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Tel.: +91 982111 9973 | Email: moneymsecurities@gmail.com (CIN: U67120MH1995PTC086563)

April 22, 2021

The Manager (CRD)	The Manager – Corporate Listing Department
The BSE Limited	National Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers, Exchange Plaza, Plot no. C/1, G Block,	
Dalal Street, Fort,	Bandra-Kurla Complex, Bandra (East)
Mumbai- 400001	Mumbai - 400 051
Thru' BSE Listing Centre	Thru' NEAPS
Scrip Code: 530117	Symbol: PRIVISCL

ISIN: INE959A01019

Re: Inter-se transfer of Shares amongst Promoters / Promoter Group in Privi Speciality Chemicals
Limited (Formerly known as Fairchem Speciality Limited)

Dear Sir,

Sub: Submission of Disclosure required under Regulation 10(5) of SEBI (SAST) Regulations, 2011

I, Mr. Sanjeev Patil, Director of Moneymart Security Private Limited, hereby submit the requisite disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011, on behalf of Moneymart Securities Private Limited and below mentioned acquirers.

Name of the Acquirers			
a. Doppalapudi Bhaktavatsala Raob. Vinaykumar Doppalapudi Raoc. Vivira Investment and Trading P Limited	}	Other Acquirers	

Kindly acknowledge.

Yours sincerely,

For Moneymart Securities Private Limited and Other Acquirers

Sanjeev Patil Director

Encl: as above

CC:

Company Secretary & Compliance Officer Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited) Privi House, A-71, TTC, Thane Belapur Road Koparkhairne, Navi Mumbai – 400 710

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nan Con	ne of the Target npany ("TC")	Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)
2.	Nan	ne of the acquirer(s)	 Moneymart Securities Private Limited Doppalapudi Bhaktavatsala Rao Vinaykumar Doppalapudi Rao Vivira Investment and Trading Private Limited (together, the "Acquirers")
3. Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		prior to the saction. If not, nature relationship or	Yes
4.		ails of the proposed	
	a. Name of the person(s) from whom shares are to be acquired		FIH Mauritius Investments Ltd
	b.	Proposed date of acquisition	On or after 4 (four) working days from the date of this intimation i.e., on or after 28 April 2021.
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	1,90,42,828 (One Crore Ninety Lakh Forty Two Thousand Eight Hundred and Twenty Eight) equity shares
	d.	Total shares to be acquired as % of share capital of TC	48.75% (Forty Eight point Seven Five Percent) of the total share capital of the TC.
	e.	Price at which shares are proposed to be acquired	The shares of the TC will be acquired at a price not exceeding the limits specified in proviso (i) to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations 2011").
	f.	Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares between certain members of the promoter and promoter group of the TC.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Regulation 10(1)(a)(ii) of the Takeover Regulations 2011.

6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the TC are frequently traded in terms of Regulation 2(1)(j) of the Takeover Regulations 2011. The volume weighted average market price for a period of 60 (sixty) trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period (i.e., National Stock Exchange of India Limited is Rs. 724 per share.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price will not be higher by more than 25% (twenty-five percent) of the price computed in point 6 above.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	 i. We hereby declare that the transferor(s) and transferees have complied (during 3 (three) years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations 2011 (corresponding provisions of the repealed Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997) ii. Copies of the aforesaid disclosures made by the transferor(s) and transferees during the previous 3 (three) years prior to the date of proposed acquisition are annexed as "Annexure A" and "Annexure B" respectively
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	
10.	Declaration by the	We hereby declare that all the conditions specified under

	acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. Regulation 10(1)(a) of the Takeover Regulations, 2011 or respect to exemptions have been duly complied with.					
1.	Shar	reholding Details	Before the transaction	proposed	After the proposed tra	nsaction
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers)(*)				
	a1.	Acquirers				
	Α.	Moneymart Securities Private Limited	2,06,712	0.53%	34,12,502	8.74%
	В.	Doppalapudi Bhaktavatsala Rao	7,23,060	1.85%	11,20,346	2.87%
	C.	Vinaykumar Doppalapudi Rao#	4,78,278	1.22%	6,12,760	1.57%
	D.	Vivira Investment and Trading Private Limited	1,89,918	0.49%	1,54,95,188	39.67%
	Tot	al (a1)	15,97,968	4.09%	2,06,40,796	52.84%
	a2.	PACs (other than sellers)				
	A.	Mahesh P Babani	25,86,348	6.62%	25,86,348	6.62%
	В.	Mahesh Purushottam Babani - HUF	17,91,720	4.59%	17,91,720	4.59%
	C.	Vijaykumar Doppalapudi [#]	4,55,004	1.16%	4,55,004	1.16%
	D.	Jyoti Mahesh Babani	3,90,000	1.00%	3,90,000	1.00%
	E.	Seema Mahesh Babani	3,90,000	1.00%	3,90,000	1.00%
	F.	Snehal Mahesh Babani	3,90,000	1.00%	3,90,000	1.00%
	G.	Prasanna Raj#	1,85,274	0.47%	1,85,274	0.47%
	Н.	Premaleela Doppalapudi#	1,77,174	0.45%	1,77,174	0.45%

I.	Sharon Doppalapudi [#]	1,58,544	0.41%	1,58,544	0.41%
J.	Rameshbabu Gokarneswararao Guduru #	60,309	0.15%	60,309	0.15%
K.	Rajkumar Doppalapudi [#]	4,45,824	1.14%	4,45,824	1.14%
L.	Utkarsh Bhikhoobhai Shah#	25,000	0.06%	25,000	0.06%
M.	Grace Vinay Kumar Doppalapudi [#]	1,49,850	0.38%	1,49,850	0.38%
N.	Nahoosh Tradelink Llp#	6,63,019	1.70%	6,63,019	1.70%
O.	Jariwala Tradelink Llp#	3,36,981	0.86%	3,36,981	0.86%
P.	Vivira Chemicals Private Limited	79,758	0.20%	79,758	0.20%
Tot	tal (a2)	82,84,805	21.21%	82,84,805	21.21%
Tot	tal (a) [(a1) + (a2)]	98,82,773	25.30%	2,89,25,602	74.05%
В	Seller (s)				
FIF	I Mauritius estments Ltd	1,90,42,828	48.75		-
Tot	tal (b)	1,90,42,828	48.75	-	:-
Tot	tal (a+b)	2,89,25,601	74.05%	2,89,25,601	74.05%

 $^{^{\#}}$ Please note that the shareholding of the aforementioned persons is shown only with reference to this particular disclosure.

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of Moneymart Securities Private Limited)		evma
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)	gan	0 8 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6

Authorised Signatory
Name: Mr. Sanjeev Patil
Designation: Director
Date: 22.04.2021
Place: Mumbai

D		m	0	
Doppa	apudi	Bhaktavatsa	la	Rao

[] Oslao

Date: 22.04.2021 Place: Thane

Vinaykumar Doppalapudi Rao)		
)		
)	0	
	í	A state of the sta	

Date: 22.04.2021 Place: Thane

For and on behalf of Vivira Investment and Trading Private Limited)	MBdan
	,	Seema Babani Authorised Signatory Designation: Director Date: 22.04.2021 Place: Mumbai

ANNEXURE A

(Copies of the disclosures made by the Acquirers in compliance with the provisions of Chapter V of the Takeover Regulations 2011)

1. Moneymart Securities Private Limited

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 28, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as "Annexure A-1".

2. Doppalapudi Bhaktavatsala Rao

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 25, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as "Annexure A-2".

3. Vinaykumar Doppalapudi Rao

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 30(1) and 30(2)of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 23, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as "Annexure A-3".

4. Vivira Investment and Trading Private Limited

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 04, 2019
2.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 23, 2020
3.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 05, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as "Annexure A-4".

