

April 22, 2021

The Manager (CRD) The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001 Thru' BSE Listing Centre Scrip Code: 530117	The Manager – Corporate Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051 Thru' NEAPS Symbol: PRIVISCL
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ISIN: INE959A01019

**Re: Inter se transfer of Shares amongst Promoters / Promoter Group in Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited)**

Dear Sir,

**Sub: Submission of Disclosure required under Regulation 10(5) of SEBI (SAST) Regulations, 2011**

I, Mr. Sanjeev Patil, Director of Moneymart Security Private Limited, hereby submit the requisite disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011, on behalf of Moneymart Securities Private Limited and below mentioned acquirers.

Name of the Acquirers	
a. Doppalapudi Bhaktavatsala Rao b. Vinaykumar Doppalapudi Rao c. Vivira Investment and Trading P Limited	} Other Acquirers

Kindly acknowledge.

Yours sincerely,  
For Moneymart Securities Private Limited and Other Acquirers

  
Sanjeev Patil  
Director



Encl: as above

CC:  
Company Secretary & Compliance Officer  
Privi Speciality Chemicals Limited  
(Formerly Known as Fairchem Speciality Limited)  
Privi House, A-71, TTC, Thane Belapur Road  
Koparkhairne, Navi Mumbai – 400 710

**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company ("TC")	Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)
2.	Name of the acquirer(s)	1. Moneymart Securities Private Limited 2. Doppalapudi Bhaktavatsala Rao 3. Vinaykumar Doppalapudi Rao 4. Vivira Investment and Trading Private Limited (together, the "Acquirers")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	FIH Mauritius Investments Ltd
	b. Proposed date of acquisition	On or after 4 (four) working days from the date of this intimation i.e., on or after 28 April 2021.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,90,42,828 (One Crore Ninety Lakh Forty Two Thousand Eight Hundred and Twenty Eight) equity shares
	d. Total shares to be acquired as % of share capital of TC	48.75% (Forty Eight point Seven Five Percent) of the total share capital of the TC.
	e. Price at which shares are proposed to be acquired	The shares of the TC will be acquired at a price not exceeding the limits specified in proviso (i) to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations 2011").
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares between certain members of the promoter and promoter group of the TC.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the Takeover Regulations 2011.

6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the TC are frequently traded in terms of Regulation 2(1)(j) of the Takeover Regulations 2011. The volume weighted average market price for a period of 60 (sixty) trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period (i.e., National Stock Exchange of India Limited is Rs. 724 per share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price will not be higher by more than 25% (twenty-five percent) of the price computed in point 6 above.
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. We hereby declare that the transferor(s) and transferees have complied (during 3 (three) years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations 2011 (corresponding provisions of the repealed Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997)</p> <p>ii. Copies of the aforesaid disclosures made by the transferor(s) and transferees during the previous 3 (three) years prior to the date of proposed acquisition are annexed as “<b>Annexure A</b>” and “<b>Annexure B</b>” respectively</p>
10.	Declaration by the	We hereby declare that all the conditions specified under



	acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Regulation 10(1)(a) of the Takeover Regulations, 2011 with respect to exemptions have been duly complied with.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a.	<b>Acquirer(s) and PACs (other than sellers)(*)</b>				
a1.	<b>Acquirers</b>				
A.	Money mart Securities Private Limited	2,06,712	0.53%	34,12,502	8.74%
B.	Doppalapudi Bhaktavatsala Rao	7,23,060	1.85%	11,20,346	2.87%
C.	Vinaykumar Doppalapudi Rao <sup>#</sup>	4,78,278	1.22%	6,12,760	1.57%
D.	Vivira Investment and Trading Private Limited	1,89,918	0.49%	1,54,95,188	39.67%
	<b>Total (a1)</b>	<b>15,97,968</b>	<b>4.09%</b>	<b>2,06,40,796</b>	<b>52.84%</b>
a2.	<b>PACs (other than sellers)</b>				
A.	Mahesh P Babani	25,86,348	6.62%	25,86,348	6.62%
B.	Mahesh Purushottam Babani - HUF	17,91,720	4.59%	17,91,720	4.59%
C.	Vijaykumar Doppalapudi <sup>#</sup>	4,55,004	1.16%	4,55,004	1.16%
D.	Jyoti Mahesh Babani	3,90,000	1.00%	3,90,000	1.00%
E.	Seema Mahesh Babani	3,90,000	1.00%	3,90,000	1.00%
F.	Snehal Mahesh Babani	3,90,000	1.00%	3,90,000	1.00%
G.	Prasanna Raj <sup>#</sup>	1,85,274	0.47%	1,85,274	0.47%
H.	Premaleela Doppalapudi <sup>#</sup>	1,77,174	0.45%	1,77,174	0.45%

I.	Sharon Doppalapudi <sup>#</sup>	1,58,544	0.41%	1,58,544	0.41%
J.	Rameshbabu Gokarneswararao Guduru <sup>#</sup>	60,309	0.15%	60,309	0.15%
K.	Rajkumar Doppalapudi <sup>#</sup>	4,45,824	1.14%	4,45,824	1.14%
L.	Utkarsh Bhikhoobhai Shah <sup>#</sup>	25,000	0.06%	25,000	0.06%
M.	Grace Vinay Kumar Doppalapudi <sup>#</sup>	1,49,850	0.38%	1,49,850	0.38%
N.	Nahoosh Tradelink Llp <sup>#</sup>	6,63,019	1.70%	6,63,019	1.70%
O.	Jariwala Tradelink Llp <sup>#</sup>	3,36,981	0.86%	3,36,981	0.86%
P.	Vivira Chemicals Private Limited	79,758	0.20%	79,758	0.20%
<b>Total (a2)</b>		<b>82,84,805</b>	<b>21.21%</b>	<b>82,84,805</b>	<b>21.21%</b>
<b>Total (a) [(a1) + (a2)]</b>		<b>98,82,773</b>	<b>25.30%</b>	<b>2,89,25,602</b>	<b>74.05%</b>
B	Seller (s)				
	FIH Mauritius Investments Ltd	1,90,42,828	48.75	-	-
<b>Total (b)</b>		<b>1,90,42,828</b>	<b>48.75</b>	<b>-</b>	<b>-</b>
<b>Total (a+b)</b>		<b>2,89,25,601</b>	<b>74.05%</b>	<b>2,89,25,601</b>	<b>74.05%</b>

<sup>#</sup> Please note that the shareholding of the aforementioned persons is shown only with reference to this particular disclosure.

