



SUBHKAM
VENTURES

Date 19/07/2023

To,
BSE Ltd
P.J. Tower, Dalal Street
Mumbai- 400 001.

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1,
Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051.

To,
Jain irrigation Systems Limited
Jain Plastic Park, N.H. No. 6,
Bambhori, Jalgaon -425001.

Dear Sir/Madam,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Acquisition of 3,00,00,000 Equity Shares pursuant to conversion of 3,00,00,000 Equity share Warrants of Jain Irrigation Systems Limited.

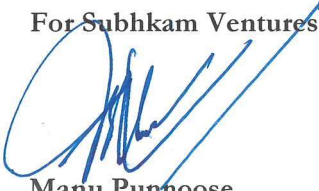
With reference to the above, please find enclosed herewith the details of the acquisition of 3,00,00,000 Equity Shares pursuant to conversion of Equity Share Warrants convertible into Ordinary Equity Shares of Jain irrigation Systems Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking you.

Yours faithfully,

For Subhkam Ventures (I) Private Limited


Manu Punmoose
Whole-time Director
DIN: 00165461

Encl: a/a

Subhkam Ventures (I) Private Limited

CIN : U67120MH1995PTC093556

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Jain Irrigation Systems Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Subhkam Ventures (I) Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited. National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital before the said acquisition	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3,00,00,000	4.64%	4.48%
e) Total (a+b+c+d)	3,00,00,000	4.64%	4.48%
Details of acquisition			
a) Shares carrying voting rights acquired	3,00,00,000	4.64%	4.48%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,00,00,000	4.64	4.48

After the acquisition, holding of acquirer along with the PACs of:			
a) Shares carrying voting rights	3,00,00,000	4.64%	4.48%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	,NIL NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ others)		NIL	NIL
e) Total (a+b+c+d)	3,00,00,000	4.64	4.48
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment by the Company under Reg 164 of SEBI (ICDR), 2018		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Ordinary Equity Shares of the face value of Rs. 2/- per share.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of allotment of Equity Shares 1. Conversion of 1,00,00,000 warrants on 02 nd May, 2023 2. Conversion of 1,00,00,000 warrants on 23 rd June, 2023 3. Conversion of 1,00,00,000 warrants on 18 th July, 2023		
9. Equity share capital / total voting capital of the TC before the said acquisition	Equity Share capital: 64,65,74,114 no. of Equity Shares of FV of Rs. 2/- each of TC before the said acquisition (including Voting Rights)		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share capital: 66,93,96,991 no. of Equity Shares of FV of Rs. 2/- each of TC after the said acquisition (including Voting Rights)		
11. Total diluted share/voting capital of the TC after the said acquisition	Total Diluted Capital = 66,93,96,991		