

# SOM DISTILLERIES AND BREWERIES LIMITED

**Registered Office:** I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029  
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897  
**Corporate Office:** SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011  
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470  
**Email :** [compliance@somindia.com](mailto:compliance@somindia.com) **Website:** [www.somindia.com](http://www.somindia.com)  
CIN : L74899DL1993PLC052787  
(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2023

25.05.2023

To

The Manager, Listing Department, <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. <a href="mailto:cm1ist@nse.co.in">cm1ist@nse.co.in</a> Security ID: SDBL	Dy. General Manager, Department of Corporate Services, <b>BSE LIMITED,</b>  First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. <a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a> Security ID: 507514
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**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure as received from one of the promoters Shri Jagdish Kumar Arora on behalf of the Promoter(s) and person acting in concert.

This is for your information and records.

For Som Distilleries & Breweries Limited

  
Om Prakash Singh  
Company Secretary and Compliance Officer



Encl.: as above

# JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

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25.05.2023

The Manager, Listing Department, <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a> <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a> Security ID: SDBL	Dy. General Manager, Department of Corporate Services, <b>BSE LIMITED</b> , First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. <a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a> <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> Security ID: 507514	The Board of Directors <b>SOM DISTILLERIES AND BREWERIES LIMITED</b> Corp. Off: 23, Zone-II, M.P. Nagar, Bhopal M.P. - 462011  <a href="mailto:compliance@somindia.com">compliance@somindia.com</a> <u>ISIN No.: INE480C01020</u>
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**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011**

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares allotted in Right Issue of Som Distilleries and Breweries Limited to the Promoter(s) (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES
Aalok Deep Finance Private Limited	May 24, 2023	53500 Equity Share
Deepak Arora	May 24, 2023	125000 Equity Share
Som Distilleries Private Limited	May 24, 2023	400500 Equity Share
Sunita Arora	May 24, 2023	15000 Equity Share
Sweena Arora	May 24, 2023	4 Equity Share
Jagdish Kumar Arora	May 24, 2023	1447500 Equity Share

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s)  
and person acting in concert

  
Jagdish Kumar Arora

Place : Bhopal

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Som Distilleries and Breweries Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Jagdish Kumar Arora (Acquirer)</b>  (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as annexure-1)		
Whether the acquirer belongs to Promoter / Promoter group	<b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE limited National Stock Exchange of India Limited</b>		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	2,44,86,568	33.1956%	33.1956%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,44,86,568	33.1956%	33.1956%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	20,41,504	2.6424%	2.6424%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	20,41,504	2.6424%	2.6424%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2,65,28,072	34.3359%	34.3359%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	2,65,28,072	34.3359%	34.3359%





Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Rights Issue
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 24, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 36,88,22,865/- divided into 7,37,64,573 Equity shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,63,02,625/- divided into 7,72,60,525 Equity shares of Rs. 5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 38,63,02,625/- divided into 7,72,60,525 Equity shares of Rs. 5/- each

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

  
Jagdish Kumar Arora  
Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal  
Date: 25.05.2023

## Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.  
[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S. No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal	After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1102200	1.49	53500	1155700	1.50
2	Ajay Kumar Arora	1480370	2.01	0	1480370	1.92
3	Deepak Arora	804010	1.09	125000	929010	1.20
4	Natasha Arora	289486	0.39	0	289486	0.37
5	Som Distilleries Private Limited	6835559	9.27	400500	7236059	9.37
6	Sunita Arora	307046	0.42	15000	322046	0.42
7	Surjeet Lal	0	0.00	0	0	0.00
8	Sweena Arora	88	0.00	4	92	0.00
9	Jagdish Kumar Arora	13667809	18.53	1447500	15115309	19.56
<b>Total</b>		<b>24486568</b>	<b>33.20</b>	<b>2041504</b>	<b>26528072</b>	<b>34.34</b>