

07<sup>th</sup> October 2020

**Bombay Stock Exchange Limited**  
New Trading Ring,  
Rotunda Building, PJ Towers,  
Dalal Street, Fort  
Mumbai – 400001  
Scrip Code: 500780

**National Stock Exchange of India Limited**  
‘Exchange Plaza’, Plot No. C-1, Block G  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051  
Symbol: ZUARIGLOB

Dear Sir / Madam,

**Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 on Continuous Disclosure Requirements for Listed Entities under LODR Regulations**

This has reference to our letter dated 07<sup>th</sup> September 2020 regarding decision of board of directors of the Company to issue secured, unrated, unlisted, redeemable non-convertible debentures aggregating up to INR 175,00,00,000 (Indian Rupees One hundred seventy five crore) in de-materialized form on a private placement basis.

We are pleased to inform you that the Company now proposes to issue secured, unrated, unlisted, redeemable non-convertible debentures aggregating up to INR 170,00,00,000 (Indian Rupees One hundred seventy crore) in de-materialized form on a private placement basis (“**Debentures**”) and in this connection, has issued / executed the following documents:

- (a) Debenture trustee agreement dated 06<sup>th</sup> October, 2020 executed between the Company and Vistra ITCL (India) Limited (“**Debenture Trustee**”, which had consented to act as debenture trustee in relation to the Debentures in its letter dated 04<sup>th</sup> September 2020);
- (b) Debenture trust deed dated 06<sup>th</sup> October, 2020 executed between the Company and the Debenture Trustee;
- (c) Deed of hypothecation dated 06<sup>th</sup> October, 2020 and Power of Attorney in this regards dated 07<sup>th</sup> October, 2020 executed by the Company in favour of the Debenture Trustee;
- (d) Unattested pledge agreement dated 06<sup>th</sup> October, 2020 and Power of Attorney in this regard dated 07<sup>th</sup> October 2020 executed by the Company and Adventz Finance Private Limited in favour of the Debenture Trustee;
- (e) Letter of authority dated 06<sup>th</sup> October, 2020 executed among others, between the Debenture Trustee and Vistra ITCL (India) Limited (in its capacity as the security trustee of the Debenture Trustee);

## **ZUARI GLOBAL LIMITED**

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower – A, Global Business Park, M. G. Road, Sector 26,

Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 Fax: +91 124 421 2046

Website : [www.adventz.com](http://www.adventz.com), E-mail: [ig.zgl@adventz.com](mailto:ig.zgl@adventz.com)

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726



- (f) Undertaking dated 06<sup>th</sup> October, 2020 executed, among others, by the Company and the Debenture Trustee.
- (g) Memorandums of entry each dated 06<sup>th</sup> October, 2020 recording delivery of title deeds pertaining to certain immovable properties of the Company situated in Goa, as more specifically set out therein (“**MOEs**”); and
- (h) Declarations each dated 06<sup>th</sup> October, 2020 issued by Soundararaghavan Rangachari, a director and authorized representative of the Company to the Debenture Trustee in connection with creation of mortgage under the MOEs.

Kindly take the above information on your record.

Thanking You,

**For Zuari Global Limited**



**Laxman Aggarwal**  
Company Secretary



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