

LAUREL ENERGETICS PRIVATE LIMITED

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
MUMBAI - 400 001

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

With reference to the above, please find enclosed disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

We request you to take the above information in your records.

Yours faithfully
For Laurel Energetics Private Limited

Amit Jain
Amit Jain
Director
DIN: 06802414



Date: 28th February, 2023

C.C:

To,
The Company Secretary
RattanIndia Enterprises Limited
5th Floor, Tower-B, Worldmark-1, Aerocity, New Delhi-110037

Laurel Energetics Private Limited
Laurel Energetics Private Limited
(CIN: U74999DL2010PTC202269)

Reg. Off. Add: Plot No. A-103, Fifth Floor, N.H-8, Road No-4, Mahipalpur Extension, New Delhi -110037

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target Company(TC)				RattanIndia Enterprises Limited										
Names of the Stock Exchange where the shares of the target company are listed				National Stock Exchange of India Limited & BSE Limited										
Date of reporting				28.02.2023										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Laurel Energetics Private Limited										
Details of the creation/invocation/release of encumbrance:														

Name of the Promoter(s) or PACs with them	Promoter holding in the target company			Promoter holding already encumbered		Details of event pertaining to encumbrance						Post event holding of encumbered shares		
	No. of shares	% of total share capital	% w.r.t. diluted share capital*	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (Pledge/lien/non-disposal-undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour encumbered	No. of shares	% of total share capital
Laurel Energetics Private Limited	54,33,38,386	39.31	39.31	9,45,00,000	6.836	Creation	20.02.2023	Pledge	Third Party Pledge	50,00,000	0.362	IIFL Wealth Prime Limited	9,95,00,000	7.198
Total	54,33,38,386	39.31	39.31	9,45,00,000	6.836					50,00,000	0.362		9,95,00,000	7.198

Note: 50,00,000 equity shares of face value of Rs. 2 each of RattanIndia Enterprises Limited (REL) held by Laurel Energetics Private Limited (Promoter of REL) were pledged in favour of IIFL Wealth Prime Limited (Lender) to fulfill the additional margin requirement of the lender to secure the working capital facility already availed in the past by Cocoblu Retail Limited, a wholly owned subsidiary of REL.

Name of the Promoter(s) or PACs with them	Promoter holding in the target company			Promoter holding already encumbered		Details of event pertaining to encumbrance						Post event holding of		
	No. of shares	% of total share capital	% w.r.t. diluted share capital*	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (Pledge/lien/non-disposal-undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour encumbered	No. of shares	% of total share capital
Laurel Energetics Private Limited	54,33,38,386	39.31	39.31	9,95,00,000	7.198	Creation	28.02.2023	Pledge	Third Party Pledge	1,00,00,000	0.724	Tata Capital Financial Services Limited	10,95,00,000	7.922
Total	54,33,38,386	39.31	39.31	9,95,00,000	7.198					1,00,00,000	0.724		10,95,00,000	7.922

Note: 1,00,00,000 equity shares of face value of Rs. 2 each of RattanIndia Enterprises Limited (REL) held by Laurel Energetics Private Limited (Promoter of REL) were pledged in favour of Tata Capital Financial Services Limited (Lender) to secure the invoice discounting facility availed by Cocoblu Retail Limited, a wholly owned subsidiary of REL.

Diluted share capital is same as paid-up share capital i.e. 1382269592 equity shares of Rs. 2 each

For Laurel Energetics Private Limited

Amit Jain

Amit Jain
Director
DIN: 06802414

Place : New Delhi
Date : 28.02.2023

