

November 22, 2024

Corporate Relationship Department  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

**SUB: Extinguishment of 7,02,439 (Seven Lakh Two Thousand Four Hundred and Thirty Nine Only) fully paid-up equity shares of the face value of ₹ 5 each (“Equity Shares”) of Matrimony.com Limited (“Company”) consequent to completion of the buyback through the tender offer route**

**Ref: BSE Scrip code: 540704**

In accordance with the provisions of Regulations 11 and 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (“SEBI Buyback Regulations”), we would like to inform you that the Company has extinguished 7,02,439 (Seven Lakh Two Thousand Four Hundred and Thirty Nine Only) Equity Shares consequent to completion of the buy back through the tender offer route.

The capital structure of the Company pre and post buy back is set forth below:

Rs. Lakhs

| Particulars  | Pre-Buyback                | Post Buyback*  |
|--|----------------------------|----------------|
| <b>Authorised Share Capital</b>  |                            |                |
| 3,60,00,000 Equity Shares of ₹ 5 each  | 1800.00                    | 1800.00        |
| 42,00,000 Optionally Convertible Preference Shares/ Compulsorily Convertible Preference Shares of ₹ 5 each | 210.00                     | 210.00         |
| <b>Total</b>   | <b>2010.00</b>             | <b>2010.00</b> |
| <b>Issued, Subscribed and Paid Up Share Capital (Pre Buyback)</b>  |                            |                |
| 2,22,63,361 Equity Shares of ₹ 5 each <sup>^</sup>   | 1113.17 <sup>^</sup>       | -              |
| <b>Issued, Subscribed and Paid Up Share Capital (Post Buyback)</b>   |                            |                |
| 2,15,60,922 Equity Shares of ₹ 5 each  | -                          | 1078.05        |
| <b>Total Paid-up Capital</b>   | <b>1113.17<sup>^</sup></b> | <b>1078.05</b> |

<sup>^</sup>As on Record Date being October 25, 2024

The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being Friday, October 25, 2024) and post the completion of the Buyback is as follows:

**Matrimony.com Limited**

(CIN: L63090TN2001PLC047432)

Registered & Corporate Office No.94, TVH Beliciaa Towers, Tower II, 5<sup>th</sup> Floor, MRC Nagar, Raja Annamalaipuram, Chennai – 600028. Phone No. 044-4900 1919

| Particulars  | Pre Buyback        |                                    | Post Buyback       |  |
|--|--------------------|------------------------------------|--------------------|--|
|  | Number of Shares   | % to existing Equity Share capital | Number of Shares   | % to post Buy- back Equity Share capital |
| Promoters and Promoter Group   | 1,14,85,024        | 51.59                              | 1,14,85,024        | 53.27                                    |
| Foreign Investors (including Non Resident Indians, FPIs, Foreign Corporate Bodies) | 54,54,701          | 24.50                              | 1,00,75,898        | 46.73                                    |
| Financial Institutions/ Banks/Mutual Funds   | 19,71,119          | 8.85                               |                    |  |
| Other (Individuals, public bodies corporate employees etc.)                        | 33,52,517          | 15.06                              |                    |  |
| <b>Total</b>   | <b>2,22,63,361</b> | <b>100.00</b>                      | <b>2,15,60,922</b> | <b>100.00</b>                            |

We enclose the following documents in connection with the above:

- i. Certificate pursuant to Regulation 11 (iii) of the SEBI Buyback Regulations certifying compliance as specified under Regulation 11 (i) of the SEBI Buy Back Regulations.
- ii. Debit confirmation on extinguishment of 7,02,439 (Seven Lakh Two Thousand Four Hundred and Thirty Nine only) Equity Shares from Central Depository Services (India) Limited.

Further to the above, we wish to additionally confirm that no equity shares were destroyed in Physical form.

Submitted for your information and records.

