



Lunolux Limited
Globe House
Ground & First Floors
23 Kennedy Avenue
1075 Nicosia - Cyprus
Tel: +357 22029420

June 1, 2022

Eureka Forbes Limited
B1/B2, 701, 7th Floor,
Marathon Innova, Off Ganpatrao Kadam Marg,
Lower Parel,
Mumbai 400013

BSE Limited
Listing Department,
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sirs,

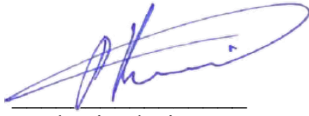
Subject: Eureka Forbes Limited Open Offer

As disclosed in the public announcement dated March 16, 2022 and the detailed public statement dated March 19, 2022 for the open offer by Lunolux Limited (as the acquirer), and Lunolux Midco Limited, AI Global Investments (Cyprus) PCC Limited and AI Pure (Cayman) Limited (as the persons acting in concert) to the public shareholders of Eureka Forbes Limited (“**Company**”), Lunolux Limited has acquired 123,555,843 equity shares of face value INR 10 each of the Company from Shapoorji Pallonji and Company Private Limited.

Please find attached the disclosure under Regulation 18(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI (SAST) Regulations, 2011**”). Necessary filings under the SEBI (SAST) Regulations, 2011 have been made with the Company and BSE Limited, including pursuant to the provisions of Regulation 29 of the SEBI (SAST) Regulations, 2011.

(signature page follows)

For and on behalf of Lunolux Limited

A handwritten signature in blue ink, consisting of a large, stylized initial 'P' followed by a cursive name.

Authorised Signatory

Name: Popi Nicolaidou Kanari

Designation: Director

Date: June 1, 2022

Place: Nicosia, Cyprus

DISCLOSURE BY ACQUIRER FOR SHARES/ VOTING RIGHTS ACQUIRED DURING THE OFFER PERIOD UNDER REGULATION 18(6) OF SEBI (SAST) REGULATIONS, 2011

(i)	Name of the Target Company (“TC”)	Eureka Forbes Limited
(ii)	Name of the Acquirer/ PAC	Acquirer: Lunolux Limited PAC 1: Lunolux Midco Limited PAC 2: AI Global Investments (Cyprus) PCC Limited PAC 3: AI Pure (Cayman) Limited
(iii)	Name of the persons/ entities who acquired shares in the TC	Lunolux Limited
(iv)	Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer. (Yes/No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC	Yes. The entity mentioned in (iii) (i.e. Lunolux Limited) was disclosed in the public announcement and the detailed public statement as the Acquirer.

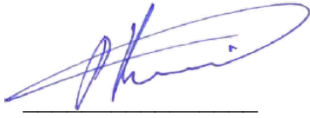
Details of acquisition – for each person mentioned at (iii)

Number of Shares/Voting Rights acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares/ Voting Rights acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share capital/ voting capital of Target Company)	
					Before acquisition	After acquisition
123,555,843	April 25, 2022	Off-market	Shapoorji Pallonji and Company Private Limited	INR 210.15	0.00%	63.86%
Total shareholding of Acquirer and PACs before the Acquisition (number as well as % of total share capital of TC)					0 (0.00%)	
Total shareholding of Acquirer and PACs after the Acquisition (number as well as % of total share capital of TC)					123,555,843 (63.86%)	

We hereby declare that the information provided in the instant report is true and nothing has been concealed therefrom.

(signature page follows)

For and on behalf of Lunolux Limited

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Authorised Signatory

Name: Popi Nicolaidou Kanari

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