# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Modulex Construction Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prashant Developers Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0	0
b) Voting rights (VR) otherwise than by equity shares	-	-	-
Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive	- 1	-	-
shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired	32,52,033	4.70	4.70
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other	- 12	-	-
instrument that entitles the acquirer to receive	-	-	-
shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	
Total (a+b+c)	32,52,033	4.70	4.70
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	32,52,033	4.70	4.70
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive	-	-	-
shares carrying voting rights in the TC (specify	-	-	-
holding in each category) after acquisition			
Total (a+b+c)	32,52,033	4.70	4.70
Mode of acquisition (e.g. open market / public issue	Preferential	Allotment	

/ rights issue /preferential allotment / inter-se transfer, etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Acquisition of equity shares of Modulex Construction Technologies Limited against equity shares of Give Vinduet Windows and Doors Private Limited
Date of acquisition of shares in the TC.	18 <sup>th</sup> July, 2023
Equity share capital / total voting capital of the TC before the said acquisition	5,13,03,040 equity shares of Rs. 10/- each constituting to amount of Rs. 51,30,30,400
Equity share capital/ total voting capital of the TC after the said acquisition	6,92,01,746 equity shares of Rs. 10/- each constituting to amount of Rs. 69,20,17,860
Total diluted share/voting capital of the TC after the said acquisition	6,92,01,746 equity shares of Rs. 10/- each constituting to amount of Rs. 69,20,17,860

### Part B

Name of the Target Company: Modulex Construction Technologies Limited.

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
Prashant Developers Private Limited	No	AABCP2825J

## Signature of the acquirer

Name : Ajit Khodbhaya Designation : Director

Date: 22/07/2023 Place: Silvassa

#### Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Prashant Developers Pvt. Ltd.

FLAT NO.906, A BUILDING, YOGI MILAN, SURVEY NO.261/1, RING ROAD, SILVASSA - 396230 (DNH&DD)

REG.OFF.: CITY CENTER, SHOP NO.2, FIRST FLOOR, OPP. NEW COLLECTOR OFFICE, B/H. SARDAR BAUGH, JUNAGADH - 362001 (GUJARAT)

CIN: U45201GJ1995PTC024850

Date: 22/07/2023

To,
The Manager
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To, Modulex Construction Technologies Limited A-82, MIDC Industrial Estate, Indapur – 413 132, Maharashtra

Dear Sirs,

Re: Disclosure under Regulation 29(1) and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed herewith disclosure in the format prescribed under Regulation 29(1) and Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in respect of acquisition of Equity Shares of the Company by Prashant Developer Private Limited.

You are requested to take the same on your records.

Yours Faithfully,

For Prashant Developers Private Limited

Name : Ajit Khodbhaya Designation : Director Date : 22/07/2023

Place : Silvassa