#### HARISH SHETH

#### ILA KUNJ, GROUND FLLOR, 32, NEPEAN SEA ROAD, MUMBAI-400 036 TEL.: 2363 1336 / 2363 0531

December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

## Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 81,575 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

**Harish Sheth** 

Name of the	tion of encumbrance:  Promoter holding in	Promoter holding	Details of events pertaining to encumbrance (3)	Post event
created/ <del>released</del> /				
Name of the prom	noter or PAC on whose sh	ares encumbrance has been	Harish Kiritbhai Sheth	
Date of reporting			December 16, 2021	
Names of the Stoo	k Exchanges where the s	hares of the target company are listed	BSE LTD & National Stock Exchange of India Ltd	
Name of the Targe	et Company (TC)		Setco Automotive Limited	

Name of the promoter (s) or PACs with him*	Promoter ho the target comp [as on da pledg	pany (1) ate of	Promoter h alread encumber	ly		Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]							
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / release / invocatio n)	Date of creation/ release/ invocation of encumbrance	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
Harish Kiritbhai Sheth	28,97,575	2.17	28,16,000	2.11	Creation	27-09-2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	81,575	0.06	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited – NCDs Holders/Lender Vistra ITCL (India) Limited – Debenture Trustee	28,97,575	2.17
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	26,67,552	1.56

TransStadia Capital Private Limited	16,50,0	000	1.23	-		-	-	1							16,50,000	1.23	
Name of the pror (s) or PACs with hin												Post ex holdin encumb shares {cr [(2)+(3 release [( / invoca	ng of bered reation 3)] / (2)-(3)] ation				
		Numbe	to	% of total share capital	Number	% of total share capita	event (creati	event (creation / invocation rance / release of encumbrance encumbrance (pledge encumbrance / lien / non encumbrance rance / lien / non encumbrance encumbrance total share in capit whose al favor shares							the entity in whose favor shares encumbere d	Number	% of Total share capital
Setco Engineering Private Limited		6,40,63 5	3,84 4	47.89	-	-		-	-	-		-	-	-	-	3,45,29,87 5	25.81
Harish Kiritbhai S HUF	heth	61,080	О	0.05	-	-		-	-	-		-	-	-	-	61,080	0.05
Urja Harshal Shah	i	42,84,7	/25 3	3.20	-	-		-	-	-		-	-	-	-	42,84,725	3.20
Sneha Harish She	eth:	35,37,4	100 2	2.64	-	-		-	-	-		-	-	-	-	35,37,400	2.64

#### **Harish Sheth**

Place: Mumbai

Date: December 16, 2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# URJA HARSHAL SHAH 10/13, Jayant Mahal, D Road, Marine Drive, Mumbai400020

December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 42,64,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

Urja Shah

		<del>-</del>										
Name of the Targe	et Company (TC)			Setco Automotive Limited								
Names of the Stoc	k Exchanges where the s	hares of the target compa	ny are listed	BSE LTD & National Stock Exchange of India Ltd								
Date of reporting				December 16, 2021								
Name of the prom	oter or PAC on whose sh	ares encumbrance has bee	en	Urja Harshal Shah								
created/ <del>released</del> /	invoked											
Details of the crea	tion of encumbrance:											
Name of the	Promoter holding in	Promoter holding		Details of events pertaining to encumbrance (3)	Post event							
promoter (s) or	the	already			holding of							
PACs with him*	target company (1)	encumbered (2)			encumbered							
	[as on date of				shares {creation							
1	pledgel				[(2)+(3)] /							

promoter (s) or PACs with him*	the target comp [as on da pledge	te of	alreac encumber	ed (2)		Type of Date of Type of Beacons Number 9/ of Name of								
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / release / invocatio n)	Date of creation/ release/ invocation of encumbrance	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital	
Urja Harshal Shah	42,84,725	3.20	-	-	Creation	16.09.2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	42,64,000	3.19	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited – NCDs Holders/Lender Vistra ITCL (India) Limited – Debenture Trustee	42,64,000	3.19	

