

# IHP FINVEST LTD.

Construction House, 2nd Floor, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001.  
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**CIN: U65920MH1996PLC103184**  
**E-mail : ihpfinvest@yahoo.co.in**

08.12.2021

BSE Limited,  
Corporate Relationship  
Department, 1st floor,  
New Trading Ring,  
Round Bldg., Phiroze  
Jeejeebhoy Towers, Dalal  
Street, Mumbai – 400001  
Through email id at  
[corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

National Stock Exchange of  
India Ltd  
Exchange Plaza, 5th Floor,  
Plot No. C / 1, G-Block,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400051  
Through email id at  
[takeover@nse.co.in](mailto:takeover@nse.co.in)

Rahul Dave – Manager  
Secretarial,  
The Indian Hume Pipe Co.  
Ltd. Construction House,  
5, Walchand Hirachand  
Road, Ballard Estate,  
Mumbai – 400001  
Through email id at  
[rkdave@indianhumepipe.com](mailto:rkdave@indianhumepipe.com)

Dear Sir / Madam,

**Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as of 8<sup>th</sup> December, 2021.**

Pursuant to the provision of the Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I am giving disclosure in the prescribed format as per Annexure-I.

This is for information, records and meeting the disclosure requirements.

Thanking You



Yours faithfully,  
For IHP Finvest Ltd.



Rajas R. Doshi  
Director

Encl: Annexure-I

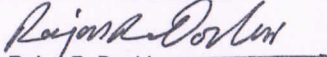
**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	The Indian Hume Pipe Company Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
Date of reporting	08.12.2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	IHP Finvest Limited, Persons Acting in concert (PAC): Mr. Rajas R. Doshi, Ms. Jyoti R. Doshi, Mr. Mayur R. Doshi, Mr. Aditya R. Doshi & M/s. Ratanchand Investment Private Limited

**Details of the creation of encumbrance:**

Name of the Promoter(s) Or PACs With him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number:	% of total share capital:	Number	% of total share capital	Type of event (creation / release / invocation):	Date of creation/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others):	Reasons for encumbrance **:	Number:	% of share capital:	Name of the entity in whose favor shares encumbered ***:	Number:	% of total share capital:
IHP Finvest Limited (Promoter group)	3,19,34,160	65.92	NIL	NIL	Creation of Pledge	08.12.2021	Pledge	For the purpose of collateral security for loans taken by the subsidiary Company, The Indian Hume Pipe Co. Ltd. #	90,86,504	18.76	SBICAP Trustee Company Limited acting for and on behalf of consortium of banks led by State Bank of India (Leader of the Consortium) and other consortium member Banks viz. Bank of Baroda, HDFC Bank Ltd., Union Bank of India, IDFC First Bank Ltd., ICICI Bank Ltd. and Axis Bank Ltd, Lenders of The Indian Hume Pipe Co. Ltd., subsidiary of the Company.	90,86,504	18.76

For IHP Finvest Limited

  
Rajas R. Doshi  
Director  
Date :08/12/2021  
Place : Mumbai



\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# to provide security by way of pledge of such number of equity shares held by the Company in The Indian Hume Pipe Company Ltd., a listed company (Subsidiary), of the value of Rs.187.50 crores (Rupees One Hundred Eighty Seven Crores and Fifty Lakhs Only) from time to time, in favour of SBICAP Trustee Company Ltd. (Security Trustee) acting for and on behalf of the Consortium of Banks (Lenders of the subsidiary) led by State Bank of India (Leader of the Consortium) and other consortium member Banks viz. Bank of Baroda, HDFC Bank Ltd., Union Bank of India, IDFC First Bank Ltd., ICICI Bank Ltd. and Axis Bank Ltd for substitution and release of 2nd charge of equitable mortgage on the subsidiary's land at Vadgaon (Budruk), Pune (Vadgaon land) held by the Consortium of Banks (Lenders of the subsidiary) led by State Bank of India as a collateral security for securing working capital facilities advanced to the subsidiary by its above consortium of Banks and subsequent release/revocation of pledge on such equity shares created above from time to time.