%)	(1.86%)
After the acquisition/Sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,16,65,091	4.48%	4.48%
b) VRs otherwise man by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) total (a+b+c+d)	1,16,65,091	4.48%	4.48%
Mode of acquisition/Sale (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition/Sale/ date of receipt of intimation of allotment/disposal of shares/VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC.	26 th August, 2022		
Equity shares capital / total voting capital of the TC before the said acquisition/disposal	^25,99,40,469 equity shares of Re. 1/- each aggregating Rs. 25,99,40,469 /-		
Equity shares capital/ total voting capital of the TC after the said acquisition/disposal	^25,99,40,469 equity shares of Re. 1/- each aggregating Rs. 25,99,40,469/-		
Total diluted share/voting capital of the TC after the said acquisition/disposal	^25,99,40,469 Equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/-		

* 15,00,000 Equity Shares were allotted on account of Bonus Issue in the ratio of 1:10 to Mr. Atul Kumar as on the record date i.e. as on 19th April, 2022.

^5,96,34,400 Warrants were converted into Equity Shares i.e. 2,90,00,000 & 3,06,34,400 Warrants were converted on 31st December, 2021 & 1st April, 2022 respectively. Further, 2,36,30,952 Equity Shares

were allotted on account of Bonus Issue in the ratio of 1:10 to all the shareholders as on the record date i.e. as on 19th April, 2022.

Part-B

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in belongs to and/ or PACs Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and Persons Acting
Atul Kumar	No	



Signature of the acquirer/ seller/ Authorised Signatory

Place: UAE

Date: 29th August, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.