

Motilal Oswal Financial Services Limited CIN: L67190MH2005PLC153397 Regd. Off.: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025 Board: +91 22 7193 4200 / 4263 Fax: +91 22 5036 2365

November 5, 2020

To, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001 Security Code: 532892

<u>Sub: Certificate on utilisation of proceeds of Commercial Paper(s) and Adherence to Listing</u> <u>Conditions</u>

Dear Sir(s)/Madam(s),

Pursuant to Securities and Exchange Board of India (SEBI) Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 ("Circular"), dated October 22, 2019 we hereby certify that proceeds of below mentioned listed Commercial Paper(s), issued during quarter ended September 30, 2020, are been utilized for purposes disclosed in disclosure document and we have adhered to other listing conditions as specified in Annexure I of aforesaid Circular:-

Sr.	ISIN	Date of Allotment	Quantity	Redemption/
No.			-	Maturity Date
1.	INE338I14BT0	July 31, 2020	4,000	October 28, 2020
2.	INE338I14BU8	August 21, 2020	5,000	November 19, 2020
3.	INE338I14BV6	August 28, 2020	1,500	November 28, 2020
4.	INE338I14BW4	September 01, 2020	8,500	September 25, 2020
5.	INE338I14BX2	September 08, 2020	4,000	March 19, 2021

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Motilal Oswal Managing Director & Chief Executive Officer

Motilal Oswal Securities Limited (MOSL) has been amalgamated with Motilal Oswal Financial Services Limited (MOFSL) w.e.f. August 21, 2018 pursuant to the order dated July 30, 2018 issued by Hon'ble National Company Law Tribunal, Mumbai Bench
MOFSL Registration Nos.: INZ000158836 (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN -14682; Investment Adviser: INA000007100; Insurance Corporate Agent: CA0579; PMS: INP000006712 Email: shareholders@motilaloswal.com