

APOLLO INDIA PRIVATE EQUITY IV (MAURITIUS) LIMITED

C/o IQ EQ Fund Services (Mauritius) Ltd

33 Edith Cavell Street, Port Louis 11324, Mauritius

Email: apollomu@iqeq.com

January 08, 2024

To:

BSE Limited

P.J. Towers, Dalal Street

Mumbai – 400001

Email: Corp.relations@bseindia.com

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra East, Mumbai 400051

Email: takeover@nse.co.in

Company Secretary

Future Lifestyle Fashions Limited

Knowledge House, Shyam Nagar,

Off. Jogeshwari Vikhroli Link Road,

Jogeshwari (East),

Mumbai 400 060

Email: investorrelations@futurelifestyle.in

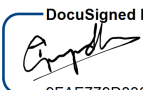
Dear Sir/Madam,

Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time in respect of sale of equity shares of Future Lifestyle Fashions Limited held by Apollo India Private Equity IV (Mauritius) Ltd.

1. Pursuant to Regulations 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (“**SEBI Takeover Regulations**”), we wish to inform you that we, Apollo India Private Equity IV (Mauritius) Ltd., have sold an aggregate of 43,51,686 equity shares of Future Lifestyle Fashions Limited, a company listed on the BSE Limited and the National Stock Exchange of India Limited during the period between December 12, 2023 and January 05, 2024, by way of an open market sale of the equity shares of Future Lifestyle Fashions Limited. In this regard, please find enclosed the disclosure required to be made under Regulation 29(2) of SEBI Takeover Regulations.
2. We request you to kindly take the same on record.

Yours faithfully,

For an on behalf of **Apollo India Private Equity IV (Mauritius) Ltd.**

DocuSigned by:

9FAE779D336F48D...

Name: Tej Kumar Gujadhur

Title: Director

Date: January 08, 2024

Place: Mauritius

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Email: apollomu@iqeq.com**Format for disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Future Lifestyle Fashions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apollo India Private Equity IV (Mauritius) Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,08,15,700^^	5.36 ^^	5.36 ^^
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,08,15,700 ^^	5.36 ^^	5.36 ^^
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	43,51,686	2.16	2.16
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the acquirer	N/A	N/A	N/A
e) Total (a+b+c+/-d)	43,51,686	2.16	2.16

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	64,64,014 N/A N/A N/A 64,64,014	3.20 N/A N/A N/A 3.20	3.20 N/A N/A N/A 3.20																																		
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open Market																																				
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<table border="1" data-bbox="1046 913 1422 1648"> <thead> <tr> <th>Date</th> <th>Quantity Sold</th> </tr> </thead> <tbody> <tr><td>12-Dec-2023</td><td>125,000</td></tr> <tr><td>13-Dec-2023</td><td>240,700</td></tr> <tr><td>14-Dec-2023</td><td>195,000</td></tr> <tr><td>15-Dec-2023</td><td>458,000</td></tr> <tr><td>18-Dec-2023</td><td>360,000</td></tr> <tr><td>19-Dec-2023</td><td>407,000</td></tr> <tr><td>20-Dec-2023</td><td>407,000</td></tr> <tr><td>21-Dec-2023</td><td>200,000</td></tr> <tr><td>22-Dec-2023</td><td>236,000</td></tr> <tr><td>26-Dec-2023</td><td>100,000</td></tr> <tr><td>27-Dec-2023</td><td>160,000</td></tr> <tr><td>28-Dec-2023</td><td>133,000</td></tr> <tr><td>02-Jan-2024</td><td>226,000</td></tr> <tr><td>03-Jan-2024</td><td>270,000</td></tr> <tr><td>04-Jan-2024</td><td>486,000</td></tr> <tr><td>05-Jan-2024</td><td>347,986</td></tr> </tbody> </table>			Date	Quantity Sold	12-Dec-2023	125,000	13-Dec-2023	240,700	14-Dec-2023	195,000	15-Dec-2023	458,000	18-Dec-2023	360,000	19-Dec-2023	407,000	20-Dec-2023	407,000	21-Dec-2023	200,000	22-Dec-2023	236,000	26-Dec-2023	100,000	27-Dec-2023	160,000	28-Dec-2023	133,000	02-Jan-2024	226,000	03-Jan-2024	270,000	04-Jan-2024	486,000	05-Jan-2024	347,986
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Equity share capital / total voting capital of the TC before the said acquisition / sale	201,774,874																																				
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Total diluted share/voting capital of the TC after the said acquisition	201,774,874																																				

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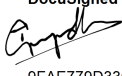
Email: apollomu@iqeq.com

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2016.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

^^Note: Prior to the above sale, Vistra ITCL (India) Limited (the debenture trustee for the non-convertible debentures issued by RSCL Trading Private Limited) held 5.36% of the share capital of Future Lifestyle Fashions Limited (for and on behalf of and for the benefit of Apollo India Private Equity IV (Mauritius) Ltd) pursuant to an invocation of a pledge over certain shares of Future Lifestyle Fashions Limited that has been created by certain promoter entities of Future Lifestyle Fashions Limited in favour of Vistra ITCL (India) Limited (the debenture trustee for the non-convertible debentures issued by RSCL Trading Private Limited).

For an on behalf of **Apollo India Private Equity IV (Mauritius) Ltd.**

DocuSigned by:


9FAE779D836F48D...

Name: Tej Kumar Gujadhur

Title: Director

Date: 08 January 2024

Place: Mauritius