

# **NATURO INDIABULL LIMITED**

**(Formerly known as IT Indiabull Private Limited)**

**REGD. OFFICE:** 01st Floor, 51, Lohiya Colony, 200 Ft. Bye-Pass Vaishali Nagar Jaipur-302021

**CIN:** L72900RJ2016PLC055890 **E-MAIL:** [info@naturoindiabull.com](mailto:info@naturoindiabull.com) **MOB:** 9928234076

To,  
Corporate Listing Department  
The BSE Limited  
P J Towers, Dalal Street, Fort,  
Mumbai-400 001

Date: 04-10-2023

**Subject: Intimation of Outcome of the meeting held today i.e., October 04, 2023, in respect of Conversion of warrants into Equity Shares (One Equity Share for one warrant issued)**

**Reference: Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

This is to inform you that pursuant to the approval of Shareholders in their Extraordinary General Meeting held on May 15, 2023, Board of the Directors of the Company had done allotment of convertible warrants on preferential basis to promoters and non-promoters on September 01, 2023.

Further, we wish to inform you that the Board of Directors of the Company in the Board Meeting held today on October 04, 2023, considered and approved the conversion of 86,66,667 (Eighty-Six Lakhs Sixty-Six Thousand Six Hundred Sixty Seven) warrants convertible into 86,66,667 (Eighty-Six Lakhs Sixty-Six Thousand Six Hundred Sixty Seven) equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 9,75,00,003.75 (being 75% of the issue price per warrant) from the allottees (mentioned in Annexure – 1) pursuant to the exercise of their right of conversion into equity shares in accordance with the Special resolution of the members dated May 15, 2023 and the provisions of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018.

Consequent to aforementioned conversion of warrants and allotment of Equity Shares, no warrants remain pending for conversion as remaining warrant holders have exercised the option of conversion of warrants into equity shares of the Company.

Pursuant to the conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 18,86,47,150/- consisting of 1,88,64,715 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI (LODR) is provided in '*Annexure 2*'.

The meeting started at 06:00 P.M. and concluded at 06:45 P.M.

You are requested to take note of the same.

For Naturo Indiabull Limited

**Gaurav Jain**  
**Managing Director**  
**08560737**

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## Annexure 1

Name of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential issue basis

Sr. No	Name of allottees	Category (Promoter- Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant (Amount in Rs.)	No. of warrants pending for conversion
1.	Gaurav Jain	Promoter	4,66,667	4,66,667	4,66,667	52,50,003.75	Nil
2.	Jyoti Choudhary	Promoter	4,66,667	4,66,667	4,66,667	52,50,003.75	Nil
3.	Ashok Sharma	Non-promoter	25,77,778	25,77,778	25,77,778	2,90,00,002.50	Nil
4.	Manisha Bairwa	Non-promoter	25,77,778	25,77,778	25,77,778	2,90,00,002.50	Nil
5.	Sunil Kalot	Non-promoter	25,77,777	25,77,777	25,77,777	2,89,99,991.25	Nil

## Annexure 2

The details required under regulation 30 of SEBI (LODR) as under:

Sr. No	Particulars	Description
1.	Type of Securities issued	Equity shares pursuant to conversion of warrants
2.	Type of issuance	Preferential allotment
3.	Total number of securities issued or the total amount for which securities issued (approximately)	Allotment of 86,66,667 equity shares pursuant to the conversion of 86,66,667 share warrants upon receipt of balance 75% of the issue price per warrant amounting to Rs. 9,75,00,003.75/-
<b>Additional information in case of Preferential issue:</b>		
4.	Names of the Investors	Enclosed as Annexure - 1
5.	Post allotment of securities	
	i. outcome of the subscription	Upon allotment of shares, the post allotment paid up capital stands at Rs. 18,86,47,150/- consisting of 1,88,64,715 equity shares of Rs. 10/- each.  Bifurcation as follows: (a) Existing Share Capital- 1,01,98,048 equity shares of face value Rs.10/- per share aggregating to Rs. 10,19,80,480/-, (b) Equity Share Capital added upon Conversion of warrants- 86,66,667 equity shares of face value Rs. 10/- per share aggregating Rs. 8,66,66,670/-
	ii. Issue price / allotted price (in case of convertibles)	Rs. 15/- each (face value at Rs. 10/- each and premium Rs. 5/- each)
	iii. Number of Allottees	5 (Five) allottees

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6.	<b>In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.</b>	An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the all allottees to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, no warrants remain pending for conversion.
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For NATURO INDIABULL LIMITED

**Gaurav Jain**  
Managing Director  
08560737