Sneha Harish Sheth	35,37,4	400	2.64	-										-	-	-	
Harish Kiritbhai Sheth	28,97,5	575	2.17	-		-	-	-	-		-	-	-		-	27,00,000	2.02
Name of the pro (s) or PACs with hin			noter hold the et compa		alre	Promoter holding already encumbered (2)  Number % of Type of Date of Type of Reasons for Number % of Name of									Post ev holding encumb shares {cr [(2)+(3 release [( / invoca [(1)-(3	ng of bered creation [3)] / [(2)-(3)] cation	
		Numbe	total share capital total share (creation invocation rance release of encumbrance total invocation rance (pledge rance disposal underta king rance) total total share capital share capital total share capital total share capital share capi									Number	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	Number	% of Total share capital	
Setco Engineering Private Limited	3	6,40,63 5	3,84 4	47.89	-	-		-	-	_	-		-	-	-	82,50,000	6.17
Harish Kiritbhai S HUF	Sheth	61,080	) 0	0.05	-	-		-	-	-	-		-	-	-	-	-
Udit Harish Shetl	:h	27,62,8	.863 2	2.07	-	-		-	-	-	-		-	-	-	20,84,689	1.56
TransStadia Capita Private Limited	ial	16,50,0	.000 1	1.23	-	-		-	-	-	-		-	-	-	-	-

Urja Shah

Place: Mumbai

Date: December 16, 2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

## Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 16,50,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

For Transstadia Capital Private Limited

Udit Sheth Director

DIN: 00187221

Encl.: a/a

#### TRANSSTADIA CAPITAL PRIVATE LIMITED

Corporate Office : 54A, Tardeo Road, Near Film Centre Building, Mumbai - 400034. India.

T: +91 (0) 22 40755555 F: +91 (0) 22 23520754

Registered Office: Ila Kunj, 32, Nepeansea Road, Mumbai - 400 036 CIN: U67120MH1995PTC086277

#### Annexure - 1

	release of effcullibrat	ince, in terms of Regulat	1011 31(1) and 31(2)	.) Of SEDI (Substantial Acquisition of Shares and Takeovers) Regular	10115, 2011							
Name of the Targe	et Company(TC)			Setco Automotive Limited								
Names of the Stoc	k Exchanges where the s	shares of the target compar	ny are listed	BSE LTD & National Stock Exchange of India Ltd								
Date of reporting				December 16, 2021								
Name of the prom	noter or PAC on whose sh	nares encumbrance has bee	en	Transstadia Capital Private Limited								
created/ <del>released</del> /i	invoked											
Details of the crea	ation of encumbrance:											
Name of the	Promoter holding in	Promoter holding		Details of events pertaining to encumbrance (3)	Post event							
promoter (s) or	the	already	İ		holding of							
PACs with him*	target company (1)	encumbered (2)	İ		encumbered							
1	[as on date of		İ		shares {creation							
1	pledge]	1	İ		[(2)+(3)] /							
1 '	1	1	(		release [(2) <sub>-</sub> (3)]							

promoter (s) or PACs with him*	the target comp [as on da pledge	te of	alread encumber									holding encumbe shares {cre [(2)+(3) release [(2 / invocat [(1)-(3)	ered eation ] / 2)-(3)] tion
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / release / invocatio n)	Date of creation/ release/ invocation of encumbrance	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
TransStadia Capital Private Limited	16,50,000	1.23		-	Creation	14-09-2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	16,50,000	1.23	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited – NCDs Holders/Lender Vistra ITCL (India) Limited – Debenture Trustee	16,50,000	1.23

Setco Engineering Private Limited	6,40,63	3,845	47.89	-	-	-	-	-	-		-	-	-		-	82,50,000	6.17
Harish Kiritbhai Sheth	28,97,5	575	2.17	-	-	-	-	-	-		-	-	-		-	27,00,000	2.02
Name of the pron (s) or PACs with him			noter hol the et compa	_		r holding eady ered (2)			Details of eve	ents pe	rtaining to	encumbran	ice (3)		•	Post e holdin encuml shares {ci [(2)+(3 release [i / invoc [(1)-(3	ng of bered creation 3)] / [(2)-(3)] cation
		Numb	t	% of cotal share capital	Number	% of total share capital	Type of event (creation / release invocation)	e/ release	n/ encu ion rance of (pled	umb ei e ** dge <del>a</del> / <del>osal</del>	Reasons for encumbran **		umber	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	Number	% of Total share capital
Udit Harish Sheth		27,62,	,863 2	2.07	-	-	-	-			-		-	-	-	20,84,689	1.56
Harish Kiritbhai Sh HUF	neth	61,080	0 0	0.05	-	-	-	-	-		-		-	-	-	-	-
Urja Harshal Shah		42,84,	,725 3	3.20	-	-	-	-	-		-		-	-	-	-	-
Sneha Harish Shet	th	35,37,	,400 2	2.64	-	-	-	-	-		-		-	-	-	-	-

#### For Transstadia Capital Private Limited

#### **Udit Sheth** Director

Place: Mumbai

Date: December 16, 2021

<sup>\*</sup>The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#### UDIT SHETH

