



Ref: SSFL/Stock Exchange/2024-25/011

Date: April 24, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on April 24, 2024.

Ref: letter No. SSFL/Stock Exchange/2024-25/009 dated April 19, 2024.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Wednesday, April 24, 2024, has inter-alia considered and approved the issuance of 5,000 (Five thousand) Secured, Senior, Redeemable, Transferable, Listed, Rated Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at premium of ₹284/- (Rupees two hundred and eighty-four only) per debenture aggregating up-to ₹50,14,20,000.00/- (Rupees fifty crore fourteen lakh and twenty thousand only) on private placement basis.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

Instrument Details	Secured, Senior, Redeemable, Transferable, Listed, Rated, Non-Convertible Debentures
Size of the Issue	₹50,14,20,000.00/- (Rupees fifty crore fourteen lakh and twenty thousand only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	23 months and 3 days
Date of allotment	April 30, 2024
Date of maturity	April 02, 2026
Interest rate payment	09.81% p.a.
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

The meeting commenced at 10:30 a.m. and concluded at 11:00 a.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,
For Spandana Sphoorty Financial Limited

Vinay Prakash Tripathi
Company Secretary and Compliance Officer

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

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