



AX1/ISD/STEX/2022-23

Date: 31.12.2022

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK

Dear Sir/ Madam,

**Sub: Certificate of payment of Interest and Redemption amount on Bond (ISIN: INE457A09199).**

**Ref: Our earlier letter dated 18.10.2022.**

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby inform you that the Bank has paid annual interest and redemption amount due on BASEL III Compliant Tier II Bond (INE457A09199) on 31.12.2022.

- a) Whether Interest payment/ redemption payment made (yes/ no): Yes (Interest & Redemption payment)
- b) Details of interest payments:

Sr.No.	Particulars	Details
1	ISIN	INE457A09199
2	Issue Size	Rs.1000.00 crore
3	Interest Amount to be paid on due date	Rs. 90,00,00,000/-
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	Not applicable
6	Details of such change	Not applicable
7	Interest payment record date	01 <sup>st</sup> December, 2022
8	Due date for interest payment	31 <sup>st</sup> December, 2022
9	Actual date for interest payment	31 <sup>st</sup> December, 2022
10	Amount of interest paid	Rs. 90,00,00,000/-
11	Date of last interest payment	31 <sup>st</sup> December, 2021
12	Reason for non-payment/ delay in payment	N.A.

c) Details of redemption payments:

Sr.No.	Particulars	Details
1	ISIN	INE457A09199
2	Type of Redemption (full / partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	Not applicable
8	Quantity redeemed (no. of NCDs)	10,000
9	Due date for redemption/ maturity	31 <sup>st</sup> December, 2022
10	Actual date for redemption (DD/MM/YYYY)	31 <sup>st</sup> December, 2022
11	Amount redeemed	Rs.1000.00 crore
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	31 <sup>st</sup> December, 2021

We request you to take the same on your record.

Yours faithfully,

For **Bank of Maharashtra**

(Chandrakant Bhagwat)

Company Secretary and Compliance Officer