

**SAMHI Hotels Ltd.**

CIN:  
L55101DL2010PLC211816  
Regd. Office: Caspia Hotels  
Delhi, District Centre Crossing,  
Opp. Galaxy Toyota Outer Ring  
Road, Outer Ring Rd., Haider  
Pur, Shalimar Bagh, Delhi-  
110088.

Date: 29<sup>th</sup> May 2024

**BSE Limited**  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001,  
Maharashtra, India

**National Stock Exchange of India  
Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400051

**Scrip Code: 543984**

**Scrip Code: SAMHI**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time ("SEBI LODR Regulations") - Corporate Guarantee(s)/ Issuance of non-disposal Undertaking(s)/ Creation of Pledge over securities held by the Company in its various wholly owned subsidiary(ies), in favour of the Lender(s)/ Bank(s) for credit facility(ies) availed by its wholly owned subsidiary(ies)**

In accordance with the provisions of the SEBI LODR Regulations read with Para B of Part A of Schedule III, we wish to inform you that SAMHI Hotels Limited ("**SHL/ Company**") will be extending a Corporate Guarantee(s)/ issuing a non-disposal Undertaking(s)/ creating Pledge over securities held by the Company in its various wholly owned subsidiary(ies), in favour of the **Lender(s)/ Bank(s)**, viz. (a) Axis Bank Limited and (b) IndusInd Bank Limited, aggregating to the tune of INR 306.30 crores, in relation to the facilities availed by its wholly owned subsidiary(ies), from the Lender(s)/ Bank(s) mentioned above.

The details as required under Regulation 30 of the SEBI LODR Regulations read with applicable SEBI Circular(s) are enclosed herewith and marked as an Annexure(s).

You are hereby requested to take the above on record.

Thanking you,

For **SAMHI HOTELS LIMITED**

  
**Sanjay Jain**  
**Senior Director- Corporate Affairs,**  
**Company Secretary and Compliance Officer**



**Encl.: As above**

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**Detailed disclosures required under Regulation 30 of the SEBI LODR Regulations:**

**Annexure A1**

Particulars	Details
<b>Name of party for which such guarantees or indemnity or surety was given</b>	SAMHI Hotels (Gurgaon) Private Limited ('SAMHI Gurgaon'), wholly owned subsidiary of the Company
<b>Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?</b>	The Company holds 100% of the paid-up capital in SAMHI Gurgaon, and none of the promoters/promoter group companies have any interest in this transaction.  The corporate guarantee and the non-disposal undertaking is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
<b>Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee</b>	The Company shall be issuing a corporate guarantee/ non-disposal undertaking in favour of Axis Bank Limited ('Lender')/security trustee appointed on behalf of the Lender to secure a rupee facility of up to an amount of INR 117.50 crores (a dropline overdraft facility of INR 15 Crores as a sub-limit), availed by SAMHI Gurgaon, on such terms and conditions as set out in the sanction letter dated 12 <sup>th</sup> April 2024, as amended by the addendum letter dated 20 <sup>th</sup> April 2024.
<b>Impact of such guarantees or indemnity or surety on listed entity</b>	There is no impact of this corporate guarantee/ a non-disposal undertaking on the Company.

*Sanjay Jain*



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**Annexure A2**

Particulars	Details
<b>Name of party for which such guarantees <del>or indemnity or surety</del> was given</b>	SAMHI Hotels (Gurgaon) Private Limited ('SAMHI Gurgaon'), wholly owned subsidiary of the Company
<b>Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?</b>	The Company holds 100% of the paid-up capital in SAMHI Gurgaon, and none of the promoters/promoter group companies have any interest in this transaction.  The corporate guarantee, issuance of non-disposal undertaking is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
<b>Brief details of such guarantee <del>or indemnity or becoming a surety</del> viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee</b>	The Company shall be issuing a corporate guarantee/ non-disposal undertaking in favour of IndusInd Bank Limited ('Lender')/security trustee to be appointed on behalf of the Lender to secure the facilities of up to an amount of INR 10 crores, availed by SAMHI Gurgaon, on such terms and conditions as mutually agreed between the Borrower and the Lender and other related transaction documents.
<b>Impact of such guarantees <del>or indemnity or surety</del> on listed entity</b>	There is no impact of this corporate guarantee/ issuing a non-disposal undertaking on the Company.

*Sanjay Sen*




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**Annexure A3**

Particulars	Details
<b>Name of party for which such guarantees <del>or indemnity or surety</del> was given</b>	Caspia Hotels Private Limited ('CHPL'), wholly owned subsidiary of the Company
<b>Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?</b>	The Company holds 100% of the paid-up capital in CHPL, and none of the promoters/promoter group companies have any interest in this transaction.  The corporate guarantee is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
<b>Brief details of such guarantee <del>or indemnity or becoming a surety</del> viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee</b>	The Company shall be issuing a corporate guarantee in favour of IndusInd Bank Limited ('Lender')/security trustee to be appointed on behalf of the Lender to secure a rupee facility of up to an amount of INR 86.30 crores, availed by CHPL, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
<b>Impact of such guarantees <del>or indemnity or surety</del> on listed entity</b>	There is no impact of this corporate guarantee on the Company.

*Sanjay* 

**Correspondence:**

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14<sup>th</sup> Floor, Building 10C,  
Cyber City, Phase II,  
Gurgaon 122002, Haryana,  
INDIA  
Tel: +91 124 4910100  
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**Annexure A4**

Particulars	Details
<b>Name of party for which such guarantees or indemnity or surety was given</b>	Duet India Hotels (Hyderabad) Private Limited ('Duet Hyderabad'), wholly owned subsidiary of the Company
<b>Whether the promoter/promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?</b>	The Company holds 100% of the paid-up capital in Duet Hyderabad, and none of the promoters/promoter group companies have any interest in this transaction.  The corporate guarantee, issuance of an undertaking and creation of Pledge on holdings of the Company in Duet Hyderabad is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
<b>Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee</b>	The Company shall be issuing a corporate guarantee, non-disposal undertaking and creation of Pledge on holdings of the Company in Duet Hyderabad, in favour of IndusInd Bank Limited/security trustee to be appointed on behalf of IndusInd Bank Limited, to secure a rupee facility of up to an amount of INR 92.50 crores, to be availed by Duet Hyderabad, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
<b>Impact of such guarantees or indemnity or surety on listed entity</b>	There is no impact of this corporate guarantee, issuance of an undertaking and creation of Pledge, on the Company.

*Sanyal*

