# **MOFATRAJ P. MUNOT**

08<sup>th</sup> March, 2022

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051. BSE Ltd Phiroze Jeejeebhoy Towers Dalai Street Mumbai 400 001.

Dear Sirs,

Sub: Notice/Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

I, the undersigned being a promoter of Kalpataru Power Transmission Limited (KPTL) intend to acquire (from one of the promoter group entity) by way of 'inter-se' transfer aggregating up to 26,57,396 equity shares of KPTL as per details set out in the disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

The proposed transfers are only amongst the existing persons belonging to promoter and promoter group. This is acquisition pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(ii) of Takeover Regulations.

The Form as prescribed under Regulation 10(5) of the Takeover Regulations setting out the details of the proposed acquisition of shares of KPTL by way of inter-se transfer, is attached herewith.

You are requested to kindly take the above on your record.

Thank you,

Yours faithfully,

mont,

Mofatraj P. Munot (Acquirer)

Encl: as above

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	N	ame of the Target Company (TC)	Kalpataru Power Transmission Limited
2.	N	ame of the acquirer(s)	Shri Mofatraj P. Munot
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		Shri Mofatraj P. Munot, being an acquirer is the Promoter of the TC
4.	D	etails of the proposed acquisition	
	а	Name of the person(s) from whom shares are to be acquired	Kalpataru Properties Private Limited (Part of Promoter Group as disclosed in Shareholding Pattern)
	b	Proposed date of acquisition	On or after 15th March, 2022
	С	Number of shares to be acquired from each person mentioned in 4(a) above	26,57,396
	d	Total shares to be acquired as % of share capital of TC	1.78%
	e	Price at which shares are proposed to be acquired	On the floor of stock exchange as a block deal and subject to SEBI circular no. CIR/MRD/DP/118/2017 dated 26 <sup>th</sup> October, 2017 on Block Deals effective from 1 <sup>st</sup> January, 2018.
	f	Rationale, if any, for the proposed transfer	Restructuring of Promoter Group holdings by Inter-se transfer amongst the persons belonging to promoter and promoter group
5.	w	elevant sub-clause of regulation 10(1)(a) under nich the acquirer is exempted from making open fer	Regulation 10(1)(a)(ii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		Average of last 60 days volume weighted average market price is ~Rs.385.84 (based on the rates on NSE)
7.	lf i ter	n-frequently traded, the price as determined in ms of clause (e) of sub-regulation (2) of gulation 8.	Not Applicable

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<ul> <li>Beclaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.</li> <li>I. Declaration by the acquirer, that the transferor and transferee have compiled (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</li> <li>II. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition 10(1)(a) with respect to security of the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.</li> <li>Declaration by the acquirer that all the conditions specified under regulation 10(1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) read with the proviso to the date of proposed acquisition 10 (1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) and 10 (1) (a) (iii) to 10 (1) (a) (i) and 10 (1) (a) (iii) to 10 (1) (a) (v) are not applicable.</li> <li>Shareholding Details</li> <li>Before the proposed transaction</li> <li>No. of % w.r.t shares / w.r.t sh</li></ul>			
and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)       complied during 3 years prior to the date of proposed acquisition and will comply with the applicable disclosures requirement under chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)         ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.       As per Annexure 'A'         10.       Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.       The acquirers have complied with the conditions specified under regulation 10(1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) and 10 (1) (a) (iii) to 10 (1) (a) (ii) and 10 (1) (a) (iii)         11.       Shareholding Details       Before transaction       The proposed transaction No. of transaction       After w.r.t Voting rights       After total /voting rights       The proposed transaction regulation 10 (1) (a) (iii) to 10 (1) (a) (iii)         a.       Acquirer(s) and PACs (other than sellers)(*)       As per Annexure 'B'	8.	price would not be higher by more than 25% of the	price would not be higher by more than 25% of the price computed in point 6
II. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.       The acquirers have complied with the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.         10. Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.       The acquirers have complied with the proviso to regulation 10 (1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) and 10 (1) (a) (iii) to 10 (1) (a) (v) are not applicable.         11.       Shareholding Details       Before the proposed transaction       After the proposed transaction         No. of shares rights       %       No. of shares rights       %         a.       Acquirer(s) and PACs (other than sellers)(*)       As per Annexure 'B'	9.	and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover	complied during 3 years prior to the date of proposed acquisition and will comply with the applicable disclosure requirement under chapter V of the Takeover Regulations, 2011 (corresponding provisions of the
specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.       conditions specified under regulation 10(1) (a) (ii) read with the proviso to regulation 10 (1) (a) (ii) and 10 (1) (a) (iii) to 10 (1) (a) (i) and 10 (1) (a) (iii) to 10 (1) (a) (v) are not applicable.         11.       Shareholding Details       Before the proposed transaction       After the proposed transaction         No. of % w.r.t shares //voting rights       No. of % w.r.t shares //voting rights       No. of % total //voting rights         a.       Acquirer(s) and PACs (other than sellers)(*)       As per Annexure 'B'		3 years prior to the date of proposed acquisition to	As per Annexure 'A'
11.       Shareholding Details       Before the proposed transaction       After the proposed transaction         No. of shares       % w.r.t       No. of shares       % w.r.t         /voting       total       /voting       share         rights       a.       Acquirer(s) and PACs (other than sellers)(*)       As per Annexure 'B'	10.	specified under regulation 10(1)(a) with respect to	conditions specified under regulation 10(1) (a) (ii) read with the proviso to regulation 10 (1) (a) with respect to
a.       Acquirer(s) and PACs (other than sellers)(*)       proposed transaction       proposed transaction         Acquirer(s) and PACs (other than sellers)(*)       As per Annexure 'B'			
a.       Acquirer(s) and PACs (other than sellers)(*)         A.       Acquirer(s) and PACs (other than sellers)(*)	11.	Shareholding Details	proposed proposed
As per Annexure 'B'			No.of%No.of% w.r.tsharesw.r.tsharestotal/votingtotal/votingsharerightssharerightscapitalofof
		a. Acquirer(s) and PACs (other than sellers)(*)	As per Appexure 'B'
		b. Seller (s)	

