



**FUTURE CONSUMER LIMITED** (Formerly Future Consumer Enterprise Limited)

**Corporate Office :** 247 Park, Tower "C", 8th Floor, LBS Marg, Vikhroli (W), Mumbai - 400 083

(T) +91 22 6119 0000 | [www.futureconsumer.in](http://www.futureconsumer.in)

**Regd. Office :** Knowledge House, Shyam Nagar, Off JVLR, Jogeshwari (East), Mumbai - 400 060

(T) +91 22 6644 2200 | CIN: L52602MH1996PLC192090

21<sup>st</sup> November, 2020

To,  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001  
**Scrip Code: 533400**

To,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051  
**Scrip Code : FCONSUMER**

Dear Sir/Madam,

**Sub.: Disclosure pursuant to Regulation 30(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please note that the Board of Directors of the Company have today allotted 4,95,15,599 equity shares to International Finance Corporation and 1,64,15,600 equity shares to Verlinvest SA, consequent to conversion of Compulsorily Convertible Debentures and outstanding coupons thereon, which were issued pursuant to the approval granted by the Shareholders of the Company at an Extra Ordinary General Meeting held on 8<sup>th</sup> May, 2019.

In terms of the allotment of equity shares mentioned above, the paid-up share capital of the Company stands increased to Rs. 11,922,245,274/- comprising of 1,987,040,879 equity shares of Rs. 6/- each.

This is to further inform that Illusie Produkt Private Limited ("**Illusie**"), a promoter group entity, has not exercised the option for conversion of Warrants into equity shares of the Company and hence the said option has lapsed. Consequently, the amount of Rs. 17.50 Cr. equivalent to 25% of the value of warrants, paid on subscription of the said warrants by Illusie, stands forfeited.

This may please be considered as compliance in terms of the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take it on record and acknowledge receipt of the same.

Yours truly,

**For Future Consumer Limited**

  
**Manoj Gagvani**  
**Company Secretary & Head – Legal**