

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART – A: Details of acquisition**

|  |  |   |  |
|--|--|---|--|
| Name of the Target Company (TC)  | <b>MAJESCO LIMITED</b>   |   |  |
| Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer  | <b>Acquirer : Rajasthan Global Securities Private Limited<br/>PAC: LRSD Securities Private Limited</b> |   |  |
| Whether the acquirer belongs to Promoter /Promoter Group   | <b>NO</b>  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | <b>BSE and NSE</b>   |   |  |
| <b>Details of the acquisition as follows</b>   | <b>Number</b>  | <b>% w.r.t total share/voting capital wherever applicable</b> | <b>% w.r.t total diluted share/voting capital of the TC(*)</b> |
| <b>Before the acquisition under consideration holding of :</b>   |  |   |  |
| a) Shares carrying voting rights   | 3155859  | 11.02%  | 11.02%   |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)   | --   | --  | --   |
| c) Voting rights (VR) otherwise than by equity shares  | --   | --  | --   |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)           | --   | --  | --   |
| <b>TOTAL (a + b + c +d)</b>  | <b>3155859</b>   | <b>11.02%</b>   | <b>11.02%</b>  |
| <b>Details of acquisition</b>  |  |   |  |
| a) Shares carrying voting rights acquired  | 240095   | 0.84%   | 0.84%  |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)   | --   | --  | --   |
| c) VRs acquired otherwise than by equity shares  | --   | --  | --   |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired) | --   | --  | --   |
| <b>TOTAL (a + b + c + d)</b>   | <b>240095</b>  | <b>0.84%</b>  | <b>0.84%</b>   |



| <b>After the acquisition, holding of:</b>   |                                 |               |               |
|---|---------------------------------|---------------|---------------|
| a) Shares carrying voting rights  | 3395954                         | 11.86%        | 11.86%        |
| b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)  | --                              | --            | --            |
| c) VRs otherwise than by equity shares  | --                              | --            | --            |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.        | --                              | --            | --            |
| <b>TOTAL (a + b + c + d)</b>  | <b>3395954</b>                  | <b>11.86%</b> | <b>11.86%</b> |
| Mode of acquisition /disposal (e.g. openmarket / public issue / rights issue /preferential allotment / inter-se transferetc.)   | Open Market                     |               |               |
| Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC | 06/05/2021                      |               |               |
| Equity share capital/ total voting capital of the TC before the said acquisition  | 2,86,29,689 Shares of Rs.5 each |               |               |
| Equity share capital/total voting capital of the TC after the said acquisition  | 2,86,29,689 Shares of Rs.5 each |               |               |
| Total diluted share / voting capital of the TC after the said acquisition   | 2,86,29,689 Shares of Rs.5 each |               |               |

**Note:**

- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Details of acquisition are as follows:

| Sl. No. | Share held on(Date) | No. of shares held | No. of shares Acquired | No. of shares after Acquisition | % of Holding | Remarks  |
|---------|---------------------|--------------------|------------------------|---------------------------------|--------------|--|
| 1.      | 09.04.2021          | 1246118            | 244767 (12.04.2021)    | 1490885                         | 5.20         | Discl. u/r 29(1) for 1490885 shares sent on 12.04.2021 |
| 2.      | 12.04.2021          | 1490885            | 47435 (13.04.2021)     | 1538320                         |              |  |





|     |            |         |                        |         |       |  |
|-----|------------|---------|------------------------|---------|-------|--|
| 3.  | 13.04.2021 | 1538320 | 89868<br>(13.04.2021)  | 1628188 |       |  |
| 4.  | 15.04.2021 | 1628188 | 227772<br>(16.04.2021) | 1855960 |       |  |
| 5.  | 16.04.2021 | 1855960 | 82059<br>(20.04.2021)  | 1938019 |       |  |
| 6.  | 20.04.2021 | 1938019 | 162887<br>(22.04.2021) | 2100905 | 7.33  | Discl. u/r 29(2) for<br>610021 shares<br>(2.13%) sent on<br>22.04.2021 |
| 7.  | 23.04.2021 | 2100905 | 113949<br>(23.04.2021) | 2214854 |       |  |
| 8.  | 26.04.2021 | 2214854 | 84848<br>(26.04.2021)  | 2299702 |       |  |
| 9.  | 27.04.2021 | 2299702 | 110821<br>(27.04.2021) | 2410523 |       |  |
| 10. | 28.04.2021 | 2410523 | 191416<br>(28.04.2021) | 2601939 |       |  |
| 11. | 29.04.2021 | 2601939 | 73025<br>(29.04.2021)  | 2674964 | 9.34  | Discl. u/r 29(2) for<br>574059 shares<br>(2.01%) sent on<br>29.04.2021 |
| 12. | 30.04.2021 | 2674964 | 98142<br>(30.04.2021)  | 2773106 |       |  |
| 13. | 03.05.2021 | 2773106 | 146339<br>(03.05.2021) | 2919445 |       |  |
| 14. | 4.05.2021  | 2919445 | 133252<br>(04.05.2021) | 3052697 |       |  |
| 15. | 04.05.2021 | 3052697 | 9<br>(04.05.2021)      | 3052706 |       | PURCHASED BY<br>LRSD SECURITIES<br>PVT LTD                             |
| 16. | 05.05.2021 | 3052706 | 103153<br>(05.05.2021) | 3155859 |       |  |
| 17. | 06.05.2021 | 3155859 | 240095<br>(06.05.2021) | 3395954 | 11.86 | Discl. u/r 29(2) for<br>720990 shares (2.52%)<br>sent on<br>06.05.2021 |

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

*R. Chandra*  
AUTHORISED SIGNATORY

Place: New Delhi  
Date: 06/05/2021