#### Note:

□ (\*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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Summar	y of disclosures under Chapter V of Tak and Transfe		Annexure 011 by the Acquir
Sr.No.	Purpose of the Disclosure under applicable provision	Date of Disclosure	Copy attached
	Disclosure under Reg	ulation 29(2)	
1	Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to sale of shares	20-Dec-21	Yes
2	Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to sale	10-Dec-21	Yes
3	of shares Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 pursuant to the buy-back offer made by the target	11-Nov-20	Yes
4	company. Disclosure under Regulation 29(2) read with 29 (3) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to sale of shares	12-Sep-19	Yes
	Disclosure under Reg	gulation 31(2)	
5	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	22-Dec-21	Yes
6	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	16-Dec-21	Yes
7	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	3-Dec-21	Yes
8	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	25-Aug-21	Yes
9	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	23-Jul-21	Yes
10	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	25-Jun-21	Yes
11	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	20-Mar-20	Yes
12	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	28-Feb-20	Yes
13	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	24-Feb-20	Yes
14	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	26-Dec-19	Yes
15	Disclosure under Regulation 31(2) of Securities and Exchange Board of India (SAST) Regulation, 2011 in relation to Pledge	4-Jul-19	Yes
	Continual disclosure under Regula	ation 30(1), 30(2) and	<u>31(4)</u>
16	Regulation 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	31-Mar-21	Yes
17	Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').	31-Mar-21	Yes
18	Continual disclosure under Regulation 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	31-Mar-20	Yes
19	Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').	31-Mar-20	Yes
20	Continual disclosure under Regulation 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	31-Mar-19	Yes



Date : 20th December, 2021

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National Stock Exchange of India Limited	BSE Limited
'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex, Bandra (E) MUMBAI – 400 051	Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.

Dear Sir / Madam,

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Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition/sale of Equity Shares of Kalpataru Power Transmission Limited

In compliance with the disclosure requirements under Regulation 29 (2) read wth Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to acquisition/sale of equity shares of Kalpataru Power Transmission Limited by the entity/person forming part of Promoter Group in the manner detailed below:

Date of Sale	Name of Promoter(s)/ Promoter Group/ Person(s) Acting in Concert (Acquirer/seller)	No. of Equity Shares sold	Mode of acquisition/Sale
16 <sup>th</sup> December, 2021	Shri Mofatraj P. Munot (Acquirer)	30,000	On market
17 <sup>th</sup> December, 2021	Shri Mofatraj P. Munot (Acquirer)	36,50,000	On the floor of stock exchange as block deal purauant to Inter-se
17 <sup>th</sup> december, 2021	Kalpataru Properties Private Limited (Seller)	(36,50,000)	Transfer amongst the persons belonging to promoter and promoter group.

Request you to kindly take the same on your records.

