

**ASM PIPES PRIVATE LIMITED**

**{CIN: U29199DL2005PTC135184}**

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New Delhi -110059

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**Date: 29<sup>th</sup> September, 2023**

**To,  
SMC Global Securities Limited  
11/6B, Shanti Chambers, Pusa Road  
New Delhi- 110005**

<b>Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India</b>	<b>Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E ) Mumbai - 400051</b>
<b>Scrip Code: 543263</b>	<b>Symbol: SMCGLOBAL</b>

**Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Dear Sir/Ma'am,**

With reference to the above, please find enclosed, the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for release of pledge of 50,00,000 shares of SMC Global Securities Limited held by ASM Pipes Private Limited, member of promoter group of the Company, in favour of ICICI Bank Limited for availing the credit facility.

This is for your information and record.

For and on behalf of **ASM Pipes Private Limited**

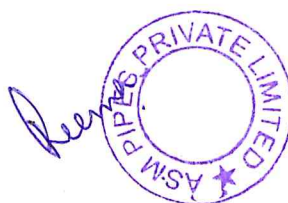


**Reema Garg  
Director  
DIN: 01861705**

**Place: New Delhi**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ASM Pipes Private Limited ****Refer Annexure A for Persons acting in concern (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	7,05,34,895	67.37%	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	1,80,77,205	17.27%	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>7,05,34,895</b>	<b>67.37%</b>	Nil
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	-	-	Nil
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	88,00,000	8.40%	-
e) Total (a+b+c+/-d)	<b>88,00,000</b> ****	<b>8.40%</b>	Nil



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	7,05,34,895	67.37%	-
b) Shares encumbered with the acquirer	92,77,205	8.86%	-
c) VRs otherwise than by shares			-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
e) Total (a+b+c+d)	7,05,34,895 *****	<b>67.37%</b>	Nil
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc):	Release of pledge of 50,00,000 equity shares of SMC Global Securities Limited held by ASM Pipes Private Limited, Member of Promoter Group of the Company in favour of ICICI Bank Limited for availing credit facility from Bank.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 <sup>th</sup> September, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 20,94,00,000 (Rupees Twenty Crores and Ninety Four Lakhs Only) divided into 10,47,00,000 (Ten Crores and Forty Seven Lakhs) equity shares of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 20,94,00,000 (Rupees Twenty Crores and Ninety Four Lakhs Only) divided into 10,47,00,000 (Ten Crores and Forty Seven Lakhs) equity shares of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Not applicable		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) The total no. of shares means the total no. of shares held by ASM Pipes Private Limited along with Persons Acting in Concern (PAC).

(\*\*\*\*) Details of total encumbered shares released by promoter along with Persons Acting in Concern are annexed as **Annexure A**.

(\*\*\*\*\*) Details of shares held and voting rights of persons acting in concern before and after release pledge of shares shall remain the same and is annexed as **Annexure B**.

For and on behalf of **ASM Pipes Private Limited**

**Reema Garg**

**Director**

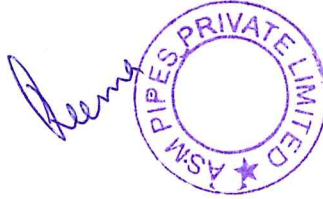
**DIN: 01861705**



**Annexure A:**

<b>Particulars</b>		<b>No. of shares held</b>	<b>Shares encumbered with the acquirer</b>	<b>Shares released by the acquirer</b>
<b>Sushma Gupta</b>	Promoter	75,66,550	15,00,000	15,00,000
<b>Hemlata Aggarwal</b>	Member of Promoter Group	50,00,000	15,00,000	15,00,000
<b>Asm Pipes Private Limited</b>	Member of Promoter Group	1,86,67,140	50,00,000	50,00,000
<b>Jai Ambey Share Broking Ltd.</b>	Member of Promoter Group	16,16,670	8,00,000	8,00,000
<b>Total</b>				<b>88,00,000</b>

*Note: The promoter along with persons acting in concert released the pledge aforementioned shares of SMC Global Securities Limited which was held in favour of ICICI Bank Limited for availing the credit facility.*



**Annexure B:**

Particulars	Share Capital	
	No. of shares	% w.r.t. total shares/voting capital wherever applicable
<b>Promoters</b>		
Mahesh C Gupta	82,48,500	7.88
Subhash Chand Aggarwal	80,95,500	7.73
Sushma Gupta	75,66,550	7.23
Damodar Krishan Aggarwal	7,81,970	0.75
<b>Promoter Group</b>		
Hemlata Aggarwal	50,00,000	4.78
Pranay Aggarwal	47,20,550	4.51
Ginni Devi	31,84,000	3.04
Himanshu Gupta	20,00,000	1.91
Ajay Garg	8,41,600	0.80
Anurag Bansal	2,50,000	0.24
Archana Aggarwal	30,000	0.03
Shruti Aggarwal	20,175	0.02
Aditi Aggarwal	10,035	0.01
Asm Pipes Private Limited	1,86,67,140	17.83
Pulin Investments Pvt. Ltd.	92,77,205	8.86
Jai Ambey Share Broking Ltd.	16,16,670	1.54
SMC Share Brokers Ltd.	2,25,000	0.21
	<b>7,05,34,895</b>	<b>67.37</b>