ANNEXURE B

(Copies of the disclosures made by the Seller in compliance with the provisions of Chapter V of the Takeover Regulations 2011)

FIH Mauritius Investments Ltd

Sr. No.	Applicable Regulation	Financial Year	Date of Reporting
1.	Regulation 31(1) of the Takeover Regulations 2011	2018-19	July 05, 2018
2.	Regulation 30(1) and 30(2) of the Takeover Regulations 2011	2018-19	April 05, 2019
3.	Regulation 31(1) of the Takeover Regulations 2011	2019-20	July 02, 2019
4.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2019-20	May 04, 2020
5.	Regulation 30(1), 30(2) and 31(4) of the Takeover Regulations 2011	2020-21	April 07, 2021

Copies of the aforesaid disclosures are enclosed and collectively marked as "Annexure B-1".

Annexure A-1

Annexure - 1			
Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part- A - Details of Shareholding			
1 Name of the Target Company (TC)		Fairchem Speciali	ty Limited
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	Nationa	of Stock Exchange of India	Limited, and BSE Limited
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in			
Concert(PAC) whose total holding (Including that in the form of	:		
shares, warrants, convertible securities and any other			
instrument that would entitle the holder to receive share in			
the TC) is more than 25% of the voting rights of the TC.			
or			
 Name(s) of Promoter(s), members of the promoter group and PAC with him. 		Moneymart Securities I	Private Limited
4 Particulars of the sharholding of person(s) mentioned at (3)	Number of	% w.r.t total	% of total diluted share/voting
above	Shares	share/voting capital	capital of TC (*)
		wherever applicable	<u></u>
As of 31st March,2019 holding of:			
a) Shares	2,06,712	0.53%	0.53%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	lin lin
d) Convertible Securities	Nii	Nit	Nit
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	2,06,712	0.53%	0.53%

^(*) Difuted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Fairchem Speciality Limited

traine of respect company trainer appearancy Emitted		
Name(s) of the person and Persons Acting in Concert (PAC)	Whether the	PAN of the person and
with the person	person belongs	PACs
	to	
	Promoter/Promo	
	ter group	
Moneymart Securities Private Limited	Promoter	AAACM4288K

FOR MONEYMART SECURITIES PVT. LTD.

Authorised Signatory

Signature of the Authorised Signatory

Place: Mumbai Date: April 04, 2019

	Annexure - 1		
Format for Disclosure under Regulation 30(1) and 30 (2) of SEB	(Substantial Acq	uisition of Shares and T	akeovers) Regulations, 2011
Part- A - Details of Shareholding			
1 Name of the Target Company (TC)		Fairchem Speciali	ty Limited
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National	Stock Exchange of India	Limited, and BSE Limited
are Listed 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting In Concert(PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s), members of the promoter group and			
PAC with him. 4 Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31st March,2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive	206,712 Nil Nil Nil	0.53% Nil Nil Nil	0.53% Nil Nil Nil
shares in the TC Total	206,712	0.53%	0.53%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Moneymart Securities Private Limited along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

e of Target Company: Fairchem Speciality Limited

person belongs to	
Promoter	AAACM4288K
	person belongs to Promoter/Promot er group

For Moneymart Securities Private Limited

Directon Bahau Place: Mumbai Date: May 28 2020

Annexure - 1 Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part- A - Details of Shareholding 1 Name of the Target Company (TC) Privi Speciality Chemicals Limited (Formerly known as Fairchem Speciality Limited) 2 Name(s) of the stock Exchange(s) where the shares of the TC National Stock Exchange of India Limited, and BSE Limited are Listed 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other instrument Not Applicable that would entitle the holder to receive share in the TC} is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s), members of the promoter group and Moneymart Securities Private Limited PAC with him. 4 Particulars of the sharholding of person(s) mentioned at (3) Number of Shares % w.r.t total % of total diluted share/voting above share/voting capital capital of TC (*) wherever applicable As of 31st March, 2021 holding of: a) Shares 2,06,712 0.53% 0.53%

Total 2,06,712 0.53% 0.53%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

Nil

Nil

Nil

Nil

Nil

Nil

Nil

NII

Nil

Nil

Nil

Nil

We hereby declare that Moneymart Securities Private Limited along with PACs mentioned above, has not made and encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

c) Warrants,

d) Convertible Securities

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

	Whether the person belongs to Promoter/Promot er group	· ·
Moneymart Securities Private Limited	Promoter	AAACM4288K

For Moneymart Securities Private Limited

b) Voting Rights (otherwise than by shares)

e) Any other instrument that would entitle the holder to receive

Diréctor Place: Mumbai Date: April 05, 2021

Annexure A-2

Annexure - 1			
Format for Disclosure under Regulation 30(1) and 30 (2) of St Part- A - Details of Shareholding	EBI (Substantial Ac	quisition of Shares and T	akeovers) Regulations, 2011
1 Name of the Target Company (TC)		Fairchem Speciali	ty Limited
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	Nationa	Stock Exchange of India	Limited, and BSE Limited
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in			
Concert(PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other			
instrument that would entitle the holder to receive share in			
the TC) is more than 25% of the voting rights of the TC.			
or			
 Name(s) of Promoter(s), members of the promoter group and PAC with him. 		Mr. Doppalapudi Bhak	tavatsala Rao
4 Particulars of the sharholding of person(s) mentioned at (3)	Number of	% w.r.t total	% of total diluted share/voting
above	Shares	share/voting capital	capital of TC (*)
		wherever applicable	-
As of 31st March, 2019 holding of:			
a) Shares	7,23,060	1.85%	1.85%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nit	Nil
d) Convertible Securities	Nil	Nil	Kil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nit
Total	7,23,060	1.85%	1.85%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Fairchem Speciality Limited

Home of ranger company, Fairchein Speciality Limited		
Name(s) of the person and Persons Acting in Concert (PAC)	Whether the	PAN of the person and
with the person	person belongs	PACs
	to	
	Promoter/Promo	
	ter group	
Mr. Doppalapudi Bhaktavatsala Rao	Promoter	AADPR7777A

Signature of the Authorised Signatory

Place: Mumbai Date: April 04, 2019

-	Format for Dr. 1	Annexure - 1		No evolations, 2011
	Parts A - Details - 650	for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Details of Sharehald		
	- Ctaris of Strateholding			
1	Name of the Target Company (TC)		Fairchem Special	ity Limited
	Name(s) of the stock Exchange(s) where the shares of the TC are Listed	National Stock Exchange of India Limited, and BSE Limited		
3 a	Particulars of the shareholder(s) Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares,warrants,convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.		Not Applic	able
	Name(s) of Promoter(s), members of the promoter group and PAC with him.		Doppalapudi Bhakt	
4	Particulars of the sharholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of 31st March,2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC Total	723,060 Nil Nil Nil	1.85% Nil Nil Nil	1.85% Nil Nil Nil
	A CONTRACTOR OF THE CONTRACTOR	723,060	1.85%	1.85%
	Diluted Share/voting means the total number of shares in the TC into equity shares of the TC Declaration under Regulation We hereby declare that Doppalapudi Bhaktavatsala Rao along with or indirectly, of the shares of the target Company, other than the	on 31(4) of SEBI (SAST) Regulations, 2011 ed above, has not made a	nu encumbrance, either directly

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC)

with the person

Doppalapudi Bhaktavatsala Rao

Whether the person and person belongs to PACs

Promoter/Promot er group

Promoter

AADPK7777A

Signature of the Authorised Signatory

Place: Mumbai Date: May 00; 2020

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A - Details of Shareholding

- 1 Name of the Target Company (TC)
- 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed
- 3 Particulars of the shareholder(s)
- a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.