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of Moneymart Securities )  
Private Limited )

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**Authorised Signatory**  
Name: Mr. Sanjeev Patil  
Designation: Director  
Date: 22.04.2021  
Place: Mumbai

**Doppalapudi Bhaktavatsala Rao**

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Date: 22.04.2021  
Place: Thane

**Vinaykumar Doppalapudi Rao**

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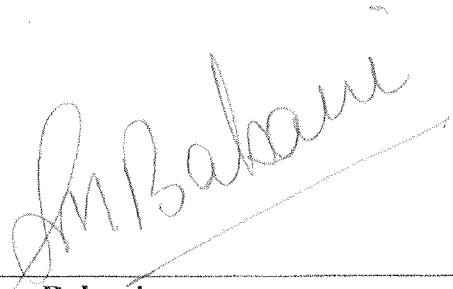


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Date: 22.04.2021  
Place: Thane



For and on behalf of Vivira Investment and )  
Trading Private Limited )  
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**Seema Babani**  
Authorised Signatory  
Designation: Director  
Date: 22.04.2021  
Place: Mumbai

## ANNEXURE A

*(Copies of the disclosures made by the Acquirers in compliance with the provisions of Chapter V of the Takeover Regulations 2011)*

### 1. Moneymart Securities Private Limited

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 28, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as “**Annexure A-1**”.

### 2. Doppalapudi Bhaktavatsala Rao

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 25, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as “**Annexure A-2**”.

### 3. Vinaykumar Doppalapudi Rao

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 23, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as “**Annexure A-3**”.

**4. Vivira Investment and Trading Private Limited**

<b>Sr. No.</b>	<b>Applicable Regulation</b>	<b>Financial Year</b>	<b>Date of Reporting</b>
1.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 23, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as “**Annexure A-4**”.

**ANNEXURE B**

*(Copies of the disclosures made by the Seller in compliance with the provisions of Chapter V of the Takeover Regulations 2011)*

**FIH Mauritius Investments Ltd**

<b>Sr. No.</b>	<b>Applicable Regulation</b>	<b>Financial Year</b>	<b>Date of Reporting</b>
1.	Regulation 31(1) of the Takeover Regulations 2011	2018-19	July 05, 2018
2.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 05, 2019
3.	Regulation 31(1) of the Takeover Regulations 2011	2019-20	July 02, 2019
4.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 04, 2020
5.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 07, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as “**Annexure B-1**”.

**Annexure A-1**



## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.			
or			
b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Moneymart Securities Private Limited		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2019 holding of:			
a) Shares	2,06,712	0.53%	0.53%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	2,06,712	0.53%	0.53%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Moneymart Securities Private Limited	Promoter	AAACM4288K

For **MONEYMART SECURITIES PVT. LTD.**

  
**Authorised Signatory**

Signature of the Authorised Signatory

Place: Mumbai

Date: April 04, 2019

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.	Not Applicable		
or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Moneymart Securities Private Limited		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2020 holding of:			
a) Shares	206,712	0.53%	0.53%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	206,712	0.53%	0.53%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Moneymart Securities Private Limited along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Moneymart Securities Private Limited	Promoter	AAACM4288K

For Moneymart Securities Private Limited

Director

Place: Mumbai

Date: May 28 2020

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Not Applicable		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2021 holding of:			
a) Shares	2,06,712	0.53%	0.53%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	2,06,712	0.53%	0.53%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Moneymart Securities Private Limited along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Moneymart Securities Private Limited	Promoter	AAACM4288K

For Moneymart Securities Private Limited



Director

Place: Mumbai

Date: April 05, 2021

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

**Annexure A-2**

## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s), members of the promoter group and PAC with him.	Mr. Doppalapudi Bhaktavatsala Rao		
4 Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March, 2019 holding of:			
a) Shares	7,23,060	1.85%	1.85%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	7,23,060	1.85%	1.85%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Mr. Doppalapudi Bhaktavatsala Rao	Promoter	AADPR7777A



Signature of the Authorised Signatory

Place: Mumbai

Date: April 04, 2019

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated



## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Not Applicable		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2020 holding of:			
a) Shares	723,060	1.85%	1.85%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	723,060	1.85%	1.85%

\* ) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

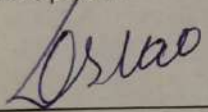
We hereby declare that Doppalapudi Bhaktavatsala Rao along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

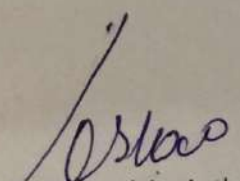
## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
 Doppalapudi Bhaktavatsala Rao	Promoter	AADPK7777A

  
Signature of the Authorised Signatory

Place: Mumbai

Date: May 25, 2020

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Not Applicable		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2021 holding of:			
a) Shares	7,23,060	1.85%	1.85%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	7,23,060	1.85%	1.85%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Doppalapudi Bhaktavatsala Rao along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Doppalapudi Bhaktavatsala Rao	Promoter	AADPR7777A

