

## Black Hawk Properties Pvt. Ltd.

Regd. Off.: 04, Gr. Flr. (Unit No. U-16), Hamam House, Plot No. 36, Ambalal Doshi Marg, Fort, Mumbai - 400 001.

Mobile: +91 99871 35247, E-mail: blackhawkproperties@rediffmail.com

CIN: U99999MH2005PTC158663

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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1. Name of the Target Company (TC)	EFC (I) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Black Hawk Properties Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights     b) Voting rights (VR) otherwise than by equity shares	2328790	5.90%	5.90%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	-
Total (a+b+c)	2328790	5.90%	5.90%
Details of acquisition			
a) Shares carrying voting rights acquired	4,75,835	1.19%	1.19%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
Total (a+b+c)	475835	1.19%	1.19%
After the acquisition, holding of:			
a) Shares carrying voting rights	2804625	7.02%	7.02%
b) VRs otherwise than by equity shares	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	2804625	7.02%	7.02%



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6. Mode of acquisition (e.g. open market /		
public issue / rights issue /preferential allotment / inter-se transfer, etc.)	PREFERENTIAL ISSUE	
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	23-08-2023	
instrument that entitles the acquirer to receive shares in the TC.	EQUITY SHARES	
8. Equity share capital / total voting capital of the TC before the said acquisition	39453535 EQUITY SHARES OF Rs. 2/- each	
<ol><li>Equity share capital/total voting capital of the TC after the said acquisition</li></ol>	39929370 EQUITY SHARES OF Rs. 2/- each	
10. Total diluted share/voting capital of the TC after the said acquisition	39929370 EQUITY SHARES OF Rs. 2/- each	

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Black Hawk Properties Pvt. Lad.

Signature of the Acqiror / Authorised Signatory

Director / Authorized Signatory

Place: MUMBAT
Date: 24 August 2023