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- b Name(s) of Promoter(s), members of the promoter group and PAC with him.
- 4 Particulars of the sharholding of person(s) mentioned at (3) above

As of 31st March, 2021 holding of:

- a) Shares
- b) Voting Rights (otherwise than by shares)
- c) Warrants,
- d) Convertible Securities
 e) Any other instrument that would entitle the holder to receive shares in the TC
 Total

Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

National Stock Exchange of India Limited, and BSE Limited

Not Applicable

Doppalapudi Bhaktavatsala Rao

Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
7.33.000	4.050/	0
7,23,060	1.85%	1.85%
Nil	Nil	Nil
Nil	Nil	Nil
Nil	Nil	Nil «
Nil	Nil	Nil
7,23,060	1.85%	1.85%

*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Doppalapudi Bhaktavatsala Rao along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 in case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

	Whether the person belongs to Promoter/Promot er group	
Doppalapudi Bḥaktavatsala Rao	Promoter	AADPR7777A

Signature of the Authorised Signatory

Place: Mumbai Date: April 05, 2021

Annexure A-3

Samuel for Planta and A. Branda and A. Branda and Samuel S	Annexure - 1		
Format for Disclosure under Regulation 30(1) and 30 (2) of 5 Part- A - Details of Shareholding	EBI (Substantial A	equisition of Shares and	Takeovers) Regulations, 2011
1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	Nation	al Stock Exchange of India	a Limited, and BSE Limited
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in			
Concert(PAC) whose total holding (Including that in the form of	f		
shares,warrants,convertible securities and any other			
instrument that would entitle the holder to receive share in			
the TC) is more than 25% of the voting rights of the TC.			
or			
b Name(s) of Promoter(s), members of the promoter group and		Mr. Vinaykumar Dog	poplanudi Pan
PAC with him.		Ms. Grace Vina	
4 Particulars of the sharholding of person(s) mentioned at (3)	Number of	% w.r.t total	% of total diluted share/voting
above	Shares	share/voting capital	capital of TC (*)
		wherever applicable	,
As of 31st March, 2019 holding of:			
a) Shares	4,78,278	1.22%	1.22%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nit	Nil
Total	4.78.278	1.22%	1.22%

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Fairchem Speciality Limited

Name of target company, rail diem speciality clinited		-
Name(s) of the person and Persons Acting in Concert (PAC)	Whether the	PAN of the person and
with the person	person belongs	PACs
	to	
	Promoter/Promo	
	te record	
Mr. Vinaykumar Doppalapudi Rao	Promoter	AEUPR4356L

Signature of the Authorised Signatory Place: Mumbai

Date: April 04, 2019

Annexure - 1 Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part- A - Details of Shareholding 1 Name of the Target Company (TC) Fairchem Speciality Limited 2 Name(s) of the stock Exchange(s) where the shares of the TC National Stock Exchange of India Limited, and BSE Limited are Listed 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other Not Applicable instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s), members of the promoter group and Vinaykumar Doppalapudi Rao 4 Particulars of the sharholding of person(s) mentioned at (3) Number of % of total diluted share/voting % w.r.t total Shares share/voting capital capital of TC (*) wherever applicable As of 31st March,2020 holding of: a) Shares 478.278 1.22% 1.22% b) Voting Rights (otherwise than by shares) Nil Nil Nil c) Warrants, Nil Nil Nil d) Convertible Securities Nil Nil e) Any other instrument that would entitle the holder to

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

Nil

478,278

Nil

1.22%

Nil

1.22%

We hereby declare that Vinaykumar Doppalapudi Rao along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

receive shares in the TC

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC)	Whether the	PAN of the person and
with the person	War and the same of the same o	PACs
11 62	to	
Not I	Promoter/Promo	
	ter group	
Vinaykumar Dappalapudi Rao	Promoter	AEUPR4356L

Signature of the Authorised Signatory

Place: Mumbai Date: May 23, 2020

Annexure - 1

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part- A - Details of Shareholding

- 1 Name of the Target Company (TC)
- 2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed
- 3 Particulars of the shareholder(s)
- a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC.

- b Name(s) of Promoter(s), members of the promoter group and PAC with him.
- 4 Particulars of the sharholding of person(s) mentioned at (3) above

As of 31st March, 2021 holding of:

- a) Shares
- b) Voting Rights (otherwise than by shares)
- c) Warrants
- d) Convertible Securities
- e) Any other instrument that would entitle the holder to receive shares in the TC Total

Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

National Stock Exchange of India Limited, and BSE Limited

Not Applicable

Vinaykumar Doppalapudi Rao

	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	4,78,278	1.22%	1.22%
	Nil	Nil	Ni)
	Nil	Nil	lin
	Nil	Nil	Nil
1	Nil	Nil	Nil
ı	4.78.278	1 22%	1 220/

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Vinaykumar Doppalapudi Rao along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

	Whether the person belongs to Promoter/Promot er group	
Vinaykumar Doppalapudi Rao	Promoter	AEUPR4356L

Signature of the Authorised Signatory

Place: Mumbai Date: April 05, 2021

Annexure A-4

	Annexure - 1		
Format for Disclosure under Regulation 30(1) and 30 (2) of SI	BI (Substantial Ac	quisition of Shares and 1	Takeovers) Regulations, 2011
Part- A - Details of Shareholding			
1 Name of the Target Company (TC)	Fairchem Speciality Limited		
2 Name(s) of the stock Exchange(s) where the shares of the TC are Listed	Nationa	l Stock Exchange of India	a Limited, and BSE Limited
3 Particulars of the shareholder(s)			
a Name of person(s) together with Persons Acting in	1		
Concert(PAC) whose total holding (Including that in the form of			
shares, warrants, convertible securities and any other			
instrument that would entitle the holder to receive share in			
the TC) is more than 25% of the voting rights of the TC.			
or	1		
b Name(s) of Promoter(s) , members of the promoter group and PAC with him.	M/s	Vivira Investment and Tr	rading Private Limited
4 Particulars of the sharholding of person(s) mentioned at (3)	Number of	% w.r.t total	% of total diluted share/voting
above	Shares	share/voting capital	capital of TC (*)
		wherever applicable	
As of 31st March, 2019 holding of:			
a) Shares	1,89,918	0.49%	0.49%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nit	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	NII
Total	1,89,918	0.49%	0.49%

^(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC)	Whether the	PAN of the person and
with the person	person belongs	PACs
	to	
	Promoter/Promo	
	ter group	
M/s Vivira Investment and Trading Private Limited	Promoter	AAACV1482E

Signature of the Authorised Signatory

Yivifa Investment & Trading Pri. Lid.

Place: Mumbai Date: April 04, 2019

Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 art- A - Details of Shareholding Part- A - Details of Shareholding 1 Name of the Target Company (TC) Fairchem Speciality Limited 2 Name(s) of the stock Exchange(s) where the shares of the TC National Stock Exchange of India Limited, and BSE Limited 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. Not Applicable b Name(s) of Promoter(s), members of the promoter group and 4 Particulars of the sharholding of person(s) mentioned at (3) Vivira Investment and Trading Private Limited Number of Shares % w.r.t total % of total diluted share/voting capital of TC (*) share/voting capital As of 31st March, 2020 holding of: wherever applicable a) Shares b) Voting Rights (otherwise than by shares) 189.918 0.49% 0.49% c) Warrants, Nil Nil Nil d) Convertible Securities Nil Nil Nil e) Any other instrument that would entitle the holder to receive Nil Nil Nil shares in the TC Nil Nil Nil Total 189,918 (*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

We hereby declare that Vivira Investment and Trading Private Limited along with PACs mentioned above, has not made anu encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promot er group	
Vivira Investment and Trading Private Limited	Promoter	AAACV1482E

