

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi– 110075,

Tel: 011-25076536, FAX: 011-25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

Date: 13th October, 2022

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543385	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip ID/Symbol: NHIT
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Subject: Allotment of and receipt of listing and trading approval for units of the National Highways Infra Trust (“Trust”) issued to Sponsor on Preferential basis and to Institutional Investors through Institutional Placement

Dear Sir/Madam,

In furtherance to our intimation vide letter dated 11th October, 2022, we wish to inform that:

- A. The Board of Directors (“Board”) of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust (“NHAI InvIT”) considered and approved the following via circular resolution passed on 12th October, 2022:
1. the allotment of 1,96,02,600 units of the NHAI InvIT (the “Units”) to National Highways Authority of India (“NHAI”/ “Sponsor”) at a price of ₹ 109.00 per Unit on preferential basis aggregating to ₹ 2,136.68 million
 2. the allotment of 111,602,600 units of the Trust (the “Units”) to the eligible institutional investors, at an Offer Price of ₹ 109.00 per Unit through Institutional placement, aggregating to ₹ 12,164.68 million
- B. NHAI InvIT has received the Listing approvals from the National Stock Exchange of India and BSE Limited vide letters, each dated 12th October, 2022 and trading approvals *vide* letters each dated 13th October, 2022 for the abovementioned allotments to Sponsor and Institutional Investors.

Request you to take the same on records.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Company Secretary and Compliance Officer