

Date: 14.08.2019

OL/SE/149/AUG 2019-20

**Listing Department**  
**BSE Limited**  
**P. J. Tower, Dalal Street,**  
**Mumbai 400001**

**Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Bandra Kurla Complex,**  
**Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015**

Dear Sir/Madam,

With reference to the captioned subject, it is hereby informed that the Company has entered into an agreement to acquire 3750000 Equity Shares (Thirty Seven Lakh Fifty Thousand Only) of M/s Hartal Builders and Developers Private Limited i.e. (75% Equity Shares) and the required details are mentioned below:-

Sr. No.	Particulars	Details
1)	Name of the target entity, details in brief such as size, turnover etc.	M/s Hartal Builders and Developers Private Limited  i) Authorized and Paid Up Share Capital: Rs.5,00,00,000 (Rupees Five Crore Only)  ii) Turnover (As at March 31, 2019): Rs.2,20,757/- (Rupees Two Lakh Twenty Thousand Seven Hundred Fifty Seven Only)
2)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No
3)	Industry to which the entity being acquired belongs	Construction & Real Estate Activities
4)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity,	To develop residential project in Faridabad. To carry out real estate

" This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LIMITED

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Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)  
 Toll Free No. 18001020064, Website: [www.omaxe.com](http://www.omaxe.com), CIN: L74899HR1989PLC051918

	if its business is outside the main line of business of the listed entity)	activities which is same line of business as Omaxe Limited.
5)	Brief details of any governmental or regulatory approvals required for the acquisition.	No
6)	Indicative time period for completion of the acquisition	August 16, 2019
7)	Nature of consideration- whether cash consideration or share swap and details of the same;	To acquire 3750000 Equity Shares i.e. 75% of Equity Shares of M/s Hartal Builders and Developers Private Limited.
8)	Cost of acquisition or the price at which the shares are acquired;	Rs.3,93,75,000/- (Rupees Three Crore Ninety Three Lakh Seventy Five Thousand Only) i.e. 37,50,000 Equity Shares of Rs.10.50 each
9)	Percentage of shareholding/ control acquired and/ or number of shares acquired;	75%
10)	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	M/s Hartal Builders and Developers Private Limited was incorporated on May 25, 2013 and is currently in Construction & Real Estate activities. Turnover of last three years: FY 2018-19: Rs. 2,20,757/- FY 2017-18: NIL FY 2016-17: NIL

This is for your information & records.

Thanking You,  
**For Omaxe Limited**

**Shubha Singh**  
**Company Secretary**