

To,  
Dalmia Bharat Sugar and Industries Limited,  
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651

BSE Limited  
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,  
Bandra (E), Mumbai – 400051

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Dalmia Bharat Sugar and Industries Limited (DBSIL)		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Acquirer- Y. H. Dalmia Parivar Trust (YHDPT) PAC- Kindly refer <b>Annexure I</b>		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes – YHDPT is part of the Promoter Group of DBSIL		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	i. BSE Limited ii. National Stock Exchange of India Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/sale under consideration, holding of :</b>			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%

<p><b>Details of acquisition/sale</b></p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>0</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>0</p>	<p>0.00%</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>0.00%</p>	<p>0.00%</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>0.00%</p>
<p><b>After the acquisition/sale, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>6,06,34,122</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>6,06,34,122</p>	<p>74.91%</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>74.91%</p>	<p>74.91%</p> <p>NA</p> <p>NA</p> <p>NA</p> <p>74.91%</p>
<p><b>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</b></p>	<p>(A) <b>Indirect Transfer:</b> Shri Brahma Creation Trust (SBCT) has transferred 3,58,75,223 equity shares of DBSIL indirectly by way of transfer of 62.80% shares of Samagama Holdings and Commercial Private Limited. As a result, YHDPT will hold 62.80% shares of Samagama Holdings and Commercial Private Limited which already holds 44.32% in DBSIL.</p> <p>(B) <b>Direct Transfer:</b> Shri Brahma Creation Trust has transferred 3,27,630 equity shares directly representing 0.40% of the total paid up capital of DBSIL to YHDPT. <b>(Refer Note 1)</b></p>		
<p><b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b></p>	<p>September 15, 2020</p>		
<p><b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b></p>	<p>No. of shares- 8,09,39,303 Amount- INR 2 per share</p>		
<p><b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b></p>	<p>No. of shares – 8,09,39,303 Amount- INR 2 per share</p>		

<b>Total diluted share/voting capital of the TC after the said acquisition/sale</b>	No. of shares – 8,09,39,303 Amount- INR 2 per share
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**(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.**

**(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**

**Note 1:**

This transaction is an inter-se transfer of shares between disclosed promoters without consideration. The thresholds prescribed under Regulation 29(2) are not met and as such there is no reporting obligation on SBCT to make disclosure under Regulation 29(2). The same is being brought to the attention of the Exchanges in this form on account of abundant caution and for the sake of overall clarity.

**For and on behalf of Shri Brahma Creation Trust (seller)**



**Kunal Mehta  
Authorised Signatory**

Date: 17.09.2020

Place: New Delhi

**Annexure I****Name of the Target Company: Dalmia Bharat Sugar and Industries Limited**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group
1	Shri Jai Hari Dalmia	
2	Smt. Kavita Dalmia	
3	Shri Gautam Dalmia	
4	Smt. Anupama Dalmia	
5	Ku. Sukeshi Dalmia	
6	Ku. Vaidehi Dalmia	
7	Ku. Sumana Dalmia	
8	Sukeshi Trust	
9	Vaidehi Trust	
10	Sumana Trust	
11	Jai Hari Investments (Formerly known as Shri Investments)	
12	Shri Yadu Hari Dalmia	
13	Smt. Bela Dalmia	
14	Shri Puneet Yadu Dalmia	
15	Smt. Avantika Dalmia	
16	Ku. Avanee Dalmia	
17	Mst. Priyang Dalmia	
18	Avanee Trust	
19	Priyang Trust	
20	Shrutipriya Dalmia	
21	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	
22	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	
23	Y.H. Dalmia Parivar Trust	Yes
24	Yadu Hari Dalmia Parivar Trust	
25	Shri Vishnu Preservation Trust	
26	Shubh Home Realtors LLP	
27	Shri Brahma Creation Trust	
28	Bela Dalmia Parivar Trust	
29	Puneet Dalmia Parivar Trust	
30	Avantika Dalmia Parivar Trust	
31	Shrutipriya Dalmia Parivar Trust	
32	Avanee Dalmia Parivar Trust	
33	Priyang Dalmia Parivar Trust	
34	Kavita Dalmia Parivar Trust	
35	Dalmia Bharat Parivar Trust	
36	J.H. Dalmia Trust	
37	Gautam Dalmia Parivar Trust	
38	Vaidehi Dalmia Parivar Trust	
39	Anupama Dalmia Parivar Trust	

40	Sumana Dalmia Parivar Trust	
41	Rama Investment Company Private Limited	
42	Arjuna Brokers & Minerals Limited	
43	Sita Investment Company Limited	
44	Shri Radha Krishna Brokers and Holdings Limited	
45	Himgiri Commercial Limited	
46	Valley Agro Industries Limited	
47	Samagama Holdings And Commercial Private Limited	
48	Tijori Capital Private Limited	
49	Akhyar Estate Holdings Private Limited	
50	Alirox Abrasives Limited	
51	Shree Nirman Limited	
52	Dalmia Refractories Limited	
53	Shri Chamundeswari Minerals Limited	
54	Keshav Power Limited	
55	Dalmia Bharat Limited(Formerly Odisha Cement Ltd.)	
56	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
57	Niveda Management Services Pvt. Ltd.	
58	Vastalaya Developers Private Ltd.	
59	Garvita Solution Services And Holdings Private Limited	
60	Vanika Commercial and Holdings Private Limited	
61	Dalmia Renewables Energy Limited	
62	Adhirath Power and Holdings Pvt. Ltd.	
63	Dalmia Mining and Services Pvt. Ltd.	
64	Kanika Investment Limited	
65	Dalmia Sugar Ventures Limited	
66	Dalmia Solar Power Limited	
67	MAJ Textiles Private Limited	
68	GSB Refractories India Private Limited	
69	Dalmia Power Limited	
70	Ascension Mercantile Private Limited	
71	Ascension Multiventures Private Limited	
72	Dalmia GSB Refractories GmbH	



Kunal Mehta  
Signature of the seller/Authorised signatory

Place: New Delhi  
Date:17.09.2020

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate