

February 15, 2022

To,
The Manager (Corporate Relations)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 506390

Sub: Open offer for acquisition of up to 6,001,268 fully paid-up equity shares of face value of INR 10 each (“Equity Shares”) of Clariant Chemicals (India) Limited (“Target Company”) from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“Takeover Regulations”, and such open offer for acquisition referred as “Open Offer”).

Dear Sir/Madam,

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited, as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”).

A Detailed Public Statement was published on January 10, 2022, a Draft Letter of Offer was filed on January 17, 2022 and Letter of Offer was filed on February 7, 2022.

In accordance with Takeover Regulation number 18 (7), a pre offer opening advertisement cum corrigendum and addendum dated February 14, 2022, was published on February 15, 2022, on in the same newspapers where the Details Public Announcement of the open offer was published (**Attached as Annexure A**)

Terms not defined herein shall have the meaning ascribed to them under the detailed public statement and the draft letter of offer, including amendments thereto.

Yours sincerely,

For **ICICI Securities Limited**



Sameer Purohit
Vice President

SEBI Registration : INM000011179
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited

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