#### ILA KUNJ, GROUND FLLOR, 32, NEPEAN SEA ROAD, MUMBAI-400 036 TEL.: 2363 1336 / 2363 0531

December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

## Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 5,82,863 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

**Udit Sheth** 

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	release of e	ncumbra	ance, in terms	of Regula	tion 31(1) ar	nd 31(2) of SEE	31 (Substantial A	cquisition of	Shares and 1	Γakeove	rs) Regulations, 20	<u>11</u>			
Name of the Targe	et Company(TC)	)				Set	tco Automotive Lin	nited							
Names of the Stoo	k Exchanges w	here the s	shares of the ta	rget compa	ny are listed	BSI	BSE LTD & National Stock Exchange of India Ltd								
Date of reporting				<u> </u>	•		December 16, 2021								
Name of the prom created/released/	invoked		hares encumbra	ince has be	en	Ud	it Harish Sheth								
Details of the crea															
Name of the	Promoter ho	lding in	Promoter	_		I	Details of events pertaining to encumbrance (3)								
promoter (s) or PACs with him*	the target comp [as on dat pledge	te of		already encumbered (2)		Date of	Type of	Name of	holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] Number % of						
	i valingel	total share capit al	Number	total share capital	Type of Event (creation / release / invocatio n)	creation/ release/ invocation of encumbrance	encumbranc e (pledge/	Reasons for encumbra nce **	Number	% of total share capit al	the entity in whose favor shares encumbered ***	i vanisci	Total share capital		
Udit Harish Sheth	27,62,863	2.07	20,84,689	1.56	Creation	15.09.2021		Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	5,82,863	0.44	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited - NCDs	26,67,552	2.00		

Holders/Lender Vistra ITCL (India)

Limited
Debenture
Trustee

TransStadia Capital Private Limited	16,50,000	1.23	-	-	-	-	-	-	-	-	-		-	16,50,000	1.23
Setco Engineering Private Limited	ineering ate Limited		-		-	-	-	-	-	-		-	3,45,29,875	25.81	
Name of the promoter (s) or PACs with him*  Number			•		nlready mbered (2)									Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	N		% of total share capital	Number	% of total share capital	Type of event (creation / release invocation)	/ release of	Type of encumb rance (pledge / lien/non disposal underta king /others)	Reasons for encumbra **		mber	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	Number	% of Total share capital
Harish Kiritbhai Sh	neth 28	8,97,575	2.17	-	-	-	-	-	-		-	-	-	28,97,575	2.17
Harish Kiritbhai Sh HUF	neth 61	1,080	0.05	-	-	-	-	-	-		-	-	-	61,080	0.05
Urja Harshal Shah	42	2,84,725	3.20	-	-	-	-	-	-		-	-	-	42,84,725	3.20
Sneha Harish Shet	th 3!	5,37,400	2.64	-	-	-	-	-	-		_	-	-	35,37,400	2.64

#### **Udit Sheth**

Place: Mumbai

Date: December 16, 2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

### SNEHA SHETH ILA KUNJ, GROUND FLLOR, 32, NEPEAN SEA ROAD, MUMBAI - 400 036

TEL.: 2363 1336 / 2363 0531

December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 33,82,500 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

**Sneha Sheth** 

Name of the Targe	et Company (TC)		Setco Automotive Limited				
Names of the Stoo	k Exchanges where the sl	nares of the target company are lis	ed BSE LTD & National Stock Exchange of India Ltd				
Date of reporting			December 16, 2021				
Name of the prom	oter or PAC on whose sh	ares encumbrance has been	Sneha Harish Sheth				
created/ <del>released</del> /	<del>invoked</del>						
Details of the crea	tion of encumbrance:						
Name of the	Promoter holding in	Promoter holding	Details of events pertaining to encumbrance (3)  Post event				

Details of the crea Name of the	Promoter h		Promoter	holding		Details of events pertaining to encumbrance (3)								
promoter (s) or PACs with him*	the target com [as on da pledg	pany (1) ate of	already encumbered (2)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]							
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / release / invocatio n)	Date of creation/ release/ invocation of encumbrance	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital	
Sneha Harish Sheth	35,37,400	2.64	-	-	Creation	14.09.2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	33,82,500	2.54	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited – NCDs Holders/Lender Vistra ITCL (India) Limited – Debenture Trustee	33,82,500	2.54	
Harish Kiritbhai Sheth	28,97,575	2.17	-	-	-	-	-	-	-	-	-	27,00,000	2.02	

