



February 18, 2022

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited (BSE Script Code: 533261; NSE Script Code: EROSMEDIA)**

Dear Sir,

Please find enclosed the disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), relating to invocation of 893,761 equity shares and release of encumbrance of 16,93,422 equity shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, appearing to be "S. Sadhwani", written over a horizontal line.

**Authorised Signatory**

**Encl: As Above**

CC: Eros International Media Limited



**Eros Worldwide FZ LLC**

Office: 3903 Tower A, Business Central Towers, 39th Floor, Dubai Media City, Al Jaddi Street,  
P.O. Box 502121, Dubai, United Arab Emirates  
Tel: +971-4-3902825, +971-4-3902826; Fax: +971-4-3908867  
Email: [surender.sadhwani@erosintl.com](mailto:surender.sadhwani@erosintl.com); website: [www.erosstx.com](http://www.erosstx.com)



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Eros International Media Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Eros Worldwide FZ LLC		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	1,156,133	1.20%	1.20%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) <b>(Carrying Voting Rights)</b>	24,121,169	25.16%	25.16%
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	25,277,302	26.36%	26.36%

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<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
<b>d) Shares encumbered / invoked/ by the acquirer (carrying voting rights) (refer Note 1)</b>	8,93,761	0.93%	0.93%
Shares release by the acquirer	16,93,422	1.77%	1.77%
<b>e) Total (a+b+c+/-d)</b>	<b>25,87,183</b>	<b>2.70%</b>	<b>2.70%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	1,156,133	1.20%	1.20%
<b>b) Shares encumbered with the acquirer (Carrying voting rights)</b>	<b>21,533,986</b>	<b>22.46%</b>	<b>22.46%</b>
c) VRs otherwise than by shares	--	-	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>22,690,119</b>	<b>23.66%</b>	<b>23.66%</b>

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).			<ul style="list-style-type: none"><li>• Pledge invoke by Venus India Assets Finance Private Limited for 893,761 equity shares of Eros International Media Limited</li><li>• Release of encumbrance of 1,693,422 equity shares by SREI Equipment Finance Ltd of Eros International Media Limited</li></ul>
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			Date of Pledge invoke: 22.11.2021; 26.11.2021; 29.11.2021; 30.11.2021; 08.12.2021.  Date of Release of Shares: 16.02.2022
Equity share capital / total voting capital of the TC before the said acquisition / sale			9,58,84,872 Equity Shares of Rs. 10/- each

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Equity share capital/ total voting capital of the TC after the said acquisition / sale	9,58,84,872 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	9,58,84,872 Equity Shares of Rs. 10/- each

For **Eros Worldwide FZ LLC**

**Authorized Signatory**



Place: Dubai  
Date: February 18, 2022

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**NOTE 1: DETAILS OF INVOCATION OF PLEDGE OF SHARES:**

<b>Date of invocation of pledge</b>	<b>No. of shares</b>	<b>% of Shares</b>
22.11.2021	50,000	0.05
26.11.2021	2,50,000	0.26
29.11.2021	1,50,000	0.16
30.11.2021	3,11,106	0.32
08.12.2021	1,32,655	0.14
<b>Total</b>	<b>8,93,761</b>	<b>0.93</b>

\*Form C under SEBI (Prohibition of Insider Trading) Regulation, 2015 and Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the said invocation has submitted to the stock exchanges.

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