Thanking you

Yours faithfully,

For **Matrimony.com Limited**

**Vijayanand Sankar**  
**Company Secretary & Compliance Officer**  
**ACS: 18951**  
**No.94, TVH Beliciaa Towers, Tower II, 5<sup>th</sup> Floor,**  
**MRC Nagar, Raja Annamalaipuram**  
**Chennai – 600028**

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK  
BY MATRIMONY.COM (THE “COMPANY”)**

This certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

Pursuant to the public announcement dated October 16, 2024 published on October 17, 2024 and letter of offer dated October 28, 2024, the tendering period for the buy-back of fully paid-up equity shares of face value of Rs.5/- (Rupee five) each (the “Equity Shares”) from the equity shareholders / beneficial owners of Equity Shares as on the record date i.e. October 25, 2024, on a proportionate basis by way of the tender offer route as prescribed under the Buyback Regulations, through stock exchange mechanism, was between Wednesday, October 30, 2024 and Wednesday, November 06, 2024.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed.

A. The Equity Shares extinguished in dematerialised form are as under:

| Name of the Depository                             | Name of the Depository Participant and DP ID No.            | Company’s A/c. No.  | Date of Extinguishment | No. of Equity Shares Extinguished |
|--|---|---------------------|------------------------|-----------------------------------|
| Central Depository Services (India) Limited (CDSL) | Motilal Oswal Financial Services Limited & DP ID – 12010900 | Client ID: 40234522 | 18-Nov-2024            | 7,02,439                          |

B. The Equity Shares extinguished in physical form are as under: No Equity Shares in physical form are extinguished.

C. The total Equity Shares extinguished are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B) = 7,02,439

It is certified that the above 7,02,439 Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations read with the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018, as amended from time to time.

For Matrimony.com Limited

|  |   |
|--|---|
| <b>MURUGAVEL<br/>JANAKIRAMAN</b><br>Digitally signed by<br>MURUGAVEL JANAKIRAMAN<br>Date: 2024.11.22 18:57:35<br>+05'30' | <b>DEEPA<br/>MURUGAVEL</b><br>Digitally signed by DEEPA<br>MURUGAVEL<br>Date: 2024.11.22 18:57:57 +05'30' |
| Name: Murugavel Janakiraman<br>Designation: Chairman & Managing Director<br>DIN:00605009                                 | Name: Deepa Murugavel<br>Designation: Non-Executive Director<br>DIN: 00725522                             |

For V Suresh Associates  
Secretarial Auditors

V

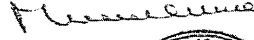
Digitally signed  
by V SURESH

SURESH

Date: 2024.11.22  
19:05:18 +05'30'

Name: V Suresh  
Designation: Senior Partner  
Membership No: FCS2969  
COP: 6032  
UDIN: F002969F002565496

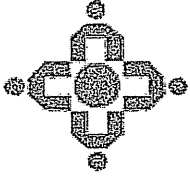
For KFin Technologies Limited  
Registrar & Transferor Agent and Registrar to  
the Buyback



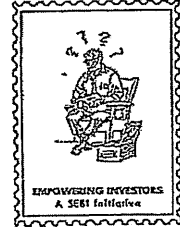
Name: M. Murali Krishna  
Designation: Sr. Vice President

Date: November 22, 2024

**Enclosed:** Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2024-25/CA-617054.001

November 22, 2024

The Company Secretary,  
Matrimony.com Limited  
No.94, Tvh Beliciaa Tower  
Tower II, 5 Th Floor  
Mrc Nagar Chennai, Chennai,  
India - 600028

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

| CA Seq. No. | ISIN                       | Type Of Security  | Date Effected | No. of Records | No. of Securities |
|-------------|----------------------------|---|---------------|----------------|-------------------|
| 617054.001  | Debit ISIN<br>INE866R01028 | Matrimony.com Limited #<br>New Equity Shares With<br>Fv Rs.5/- After<br>Consolidation | 18-Nov-2024   | 1              | 702439            |

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Vinifer T Kodia**  
Asst. Vice President-Operations

c.c **Kfin Technologies Limited**

Digitally signed by VINIFER TEHMTON KODIA  
Date: 2024.11.22 12:19:40 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.  
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997FLC112443  
Website : [www.cdslindia.com](http://www.cdslindia.com)