

February 08, 2024

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

**Subject: Detailed Public Statement to the shareholders of NDA Securities Limited ('NSL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Detailed Public Statement** made by us on behalf of **Mr. Ram Gopal Jindal** (hereinafter referred as '**Acquirer**') along with **Mr. Gaurav Jindal** (hereinafter referred as '**PAC**') to acquire upto **15,46,575** (Fifteen Lakh Forty Six Thousand Five Hundred and Seventy Five) Equity Shares constituting 26.00% of Paid up Equity Share Capital of the Target Company at a price of INR 28/- (Indian Rupees Twenty Eight only) for each equity share of the Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

  
(Manoj Kumar)  
Partner & Head – M&A and Transactions



Corporate Professionals Capital Private Limited

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