Thank you,

Yours faithfully

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH

AMIT SHAH AUTHORISED SIGNATORY

Encl: As above

CIN No : U74210MH1975PTC018371 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India. Tel +91 22 3064 5000 = Fax +91 22 3064 3131

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kalpataru Power Transmission Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer/ Seller (including earlier acquirer):         Mofatraj P. Munot       (acquirer)         Kalpataru Properties Private Limited       (seller)         Persons       Acting in Concert (PAC) with acquirer/seller are as under:         1.       Kalpataru Constructions Pvt. Ltd.         2.       K C Holdings Pvt. Ltd.         3.       Kalpataru Viniyog LLP         4.       Kalpataru Holdings Pvt. Ltd         5.       Shri Parag M. Munot         6.       Parag M. Munot jointly with Monica P. Munot         7.       Tara Kanga         8.       Sudha Rajesh Golecha         9.       Sunita Vijay Choraria         10.       Yasmin Imtiaz Kanga         11.       Imtiaz Kanga         12.       Chandra Amar Munot         13.       Jash Choraria         14.       Khushali Rajesh Golechha         15.       Rajesh Bhagchand Golechha         16.       Umang Golechha         17.       Vijay K Choraria         18.       Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot         19.       Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot         20.       Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		

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Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under			
consideration, holding of:			
a) Shares carrying voting rights	1,00,05,822	6.72%	0 700/
<ul> <li>Mofatraj P. Munot</li> <li>Kalpataru Properties Private Limited</li> </ul>	63,07,396	4.24%	6.72% 4.24%
b) Shares in the nature of			1.2170
encumbrance (pledge/ lien/ non-	-	-	-
disposal undertaking/ others)	_		
c) Voting rights (VR) otherwise than by		-	-
shares d) Warrants/convertible securities/anv			
d) Warrants/convertible securities/any other instrument that entitles the	-	-	-
acquirer to receive shares carrying			
voting rights in the T C (specify holding			
in each category)	1 62 42 240	40.000/	
e) Total (a+b+c+d)	1,63,13,218	10.96%	10.96%
Details of acquisition / sale			
a)Shares carrying voting rights acquired / <del>sold</del>			
<ul> <li>Mofatraj P. Munot (Acquisition 1)</li> </ul>	30,000	0.02%	0.02%
through open market purchase)	00,000	0.0278	0.0276
<ul> <li>Mofatraj P. Munot (Acquisition 2 vide inter-se transfer pursuant to</li> </ul>	36,50,000	2.45%	2.45%
regulation 10).			
ANĎ			
a) Shares carrying voting rights			
<ul> <li>acquired / sold:</li> <li>Kalpataru Properties Private</li> </ul>	(22 52 222)		
Limited (sale)	(36,50,000)	(2.45%)	(2.45%)
b) <del>VRs-acquired /sold-otherwise than by</del>			
shares			
<ul> <li>C) Warrants/convertible securities/any other instrument that entitles the</li> </ul>			
acquirer to receive shares carrying			-
voting rights in the the			
each category)			
acquired/sold			
d)Shares encumbered / invoked / released by the acquirer	-	-	-
e)Total (a+b+c+/-d) (acquisition by	26.90.000	0.470/	A 470/
Mofatraj P. Munot)	36,80,000	2.47%	2.47%
e)Total (a+b+c+/-d) (sale by Kalpataru	(36,50,000)	(2 450/)	10 450/1
Properties Private Limited)	(30,30,000)	(2.45%)	(2.45%)