Udit Harish Sheth	27,62,8	2.00		-	-	-	-	-	-	-	-		-	20,84,689	1.56
Name of the prome (s) or PACs with him*		Promoter th target cor	е	Promote alre encumb	ady		Details of events pertaining to encumbrance (3)								vent og of bered reation (3)] / (2)-(3)] ation (3)]]
		Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocatio n)	Date of creation/ invocation release of encumbrance	Type of encumb rance (pledge / lien/non disposal underta king /others)	Reasons for encumbra **		umber	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	Number	% of Total share capital
Setco Engineering Private Limited		6,40,63,84 5	47.89	-	-	-	-	-	-		-	-	-	82,50,000	6.17
Harish Kiritbhai She HUF	eth	61,080	0.05	-	-	-	-	-	-		-	-	-	-	-
Urja Harshal Shah		42,84,725	3.20	-	-	-	-	-	-		-	-	-	-	-
TransStadia Capital Private Limited		16,50,000	1.23	-	-	-	-	-	-		-	-	-	-	-

**Sneha Sheth** Place: Mumbai

Date: December 16, 2021

<sup>\*</sup>The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#### HARISH SHETH

#### ILA KUNJ, GROUND FLLOR, 32, NEPEAN SEA ROAD, MUMBAI-400 036 TEL.: 2363 1336 / 2363 0531

December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

## Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 1,16,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

Harish Sheth

Name of the Target Company (TC)	Setco Automotive Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE LTD & National Stock Exchange of India Ltd
Date of reporting	December 16, 2021
Name of the promoter or PAC on whose shares encumbrance has been	Harish Kiritbhai Sheth
created/ <del>released</del> / <del>invoked</del>	
·	Harish Kiritahai Sheth

Details of the crea		brance:				I							
Name of the promoter (s) or PACs with him*	Promoter ho the target comp [as on da pledg	olding in pany (1) ate of	Promoter holding already encumbered (2)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]						
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / release / invocatio n)	Date of creation/ release/ invocation of encumbrance	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital
Harish Kiritbhai Sheth	28,97,575	2.17	27,00,000	2.02	Creation	15-09-2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	1,16,000	0.09	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited — NCDs Holders/Lender Vistra ITCL (India) Limited — Debenture Trustee	28,16,000	2.11
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	20,84,689	1.56

TransStadia Capital Private Limited	16,50,0	000	1.23	-		-		-	-	-	-	-	-		-	-	-
(s) or the PACs with him* target company (1) enc			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]			
		Numbe	to sl	6 of otal hare capital	Number	tot sha	tal	Type of event (creation / release / invocatio n)	Date of creation/ invocation release of encumbrance	Type of encumb rance (pledge / lien/non disposal underta king / others)	**		umber	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	Number	% of Total share capital
Setco Engineering Private Limited		6,40,63 5	3,84 4	17.89	-		-	-	-	-	-		-	-	-	3,45,29,87 5	25.81
Harish Kiritbhai Sh HUF	neth	61,080	) 0	).05	-		-	-	-	-	-		-	-	-	-	-
Urja Harshal Shah		42,84,7	725 3	3.20	-		-	-	-	-	-		-	-	-	-	-
Sneha Harish Shet	th	35,37,4	400 2	2.64	-		-	-	-	-	-		-	-	-	-	-



#### Harish Sheth Place: Mumbai

Date: December 16, 2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#### HARISH SHETH

#### ILA KUNJ, GROUND FLLOR, 32, NEPEAN SEA ROAD, MUMBAI-400 036 TEL.: 2363 1336 / 2363 0531

December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

## Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 27,00,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

**Harish Sheth** 

Name of the Targe	et Company (TC)			Setco Automotive Limited							
Names of the Stoo	ck Exchanges where the s	hares of the target compa	ny are listed	BSE LTD & National Stock Exchange of India Ltd							
Date of reporting				December 16, 2021							
Name of the prom	noter or PAC on whose sh	ares encumbrance has bee	en	Harish Kiritbhai Sheth							
created/ <del>released</del> /	<del>invoked</del>										
Details of the crea	tion of encumbrance:										
Name of the	Promoter holding in	Promoter holding		Details of events pertaining to encumbrance (3)	Post event						
promoter (s) or	the	already			holding of						
PACs with him*	target company (1)	encumbered (2)			encumbered						
	las on date of				shares {creation						

promoter (s) or PACs with him*	the target com [as on da pledg	pany (1) ate of	alrea encumbe	dy										
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / release / invocatio n)	Date of creation/ release/ invocation of encumbrance	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	[(1)-(3) Number	% of Total share capital	
Harish Kiritbhai Sheth	28,97,575	2.17	1,97,575	0.15	Creation	26-10-2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	27,00,000	2.02	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited – NCDs Holders/Lender Vistra ITCL (India) Limited – Debenture Trustee	28,97,575	2.17	
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	5,82,863	0.44	

