



August 30, 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal  
Street, Fort, Mumbai - 400 001  
BSE Scrip Code: 534816

**The National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla  
Complex, Bandra (East), Mumbai, - 400051  
NSE Symbol: INDUSTOWER

Dear Sir/Ma'am,

**Sub: Post Buyback Public Announcement for Buyback of Equity Shares**

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ('**Buyback Regulations**'), as amended, the Company has published a post-Buyback public advertisement ('**Post-Buyback Public Announcement**') for the buyback of 5,67,74,193 (Five Crore Sixty-Seven Lac, Seventy-Four Thousand, One Hundred Ninety-Three Only) Equity Shares of face value of INR 10 (Rupees Ten Only) each from the existing shareholders/ beneficial owners of Equity Shares as on the Record Date (i.e. Friday, August 09, 2024), on a proportionate basis, through the Tender Offer route using Stock Exchange mechanism as prescribed under the Buyback Regulations, at a price of INR 465 (Indian Rupees Four Hundred and Sixty Five Only) per Equity Share payable in cash, for an aggregate consideration not exceeding INR 2,640 Crore (Indian Rupees Two Thousand Six Hundred Forty Crores Only) excluding transaction costs, applicable taxes, other incidental and related expenses.

In this connection, please find enclosed copies of Post-Buyback Public Announcement dated August 29, 2024, published in the below mentioned newspapers on August 30, 2024, containing the disclosures as specified in Regulation 24(vi) of Buyback Regulations:

<b>Publication</b>	<b>Language</b>	<b>Editions</b>
Business Standard	English	All editions
Business Standard	Hindi	All editions

A copy of the said Post-Buyback Public Announcement is enclosed herewith. The Post-Buyback Public Announcement is also available on the Company's website at [www.industowers.com](http://www.industowers.com).

All terms used herein and not specifically defined shall have the same meaning as ascribed to such terms under the Letter of Offer dated August 12, 2024 filed with the stock exchanges.

We request you to kindly take the above on record

Thanking You,

For **Indus Towers Limited**

**Samridhi Rodhe**

**Company Secretary and Compliance Officer**

*Encl.: As above*

**Indus Towers Limited**



