

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of the Acquisition**

Name of the Target Company (TC)	<b>Prime Securities Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Meridian Investments</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>No</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>NSE / BSE</b>		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
c) Voting rights (VR) otherwise than by equity shares	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
e) Total (a+b+c+d)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	<b>19,00,000</b>	<b>6.12%</b>	<b>5.48%</b>
b) VRs acquired otherwise than by equity shares	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
e) Total (a+b+c+/-d)	<b>19,00,000</b>	<b>6.12%</b>	<b>5.48%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>19,00,000</b>	<b>6.12%</b>	<b>5.48%</b>
b) VRs otherwise than by equity shares	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
e) Total (a+b+c+d)	<b>19,00,000</b>	<b>6.12%</b>	<b>5.48%</b>

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Preferential Allotment</b>
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares,	<b>Equity Shares of face value of Rs. 5/- each</b>
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	<b>November 17, 2021</b>
Equity share capital / total voting capital of the TC before the said acquisition	<b>2,65,15,325 Equity Shares of Rs. 5/- each</b>
Equity share capital/ total voting capital of the TC after the said acquisition	<b>3,10,65,325 Equity Shares of Rs. 5/- each</b>
Total diluted share/voting capital of the TC after the said acquisition	<b>3,47,00,325 Equity Shares of Rs. 5/- each</b>

**Part B (\*\*\*)**

Name of the Target Company: **Prime Securities Limited**

For **Meridian Investments**



Place: **Bangalore**

Name: **Siddarth M Pai**

Date: **November 22, 2021**

Designation: **Trustee**

**Notes:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.