Signature of the Authorised Signatory

Place: Mumbai

Date: April 05, 2021

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

**Annexure A-3**

## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Mr. Vinaykumar Doppalapudi Rao Ms. Grace Vinaykumar		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2019 holding of:			
a) Shares	4,78,278	1.22%	1.22%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	4,78,278	1.22%	1.22%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Mr. Vinaykumar Doppalapudi Rao	Promoter	AEUPR4356L

  
Signature of the Authorised Signatory

Place: Mumbai

Date: April 04, 2019

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated



## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Not Applicable		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2020 holding of:			
a) Shares	478,278	1.22%	1.22%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	478,278	1.22%	1.22%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

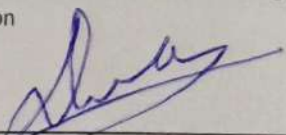
We hereby declare that Vinaykumar Doppalapudi Rao along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
	Promoter	AEUPR4356L

Signature of the Authorised Signatory

Place: Mumbai

Date: May 23, 2020

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated



## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s), members of the promoter group and PAC with him.	Not Applicable		
4 Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March, 2021 holding of:			
a) Shares	4,78,278	1.22%	1.22%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	4,78,278	1.22%	1.22%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Vinaykumar Doppalapudi Rao along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Vinaykumar Doppalapudi Rao	Promoter	AEUPR4356L



Signature of the Authorised Signatory

Place: Mumbai

Date: April 05, 2021

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

**Annexure A-4**

## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	M/s Vivira Investment and Trading Private Limited		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2019 holding of:			
a) Shares	1,89,918	0.49%	0.49%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	1,89,918	0.49%	0.49%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
M/s Vivira Investment and Trading Private Limited	Promoter	AAACV1482E

Vivira Investment & Trading Pvt. Ltd.



Director

Signature of the Authorised Signatory

Place: Mumbai

Date: April 04, 2019

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

**Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of Shareholding**

1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Not Applicable		
4 Particulars of the sharholding of person(s) mentioned at (3) above  As of 31st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC Total	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	189,918	0.49%	0.49%
	Nil	Nil	Nil
	Nil	Nil	Nil
	Nil	Nil	Nil
	189,918	0.49%	0.49%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

**Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011**

We hereby declare that Vivira Investment and Trading Private Limited along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

**Part B\*\***

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Vivira Investment and Trading Private Limited	Promoter	AAACV1482E

For Vivira Investments & Trading Private Limited

  
Director

Place: Mumbai

Date: May 23, 2020

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated

## Annexure - 1

## Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part- A - Details of Shareholding

1 Name of the Target Company (TC)	Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.  or b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	Not Applicable		
4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2021 holding of:			
a) Shares	1,89,918	0.49%	0.49%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	1,89,918	0.49%	0.49%

(\*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

## Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Vivira Investment and Trading Private Limited along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

## Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

## Part B\*\*

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Vivira Investment and Trading Private Limited	Promoter	AAACV1482E

For Vivira Investments & Trading Private Limited

Director

Place: Mumbai

Date: April 05, 2021

\*\* Part B shall be disclosed to the Stock Exchange but shall not be disseminated



**Annexure B-1**

July 05, 2018

To,

BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Maharashtra, India  
Phone No.: + 91022 6136 3155  
Fax No.: + 91 22 2272 3121; +91 22 2272 3577  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

**Unit: Fairchem Speciality Limited (earlier known as Adi Finechem Limited)  
Scrip Code: 530117**

Dear Sir/Madam,

This is to inform you that we have, on June 28, 2018, encumbered (by way of an indirect pledge) 18,307,318 (eighteen million, three hundred seven thousand, three hundred and eighteen) equity shares and 738,760 (seven hundred thirty eight thousand, seven hundred and sixty) compulsorily convertible preference shares (“CCPS”) of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.68% (before conversion of CCPS) and 48.76% (assuming full conversion of CCPS, as a percentage of diluted share capital) of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	18,304,068 equity shares and 738,760 CCPS of Fairchem Speciality Limited	June 28, 2018	Fairfax India Holdings Corporation, a company incorporated under Canadian laws (“ <b>Borrower</b> ”) has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others (“ <b>Lenders</b> ”), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, (“ <b>FIH Mauritius</b> ”) by the Borrower in favour of The Bank of Nova Scotia (the “ <b>Administrative Agent</b> ”). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being

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			filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 equity shares of Fairchem Speciality Limited.	June 28, 2018	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein

Kindly take the above on record.

Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd

Authorised Signatory



For FIH Private Investments Ltd

Authorised Signatory



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC")
Names of the stock exchanges where the shares of the target company are listed	i. BSE Limited ii. National Stock Exchange of India Limited iii. Ahmedabad Stock Exchange <sup>#</sup>
Date of reporting	July 05, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Promoter: FIH Mauritius Investments Ltd ("Promoter") PAC: FIH Private Investments Ltd. ("PAC")

**Details of the creation of encumbrance:**

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}						
Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
FIH Mauritius Investments Ltd	18,304,068 equity shares	0	0%	Creation	June 28, 2018	Indirect encumbrance by pledge of shares of FIH Mauritius Investments Ltd by Fairfax India Holdings Corporation and a non-	Encumbrance is for the purpose of collateral loans taken by parent company Fairfax India Holdings Corporation	18,304,068 equity shares	48.67% of the TC (before conversion of CCPS)	Bank of Nova Scotia	18,304,068 equity shares	48.67% of the TC (before conversion of CCPS)

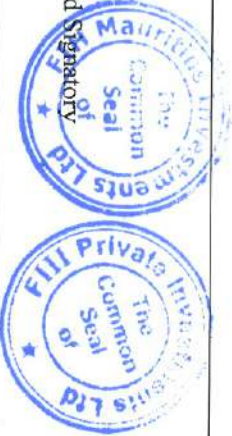
6



		<sup>a</sup> percentage of diluted share capital)					disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC #.			<sup>a</sup> CCPS, as percentage of diluted share capital)			<sup>a</sup> CCPS, as percentage of diluted share capital)
FIH Private Investments Ltd.	3,250 equity shares.	0.01%	0	0	Creation	June 28, 2018	Indirect encumbrance by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation #.	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings Corporation	3,250 equity shares.	0.01%	Bank of Nova Scotia	3250 equity shares.	0.01%

*[Handwritten Signature]*

Signature of the Authorized Signatory  
Place : Mauritius  
Date : July 05, 2018



# The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May 30, 2012 on Exit policy of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedabad Stock Exchange are shifted to the National Stock Exchange of India or Bombay Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Fairchem Speciality Limited is listed.

## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("FIH Private") by FIH

*[Handwritten Initials]*



Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

AS

July 05, 2018

To,

Mr. Rajen Jhaveri,  
The CFO and Company Secretary,

**Fairchem Speciality Limited**

1st Floor, 2, Sigma Corporates,  
Behind HOF Living,  
Sindhu Bhavan Road, Off. S.G.Road,  
Ahmedabad 380 059.  
Gujarat, India.

Phone No.: + 91 79 2970 1675; + 91 79 3290 8752

Email: [rajen.jhaveri@fairchem.in](mailto:rajen.jhaveri@fairchem.in); [cs@adifinechem](mailto:cs@adifinechem); [cs@fairchem.in](mailto:cs@fairchem.in)

And

**Fairchem Speciality Limited**

324, Dr. D. N. Road, Fort,  
Mumbai, Maharashtra ,400001

**Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Dear Sir,

This is to inform you that we have, on June 28, 2018, encumbered (by way of an indirect pledge) 18,307,318 (eighteen million, three hundred seven thousand, three hundred and eighteen) equity shares and 738,760 (seven hundred thirty eight thousand, seven hundred and sixty) compulsorily convertible preference shares (“CCPS”) of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.68% (before conversion of CCPS) and 48.76% (assuming full conversion of CCPS, as a percentage of diluted share capital) of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	18,304,068 equity shares and 738,760 CCPS of Fairchem Speciality Limited	June 28, 2018	Fairfax India Holdings Corporation, a company incorporated under Canadian laws (“ <b>Borrower</b> ”) has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others (“ <b>Lenders</b> ”), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, (“ <b>FIH Mauritius</b> ”) by the Borrower in favour of The Bank of Nova Scotia (the “ <b>Administrative Agent</b> ”). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary

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			course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 equity shares of Fairchem Speciality Limited.	June 28, 2018	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein

We request you to kindly take the attached disclosure on record.

Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd



Authorised Signatory



For FIH Private Investments Ltd



Authorised Signatory





**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)

Names of the stock exchanges where the shares of the target company are listed

Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC")

Date of reporting

- i. BSE Limited
- ii. National Stock Exchange of India Limited
- iii. Ahmedabad Stock Exchange<sup>#</sup>

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Promoter: FIH Mauritius Investments Ltd ("Promoter")  
PAC: FIH Private Investments Ltd. ("PAC")

Details of the creation of encumbrance:

June 28, 2018

Details of events pertaining to encumbrance (3)

Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
FIH Mauritius Investments Ltd	18,304,068 equity shares	0	Creation June 28, 2018	48.67% of the TC
	738,760 compulsorily convertible preference shares (CCPS)	0%	Indirect encumbrance by pledge of shares of FIH Mauritius Investments Ltd by Fairfax India Holdings Corporation and a non-Encumbrance is for the purpose of collateral loans taken by parent company Fairfax India Holdings Corporation	48.67% of the TC (before conversion of CCPS)
			Type of event (creation / release / invocation)	48.75% (assuming full conversion of CCPS, as
			Date of creation/ release/ invocation of encumbrance	Number
			Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	% of share capital
			Reasons for encumbrance	Name of the entity in whose favor shares encumbered
			Number	Number
			% of share capital	% of total share capital
			Name of the entity in whose favor shares encumbered	% of the TC
			Number	% of the TC
			% of share capital	% of the TC

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Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

AS

July 05, 2018

To,  
National Stock Exchange of India Limited,  
Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051  
Phone No.: + 91 22 2659 8148  
Fax No.: + 91 22 2659 8120; + 91 22 2659 8237  
Email: [cc\\_nse@nse.co.in](mailto:cc_nse@nse.co.in); [cmlist@nse.co.in](mailto:cmlist@nse.co.in); [takeover@nse.co.in](mailto:takeover@nse.co.in)

**Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

**Unit: Fairchem Speciality Limited**  
**ISIN: INE959A01019/ Symbol: FAIRCHEM**

Dear Sir,

This is to inform you that we have, on June 28, 2018, encumbered (by way of an indirect pledge) 18,307,318 (eighteen million, three hundred seven thousand, three hundred and eighteen) equity shares and 738,760 (seven hundred thirty eight thousand, seven hundred and sixty) compulsorily convertible preference shares ("CCPS") of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.68% (before conversion of CCPS) and 48.76% (assuming full conversion of CCPS, as a percentage of diluted share capital) of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	18,304,068 equity shares and 738,760 CCPS of Fairchem Speciality Limited	June 28, 2018	Fairfax India Holdings Corporation, a company incorporated under Canadian laws (" <b>Borrower</b> ") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others (" <b>Lenders</b> "), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, (" <b>FIH Mauritius</b> ") by the Borrower in favour of The Bank of Nova Scotia (the " <b>Administrative Agent</b> "). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in

A

			Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 equity shares of Fairchem Speciality Limited.	June 28, 2018	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein

We request you to kindly take the attached disclosure on record.