For Vivita Investments & Trading Private Limited

Director

Place: Mumbai Date: May 23, 2020

Annexure - 1 Format for Disclosure under Regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part- A - Details of Shareholding 1 Name of the Target Company (TC) Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited) 2 Name(s) of the stock Exchange(s) where the shares of the TC National Stock Exchange of India Limited, and BSE Limited are Listed 3 Particulars of the shareholder(s) a Name of person(s) together with Persons Acting in Concert(PAC) whose total holding (Including that in the form of shares, warrants, convertible securities and any other instrument Not Applicable that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. or b Name(s) of Promoter(s), members of the promoter group and Vivira Investment and Trading Private Limited PAC with him. 4 Particulars of the sharholding of person(s) mentioned at (3) Number of Shares % w.r.t total % of total diluted share/voting above share/voting capital capital of TC (*) wherever applicable As of 31st March, 2021 holding of: a) Shares 1,89,918 0.49% 0.49% b) Voting Rights (otherwise than by shares) Nil Nil Nil

(*) Diluted Share/voting means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Declaration under Regulation 31(4) of SEBI (SAST) Regulations, 2011

Nil

Nil

Nil

1,89,918

Nil

NII

Nil

0.49%

Nil

Nil

Nil

0.49%

We hereby declare that Vivira Investment and Trading Private Limited along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Note

c) Warrants,

Total

d) Convertible Securities

e) Any other instrument that would entitle the holder to receive

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Part B**

Name of Target Company: Privi Speciality Chemicals Limited (Formerly Known as Fairchem Speciality Limited)

	Whether the person belongs to Promoter/Promot er group	
Vivira Investment and Trading Private Limited	Promoter	AAACV1482E

For Vivira Investments & Trading Private Limited

Director Place: Mumbai Date: April 05, 2021

Annexure B-1

July 05, 2018

To.

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India

Phone No.: + 91022 6136 3155

Fax No.: + 91 22 2272 3121; +91 22 2272 3577

Email: corp.relations@bseindia.com

Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Unit: Fairchem Speciality Limited (earlier known as Adi Finechem Limited)
Scrip Code: 530117

Dear Sir/Madam,

This is to inform you that we have, on June 28, 2018, encumbered (by way of an indirect pledge) 18,307,318 (eighteen million, three hundred seven thousand, three hundred and eighteen) equity shares and 738,760 (seven hundred thirty eight thousand, seven hundred and sixty) compulsorily convertible preference shares ("CCPS") of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.68% (before conversion of CCPS) and 48.76% (assuming full conversion of CCPS, as a percentage of diluted share capital) of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	18,304,068 equity shares and 738,760 CCPS of Fairchem Speciality Limited	June 28, 2018	Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being



			filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 equity shares of Fairchem Speciality Limited.	June 28, 2018	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein

Kindly take the above on record.

Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd

Authorised Signatory

For FIH Private Investments Ltd

Common

The Common Seal

Authorised Signatory

in terms of h	Regulation 31	the Promote (1) and 31(2)	of SEB	ne stock e I (Substa	xchanges an ntial Acquisi	d to the Targ	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	r encumbranc s) Regulations	e of shares / ii s, 2011	1vocation of	encumbranc	e/ release of e	ncumbrance,
Name of the	Name of the Target Company (TC)	ny (TC)					Fairch	Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC")	imited (earlie)	known as A	di Finechem]	Limited) ("TC"	اق
Names of the	Names of the stock exchanges where the shares of the target company are listed	ges where the	e shares c	of the targ	et company a	re listed	≡:	BSE Limited National Stoc	d Evolunce	f India I imit	, .		
J-1-56							II.	Ahmedabad	Ahmedabad Stock Exchange#	ge#	ed		
Name of the more	gnn	-		•			July 0:	July 05, 2018					
name of the promoter or created/released/invoked	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	AC on whose	shares e	ncumbran	ce has been		Promoter: FI PAC: FIH PAC:	Promoter: FIH Mauritius Investments Ltd ("I PAC: FIH Private Investments Ltd. ("PAC")	IH Mauritius Investments Ltd ("Promoter") rivate Investments Ltd. ("PAC")	ts Ltd ("Pron ("PAC")	noter")		
Details of the	Details of the creation of encumbrance:	cumbrance:					June 2	June 28 2018					
Name of	Promoter		Promoter	er	Details of e	events pertainii	Details of events pertaining to encumbrance (3	1ce (3)				Doot organt	
the	holding in the	е	holding	holding already		To a series	-S community	EC (2)				Post event	
promoter (s) or	target company	ny	encumb	encumbered (2)								encumbered	
PACs	(3)											shares {creation	ion
with												[(2)+(3)]/ release $[(2)-(3)]$	3)]
İ							**					/ invocation [(1)-(3)]]	ì
	Mumber	% or total	Numbe	% of total	Type of event	Date of creation/	Type of encumbranc	Reasons for encumbranc	Number	% of	Name of	Number	% of
		share		share	(creation /	release/		·		capital	m .		share
		1		1	invocatio	of	(predger	1			whose		capital
					n)	encumbran	non disposal				shares		
						Ce	others)				encumbere d		
FIH ::	18,304,068	48.67%	0	0%	Creation	June 28,	Indirect	Encumbran	18,304,068	48.67%	*** Bank of	18 304 068	18 670/
men	equity shares	(before				2018	encumbranc e by pledge	ce is for the	equity	of the TC	Nova	equity	of the TC
ts Ltd	}	conversio n of					of shares of	collateral	SHATES	(before	Contract	shares	(before
	compulsori	CCPS)					Mauritius	loans taken	738,760	n of		738,760	conversio n of
	ly	48.75%					Ltd by	company	ly	CCPS)		Ту Ту	CCPS)
	preference	g full					Fairfax	Fairfax India	convertible	48.75%		convertible	48.75%
	shares	conversio					Holdings	Holdings	preference shares	(assumin		preference	(assumin
	(CCPS)	n of CCPS, as					Corporation	Corporation	(CCPS)	conversio		(CCPS)	conversio
										TOT			n of

_		
	Private Investmen ts Ltd.	
	shares.	
	0.01%	percentag e of diluted share capital)
	C	
	Creation	
	June 28, 2018	
	Indirect encumbranc e by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation#	disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC ##.
	Encumbran ce is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings	
	3,250 equity shares.	
	0.01%	CCPS, as a percentag e of diluted share capital)
	Bank of Nova Scotia	
	3250 equity shares.	
	0.01%	CCPS, as a percentag e of diluted share capital)

Signature of the Authorized Signatory

Place: Mauritius

Date: July 05, 2018

Fairchem Speciality Limited is listed Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedebad Stock Exchange are shifted to the National Stock Exchange of India or Bombay of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May 30, 2012 on Exit policy # The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where

others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("FIH Private") by FIH ## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and



Mauritius and FIH Private in relation to the shares held by them in TC on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.



^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

July 05, 2018

To,

Mr. Rajen Jhaveri, The CFO and Company Secretary,

Fairchem Speciality Limited

1st Floor, 2, Sigma Corporates, Behind HOF Living, Sindhu Bhavan Road, Off. S.G.Road, Ahmedabad 380 059. Gujarat, India.

Phone No.: + 91 79 2970 1675; + 91 79 3290 8752

Email: rajen.jhaveri@fairchem.in; cs@adifinechem; cs@fairchem.in

And

Fairchem Speciality Limited

324, Dr. D. N. Road, Fort, Mumbai, Maharashtra ,400001

Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir.

This is to inform you that we have, on June 28, 2018, encumbered (by way of an indirect pledge) 18,307,318 (eighteen million, three hundred seven thousand, three hundred and eighteen) equity shares and 738,760 (seven hundred thirty eight thousand, seven hundred and sixty) compulsorily convertible preference shares ("CCPS") of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.68% (before conversion of CCPS) and 48.76% (assuming full conversion of CCPS, as a percentage of diluted share capital) of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	18,304,068 equity shares and 738,760 CCPS of Fairchem Speciality Limited	June 28, 2018	Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary



			course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 equity shares of Fairchem Speciality Limited.	June 28, 2018	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein

We request you to kindly take the attached disclosure on record.