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After the acquisition / sale, holding of:         a)Shares carrying voting rights         acquired/sold         Mofatraj P. Munot         Kalpataru Properties Private Limited         b) Shares encumbered with the acquirer         c) VRs otherwise than by shares         d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition         e)Total (a+b+c+d)         Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).         Date of acquisition / sale of shares / VR or date of receipt of intimation of shares, whichever is applicable         Equity share capital / total voting capital of the TC before the said acquisition / sale         Equity share capital / total voting capital of the TC after the said acquisition / sale         Total diluted share/voting capital of the TC after the said acquisition / sale				
acquired/sold• Mofatraj P. Munot• Kalpataru Properties Private Limitedb) Shares encumbered with the acquireracquirerc) VRs otherwise than by sharesd) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisitione)Total (a+b+c+d)Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableDate of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableEquity share capital / total voting capital of the TC before the said acquisition / saleEquity share capital / total voting capital of the TC before the said acquisition / saleTotal diluted share/voting capital of the TC before the said acquisition / saleTotal diluted share/voting capital of the TCTotal diluted share/voting capital of the TC	After the acquisition / sale, holding of:			
<ul> <li>Kalpataru Properties Private Limited</li> <li>Sharesencumbered with the acquirer</li> <li>VRs otherwise than by shares</li> <li>VRs otherwise than by shares</li> <li>Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>e)Total (a+b+c+d)</li> <li>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).</li> <li>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</li> <li>Equity share capital / total voting capital of the TC before the said acquisition / sale</li> <li>Total diluted share/voting capital of the TC</li> </ul>	acquired/sold			
b) Sharesencumbered with the acquirer       -         c) VRs otherwise than by shares       -         d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition       -         e)Total (a+b+c+d)       1,63,43,218       10.98%         Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).       •         Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable       •         Equity share capital / total voting capital of the TC before the said acquisition / sale       14,89,09,208         Equity share capital / total voting capital of the TC after the said acquisition / sale       14,89,09,208				
acquirer       -       -         c) VRs otherwise than by shares       -       -         d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition       -       -         e)Total (a+b+c+d)       1,63,43,218       10.98%       10.98%         Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).       •       Acquisition 1 through open market purchase by Mofatraj P. Munot;         Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable       Acquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)         Equity share capital / total voting capital of the TC before the said acquisition / sale       14,89,09,208         Total diluted share/voting capital of the TC after the said acquisition / sale       14,89,09,208	Kalpataru Properties Private Limited	20,57,396	1.79%	1.79%
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition       -         e) Total (a+b+c+d)       1,63,43,218       10.98%         Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).       •       Acquisition 1 through open market purchase by Mofatraj P. Munot;         Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable       Acquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)         Equity share capital / total voting capital of the TC before the said acquisition / sale       14,89,09,208         Total diluted share/voting capital of the TC total diluted share/voting capital of the TC       14,89,09,208		_	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition       -         e) Total (a+b+c+d)       1,63,43,218       10.98%         Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).       •       Acquisition 1 through open market purchase by Mofatraj P. Munot;         Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable       Acquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)         Equity share capital / total voting capital of the TC before the said acquisition / sale       14,89,09,208         Total diluted share/voting capital of the TC total diluted share/voting capital of the TC       14,89,09,208	c) VRs otherwise than by shares	[ _		
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e)Total (a+b+c+d)1,63,43,21810.98%Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).• Acquisition 1 through open market purchase by Mofatraj P. Munot; • Acquisition 2 through inter-se transfer by Mofatraj P. Munot; • Sale through inter-se transfer by Kalpataru Properties Private Limited.Date of acquisition / sale of shares / VR or date of receipt of intimation of alplicableAcquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)Equity share capital / total voting capital of the TC before the said acquisition / sale14,89,09,208Equity share capital / total voting capital of the TC after the said acquisition / sale14,89,09,208	d) Warrants / convertible securities / any	_	_	-
voting rights in the TC (specify holding in each category) after acquisition e)Total (a+b+c+d)1,63,43,21810.98%10.98%Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).• Acquisition 1 through open market purchase by Mofatraj P. Munot; • Acquisition 2 through inter-se transfer by Mofatraj P. Munot; • Sale through inter-se transfer by Kalpataru Properties Private Limited.Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableAcquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)Equity share capital / total voting capital of the TC before the said acquisition / sale14,89,09,208Equity share capital / total voting capital of the TC after the said acquisition / sale14,89,09,208	other instrument that entitles the		_	-
holding in each category) after acquisition e)Total (a+b+c+d)1,63,43,21810.98%10.98%Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).• Acquisition 1 through open market purchase by Mofatraj P. Munot; • Acquisition 2 through inter-se transfer by Mofatraj P. Munot; • Sale through inter-se transfer by Kalpataru Properties Private Limited.Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableAcquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)Equity share capital / total voting capital of the TC before the said acquisition / sale14,89,09,208Equity share capital/ total voting capital of the TC after the said acquisition / sale14,89,09,208	acquirer to receive shares carrying			
acquisition e)Total (a+b+c+d)1,63,43,21810.98%10.98%Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).• Acquisition 1 through open market purchase by Mofatraj P. Munot; • Acquisition 2 through inter-se transfer by Mofatraj P. Munot; • Sale through inter-se transfer by Kalpataru Properties Private Limited.Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicableAcquisition 1 on 16.12.2021 (open market) Acquisition 2 on 17.12.2021 (inter-se transfer) Sale on 17.12.2021 (inter-se transfer)Equity share capital / total voting capital of the TC before the said acquisition / sale14,89,09,208Equity share capital/ total voting capital of the TC after the said acquisition / sale14,89,09,208	voting rights in the TC (specify			
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<ul> <li>/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</li> <li>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</li> <li>Equity share capital / total voting capital of the TC before the said acquisition / sale</li> <li>Equity share capital / total voting capital of the TC after the said acquisition / sale</li> <li>Total diluted share/voting capital of the TC</li> <li>off-market / public issue / rights issue / properties is applicable</li> <li>by Mofatraj P. Munot;</li> <li>Acquisition 2 through inter-se transfer by Kalpataru Properties Private Limited.</li> <li>Acquisition 1 on 16.12.2021 (open market)</li> <li>Acquisition 2 on 17.12.2021 (inter-se transfer)</li> <li>Sale on 17.12.2021 (inter-se transfer)</li> </ul>		1,63,43,218	10.98%	10.98%
ordateofreceiptofintimationofallotmentofshares,whicheverisapplicableSale on 17.12.2021 (inter-se transfer)Equity share capital / total voting capital of the TC before the said acquisition / sale14,89,09,208Equity share capital/ total voting capital of the TC after the said acquisition / sale14,89,09,208Total diluted share/voting capital of the Total diluted share/voting capital of the TC14,89,09,208	/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<ul> <li>by Mofatr</li> <li>Acquisition</li> <li>Mofatraj f</li> <li>Sale through</li> </ul>	aj P. Munot; on 2 through inter- P. Munot; ugh inter-se transi	se transfer by
the TC before the said acquisition / sale         Equity share capital/ total voting capital of the TC after the said acquisition / sale         Total diluted share/voting capital of the TC         14,89,09,208	or date of receipt of intimation of allotment of shares, whichever is applicable	Acquisition 2	on 17.12.2021 (ir	ter-se transfer)
TC after the said acquisition / sale Total diluted share/voting capital of the TC 14 89 09 208	Equity share capital / total voting capital of the TC before the said acquisition / sale		14,89,09,208	3
Total diluted share/voting capital of the TC 14,89,09,208 after the said acquisition	TC after the said acquisition / sale		14,89,09,208	3
	Total diluted share/voting capital of the TC after the said acquisition		14,89,09,208	