TransStadia Capital Private Limited	16,50,0	)00 (	1.23	-				-		-	-	-	-		-	16,50,000	1.23
Name of the pron (s) or PACs with him			the compa		already		(2)	Details of events pertaining to encumbrance (3)									vent lag of bered reation 3)] / (2)-(3)] ation 3)]]
		Number		% of total share capital	Number	% oʻ tota shai capi	al event are (creat	t tion <del>rase</del> /	Date of creation/ invocation release of encumbranc	Type of encumb rance (pledge ce / lien/non disposal underta king /others)	encumbra **		Number	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	Number	% of Total share capital
Setco Engineering Private Limited		6,40,63, 5	,84 4	47.89	-	-	-	-	-	-	-		-	-	-	6,40,63,84 5	47.89
Harish Kiritbhai Sh HUF	neth	61,080	0	0.05	-		-	-	-	-	-	,	-	-	-	61,080	0.05
Urja Harshal Shah		42,84,72	25 3	3.20	-		-	-	-	-	-		-	-	-	42,84,725	3.20
Sneha Harish Shet	th	35,37,40	00 2	2.64	-		-	-	-	-	-		-	-	-	35,37,400	2.64

#### **Harish Sheth**

Place: Mumbai

Date: December 16, 2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# HARISH KIRITBHAI SHETH HUF ILA KUNJ, GROUND FLLOR, 32, NEPEAN SEA ROAD, MUMBAI-400 036 TEL.: 2363 1336 / 2363 0531

December 16, 2021

To,

BSE Limited,	National Stock Exchange of India Ltd,
Dept. of Corporate Services,	Listing Department
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street,	Bandra (East), Mumbai – 400051
Mumbai – 400 001	

Dear Sir,

## Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 61,080 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

**Harish Sheth** 

Karta

Name of the Targe	et Company (TC)		Setco A	Setco Automotive Limited							
Names of the Stoo	k Exchanges where the s	hares of the target compa	y are listed BSE LTI	BSE LTD & National Stock Exchange of India Ltd							
Date of reporting			Decem	December 16, 2021							
Name of the prom	oter or PAC on whose sh	ares encumbrance has be	n Harish	Harish Kiritbhai Sheth HUF							
created/ <del>released</del> /	<del>invoked</del>										
Details of the crea	tion of encumbrance:										
Name of the	Promoter holding in	Promoter holding	Deta	Is of events pertaining to encumbrance (3)	Post event						
promoter (s) or	the	already		holding of							
DACs with him*	target company (1)	angumbarad (2)		oncumbarad							

Name of the promoter (s) or PACs with him*	Promoter ho the target comp [as on da pledg	pany (1) ate of	Promoter l alread encumber	dy		Details of events pertaining to encumbrance (3)								
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / release / invocatio n)	Date of creation/ release/ invocation of encumbrance	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	[(1)-(3 Number	% of Total share capital	
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	Creation	27-09-2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	61,080	0.05	India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2, managed by India Resurgence Asset Management Business Private Limited - NCDs Holders/Lender Vistra ITCL (India) Limited - Debenture Trustee	61,080	0.05	
Harish Kiritbhai Sheth	28,97,575	2.17	-	-	-	-	-	-	-	-	-	28,97,575	2.17	

Udit Harish Sheth	27,62,8	363 2	.07	-		-	-	-	-	-	-	-		-	26,67,552	1.56	
TransStadia 16,50,000 1.23 Capital Private Limited		-			-	-	-	-	-	-		-	16,50,000	1.23			
Name of the pro (s) or PACs with hi		Promote target c	the	_		r holding eady eered (2)	dy								holdin encumb shares {cı [(2)+(3 release [( / invoca	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
		Number	to sł	o of otal hare apital	Number	% of total share capita	Type o event (creati I / <del>relea</del> invoca n)	creation invocatese / release	n/ encum tion rance tof (pledg	b encumbre **		Jumber	% of total share capit al	Name of the entity in whose favor shares encumbered d ***	Number	% of Total share capital	
Setco Engineering Private Limited	7	6,40,63,8 5	4 4	7.89	-	-			-		-	-	-	-	3,45,29,87 5	25.81	
Urja Harshal Sha	h	42,84,72	5 3.	.20	-	-			-		-	-	-	-	42,84,725	3.20	
Sneha Harish Sh	eth	35,37,40	) 2.	.64	-	-		-	-		-	-	-	-	35,37,400	2.64	

#### **Harish Sheth**

Karta

Place: Mumbai

Date: December 16, 2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.