Common Seal

Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd.

Authorised Signatory

Aug Common Seal

For FIH Private Investments Ltd

Authorised Signatory

in term	in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company (TC)	1(1) and 31(2 any (TC)	2) of SEBI	(Substan	ntial Acquisi	ition of Share	s and Takeover	s) Regulations	, 2011	Trocation of	сиспиртанс	27 TCIC436 01 6	incumprance,	
Names o	Names of the stock exchanges whe	moe where th	a charac of	Cale town		Tento d	Fairch	Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC"	Limited (earlier	known as A	di Finechem	Limited) ("TC	")	$\overline{}$
	The interpretation of the property of the interpretation of the page to company are listed	ESS WILCIC EL	ic strates of	me rangi	ес сотралу а	ire listed	li p: ,		BSE Limited National Stock Exchange of India Limited	f India Limit	ed			
Date of	Date of reporting						July 0		2018	i c				_
Name of created/1	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	AC on whose	e shares en	cumbran	ce has been		Promo	Promoter: FIH Mauritius Investments Ltd ("Promoter") PAC: FIH Private Investments Ltd. ("PAC")	tius Investmen	ts Ltd ("Pron	noter")			
Details o	Details of the creation of encumbrance:	ncumbrance:					June 2	June 28 2018						_
Name of	of Promoter		Promoter	J.	Details of	events pertaini	Details of events pertaining to encumbrance (3)	nce (3)				Post event		_
the		he	holding already	already		,	(holding of		
(s) or	er target company	any	encumbered (2)	ered (2)								encumbered		
PACs	3											shares {creation [(2)+(3)]/	tion	
him*	****											release [(2)-(3)] / invocation [(1)-(3)]]	(3)]	
	Number	% of	Numbe	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of	
		share	+	chare	(creation /	creation/	encumbranc	encumbranc		share	the entity		total	
		capital		capita	release /	invocation	(pledge/	* 0		capital	whose		share capital	
					n)	encumbran	non disposal				favor shares			
FIII	10 204 000					Ce	others)				encumbere d ***			
Mauritius		48.0/% (before	C	0%	Creation	June 28, 2018	Indirect	Encumbran ce is for the	18,304,068 equity	48.67% of the TC	Bank of Nova	18,304,068 equity	48.67% of the TC	
ts Ltd		conversio n of					of shares of	collateral	shares	(before	эсопа	shares	(before	
	compulsori	CCPS)					Mauritius	loans taken	738,760	n of		738,760	n of	
	ly	48.75%					Ltd by	company	ly	CCPS)	-	ly	CCPS)	
	preference	g full					Fairfax India	Fairfax India	convertible	48.75%		convertible	48.75%	
	shares	conversio					Holdings	Holdings	shares	g full		preference shares	(assumin	
	(CCPS)	CCPS, as					Corporation and a non-	Corporation	(CCPS)	conversio n of		(CCPS)	conversio	
													17 11	



FIH Private Investmen ts Ltd.	
3,250 equity shares.	
0.01%	percentag e of diluted share capital)
0	04
0	
Creation	
June 28, 2018	
Indirect encumbranc e by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation#	obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC#.
Encumbran ce is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings Corporation	
3,250 equity shares.	
0.01%	percentag e of diluted share capital)
Bank of Nova Scotia	
3250 equity shares.	
0.01%	percentag e of diluted share capital)

Signature of the Authorized Signatory
Place: Mauritius
Date: July 05, 2018

Fairchem Speciality Limited is listed Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedebad Stock Exchange are shifted to the National Stock Exchange of India or Bombay of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May 30, 2012 on Exit policy # The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated

others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("FIH Private") by FIH ## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and



Mauritius and FIH Private in relation to the shares held by them in TC on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.

are reporting on the date of event or not. *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they



^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

July 05, 2018

To.

National Stock Exchange of India Limited,

Exchange Plaza,

C-1, Block G, Bandra Kurla Complex,

Bandra (E), Mumbai - 400051 Phone No.: + 91 22 2659 8148

Fax No.: + 91 22 2659 8120; + 91 22 2659 8237

Email: cc nse@nse.co.in; cmlist@nse.co.in; takeover@nse.co.in

Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India

(Substantial Acquisition of Shares and Takeovers) Regulations 2011

Unit: Fairchem Speciality Limited ISIN: INE959A01019/ Symbol: FAIRCHEM

Dear Sir,

This is to inform you that we have, on June 28, 2018, encumbered (by way of an indirect pledge) 18,307,318 (eighteen million, three hundred seven thousand, three hundred and eighteen) equity shares and 738,760 (seven hundred thirty eight thousand, seven hundred and sixty) compulsorily convertible preference shares ("CCPS") of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.68% (before conversion of CCPS) and 48.76% (assuming full conversion of CCPS, as a percentage of diluted share capital) of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	18,304,068 equity shares and 738,760 CCPS of Fairchem Speciality Limited	June 28, 2018	Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in



			Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 equity shares of Fairchem Speciality Limited.	June 28, 2018	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein

We request you to kindly take the attached disclosure on record.

Common

Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd

Authorised Signatory

For FIH Private Investments Ltd

Authorised Signatory of

Name of the Target Company (TC)	arget Compa	ny (TC)	1010000	micana	Iuai Avquisi	non or Shares	Fairch	Name of the Target Company (TC) Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC")	imited (earlier	known as A	di Finechem I	imited) ("TC"	Name of the Target Company (TC) Fairchem Speciality Limited (earlier known as Adi Finechem I imited) ("TC")
Names of the stock exchanges where the shares of the target company are listed	stock exchang	ges where the	e shares of	the targe	t company a	re listed	1.	BSE Limited		TALLO WAS AND A AN	THE THOUSENESS	CIIIII(Ca) (I C	
							III.	National Sto Ahmedabad	National Stock Exchange of India Limited Ahmedabad Stock Exchange#	f India Limit e#	ed		
Date of reporting	ing			2000			July 0:	July 05, 2018					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	romoter or P./ ed/invoked	AC on whose	shares en	ıcumbran	ce has been		Promo PAC: 1	Promoter: FIH Mauritius Investments Ltd ("Promoter") PAC: FIH Private Investments Ltd. ("PAC")	ius Investment estments Ltd. (s Ltd ("Pron "PAC")	noter")		
Details of the creation of encumbrance:	creation of en	cumbrance:					I man 2	0 2010		,			
Name of	Promoter		Promoter	4	Dataile of a	Tonto nortoini	- the amount of	mh-202 (2)					
the	holding in the	O	holding already	already	TO CHILLIA OT C	Active bet milli	том от сести регодинд во сполногансе (э)	(c) and				Post event holding of	
promoter (s) or	target company	пу	encumbered (2)	ered (2)								encumbered	
PACs	ξ											shares {creation $[(2)+(3)]/$	tion
him*												release [(2)-(3)] / invocation	(3)]
	Number	% of total	Numbe	% of total	Type of event	Date of creation/	Type of	Reasons for	Number	% of	Name of	Number	% of
		share		share	(creation /	release/	e	O		capital	in cruty		share
		capama		1	invocatio	of	lien/	9			whose favor		capital
					n)	encumbran	non disposal				shares		
						8	others)				encumbere d ***		
FIH Mauritius	18,304,068	48.67%	0	0%	Creation	June 28,	Indirect	Encumbran	18,304,068	48.67%	Bank of	18,304,068	48.67%
men	shares	(before				2010	e by pledge	purpose of	equity shares	of the TC	Nova Scotia	equity	of the TC
8	738 760	n of					of shares of FIH	collateral for the	000000000000000000000000000000000000000	(before			(before
	compulsori	CCPS)					Mauritius	loans taken	738,760 compulsori	n of		738,760	n of
	ly	48.75%					Ltd by	company	ly	CCPS)		ly	CCPS)
	preference	g full					Fairfax	Fairfax	convertible	48.75%		convertible	48.75%
	shares	conversio					Holdings	Holdings	preference shares	e full		preference	(assumin
	(CCPS)	n of					Corporation	Corporation	(CCPS)	conversio		(CCPS)	conversio
		300000000000000000000000000000000000000					and a non-			n of			n of