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange

(\*\*) Diluted share/voting capital to be taken as per the tatest hing cone by the company to the Stock is under Clause 35 of the listing Agreement.
 (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ <del>seller</del> /authorized signatory	Signature of the acquirer/seller/authorized signatory
For Kalpataru Properties Private Limited Amut Shah Authorized Signatory (on behalf of PAC)	(MOFATRAJP. MUNOT) (By Shri Imtiga I. Kanga, being Constituted Attorney)

Date: 20th December, 2021 Place: Mumbai

Note/s:

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(a) The percentage of total share capital in the requisite columns in the above disclosures are computed based on current total number of shares of TC.



Date : 10th December, 2021

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Company Secretary and Compliance Officer	National Stock Exchange of India	BSE Limited
Kalpataru Power	Limited	Corporate Relationship
Transmission Limited		Department
	'Exchange Plaza', C-1,	Phiroze Jeejeebhoy Towers
101, Part III, G.I.D.C. Estate	Block 'G', Bandra-Kurla	
Sector -28, Gandhinagar	Complex, Bandra (E)	MUMBAI - 400 001.
- 382 028	MUMBAI - 400 051	

Dear Sir / Madam,

Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding sale of Equity Shares of Kalpataru Power Transmission Limited

In compliance with the disclosure requirements under Regulation 29 (2) read wth Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to sale of Equity Shares of Kalpataru Power Transmission Limited by the entity/person forming part of Promoter Group in the manner detailed below:

Date of Sale	Name of Promoter(s)/ Promoter Group/ Person(s) Acting in Concert (hereinafter individually referred to as Acquirer and collectively referred to Acquirers)	No. of Equity Shares sold	Mode of Sale
*26 <sup>th</sup> September, 2019	Smt. Tara Kanga	20,000	On market
*26 <sup>th</sup> May, 2021	Kalpataru Properties Private Limited	28,88,800	On market
9 <sup>th</sup> December, 2021	Kalpataru Properties Private Limited	44,50,000	On market

\*on 9<sup>th</sup> Dec-21 the disposal of shares of KPTL exceeded 2% and hence the disclosure is given on the same date covering the earlier evets chronologically.

Request you to kindly take the same on your records.

Thank you,

Yours faithfully

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH

AUTHORISED SIGNATORY

Encl: As above

#### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kalpataru Power Transmission Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer/-Seller (including earlier seller(s)): Tara Kanga Kalpataru Properties Private Limited
	<ul> <li>Persons Acting in Concert (PAC) with seller are as under:</li> <li>1. Kalpataru Constructions Pvt. Ltd.</li> <li>2. K C Holdings Pvt. Ltd.</li> <li>3. Kalpataru Viniyog LLP</li> <li>4. Kalpataru Holdings Pvt. Ltd</li> <li>5. Shri Mofatraj P. Munot</li> <li>6. Shri Parag M. Munot</li> <li>7. Parag M. Munot jointly with Monica P. Munot</li> <li>8. Sudha Rajesh Golecha</li> <li>9. Sunita Vijay Choraria</li> <li>10. Yasmin Imtiaz Kanga</li> <li>11. Imtiaz Kanga</li> <li>12. Chandra Amar Munot</li> <li>13. Jash Choraria</li> <li>14. Khushali Rajesh Golechha</li> <li>15. Rajesh Bhagchand Golechha</li> <li>16. Umang Golechha</li> <li>17. Vijay K Choraria</li> <li>18. Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> <li>19. Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> <li>20. Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot</li> </ul>
Whether the acquirer belongs to Promoter / Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