Thanking you,

Yours faithfully,

**For FIH Mauritius Investments Ltd**

**Authorised Signatory**



**For FIH Private Investments Ltd**

**Authorised Signatory**





Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)

Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC")

Names of the stock exchanges where the shares of the target company are listed

- i. BSE Limited
- ii. National Stock Exchange of India Limited
- iii. Ahmedabad Stock Exchange<sup>ed</sup>

Date of reporting

July 05, 2018

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Promoter: FIH Mauritius Investments Ltd ("Promoter")  
PAC: FIH Private Investments Ltd. ("PAC")

Details of the creation of encumbrance:

June 28, 2018

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}						
Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
FIH Mauritius Investments Ltd	18,304,068 equity shares	0	0%	Creation	June 28, 2018	Indirect encumbrance by pledge of shares of FIH Mauritius Investments Ltd by Fairfax India Holdings Corporation and a non-	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings Corporation	18,304,068 equity shares	48.67% of the TC (before conversion of CCPS)	Bank of Nova Scotia	18,304,068 equity shares	48.67% of the TC (before conversion of CCPS)
	(before conversion of CCPS) 48.75% convertible preference shares (CCPS)											

B





Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

AS

April 5, 2019

<b>The Manager</b> <b>BSE Limited,</b> The Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 India <b>Security ID: FAIRCHEM</b> <b>Scrip Code: 530117</b>	<b>The Manager</b> <b>National Stock Exchange of India Ltd</b> The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 India <b>Symbol: FAIRCHEM</b>
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Dear Sirs,

**Sub: Disclosure under Regulations 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited**

Pursuant to Regulations 30(1) & 30(2) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2019.

This is for your information and record.

Thank you.

Yours faithfully,


Authorized Signatory

On behalf of **FIH Mauritius Investments Ltd** and **FIH Private Investments Ltd**

Enclosed: see attached

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of Shareholding:**

1. Name of the Target Company (TC)	<b>Fairchem Speciality Limited ("TC")</b>		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>BSE Limited and National Stock Exchange of India Ltd.</b>		
3. Particulars of the Shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p><u>Promoter:</u> FIH Mauritius Investments Ltd ("<b>Promoter</b>")</p> <p><u>PAC:</u> FIH Private Investments Ltd ("<b>PAC</b>")</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	<b>No. of Shares</b>	<b>% w.r.t. total equity share / voting capital wherever applicable</b>	<b>% of total diluted share / voting capital of TC (*)</b>
As of <b>March 31st, 2019</b> , holding of: a) Shares:	<p><b><u>Promoter:</u></b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC</p> <p><b><u>PAC:</u></b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC</p>	<p><b><u>Promoter:</u></b> 48.75% of the paid up share/voting capital of the TC</p> <p><b><u>PAC:</u></b> 0.01% of the paid up share/voting capital of the TC</p>	<p><b><u>Promoter:</u></b> 48.75% of the diluted share/voting capital of the TC</p> <p><b><u>PAC:</u></b> 0.01% of the diluted share/voting capital of the TC</p>
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil

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e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	<p><b>Promoter:</b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC</p> <p>+</p> <p><b>PAC:</b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC</p>	<p><b>Promoter:</b> 48.75% of the paid up share/voting capital of the TC</p> <p>+</p> <p><b>PAC:</b> 0.01% of the paid up share/voting capital of the TC</p>	<p><b>Promoter:</b> 48.75% of the diluted share/voting capital of the TC</p> <p>+</p> <p><b>PAC:</b> 0.01% of the diluted share/voting capital of the TC</p>




Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: April 5, 2019

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Part-B\*\***

**Name of the Target Company: Fairchem Speciality Limited**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B


Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: April 5, 2019

**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

April 5, 2019

**The Company Secretary**

Fairchem Speciality Limited  
253/P and 312, Village Chekhala,  
Sanand – Kadi Highway, Taluka Sanand,  
Dist. Ahmedabad – 382 115  
Gujarat, India

Attention: Mr. Rajen Jhaveri

Dear Sir,

**Sub: Disclosure under Regulations 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited**

Pursuant to Regulations 30(1) & 30(2) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2019.

This is for your information and record.

Thank you.

Yours faithfully,



Authorised Signatory

On behalf of **FIH Mauritius Investments Ltd** and **FIH Private Investments Ltd**

Enclosed: see attached

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of Shareholding:**

1. Name of the Target Company (TC)	Fairchem Speciality Limited ("TC")		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Ltd.		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>Promoter: FIH Mauritius Investments Ltd ("<b>Promoter</b>")</p> <p>PAC: FIH Private Investments Ltd ("<b>PAC</b>")</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	<b>No. of Shares</b>	<b>% w.r.t. total equity share / voting capital wherever applicable</b>	<b>% of total diluted share / voting capital of TC (*)</b>
As of <b>March 31st, 2019</b> , holding of: a) Shares:	<p><b>Promoter:</b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC</p> <p><b>PAC:</b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC</p>	<p><b>Promoter:</b> 48.75% of the paid up share/voting capital of the TC</p> <p><b>PAC:</b> 0.01% of the paid up share/voting capital of the TC</p>	<p><b>Promoter:</b> 48.75% of the diluted share/voting capital of the TC</p> <p><b>PAC:</b> 0.01% of the diluted share/voting capital of the TC</p>
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil



e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	<p><b>Promoter:</b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC</p> <p>+</p> <p><b>PAC:</b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC</p>	<p><b>Promoter:</b> 48.75% of the paid up share/voting capital of the TC</p> <p>+</p> <p><b>PAC:</b> 0.01% of the paid up share/voting capital of the TC</p>	<p><b>Promoter:</b> 48.75% of the diluted share/voting capital of the TC</p> <p>+</p> <p><b>PAC:</b> 0.01% of the diluted share/voting capital of the TC</p>





Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: April 5, 2019

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Part-B\*\***

**Name of the Target Company: Fairchem Speciality Limited**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B


Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: April 5, 2019

**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

April 5, 2019

<b>The Manager</b> <b>BSE Limited,</b> The Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 India <b>Security ID: FAIRCHEM</b> <b>Scrip Code: 530117</b>	<b>The Manager</b> <b>National Stock Exchange of India Ltd</b> The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 India <b>Symbol: FAIRCHEM</b>
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Dear Sirs,

**Sub: Disclosure under Regulations 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited**

Pursuant to Regulations 30(1) & 30(2) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2019.

