

Akshit Mahendra Raycha
19, Manichandra Society Part -2 , Near Surdhara Circle, SAL Hospital Road,
Memnagar - 380 054 Mob. +91 98989 86846

Date: 06.01.2023

To, The Department of Corporate Service, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001. Scrip Code: 543499	To, The Board of Directors, ACHYUT HEALTHCARE LIMITED, (Formerly Known as ACHYUT HEALTHCARE PRIVATE LIMITED) Registered Office : 610, Colonade, B/H, Iscon Temple, Opp. Iscon Brts Bus Stand, Iscon-Ambli Road, Ahmedabad - 380058
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Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure enclosed herewith as required to be made upon receipt of intimation of allotment of Equity Shares made on Preferential Basis by Achyut Healthcare Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

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AKSHIT MAHENDRA RAYCHA
Promoter

CC To:

ACHYUT HEALTHCARE LIMITED (For information and record)

(Formerly Known as ACHYUT HEALTHCARE PRIVATE LIMITED) Registered Office : 610, Colonade, B/H, Iscon Temple, Opp. Iscon Brts Bus Stand, Iscon-Ambli Road, Ahmedabad - 380058

Encl: as above

Annexure 1

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Acquisition

Name of the Target Company (TC)	ACHYUT HEALTHCARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AKSHIT MAHENDRA RAYCHA Promoter		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights Ray Remedies Private Limited	3,45,000	5.117%	5.117%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	3,45,000	5.117%	5.117%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Ray Remedies Private Limited	5,10,000	5.457%	5.457%
b) VRs acquired/sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0	0
Total (a+b+c+/-d)	5,10,000	5.457%	5.457%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Ray Remedies Private Limited	8,55,000	9.149%	9.149%
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00%	0.00%

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
Total (a+b+c+d)	8,55,000	9.149%	9.149%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Allotment of new equity shares which will rank pari passu with the existing equity shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05/01/2023 (receipt of intimation of allotment of shares)		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.6,74,10,000/- (67,41,000 equity shares of Rs.10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.9,34,50,000/- (93,45,000 equity shares of Rs.10/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.9,34,50,000/- (93,45,000 equity shares of Rs.10/- each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,



AKSHIT MAHENDRA RAYCHA

Promoter

Date: 06.01.2023

Place: Ahmedabad