Private Investmen ts Ltd.	
shares.	
0.01%	percentag e of diluted share capital)
0	
0	
Creation	
June 28, 2018	
Indirect encumbranc e by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation#	disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC ##.
Encumbran ce is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings Corporation	
3,250 equity shares.	
0.01%	CCPS, as a percentag e of diluted share capital)
Bank of Nova Scotia	
3250 equity shares.	
0.01%	CCPS, as a percentag e of diluted share capital)

Signature of the Authorized Signatory

Place: Mauritius

Date: July 05, 2018

Fairchem Speciality Limited is listed Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedebad Stock Exchange are shifted to the National Stock Exchange of India or Bombay of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May 30, 2012 on Exit policy # The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated

others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("FIH Private") by FIH ## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and



TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in Lenders having been replaced, on June 28, 2018, with an enhanced non-revolving credit facility from the Lenders, as described herein. Mauritius and FIH Private in relation to the shares held by them in TC on July 17, 2017, as a result of the former non-revolving term credit facility availed by the Borrower from the

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

3

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

April 5, 2019

The Manager BSE Limited,

The Listing Department Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400001

India

Security ID: FAIRCHEM Scrip Code: 530117 The Manager

National Stock Exchange of India Ltd

The Listing Department

Exchange Plaza,

C-1, Block G, Bandra Kurla Complex,

Bandra (E),

Mumbai 400051

India

Symbol: FAIRCHEM

Commor Seal of

Dear Sirs,

Sub: Disclosure under Regulations 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited

Pursuant to Regulations 30(1) & 30(2) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2019.

This is for your information and record.

Thank you.

Yours faithfully,

Authorised Signatory

On behalf of FIH Mauritius Investments Ltd and FIH Private Investments Ltd

Enclosed: see attached

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding:

1. Name of the Target Company (TC)	Fairchem Speciality	y Limited ("TC")	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and N Ltd.	ational Stock Exch	ange of India
3. Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	PAC: FIH Private Inv		
4. Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total equity share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st, 2019 , holding of: a) Shares:	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
	Anyor	The Common Seal	The control

e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
		+	(
	+	PAC:	+
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the

Signature of the Authorised Signatory

For and on behalf of Promoter and PAC

Place: Mauritius Date: April 5, 2019

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B

The common seal of of of

The Common Seal of Of

Signature of the Authorised Signatory
For and on behalf of Promoter and PAC

Place: Mauritius Date: April 5, 2019

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

April 5, 2019

The Company Secretary

Fairchem Speciality Limited 253/P and 312, Village Chekhala, Sanand – Kadi Highway, Taluka Sanand, Dist. Ahmedabad – 382 115 Gujarat, India

Attention: Mr. Rajen Jhaveri

Dear Sir,

Sub: Disclosure under Regulations 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited

Pursuant to Regulations 30(1) & 30(2) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2019.

This is for your information and record.

Thank you.

Yours faithfully,

Authorised Signatory

On behalf of FIH Mauritius Investments Ltd and FIH Private investments Ltd

Common

Enclosed: see attached

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding:

1. Name of the Target Company (TC)	Fairchem Speciality	Limited ("TC")	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and Na Ltd.	ational Stock Excha	nnge of India
3. Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Promoter: FIH Maur PAC: FIH Private Inv		
4. Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total equity share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st, 2019 , holding of: a) Shares:	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
			2774
c) Warrants	Nil	Nil	Nil

e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
		+	+
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the

Signature of the Authorised Signatory
For and on behalf of Promoter and PAC

Place: Mauritius Date: April 5, 2019

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B



Signature of the Authorised Signatory
For and on behalf of Promoter and PAC

Place: Mauritius Date: April 5, 2019

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

April 5, 2019

The Manager BSE Limited,

The Listing Department Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400001

India

Security ID: FAIRCHEM Scrip Code: 530117 The Manager

National Stock Exchange of India Ltd

The Listing Department

Exchange Plaza,

C-1, Block G, Bandra Kurla Complex,

Bandra (E),

Mumbai 400051

India

Symbol: FAIRCHEM

Commor Seal of

Dear Sirs,

Sub: Disclosure under Regulations 30(1) & 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited

Pursuant to Regulations 30(1) & 30(2) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2019.

This is for your information and record.

Thank you.

Yours faithfully,

Authorised Signatory

On behalf of FIH Mauritius Investments Ltd and FIH Private Investments Ltd

Enclosed: see attached

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding:

1. Name of the Target Company (TC)	Fairchem Speciality	y Limited ("TC")	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and N Ltd.	ational Stock Exch	ange of India
3. Particulars of the Shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	PAC: FIH Private Inv		
4. Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total equity share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st, 2019 , holding of: a) Shares:	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
	Anyor	The Common Seal	The control

e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
		+	(
	+	PAC:	+
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the

Signature of the Authorised Signatory

For and on behalf of Promoter and PAC

Place: Mauritius Date: April 5, 2019

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B

The common seal of of of

The Common Seal of Of

Signature of the Authorised Signatory
For and on behalf of Promoter and PAC

Place: Mauritius Date: April 5, 2019

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

July 02, 2019

To,

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra, India

Phone No.: + 91022 6136 3155

Fax No.: + 91 22 2272 3121; +91 22 2272 3577

Email: corp.relations@bseindia.com

Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Unit: Fairchem Speciality Limited (earlier known as Adi Finechem Limited)
Scrip Code: 530117

Dear Sir/Madam,

This is to inform you that we have, on June 28, 2019, encumbered (by way of an indirect pledge) 19,046,078 (Nineteen Million Forty Six Thousand and Seventy Eight) equity shares of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.76% of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of Fairchem Speciality Limited	June 28, 2019	Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal



			obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 (Three Thousand Two Hundred and Fifty) equity shares of Fairchem Speciality Limited.	June 28, 2019	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein

Kindly take the above on record.



Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ind

Authorised Signatory

For FIH Private Investments Ltd

Authorised Signatory



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Name of the T	Name of the Target Company (TC)	uny (TC)	1-1-1-1-1	(=) 1.0 mm			Fairchem Speciality Limited (earlier known as A	Fairchem Speciality Limited (earlier known as Adi Finechem Limited) ("TC")	ited (earlier	known as	Adi Finechem	Limited) ("	("DJ
vames of the	Names of the stock exchanges where the shares of the target company are listed	ges where	the shares	of the ta	rget compan	y are listed	1 11	BSE Limited National Stock Exchange of India Limited	Exchange of	India Lin	nited		
Date of reporting	ing						July 02, 2019	2019					
Name of the promoter or created/released/invoked	Name of the promoter or PAC on whose shares encumbrance has created/released/invoked	AC on wh	ose shares	encumbi	rance has been	u.	PAC: FII	Promoter: FIH Mauritius Investments Ltd ("Promoter") PAC: FIH Private Investments Ltd. ("PAC")	s Investments ments Ltd. (s Ltd ("Pr "PAC")	omoter")		
betails of the	Details of the creation of encumbrance:	ncumbran	ce:				June 28,	2019			1000		
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	he	Promoter holding already encumbered (2)	lready red (2)	Details of e	vents pertainin	Details of events pertaining to encumbrance (3)	e (3)		227		Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]] / invocation [(1)-(3)]]	1 ution -(3)]
	Number	% of total share capital	Numbe	% of total share capita	Type of event (creation / release / invocatio n)	Date of creation/release/invocation of encumbranc e	Type of encumbranc e (pledge/lien/non disposal undertaking/others)	Reasons for encumbranc e	Number	% of share capital	Name of the entity in whose favor shares encumbere d	Number	% of total share capital
FIH Mauritius Investmen ts Ltd	19,042,82 8 (Nineteen Million Forty Two Thousand	48.75 %	0	%0	Creation	June 28, 2019	Indirect encumbranc e by pledge of shares of FIH Mauritius Investments Ltd by	Encumbran ce is for the purpose of collateral for the loans taken by parent company	19,042,82 8 (Nineteen Million Forty Two	48.75	Bank of Nova Scotia	19,042,82 8 (Nineteen Million Forty Two	% %

