

CTL/23-24/SAST/05659/5849

February 23, 2024

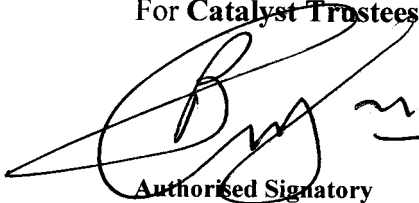
BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Company Name	Entero Healthcare Solutions Limited Plot No. I-35, Building -B, Industrial Area Phase-I,13/7 Mathura Road, Faridabad, Faridabad, Haryana, India, 121003
Pledgor Name 1	Prasid Uno Family Trust (Surbhi Singh) 7th Floor, 74, Sakhar Bhawan, RN Goenka Marg, Nariman Point, Mumbai 400021

Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Entero Healthcare Solutions Limited

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**Entero Healthcare Solutions Limited**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture holders.

For Catalyst Trusteeship Ltd



Authorised Signatory
Name: Balkrishna Chaturvedi
Designation: Deputy Vice President
Place: Mumbai

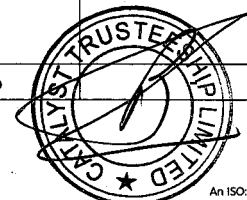
Date: February 23, 2024

Part A
Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Entero Healthcare Solutions Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Entero Healthcare Solutions Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holders		
3. Whether the acquirer belongs to Promoter/Promoter group	Not Applicable		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non disposal undertaking/others)			
<u>Encumbrance – I</u>	29,50,320	6.78%	
<u>Encumbrance - II</u>	20,75,000	4.77%	
e) Total (a+b+c+d)	50,25,320	11.55%	



<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			-
<u>Encumbrance - I</u>	29,50,320	6.78%	
<u>Encumbrance - II</u>	20,75,000	4.77%	
e) Total (a+b+c+d)	50,25,320	11.55%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	21-02-2024		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	4,34,93,7670 (4,34,93,767 Equity shares of Rs. 10)		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	4,34,93,7670 (4,34,93,767 Equity shares of Rs. 10)		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

For Catalyst Trusteeship Limited
(Formerly known as GDA Trusteeship Ltd)




Authorised Signatory
Name: Balkrishna Chaturvedi
Designation: Deputy Vice President
Place: Mumbai

Date: February 23, 2024