This is for your information and record.

Thank you.

Yours faithfully,


Authorized Signatory

On behalf of **FIH Mauritius Investments Ltd** and **FIH Private Investments Ltd**

Enclosed: see attached

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of Shareholding:**

1. Name of the Target Company (TC)	<b>Fairchem Speciality Limited ("TC")</b>		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>BSE Limited and National Stock Exchange of India Ltd.</b>		
3. Particulars of the Shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p><u>Promoter:</u> FIH Mauritius Investments Ltd ("<b>Promoter</b>")</p> <p><u>PAC:</u> FIH Private Investments Ltd ("<b>PAC</b>")</p>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	<b>No. of Shares</b>	<b>% w.r.t. total equity share / voting capital wherever applicable</b>	<b>% of total diluted share / voting capital of TC (*)</b>
As of <b>March 31st, 2019</b> , holding of: a) Shares:	<p><b><u>Promoter:</u></b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC</p> <p><b><u>PAC:</u></b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC</p>	<p><b><u>Promoter:</u></b> 48.75% of the paid up share/voting capital of the TC</p> <p><b><u>PAC:</u></b> 0.01% of the paid up share/voting capital of the TC</p>	<p><b><u>Promoter:</u></b> 48.75% of the diluted share/voting capital of the TC</p> <p><b><u>PAC:</u></b> 0.01% of the diluted share/voting capital of the TC</p>
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil

*Amr*



e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	<p><b>Promoter:</b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC</p> <p>+</p> <p><b>PAC:</b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC</p>	<p><b>Promoter:</b> 48.75% of the paid up share/voting capital of the TC</p> <p>+</p> <p><b>PAC:</b> 0.01% of the paid up share/voting capital of the TC</p>	<p><b>Promoter:</b> 48.75% of the diluted share/voting capital of the TC</p> <p>+</p> <p><b>PAC:</b> 0.01% of the diluted share/voting capital of the TC</p>




Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: April 5, 2019

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Part-B\*\***

**Name of the Target Company: Fairchem Speciality Limited**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B


Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: April 5, 2019

**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

July 02, 2019

To,

BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Maharashtra, India  
Phone No.: + 91022 6136 3155  
Fax No.: + 91 22 2272 3121; +91 22 2272 3577  
Email: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

**Unit: Fairchem Speciality Limited (earlier known as Adi Finechem Limited)  
Scrip Code: 530117**

Dear Sir/Madam,

This is to inform you that we have, on June 28, 2019, encumbered (by way of an indirect pledge) 19,046,078 (Nineteen Million Forty Six Thousand and Seventy Eight) equity shares of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.76% of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of Fairchem Speciality Limited	June 28, 2019	Fairfax India Holdings Corporation, a company incorporated under Canadian laws (" <b>Borrower</b> ") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others (" <b>Lenders</b> "), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, (" <b>FIH Mauritius</b> ") by the Borrower in favour of The Bank of Nova Scotia (the " <b>Administrative Agent</b> "). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal

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			obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 (Three Thousand Two Hundred and Fifty) equity shares of Fairchem Speciality Limited.	June 28, 2019	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein

Kindly take the above on record.



Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd



\_\_\_\_\_  
Authorised Signatory



For FIH Private Investments Ltd



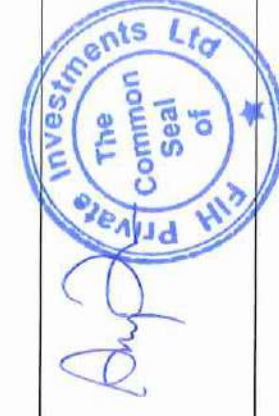
\_\_\_\_\_  
Authorised Signatory





Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011												
Name of the Target Company (TC)												
Names of the stock exchanges where the shares of the target company are listed												
Date of reporting												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked												
Details of the creation of encumbrance:												
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									
	Number	% of total share capital	Number	% of share capital	Type of encumbrance (pledge/Hen/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %	0	0%	Indirect encumbrance by pledge of shares of FIH Mauritius Investments Ltd by Fairfax India	June 28, 2019	Creation	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %	Bank of Nova Scotia	19,042,828 (Nineteen Million Forty Two Thousand)

FIH Private Investments Ltd.	3,250 equity shares.	0.01%	0	0%	Creation	June 28, 2019	Indirect encumbrance by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation#.	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings Corporation	Eight Hundred and Twenty Eight equity shares of the TC	Bank of Nova Scotia	Eight Hundred and Twenty Eight equity shares of the TC	0.01%
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Signature of the Authorized Signatory  
Place : Mauritius  
Date : July 02, 2019

# The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May

30, 2012 on Exit policy of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedabad Stock Exchange are shifted to the National Stock Exchange of India or Bombay Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Fairchem Speciality Limited is listed.

## Fairfax India Holdings Corporation, a company incorporated under Canadian laws (“**Borrower**”) has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others (“**Lenders**”), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, (“**FIH Mauritius**”) by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws (“**FIH Private**”) by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the “**Administrative Agent**”). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

July 02, 2019

To,

Mr. Rajen Jhaveri,  
The CFO and Company Secretary,

**Fairchem Speciality Limited**

1st Floor, 2, Sigma Corporates,  
Behind HOF Living,  
Sindhu Bhavan Road, Off. S.G.Road,  
Ahmedabad 380 059.  
Gujarat, India.