	0.01%	
Eight Hundred and Twenty Eight) equity shares of the TC	3250 equity shares.	
	of	gents Lto
	Bank Nova Scotia	The Common stands of Other
	0.01%	STEATING HIS
Eight Hundred and Twenty Eight) equity shares of the TC	3,250 equity shares.	O O
India Holdings Corporation	Encumbran ce is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings	
Holdings Corporation and a non- disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC ***	Indirect encumbranc e by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation#	ments Lin
	28,	Thents Line of the search of t
	June 2019	(F) F 500 /-
	Creation	Shinine W H
	%0	d.
	0	~
	0.01%	Signator
Eight Hundred and Twenty Eight) equity shares of the TC	3,250 equity shares.	Signature of the Authorized Signatory Place: Mauritius Date: July 02, 2019
	FIH Private Investmen ts Ltd.	Signature of the Aur Place: Mauritius Date: July 02, 2019

The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May

30, 2012 on Exit policy of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedabad Stock Exchange are shifted to the National Stock Exchange of India or Bombay Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Fairchem Speciality Limited is listed.

shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the ## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("FIH Private") by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company Lenders, as described herein. *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

July 02, 2019

To,

Mr. Rajen Jhaveri, The CFO and Company Secretary,

Fairchem Speciality Limited

1st Floor, 2, Sigma Corporates, Behind HOF Living, Sindhu Bhavan Road, Off. S.G.Road, Ahmedabad 380 059. Gujarat, India.

Phone No.: + 91 79 2970 1675; + 91 79 3290 8752

Email: rajen.jhaveri@fairchem.in; cs@adifinechem; cs@fairchem.in

And

Fairchem Speciality Limited

324, Dr. D. N. Road, Fort, Mumbai, Maharashtra ,400001

Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Dear Sir,

This is to inform you that we have, on June 28, 2019, encumbered (by way of an indirect pledge) 19,046,078 (Nineteen Million Forty Six Thousand and Seventy Eight) equity shares of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.76% of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of Fairchem Speciality Limited	June 28, 2019	Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower in favour of The Bank of Nova Scotia (the

			"Administrative Agent"). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 (Three Thousand Two Hundred and Fifty) equity shares of Fairchem Speciality Limited.	June 28, 2019	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein

We request you to kindly take the attached disclosure on record.



Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd

Common

of

The Common

Seal

Authorised Signatory

For FIH Private Investments Ltd

Authorised Signatory



7		
	0.01%	
Eight Hundred and Twenty Eight) equity shares of the TC	3250 equity shares.	
	of	1/3
	Bank Nova Scotia	Investing
	0.01%	10
Eight Hundred and Twenty Eight) equity shares of the TC	3,250 equity shares.	
India Holdings Corporation	Encumbran ce is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings	
Holdings Corporation and a non- disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC##.	Indirect encumbranc e by pledge of shares of FIH Private Investments Ltd by Fairfax India Holdings Corporation#	
	28,	lesse)
	June 2019	VIII SU
	Creation	
	%0	<
	0	
	0.01%	
	3,250 equity shares.	
	FIH Private Investmen ts Ltd.	

Signature of the Authorized Signatory
Place: Mauritius
Date: July 02, 2019

The The Seal of THE Seal of Seal

The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May

National Stock Exchange of India or Bombay Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are 30, 2012 on Exit policy of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedabad Stock Exchange are shifted to the required to be made through the other exchanges where Fairchem Speciality Limited is listed.

shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the ## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("FIM Private") by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold Lenders, as described herein. *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

July 02, 2019

To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex,

Bandra (E), Mumbai - 400051

Phone No.: + 91 22 2659 8148

Fax No.: +91 22 2659 8120; +91 22 2659 8237

Email: cc nse@nse.co.in; cmlist@nse.co.in; takeover@nse.co.in

Sub: Disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Unit: Fairchem Speciality Limited ISIN: INE959A01019/ Symbol: FAIRCHEM

Dear Sir,

This is to inform you that we have, on June 28, 2019, encumbered (by way of an indirect pledge) 19,046,078 (Nineteen Million Forty Six Thousand and Seventy Eight) equity shares' of Fairchem Speciality Limited (held by the companies as set out in the table below), constituting 48.76% of the paid-up share capital of Fairchem Speciality Limited. The disclosure as required under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

Name of Shareholder	Number of Shares Encumbered	Date of Creation of Encumbrance	Manner of Creation of Encumbrance
FIH Mauritius Investments Ltd	19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of Fairchem Speciality Limited	June 28, 2019	Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius holds shares as specified in this disclosure in Fairchem Speciality Limited in relation to which FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being



			filed as a modification to the existing disclosure filed by FIH Mauritius in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein.
FIH Private Investments Ltd	3,250 (Three Thousand Two Hundred and Fifty) equity shares of Fairchem Speciality Limited.	June 28, 2019	The Borrower has obtained a non-revolving term credit facility from the Lenders, which has been secured, inter alia, by creation of pledge over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws, ("FIH Private") by FIH Mauritius in favour of the Administrative Agent. FIH Private holds shares as specified in this disclosure in Fairchem Speciality Limited. This disclosure is being filed as a modification to the existing disclosure filed by FIH Private in relation to the shares held by it in Fairchem Speciality on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the Lenders, as described herein

We request you to kindly take the attached disclosure on record.



Thanking you,

Yours faithfully,

For FIH Mauritius Investments Ltd

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Authorised Signatory

For FIH Private Investments Ltd

Authorised Signatory



	0.01%
Eight Hundred and Twenty Eight) equity shares of the TC	3250 equity shares.
	jo
	Bank Nova Scotia
	0.01%
Eight Hundred and Twenty Eight) equity shares of the TC	3,250 equity shares.
India Holdings Corporation	Encumbran ce is for the purpose of collateral for the loans taken by parent company Fairfax India Holdings
Holdings Corporation and a non- disposal obligation, except in the ordinary course of business, in relation to the shares held by FIH Mauritius Investments Ltd in TC##	0 4 0 5 0 #
	28,
	June 2019
	Creation
	%0
	0
	0.01%
Eight Hundred and Twenty Eight) equity shares of the TC	3,250 equity shares.
	FIH Private Investmen ts Ltd.