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Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. tota diluted share/voting capital of the TC (**)
Before the acquisition under			
<ul><li>consideration, holding of:</li><li>a) Shares carrying voting rights</li></ul>			
•Tara Kanga	18,54,130	1.20%	1.2%
<ul> <li>Kalpataru Properties Private Limited</li> </ul>	1,36,46,196	9.16%	9.2%
<ul> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> </ul>	-	-	-
<ul> <li>C) Voting rights (VR) otherwise than by shares</li> </ul>	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	**
voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	1,55,00,326	10.36%	10.4%
Details of acquisition / sale			
<ul> <li>a) Shares carrying voting rights acquired / sold</li> <li>Tara Kanga</li> <li>Kalpataru Properties Private Limited</li> <li>Kalpataru Properties Private Limited</li> </ul>	20,000 28,88,800 44,50,000	0.01% 1.94% 2.99%	0.01% 1.94% 2.99%
b) <del>VRs acquired /sold otherwise than by shares</del>	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-
<ul> <li>category) acquired/sold</li> <li>chares encumbered / invoked / released by the acquirer</li> </ul>	-		
released by the acquirer	73,58,800	4.94%	4.94%

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After the acquisition / sale, holding of: a)Shares carrying voting rights acquired/sold			
Tara Kanga	18,34,130	1.23%	1.23%
•	63,07,396	4.24%	4.24%
Kalpataru Properties Private Limited	03,07,030	7.2770	7.2770
b) Sharesencumbered with the			
acquirer			
<ul> <li>C) VRs otherwise than by shares</li> </ul>	-	-	-
<ul> <li>d) Warrants / convertible securities / any</li> </ul>			
other instrument that entitles the	-	-	-
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category) after			
acquisition			
e)Total (a+b+c+d)	63,07,396	4.24%	4.24%
/ ( /			4
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	s		
Date of acquisition / sale of shares / VR	Tara Kanga:		26-Sep-2019
or date of receipt of intimation of allotment of shares, whichever is	Kalpataru Pro	perties Private Limi	ted: 26-May-2021
applicable	Kalpataru Pro	perties Private Limi	ted: 09-Dec-2021
Equity share capital / total voting capital of the TC before the said acquisition / sale	f 14,89,09,208		
Equity share capital/ total voting capital of	f 14,89,09,208		
the TC after the said acquisition / sale			
Total diluted share/voting capital of the TC after the said acquisition	C 14,89,09,208		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory For Kalpataru Properties Private Limited

Amit Shah **Authorized Signatory** (on behalf of PAC)

Date: 10th December, 2021 Place: Mumbai

Note/s:

(a) The percentage of total share capital in the requisite columns in the above disclosures are computed based on current total number of shares of TC.

Date : 11th November, 2020

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Compliance Officer	National Stock Exchange of India Limited	BSE Limited
Kalpataru Power Transmission Limited	'Exchange Plaza', C-1, Block 'G', Bandra-Kurla	Corporate Relationship Department Phiroze Jeejeebhoy Towers
101, Part III, G.I.D.C. Estate Sector -28, Gandhinagar – 382 028	Complex, Bandra (E) MUMBAI – 400 051	Dalal Street, Fort MUMBAI - 400 001.

Dear Sir / Madam,

Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of Equity Shares of the Target Company resulting into increase in promoter share holding pursuant to the offer of Buy-Back carried out by Kalpataru Power Transmission Limited

In compliance with the disclosure requirements under Regulation 29 (2) read wth Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to the abovementioned subject.

Pursuant to the aforesaid offer of Buy-back of equity shares carried out by the Target Company, the shareholding of the Promoter and Promoter Group, consequently, has increased from 54.37% to 56.43%.

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully

Mofatraj P. Munot Promoter and Director (Executive Chairman)

Parag M. Munot Promoter and Director

Encl.: a/a

#### ANNEXURE – 2

#### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)	Kalpataru Power Transmission Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer		
(1 AC) with the acquirer	1. Mofatraj P. Munot		
	2. Parag M. Munot		
	Persons Acting in Concert (PAC) with Acquirers are as under:		
	1. Kalpataru Constructions Private Limited		
	2. K C Holdings Private Limited		
	3. Kalpataru Properties Private Limited		
	4. Tara I. Kanga		
	5. Kalpataru Viniyog LLP		
	6. Sunita V. Choraria		
	7. Sudha R. Golechha		
	8. Shri. Mofatraj P. Munot as one of the		
	Trustee of Saachi Benefit Trust		
	9. Shri. Mofatraj P. Munot as one of the		
	Trustee of Shubhika Benefit Trust		
	10. Shri. Mofatraj P. Munot as one of the		
	Trustee of Aaryaveer Benefit Trust		
	11. Parag M. Munot Jointly with Monica P.		
	Munot		
	12. Kalpataru Holdings Private Limited		
	13. Imtiaz I. Kanga		
	14. Yasmin I. Kanga		
	15. Chandra Munot		
	16. Rajesh B. Golechha		
	17. Umang R. Golechha		
	18. Khushali R. Golechha		
	19. Vijay K. Choraria		
	20. Jash V. Choraria		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
	National Stock Exchange of India Limited		
	Pone		