Phone No.: + 91 79 2970 1675; + 91 79 3290 8752

Email: [rajen.jhaveri@fairchem.in](mailto:rajen.jhaveri@fairchem.in); [cs@adifinechem](mailto:cs@adifinechem); [cs@fairchem.in](mailto:cs@fairchem.in)

And

**Fairchem Speciality Limited**

324, Dr. D. N. Road, Fort,  
Mumbai, Maharashtra ,400001

**Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations 2011**

Dear Sir,

This is to inform you that we have, on June 28, 2019, encumbered (by way of an indirect pledge) 19,046,078 (Nineteen Million Forty Six Thousand and Seventy Eight) equity shares of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.76% of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of Fairchem Speciality Limited	June 28, 2019	Fairfax India Holdings Corporation, a company incorporated under Canadian laws (" <b>Borrower</b> ") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others (" <b>Lenders</b> "), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, (" <b>FIH Mauritius</b> ") by the Borrower in favour of The Bank of Nova Scotia (the





			<p>“Administrative Agent”). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.</p>
FIH Private Investments Ltd	3,250 (Three Thousand Two Hundred and Fifty) equity shares of Fairchem Speciality Limited.	June 28, 2019	<p>The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, (“FIH Private”) by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein</p>

We request you to kindly take the attached disclosure on record.

*A*

Thanking you,

Yours faithfully,

**For FIH Mauritius Investments Ltd**



\_\_\_\_\_  
Authorised Signatory



**For FIH Private Investments Ltd**



\_\_\_\_\_  
Authorised Signatory



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance of release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)  
 Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC")

Names of the stock exchanges where the shares of the target company are listed  
 i. BSE Limited  
 ii. National Stock Exchange of India Limited

Date of reporting  
 July 02, 2019

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked  
 Promoter: FIH Mauritius Investments Ltd ("Promoter")  
 PAC: FIH Private Investments Ltd. ("PAC")

Details of the creation of encumbrance:  
 June 28, 2019

Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital		Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %	0	0%	Creation	June 28, 2019	Indirect encumbrance by pledge of shares of FIH Mauritius Investments Ltd by Fairfax India	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %	Bank of Nova Scotia	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %

2

FIH Private Investments Ltd.	Eight Hundred and Twenty Eight equity shares of the TC	0.01%	0	0%	Creation	June 28, 2019	Holdings Corporation and a non-disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC##.	India Holdings Corporation	Eight Hundred and Twenty Eight equity shares of the TC	Bank of Nova Scotia	Eight Hundred and Twenty Eight equity shares of the TC	0.01%
	3,250 equity shares.	0.01%	0	0%	Creation	June 28, 2019	Indirect encumbrance by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation#.	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings Corporation	3,250 equity shares.		3250 equity shares.	0.01%



*Ampt*



*Ampt*

Signature of the Authorized Signatory  
Place : Mauritius  
Date : July 02, 2019

# The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May



30, 2012 on Exit policy of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedabad Stock Exchange are shifted to the National Stock Exchange of India or Bombay Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Fairchem Speciality Limited is listed.

## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("**Borrower**") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("**Lenders**"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("**FIH Mauritius**") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("**FIH Private**") by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "**Administrative Agent**"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

July 02, 2019

To,  
National Stock Exchange of India Limited,  
Exchange Plaza,  
C-1, Block G, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051  
Phone No.: + 91 22 2659 8148  
Fax No.: + 91 22 2659 8120; + 91 22 2659 8237  
Email: [cc\\_nse@nse.co.in](mailto:cc_nse@nse.co.in); [cmlist@nse.co.in](mailto:cmlist@nse.co.in); [takeover@nse.co.in](mailto:takeover@nse.co.in)

**Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

**Unit: Fairchem Speciality Limited**  
**ISIN: INE959A01019/ Symbol: FAIRCHEM**

Dear Sir,

This is to inform you that we have, on June 28, 2019, encumbered (by way of an indirect pledge) 19,046,078 (Nineteen Million Forty Six Thousand and Seventy Eight) equity shares of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.76% of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of Fairchem Speciality Limited	June 28, 2019	Fairfax India Holdings Corporation, a company incorporated under Canadian laws (" <b>Borrower</b> ") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others (" <b>Lenders</b> "), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, (" <b>FIH Mauritius</b> ") by the Borrower in favour of The Bank of Nova Scotia (the " <b>Administrative Agent</b> "). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being

			filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 (Three Thousand Two Hundred and Fifty) equity shares of Fairchem Speciality Limited.	June 28, 2019	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein

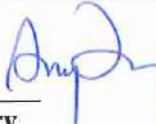
We request you to kindly take the attached disclosure on record.



Thanking you,


Yours faithfully,

**For FIH Mauritius Investments Ltd**

  
\_\_\_\_\_  
Authorised Signatory



**For FIH Private Investments Ltd**

  
\_\_\_\_\_  
Authorised Signatory





**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)  
 Names of the stock exchanges where the shares of the target company are listed  
 i. BSE Limited  
 ii. National Stock Exchange of India Limited

Date of reporting  
 July 02, 2019

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked  
 Promoter: FIH Mauritius Investments Ltd ("Promoter")  
 PAC: FIH Private Investments Ltd. ("PAC")

Details of the creation of encumbrance:  
 June 28, 2019

Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %	0	0%	Creation	June 28, 2019	Indirect encumbrance by pledge of shares of FIH Mauritius Investments Ltd by Fairfax India	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %	Bank of Nova Scotia	19,042,828 (Nineteen Million Forty Two Thousand)	48.75 %

8

FIH Private Investments Ltd.	Eight Hundred and Twenty Eight equity shares of the TC	0.01%	0	0%	Creation	June 28, 2019	Holdings Corporation and a non-disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC #.	India Holdings Corporation	Eight Hundred and Twenty Eight equity shares of the TC	0.01%	Bank of Nova Scotia	Eight Hundred and Twenty Eight equity shares of the TC	0.01%
	3,250 equity shares.	0.01%	0	0%	Creation	June 28, 2019	Indirect encumbrance by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation #.	Encumbrance is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings Corporation	3,250 equity shares.	0.01%	Bank of Nova Scotia	3250 equity shares.	0.01%



*Signature*

Signature of the Authorized Signatory  
Place : Mauritius  
Date : July 02, 2019



*Signature*

# The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May

30, 2012 on Exit policy of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedabad Stock Exchange are shifted to the National Stock Exchange of India or Bombay Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Fairchem Speciality Limited is listed.

## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("**Borrower**") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("**Lenders**"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("**FIH Mauritius**") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("**FIH Private**") by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "**Administrative Agent**"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

May 04, 2020

<p><b>The Manager</b> <b>BSE Limited,</b> The Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 India <b>Security ID: FAIRCHEM</b> <b>Scrip Code: 530117</b></p>	<p><b>The Manager</b> <b>National Stock Exchange of India Ltd</b> The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 India <b>Symbol: FAIRCHEM</b></p>
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Dear Sirs,

**Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited**

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2020.

This is for your information and record.

Thank you.

Yours faithfully,



\_\_\_\_\_  
Authorised Signatory

On behalf of **FIH Mauritius Investments Ltd** and **FIH Private Investments Ltd**

Enclosed: see attached

r



May 04, 2020

**The Company Secretary**

Fairchem Speciality Limited  
253/P and 312, Village Chekhala,  
Sanand – Kadi Highway, Taluka Sanand,  
Dist. Ahmedabad – 382 115  
Gujarat, India

Attention: Mr. Rajen Jhaveri

Dear Sir,

**Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SEBI Takeover Regulations”) – Fairchem Speciality Limited**

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2020.

This is for your information and record.

Thank you.

Yours faithfully,



\_\_\_\_\_  
Authorised Signatory

On behalf of **FIH Mauritius Investments Ltd** and **FIH Private Investments Ltd**

Enclosed: see attached



e) Any other instrument that would entitle the-holder to receive shares in the TC	Nil	Nil	Nil
Total	<p><b>Promoter:</b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC</p> <p style="text-align: center;">+</p> <p><b>PAC:</b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC</p>	<p><b>Promoter:</b> 48.75% of the paid up share/voting capital of the TC</p> <p style="text-align: center;">+</p> <p><b>PAC:</b> 0.01% of the paid up share/voting capital of the TC</p>	<p><b>Promoter:</b> 48.75% of the diluted share/voting capital of the TC</p> <p style="text-align: center;">+</p> <p><b>PAC:</b> 0.01% of the diluted share/voting capital of the TC</p>

**Declaration under Regulation 31(4) of SEBI SAST Regulations, 2011**

We hereby declare that FIH Mauritius Investments Ltd along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.



Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: May 04, 2020

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Part-B\*\***

**Name of the Target Company: Fairchem Speciality Limited**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B



Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC

Place: Mauritius  
Date: May 04, 2020

**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



April 07, 2021

<b>The Manager</b> <b>BSE Limited,</b> The Listing Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 India <b>Security ID: PRIVISCL</b> <b>Scrip Code: 530117</b>	<b>The Manager</b> <b>National Stock Exchange of India Ltd</b> The Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 India <b>Symbol: PRIVISCL</b>
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Dear Sirs,

**Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited")**

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited" as on March 31, 2021.

This is for your information and record.

Thank you.

Yours faithfully,



Authorised Signatory

On behalf of **FIH Mauritius Investments Ltd** and **FIH Private Investments Ltd**



Enclosed: see attached



Total	<b>Promoter:</b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	<b>Promoter:</b> 48.75% of the paid up share/voting capital of the TC	<b>Promoter:</b> 48.75% of the diluted share/voting capital of the TC
	+	+	+
	<b>PAC:</b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	<b>PAC:</b> 0.01% of the paid up share/voting capital of the TC	<b>PAC:</b> 0.01% of the diluted share/voting capital of the TC

**Declaration under Regulation 31(4) of SEBI SAST Regulations, 2011**

We hereby declare that FIH Mauritius Investments Ltd along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.



Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC



Place: Mauritius  
Date: April 07, 2021

**Note:**

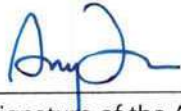
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Part-B\*\***

**Name of the Target Company: Privi Speciality Chemicals limited (Formerly known as Fairchem Speciality Limited)**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B



Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC



Place: Mauritius  
Date: April 07, 2021

**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



April 07, 2021

**The Company Secretary**

Privi Speciality Chemicals Limited  
'Privi House', Plot No. A- 71 TTC, Thane Belapur Road,  
Near Kopar Khairne Railway Station, Navi Mumbai,  
Mumbai City-400709, Maharashtra  
India

Attention: Mr. Ramesh Kathuria

Dear Sir,

**Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited")**

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited") as on March 31, 2021.

This is for your information and record.

Thank you.

Yours faithfully,



Authorized Signatory

On behalf of **FIH Mauritius Investments Ltd** and **FIH Private Investments Ltd**



Enclosed: see attached



Total	<b>Promoter:</b> 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	<b>Promoter:</b> 48.75% of the paid up share/voting capital of the TC	<b>Promoter:</b> 48.75% of the diluted share/voting capital of the TC
	+	+	+
	<b>PAC:</b> 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	<b>PAC:</b> 0.01% of the paid up share/voting capital of the TC	<b>PAC:</b> 0.01% of the diluted share/voting capital of the TC

**Declaration under Regulation 31(4) of SEBI SAST Regulations, 2011**

We hereby declare that FIH Mauritius Investments Ltd along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.



Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC



Place: Mauritius  
Date: April 07, 2021

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Part-B\*\***

**Name of the Target Company: Privi Speciality Chemicals limited (Formerly known as Fairchem Speciality Limited)**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B



Signature of the Authorised Signatory  
For and on behalf of Promoter and PAC



Place: Mauritius  
Date: April 07, 2021

**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.