

March 2, 2020

फाल्गुन - शुक्लपक्ष - सप्तमी
विक्रम सम्वत् २०७६

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/Madam,

Sub: Filing of Post Offer Public Advertisement for Buyback of equity shares of the Company

In continuation to our communication dated February 28, 2020 regarding Closure of Buy-back offer of Equity Shares of the Company. We would like to inform that as per the requirement of Regulation 24(vi) of the SEBI (Buyback of Securities) Regulations, 2018, we have made post offer public advertisement for Buyback of equity shares dated February 28, 2020 and same was published in following newspapers on February 29, 2020;

1. Financial Express Newspaper (English - All edition)
2. Financial Express Newspaper (Gujarati - Ahmedabad edition)
3. Jansatta Newspaper (Hindi - All edition)

Copies of said newspaper public advertisement are enclosed for your reference and record.

In addition to above, copy of undertaking given by Company and Merchant banker are also enclosed for your reference & record.

In case you need any further information, please let us inform.

For GHCL Limited



Bhwneshwar Mishra
Sr. General Manager & Company Secretary

February 28, 2020

**Sr. General Manager,
Listing Operations,
BSE Limited**
1st Floor, P. J. Towers, Dalal Street,
Mumbai 400 001
SCRIP Code: **500171**

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
SCRIP Code: **GHCL**

Dear Sir / Madam,

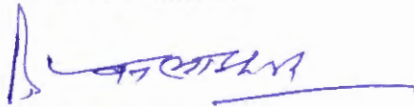
Sub: Buy Back of securities of GHCL Limited from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 2018

I, Bhuneshwar Mishra, Sr. General Manager & Company Secretary of the Company (M/s GHCL Limited) hereby certify that:

1. All the equity shares bought back shall be extinguished within seven days of the last date of completion of buy-back.
2. The Company shall not raise further capital for a period of one year from the closure of the buy-back offer, except in discharge of its subsisting obligations.
3. The Company shall issue within two days of the expiry of buy-back period, a public advertisement as per Regulations 24(vi) of the SEBI (Buy Back of Securities) Regulations, 2018 and will submit a copy of the same to stock exchanges.

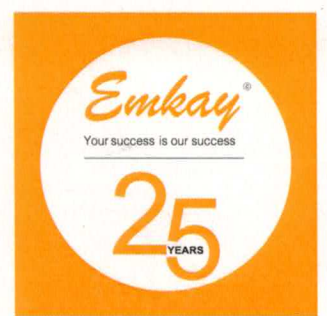
Yours faithfully

For GHCL Limited



Bhuneshwar Mishra
Sr. General Manager & Company Secretary
Membership No.: F5330

Place: **Noida**



To,
Sr. General Manager,
Listing Operations,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Buy Back of securities of GHCL Limited from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 2018

We, the Lead Manager, to the buyback of securities of GHCL Limited hereby certify that:

1. The Company was able to implement the offer
2. All the formalities relating to process of Open Market route through ~~Reverse Book Building~~ / Stock Exchange mechanism have been complied in conformity with the provisions of Securities and Exchange Board of India (Buyback of Securities) Regulations 2018 (“Buy Back Regulations”) and Companies Act, 2013. The Company has to extinguish bought back Equity Shares in compliance with the Buy Back Regulations.
3. No information from any statutory authority affecting the Buyback has been withheld by us without informing the Exchange.
4. We have fulfilled all the applicable obligations as required under Regulation 25 of the Securities and Exchange Board of India (Buyback of Securities) Regulations 2018. The final report on GHCL Limited Buy Back, will be submitted to the Board within 15 days from the date of expiry of the Buy Back period.

Thanking you,
Yours faithfully,
For Emkay Global Financial Services Limited

Authorised Signatory
Name: Mr. Deepak Yadav
Designation: AVP – Investment Banking
Email ID: deepak.yadav@emkayglobal.com
Contact No.: 66242412 / 9821797426



Date: March 02, 2020

