

Ketan Mahendrakumar Chalishazar
4, Vasupujya Society, Near P.T College,
Paldi Ahmedabad,
Ahmedabad Gujarat – 380007, India
Date: 27/06/2023

To,

1. The Department of Corporate Services
BSE Limited, Mumbai
2. Department of Corporate Regulations
Metropolitan Stock Exchange of India Limited, Mumbai
3. The Company Secretary
Marg Techno Project Limited

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

REF : BSE Script Code: 540254 MSEIL Script Code : 35404

Dear Sir/Madam,

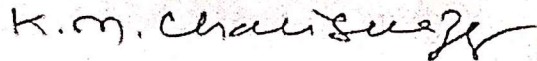
Pursuant to provisions of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. I have acquired ₹00.000 Fully Convertible Warrants of the Company on 24th June, 2023 upon allotment of the warrants on preferential basis.

In this regard, I am enclosing herewith requisite disclosure in the prescribed format of SEBI to comply with Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking you,

Yours faithfully,



Ketan Mahendrakumar Chalishazar

Encl.: As above

CC To: Marg Techno- Projects Limited
Reg. Off: 406, Royal Trade Centre,
Opp. Star Bazar, Adajan,
Surat -395009, Gujarat

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Marg Techno- Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Ketan Mahendrakumar Chalishazar		
Whether the acquirer belongs to Promoter/Promoter group	Non Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1: BSE Limited 2. Metropolitan Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
Details of acquisition			
a) Shares carrying voting rights acquired	NA	NA	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold shares encumbered/invoked/ released by acquirer	6,00,000	NA	6.00
d) Total (a+b+c+/-d)	6,00,000	NA	6.00

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	NA	NA	NA
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in TC (specify holding in each category) after acquisition	6,00,000	NA	6.00
e) Total (a+b+c+d)	6,00,000	NA	6.00
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment /inter-se transfer /encumbrance, etc.)	Preferential Allotment of warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant is convertible in to equal number of Equity Share upon receipt of remaining 75% of offer price.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24 th June, 2023		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 6,00,00,000 divided into 60,00,000 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 6,00,00,000 divided into 60,00,000 equity shares of Rs. 10/- each.		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 10,00,00,000 divided into 1,00,00,000 equity shares of Rs. 10/- each.		