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Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t.total share/voti ng capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / <del>disposal (sale)</del> under			
consideration, holding of Promoter Group was as follows:			
a) Shares carrying voting rights			
	84,114,663	54.37%	54.37%
b) Shares in the nature of encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the T C (specify holding in each			
<del>category)</del>		C 4 2 7 0 /	51 270/
e) Total (a+b+c+d)	84,114,663	54.37%	54.37%
*Details of holding of the Promoter Group before acquisition i	inder considera	ation is provid	ded in Annexure A
enclosed herewith			
Details of acquisition/sale			36.
a) Shares carrying voting rights acquired <del>/sold</del>	-	-	Π.
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument	(See note)	(See note)	(See note)
that entitles the acquirer to receive shares carrying	(See note)		(Bee note)
voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
a) - Shares encumbered / invoked/released by the acquirer	2		
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
	94.114.662	56 420/	56 4204
a) Shares carrying voting rights	84,114,663	56.43% (See note)	56.43%
	(See note)	(See note)	(See note)
b) Channe an ann h-aird aird dha ann inn			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	84,114,663	56.43%	56.43%
# Details of holding of the Promoter Group after the acquisition/		under consid	L.
in Annexure B enclosed herewith	ansposati (sule)	under consid	eration is provided
Mode of acquisition / sale (e.g. open market / off-market /	1	Open mark	et
public issue / rights issue / preferential allotment / inter-se		1	carried out by the
transfer etc.)	L1	Target Com	
		(See Not	
		D	
		X I	

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,90,44,208 Equity Shares of Rs. 2 each/- aggregating to Rs. 29,80,88,416/-
Total diluted share/voting capital of the TC after the said acquisition/sale	14,90,44,208 Equity Shares of Rs. 2 each/- aggregating to Rs. 29,80,88,416/-

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#### Note:

Pursuant to the offer of Buy-back carried out by the Target Company, the Target Company has acquired its own, 56,71,262 equity shares (including 10,07,756 equity shares acquired by Target Company between 27<sup>th</sup> October, 2020 and 11<sup>th</sup> November, 2020 and the same are pending extinguishment).

Signature of the acquirer(s) / seller / Authorized Signatory

Mofatraj P. Munot

Parag M. Munot

Place: Mumbai Date: 11<sup>th</sup> November, 2020

Encl. a/a

### <u>Annexure – A</u>

### Details of holding of the Promoter Group before acquisition under consideration

	Name of Target Company	Kalpataru Power Transmission Limited			
SN	Name of Promoter / Promoter Group	No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company	
1.	Mofatraj P. Munot	10,005,822	6.47	6.47	
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.09	15.09	
3.	K C Holdings Private Limited	2,11,42,600	13.68	13.68	
4.	Kalpataru Properties Private Limited	1,36,46,196	8.82	8.82	
5.	Parag M. Munot	7,382,515*	4.77	4.77	
6.	Tara I. Kanga	18,34,130	1.19	1.19	
7.	Kalpataru Viniyog LLP	13,20,000	0.85	0.85	
8.	Sunita V. Choraria	87,1650	0.57	0.57	
9.	Sudha R. Golechha	87,1650	0.57	0.57	
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust	7,77,000	0.50	0.50	
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust	7,77,000	0.50	0.50	
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust	7,77,000	0.50	0.50	
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100*	0.38	0.38	
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22	
15.	Imtiaz I. Kanga	1,00,000	0.06	0.06	
16.	Yasmin I. Kanga	3,00,000	0.19	0.19	
17.	Chandra Munot	10,000	0.01	0.01	
18.	Rajesh B. Golechha	7,000	0.00	0.00	
19.	Umang R. Golechha	7,000	0.00	0.00	
20.	Khushali R. Golechha	7,000	0.00	0.00	
21.	Vijay K. Choraria	7,000	0.00	0.00	
22.	Jash V. Choraria	7,000	0.00	0.00	
	Total	8,41,14,663	54.37	54.37	

\* In the shareholding pattern filed by the Target Company, the shares held by Parag M. Munot singly and jointly with spouse Monica P. Munot, have been clubbed.

