



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Godrej Properties Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GIC Private Limited, on account of: (a) Gamnat Pte. Ltd. ¹ (b) Government of Singapore ("GOS"), ² (c) Monetary Authority of Singapore ("MAS"). ³		
Whether the acquirer and PAC belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> • National Stock Exchange of India Limited • BSE Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of Acquirer along with PACs of:			
a) Shares carrying voting rights	a) Gamnat Pte. Ltd. 12,765,000 equity shares b) GOS – 533,038 equity shares c) MAS – 423,343 equity shares	5.565% 0.232% 0.185%	5.565% 0.232% 0.185%
b) Shares in the nature of encumbrance (pledge/	NIL	NIL	NIL

¹ Note: GIC Private Limited is an investment manager, acting on behalf of Gamnat Pte. Ltd., Government of Singapore and the Monetary Authority of Singapore and it exercises all the voting rights in respect of the equity shares of the Target Company acquired by Gamnat Pte. Ltd, Government of Singapore and the Monetary Authority of Singapore.

² See footnote 1.

³ See footnote 1.



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lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,721,381 equity shares	5.982%	5.982%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	a) GOS - 3,082,006 equity shares b) MAS - 4,404,894 equity shares	1.223% 1.748%	1.223% 1.748%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer.	NIL	NIL	NIL
e) Total (a+b+c+/-d)	7,486,900 equity shares	2.971%	2.971%
After the acquisition/sale, holding of Acquirer of along with PACs:			
a) Shares carrying voting rights	a) Gamnat Pte. Ltd. - 12,765,000 equity shares b) GOS - 3,615,044 equity shares	5.065% 1.434%	5.065% 1.434%



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	c) MAS 4,828,237 equity shares	-	1.916%	1.916%
b) Shares encumbered with the acquirer	NIL		NIL	NIL
d) VRs otherwise than by equity shares	NIL		NIL	NIL
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		NIL	NIL
f) Total (a+b+c+d)	21,208,281		8.415%	8.415%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Qualified Institutional Placement			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 28, 2019			
Equity share capital / total voting capital of the TC before the said acquisition/sale	229,394,076 equity shares, of face value Rs. 5 each.			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	252,023,386 equity shares, of face value Rs. 5 each.			
Total diluted share/voting capital of the TC after the said acquisition/sale	252,023,386 equity shares, of face value Rs. 5 each. ⁴			

⁴ Note: This figure is based on the announcement dated June 29, 2019 under Regulation 30 (LODR) - Qualified Institutional Placement. This notice is available on the web-portal of the stock exchanges.



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Part-B***

Name of Target Entity: Godrej Properties Limited

Signature of the Acquirer/ Authorized Signatory

Celine Loh Sze Ling

Senior Vice President

GIC, Investment Services Public Market

Toh Tze Meng

Senior Vice President

GIC, Investment Services Public Market

Woo Tuck Kan

Director

Gamnet Pte. Ltd.

Place: Singapore

Date: 2nd July 2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.