

## RAJNISH WELLNESS LTD.

info@rajnishwellness.com www.rajnishwellness.com



6 022 23065555

Date: October 30, 2024

To,

**BSE Limited.** 

Department of Corporate Service, 14th Floor, P.J. Tower, Dalal Street, Fort, Mumbai - 400 001.

Sub.: Disclosure pursuant to Regulation 29 (1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2011.

Ref: Rajnish Wellness Limited, Scrip Code: 541601

Dear Sir/Madam,

Please find enclosed herewith the disclosures as required in terms of Regulation 29 (1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended from time to time as received from Mr. Sidhant Shirish Shah (Acquirer).

Kindly acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For Rajnish Wellness Limited

Mihir Shrenik Patwa Chief Financial Officer To

#### The General Manager,

Listing Corporate Relationship Department The BSE Limited, Ground Floor, P.J. Towers, Dalal Street, Mumbai

#### Board of Directors, Rajnish Wellness Ltd

Plot No. 24, ABCD, Govt.Industrial Estate, Charkop, Kandivali (West), Mumbai, Maharashtra, 400067

Script Code: 541601

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure-I for acquisition of 4,61,32,576 (06%) equity shares of the Rajnish Wellness Limited from the open market.

Please take it on your record.

Thanking you, Yours faithfully

Siddhant Shirish Shah (Acquirer)

Encl.: As above

# <u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

### Part-A - Details of the Acquisition

Name of the Target Company (TC)	Rajnish Wellness Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Siddhant Shirish Shah			
Whether the acquirer belongs to Promoter / Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by</li> </ul>		4.64% 0 0	4.64% 0 0	
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		0	0	
e) Total (a+b+c+d)	3,56,52,942	4.64%	4.64%	
Details of acquisition				
a) Shares carrying voting rights acquired#	1,04,79,634	1.36%	1.36%	
b) VRs acquired otherwise than by equity shares	0	0	0	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired		0	0	

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	11	0	0	
e) Total (a+b+c+/-d)	1,04,79,634	1.36%	1.36%	
After the acquisition, holding of				
acquirer along with PACs of:				
a) Shares carrying voting rights	4,61,32,576 0	6.00%	6.00%	
b) VRs otherwise than by equity shares		0	0	
c) Warrants/convertible securities /Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		0	0	
e) Total (a+b+c+d)	4,61,32,576	6.00%	6.00%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Open Market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.			
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 <sup>th</sup> October, 2024			
Equity shares capital / total voting capital of the TC before the said acquisition		Equity shares Rs. 76,84,74,660 /	of Rs.1/- each	
Equity shares capital/ total voting capital of the TC after the said acquisition		Equity shares Rs. 76,84,74,660 /		
Total diluted share/voting capital of the TC after the said acquisition	76,84,74,660 amounting to l	Equity shares Rs. 76,84,74,660 /	of Rs.1/- each	