

Dated: 1<sup>st</sup> October, 2021

To,

<b>Listing Operations</b> BSE Limited,  P J Towers, Dalal Street, Mumbai -400001, India  Scrip Code: 543263	<b>Listing Department</b> National Stock Exchange of India Limited  Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051  Symbol: SMCGLOBAL	<b>Listing Department,</b> Calcutta Stock Exchange Limited  7, Lyons Range, Dalhousie Kolkata - 700001, West Bengal  Scrip Code: 029186
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The Company Secretary,  
SMC Global Securities Limited  
11/6B, Shanti Chamber, Pusa Road,  
New Delhi-110005, India

**Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

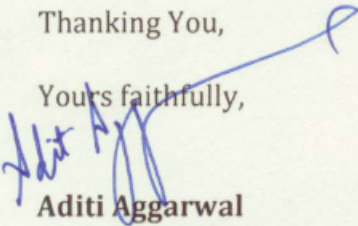
Dear Sir(s),

With reference to the above, please find enclosed the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for acquisition of 12940 equity shares of SMC Global Securities Limited.

Kindly take the above on record.

Thanking You,

Yours faithfully,

  
Aditi Aggarwal  
Member of Promoter Group  
Place: New Delhi

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>SMC Global Securities Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Ms. Aditi Aggarwal ****Refer <b>Annexure A</b> for Persons Acting in Concert (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>National Stock Exchange, Bombay Stock Exchange and Calcutta Stock Exchange.</b>		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights -	7,05,17,610*	62.3308%	62.3308%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	**** -	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>7,05,17,610</b>	<b>62.3308%</b>	<b>62.3308%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	12,940*****	0.0114%	0.0114%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

*Aditi Aggarwal*

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	12,940	0.0114%	0.0114%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	7,05,30,550 ****	62.3422%	62.3422%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	7,05,30,550	62.3422%	62.3422%
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Purchase through open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition / sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29-09-2021 and 30-09-2021*****		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 22,62,68,900		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 22,62,68,900		
Total diluted share/voting capital of the TC after the said acquisition/ sale	NA		

*Handwritten signature in blue ink.*



*Aditi Aggarwal*

**Signature of the acquirer / Authorised**

**Signatory Place:** Delhi

**Date:** 01.10.2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(\*\*\*\*) Details of shares held and voting rights of Persons acting in concern after the acquisition is annexed as **Annexure A**

(\*\*\*\*\*) Acquirer was holding 'nil' shares in the Company before acquisition of concerned shares. The holding of PAC before the instant acquisition was 7,05,17,610.

(\*\*\*\*\* ) Details of Acquisition by Ms. Aditi Aggarwal are as follows:

Date of Acquisition	Number of shares	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
29-09-2021	10,000	0.0088	0.0088
30-09-2021	2,940	0.0026	0.0026

*Aditi Aggarwal*

**Annexure A: Details of Persons acting in concern**

Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC
<b>Promoter:</b>			
1. Mr. Subhash Chand Aggarwal	80,95,500	7.1556	7.1556
2. Mr. Mahesh Chand Gupta	82,48,500	7.2909	7.2909
3. Mrs. Sushma Gupta	75,66,550	6.6881	6.6881
4. Mr. Damodar Krishan Aggarwal	7,81,970	0.6912	0.6912
<b>Members of promoter group</b>			
1. Mrs. Hemlata Aggarwal	50,00,000	4.4195	4.4195
2. Mr. Pranay Aggarwal	47,20,550	4.1725	4.1725
3. Mrs. Ginni Devi	22,00,000	1.9446	1.9446
4. Mr. Himanshu Gupta	20,00,000	1.7679	1.7679
5. Late Mr. Madan Gopal Aggarwal*	9,84,000	0.8698	0.8698
6. Mr. Ajay Garg	8,41,600	0.7439	0.7439
7. Mr. Anurag Bansal	2,50,000	0.2210	0.2210
8. Mrs. Archana Aggarwal	30,000	0.0265	0.0265
9. Ms. Shruti Aggarwal	12,925	0.0114	0.0114
10. Ms. Aditi Aggarwal	12,940	0.0114	0.0114
11. ASM Pipes Private Limited	18,66,7140	16.5000	16.5000
12. Pulin Investments Private Limited	92,77,205	8.2002	8.2002
13. Jai Ambey Share Broking Limited	16,16,670	1.4290	1.4290
14. SMC Share Brokers Limited	2,25,000	0.1989	0.1989
<b>Total</b>	<b>7,05,30,550</b>	<b>62.3422</b>	<b>62.3422</b>

\* Transmission of shares of late Mr. Madan Gopal Aggarwal is under process.

*Sub. Agg.*