

N.K.RASTOGI & ASSOCIATES

Company Secretary in practice

03 SHANKAR VIHAR ,2ND FLOOR

VIKAS MARG DELHI -110 092

Phone-011 - 45201005

CERTIFICATE UNDER REGULATION 40(9) SEBI (LODR)

REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31ST MARCH , 2020

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *M/s Uttam Sugar Mills Limited* maintained by *M/s Link Intime India Private Limited* pertaining to transfer of Equity Shares of the Company for the period from **01st OCTOBER 2019 to 31ST MARCH 2020** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015 entered into by *M/s Uttam Sugar Mills Limited* with BSE / NSE and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on **31ST MARCH 2020**.

- (A) Shares(s) relating to the transfer of shares received during the period from **01st OCTOBER 2019 to 31ST MARCH 2020** as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of the calls / allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- (B) Any other information, if applicable : **NIL**

For N.K. RASTOGI & ASSOCIATES
COMPANY SECRETARIES

(NAVEEN K. RASTOGI)

Proprietor

C.P. NO. 3785

Date : 14.04.2020

Place : Delhi

UDIN F003685B000156851

NOTE: This certificate is being issued on a date where the India observing a nation wide lockdown pursuant to the COVID-19 pandemic. This certificate is based on the Certificate issued by the Registrar and share transfer agent M/s link intime India private limited dated 13.4.2020 subject to the note given in their certificate .