

Central Office, Investment Dept., 'Yogakshema' 6th Floor, Jeevan Bima Marg, Mumbai: 400021 Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Invt/Back Office

Date 13.10.2022

, Plot no. C/1, G Block,

The Company Secretary

EMPIRE INDUSTRIES LTD.

414 Empire House, Senapati Bapat Marg Lower Parel, Mumbai, Maharashtra,400013 Dear Sir,

Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011.

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN number.

Our PAN number is AAACL0582H.

Yours faithfully,

Asst. Secretary (Investment- Back Office)
Cc

 BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Mumbai – 400 001.

NSE Ltd, Bandra – Kurla Complex, Bandra (E), Mumbar 400 051.
 Encls: As above

Annexure 2 Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

| Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal/holding of shares/voting rights/holding of shares/voting or shares/voting rights (NR) otherwise than by shares C) Warrants/convertible securitles/any other instrument that entitles the acquirer to receive shares and Shares carrying voting rights acquired/sold b) VRs acquired/sold b) VRs acquired/sold otherwise than by shares C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares C) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Total (a+b+c) 1,20,842 2.014% | p | , | | |
|--|--|--|-------------------------------------|---|
| Acting in Concert (PAC) with the Acquirer Central Office, Yogakshema 6 th Floor, Mumbai-400021. Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Voting rights (CR) otherwise than by shares collective shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c) Details of acquirer to receive shares carrying voting rights escurities/any other instrument that entitites the acquirer to receive shares carrying voting rights escurities/any other instrument that entitles the acquirer to receive shares carrying voting rights escurities/any other instrument that entitles the acquirer to receive shares carrying voting rights escurities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold Total (a+b+c) | Name of the Target Company (TC) | EMPIRE INDUSTRIES LTD. | | |
| Promoter/Promoter group No | Acting in Concert (PAC) with the | Central Office, Yogakshema 6 th Floor, Mumbai- 400021. | | |
| where the shares of TC are Listed Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights of acquisition/sale a) Shares carrying voting rights each category) Total (a+b+c) Number Number % w.r.t.total diluted share/voting capital of the TC (*) NA NA NA NA NA NA NA NA 10.733% NA NA 10.733% NA 10.733% NA 10.733% NA NA Total (a+b+c) Total (a+b+c) Number % w.r.t.total diluted share/voting capital of the TC (*) NA 10.733% NA NA 10.733% NA NA 10.733% NA 10.733% NA 10.733% NA 10.733% Total (a+b+c) | | No | | |
| disposal/holding of shares/voting rights/holding of the Acquirer and PAC Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights of Acquisition/sale a) Shares carrying voting rights to fe,43,953 Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Total (a+b+c) | | NSE/BSE | | |
| consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Total (a+b+c) | disposal/holding of shares/voting rights/holding of the Acquirer and | Number | share/voting capital wherever | diluted share/voting capital of the |
| b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c) Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Total (a+b+c) | · · · · · · · · · · · · · · · · · · · | | | |
| Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Total (a+b+c) | b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding | 6,43,953 | 10.733% | NA |
| a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Total (a+b+c) | Total (a+b+c) | 6,43,953 | 10.733% | |
| | a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 1,20,842 | 2.014% | |
| | Total (a 'b'o) | 1,20,842 | 2.014% | |

| After the acquisition/sale, holding of: | | | |
|--|-------------------------|----------|--|
| a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 5,23,111 | 8.719% | |
| Total (a+b+c) | 5,23,111 | 8.719% / | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc). | OPEN MARKET SALE | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29.12.2021 - 12.10.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 5,99,99,980.00 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 5,99,99,980.00 | | |
| Total diluted share/voting capital of The TC after the said acquisition/sale. | NA | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 13.10.2022