Signature of the Authorized Signatory Place: Mauritius

Date: July 02, 2019

ments Ltq Common Seal

The equity shares of the Target Company are listed but are currently not traded on the Ahmedabad Stock Exchange. Further, (i) Ahmedabad Stock Exchange has vide its letter dated June 04, 2014 informed all its listed companies that it has decided to voluntarily exit in compliance with the SEBI circular CIR/MRD/DSA/14/2012 dated May

30, 2012 on Exit policy of de-recognition/ non-operational stock exchanges; and (ii) Ahmedabad Stock Exchange has vide its letter dated January 11, 2017 informed Fairchem Speciality Limited that Ahmedabad Stock Exchange is undergoing its exit and as a result all companies listed with Ahmedabad Stock Exchange are shifted to the National Stock Exchange of India or Bombay Stock Exchange, and that accordingly, all compliances related to exchanges on which Fairchem Speciality Limited is listed are required to be made through the other exchanges where Fairchem Speciality Limited is listed.

a modification to the existing disclosure filed by FIH Mauritius and FIH Private in relation to the shares held by them in TC on June 28, 2018, as a result of the former non-revolving term credit facility availed by the Borrower from the Lenders having been replaced, on June 28, 2019, with an enhanced non-revolving credit facility from the ## Fairfax India Holdings Corporation, a company incorporated under Canadian laws ("Borrower") has obtained a non-revolving term credit facility from The Bank of Nova incorporated under the Mauritian laws, ("FIH Mauritius") by the Borrower and over the shares of FIH Private Investments Ltd, a company incorporated under the Mauritian laws ("FIH Private") by FIH Mauritius, in Mauritius in favour of The Bank of Nova Scotia (the "Administrative Agent"). FIH Mauritius and FIH Private in turn hold shares as specified in the disclosure above in TC. FIH Mauritius is under a non-disposal obligation except in the ordinary course of business. This disclosure is being filed as Scotia and others ("Lenders"), and the credit facility has been secured, inter alia, by creation of pledge over the shares of FIH Mauritius Investments Ltd, a company Lenders, as described herein. *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

May 04, 2020

The Manager BSE Limited,

The Listing Department Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400001

India

Security ID: FAIRCHEM Scrip Code: 530117 The Manager National Stock Exchange of India Ltd

The Listing Department Exchange Plaza,

C-1, Block G, Bandra Kurla Complex, Bandra (E),

Bandra (E),

Mumbai 400051

India

Symbol: FAIRCHEM

Dear Sirs,

Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2020.

This is for your information and record.

Thank you.

Yours faithfully,

Authorised Signatory

On behalf of FIH Mauritius Investments Ltd and FIH Private Investments Ltd

May 04, 2020

The Company Secretary

Fairchem Speciality Limited 253/P and 312, Village Chekhala, Sanand – Kadi Highway, Taluka Sanand, Dist. Ahmedabad – 382 115 Gujarat, India

Attention: Mr. Rajen Jhaveri

Dear Sir,

Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Fairchem Speciality Limited

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Fairchem Speciality Limited as on March 31, 2020.

This is for your information and record.

Thank you.

Yours faithfully,

Authorised Signatory

On behalf of FIH Mauritius Investments Ltd and FIH Private Investments Ltd

<u>Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part A- Details of Shareholding:

1. Name of the Target Company (TC)	Fairchem Speciality Li	imited ("TC")	
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and Nation	onal Stock Exchan	ge of India Ltd.
3. Particulars of the Shareholder(s):			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	PAC: FIH Private Investments Ltd ("PAC")		
	No. of Shares	% w.r.t. total	% of total
4. Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	equity share / voting capital wherever applicable	diluted share / voting capital of TC (*)
As of March 31st, 2020 , holding of: a) Shares:	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil



e) Any other instrument that would entitle the-holder to receive shares in the TC	Nil	Nil	Nil
Total	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	+	+	+
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC

Declaration under Regulation 31(4) of SEBI SAST Regulations, 2011

We hereby declare that FIH Mauritius Investments Ltd along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed during the financial year.

Signature of the Authorised Signatory For and on behalf of Promoter and PAC

Place: Mauritius Date: May 04, 2020

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B** Name of the Target Company: Fairchem Speciality Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B

Signature of the Authorised Signatory
For and on behalf of Promoter and PAC

Place: Mauritius Date: May 04, 2020

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

April 07, 2021

The Manager BSE Limited,

The Listing Department Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai 400001

India

Security ID: PRIVISCL Scrip Code: 530117 The Manager

National Stock Exchange of India Ltd

The Listing Department

Exchange Plaza,

C-1, Block G, Bandra Kurla Complex,

Bandra (E),

Mumbai 400051

India

Symbol: PRIVISCL

Dear Sirs,

Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited")

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited" as on March 31, 2021.

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Seal

This is for your information and record.

Thank you.

Yours faithfully,

Authorised Signatory

On behalf of FIH Mauritius Investments Ltd and FIH Private Investments Ltd

Common

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of

<u>Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part A- Details of Shareholding:

1. Name of the Target Company (TC)	Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited") ("TC")		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Ltd		
3. Particulars of the Shareholder(s):			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the	<u>Promoter</u> : FIH Mauritiun <u>PAC</u> : FIH Private Invest		Promoter")
promoter group and PAC with him.			
c. 4. Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total equity share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st, 2021 , holding of: a) Shares:	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
1/2/	The common to	The Commo	1311

Total	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	+	+	+
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC

Declaration under Regulation 31(4) of SEBI SAST Regulations, 2011

Common

Seal

We hereby declare that FIH Mauritius Investments Ltd along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed Invest

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Seal Of

during the financial year.

Signature of the Authorised Signatory

For and on behalf of Promoter and PAC

Place: Mauritius Date: April 07, 2021

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Privi Speciality Chemicals limited (Formerly known as <u>Fairchem Speciality Limited)</u>

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B

Signature of the Authorised Signatory
For and on behalf of Promoter and PAC

Place: Mauritius Date: April 07, 2021

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

April 07, 2021

The Company Secretary

Privi Speciality Chemicals Limited 'Privi House', Plot No. A- 71 TTC, Thane Belapur Road, Near Kopar Khairne Railway Station, Navi Mumbai, Mumbai City-400709, Maharashtra India

Attention: Mr. Ramesh Kathuria

Dear Sir,

Sub: Disclosure under Regulations 30(1), 30(2) & 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Takeover Regulations") – Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited")

Pursuant to Regulations 30(1), 30(2) & 31(4) of the SEBI Takeover Regulations, please find enclosed the disclosure of shareholding of FIH Mauritius Investments Ltd and FIH Private Investments Ltd in Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited") as on March 31, 2021.

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This is for your information and record.

Thank you.

Yours faithfully,

Authorised Signatory

On behalf of FIH Mauritius Investments Ltd and FIH Private Investments Ltd

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<u>Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part A- Details of Shareholding:

1. Name of the Target Company (TC)	Privi Speciality Chemicals Limited (formerly "Fairchem Speciality Limited") ("TC")		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Ltd		
3. Particulars of the Shareholder(s):			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the	<u>Promoter</u> : FIH Mauritiun <u>PAC</u> : FIH Private Invest		Promoter")
promoter group and PAC with him.			
c. 4. Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total equity share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st, 2021 , holding of: a) Shares:	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
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Total	Promoter: 19,042,828 (Nineteen Million Forty Two Thousand Eight Hundred and Twenty Eight) equity shares of the TC	Promoter: 48.75% of the paid up share/voting capital of the TC	Promoter: 48.75% of the diluted share/voting capital of the TC
	+	+	+
	PAC: 3,250 (Three Thousand Two Hundred and Fifty) equity shares of the TC	PAC: 0.01% of the paid up share/voting capital of the TC	PAC: 0.01% of the diluted share/voting capital of the TC

Declaration under Regulation 31(4) of SEBI SAST Regulations, 2011

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We hereby declare that FIH Mauritius Investments Ltd along with PACs mentioned above, has not made any encumbrance, either directly or indirectly, of the shares of the target Company, other than those already disclosed Invest

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Seal Of

during the financial year.

Signature of the Authorised Signatory

For and on behalf of Promoter and PAC

Place: Mauritius Date: April 07, 2021

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: Privi Speciality Chemicals limited (Formerly known as <u>Fairchem Speciality Limited)</u>

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
FIH Mauritius Investments Ltd	Promoter	AACCF5236C
PAC: FIH Private Investments Ltd	PAC: Promoter Group	AACCF5235B

Signature of the Authorised Signatory
For and on behalf of Promoter and PAC

Place: Mauritius Date: April 07, 2021

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.