



Mini Diamonds (India) Ltd.

DW-9020 Bharat Diamond Bourse, Bandra Kurla Complex, Bandra- East, Mumbai – 400051.
Email: accounts@minidiamonds.net Phone: 022 4964 1850, CIN: L36912MH1987PLC042515

Date: 23/06/2023

To,
The Manager,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 523373

Subject: Intimation of Allotment of Equity Shares by way of Preferential Issue under the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended.

Dear Sir/Madam,

This is in continuation to our letters dated September 09, 2022, September 12, 2022, September 26, 2022 and October 05, 2022 regarding the approval of issue and allotment of Equity Shares through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

We wish to inform you that that the Board of Directors of Mini Diamonds (India) Limited (“the Company”) at its meeting held today i.e. on Friday, June 23, 2023, approved allotment of 1,19,116 (One Lakh Nineteen Thousand One Hundred and Sixteen) fully paid up equity shares of face value Rs. 10/- (Rupees Ten Only) each at a price of Rs. 17.69/- (Rupees Seventeen and Sixty- Nine Paise Only) (including premium of Rs. 7.69/-) per equity share for an amount aggregating to Rs. 21,07,162/- (Rupees Twenty-One Lakhs Seven Thousand One Hundred and Sixty-Two Only), by way of preferential issue on private placement basis for consideration in cash, to Rivaan Advisors LLP, an entity under promoter group of the Company (proposed allottee).

The Company has received in-principle approval from BSE Limited for issue of the aforesaid Equity Shares on Preferential basis vide their letter dated June 12, 2023.

In accordance with the terms of the allotment, the Company has received the subscription money of Rs. 21,07,162/- (Rupees Twenty-One Lakhs Seven Thousand One Hundred and Sixty-Two Only) for allotment of 1,19,116 Equity Shares.

The equity shares shall rank pari-passu, in all aspects with existing Equity Shares of the Company. The application for listing and trading approval of the Stock Exchange for the equity shares allotted as above will be made in due course. Consequent to the above



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allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No. of equity shares	Amount (Rs.)
Existing equity paid up share capital	34,50,000	3,45,00,000
Post Allotment equity paid up share capital	35,69,116	3,56,91,160

The meeting of the Board of Directors commenced at 4:00 p.m. and concluded at 4:15 p.m.

We request you to kindly take the same on your records.

Yours faithfully,
For **Mini Diamonds (India) Limited,**

Upendra N. Shah
Managing Director
DIN: 00748451

Place: Mumbai