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	Name of Target Company	Kalpataru Power Transmission Limited			
SN	Name of Promoter / Promoter Group	No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company	
23.	Mofatraj P. Munot	10,005,822	6.71	6.71	
24.	Kalpataru Constructions Private Limited	2,33,50,000	15.67	15.67	
25.	K C Holdings Private Limited	2,11,42,600	14.19	14.19	
26.	Kalpataru Properties Private Limited	1,36,46,196	9.16	9.16	
27.	Parag M. Munot	7,382,515*	4.95	4.95	
28.	Tara I. Kanga	18,34,130	1.23	1.23	
29.	Kalpataru Viniyog LLP	13,20,000	0.89	0.89	
30.	Sunita V. Choraria	87,1650	0.58	0.58	
31.	Sudha R. Golechha	87,1650	0.58	0.58	
32.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust	7,77,000	0.52	0.52	
33.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust	7,77,000	0.52	0.52	
34.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust	7,77,000	0.52	0.52	
35.	Parag M. Munot Jointly with Monica P. Munot	5,81,100*	0.39	0.39	
36.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22	
37.	Imtiaz I. Kanga	1,00,000	0.07	0.07	
38.	Yasmin I. Kanga	3,00,000	0.20	0.20	
39.	Chandra Munot	10,000	0.01	0.01	
40.	Rajesh B. Golechha	, 7,000	.0.00	0.00	
41.	Umang R. Golechha	7,000	0.00	0.00	
42.	Khushali R. Golechha	7,000	0.00	0.00	
43.	Vijay K. Choraria	7,000	0.00	0.00	
44.	Jash V. Choraria	7,000	0.00	0.00	
	Total	8,41,14,663	56.43	56.43	

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## Details of holding of the Promoter Group after acquisition under consideration

<u>Annexure – B</u>

14 ' e Date : 12th September, 2019

10		
Compliance Officer	National Stock Exchange of India Limited	BSE Limited
Kalpataru Power Transmission Limited	'Exchange Plaza', C-1, Block 'G', Bandra-Kurla	Corporate Relationship Department Phiroze Jeejeebhoy Towers
101, Part III, G.I.D.C. Estate Sector -28, Gandhinagar 382 028	Complex, Bandra (E) MUMBAI – 400 051	Dalal Street, Fort MUMBAI - 400 001.

Dear Sir / Madam,

τ.

Subject : Disclosure pursuant to Regulation 29 (2) read with Regulation 29 (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding sale of Equity Shares of Kalpataru Power Transmission Limited

In compliance with the disclosure requirements under Regulation 29 (2) read wth Regulation 29 (3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time, please find enclosed herewith disclosure in the prescribed format in relation to sale of Equity Shares of Kalpataru Power Transmission Limited by its Promoters in the manner detailed below:

Date of Sale	Name of Promoter(s)/Promoter Group/Person(s) Acting in Concert (hereinafter individually referred to as Acquirer and collectively referred to Acquirers)	No. of Equity Shares sold	Mode of Sale
11th September, 2019	Mofatraj P. Munot	14,00,000	Open market
11 <sup>th</sup> September, 2019	Parag M. Munot	55,00,000	Open market

Pursuant to the aforesaid sale by the Promoters, the total holding of the Promoter and Promoter Group has decreased from 58.84% to 54.38%

Request you to kindly take the same on your records.

Thanking you,

Yours faithfully

Mofatraj P. Munot Promoter and Director (Executive Chairman)

Parag M. Munot Promoter and Director

Encl.: a/a

#### ANNEXURE – 2

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### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kalpataru Power Transmission Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	
	1. Mofatraj P. Munot
	2. Parag M. Munot
	Persons Acting in Concert (PAC) wi Acquirers are as under:
	1. Kalpataru Constructions Pvt. Ltd.
	2. K C Holdings Pvt. Ltd.
	3. Kalpataru Properties Pvt. Ltd.
	4. Kalpataru Viniyog LLP
	5. Kalpataru Holdings Pvt. Ltd
	6. Parag M. Munot jointly with Monica F
	Munot
	7. Tara Kanga
	8. Sudha Rajesh Golecha
	9. Sunita Vijay Choraria
	10. Yasmin Imtiaz Kanga
	11. Imtiaz Kanga
	12. Chandra Amar Munot
	13. Jash Choraria
	14. Khushali Rajesh Golechha
	15. Rajesh Bhagchand Golechha
	16. Umang Golechha
	17. Vijay K Choraria
	18. Aaryaveer Benefit Trust through one o
	its Trustees Mr. Mofatraj P. Munot
	19. Saachi Benefit Trust through one of its
	Trustees Mr. Mofatraj P. Munot
	20. Shubhika Benefit Trust through one of
	its Trustees Mr. Mofatraj P. Munot
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC	BSE Limited
ire Listed	National Stock Exchange of India Limited
w	Pm

Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voti ng capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal (sale) under			
consideration, holding of Promoter Group was as follows	•		
a) Shares carrying voting rights			
a) charte our jung toung tignes	9,10,34,663*	58.84%	58.84%
<del>b) – Shares in the nature of encumbrance (pledge/ lien/-non-</del>	,,		
disposal undertaking/ others)			
c) Voting rights (VR) otherwise than-by shares			
d)Warrants/convertible-securities/any-other-instrument			
that-entitles-the-acquirer to-receive-shares-carrying			
voting rights in the T C (specify holding in each			
category)			
e) Total (a+b+c+d)	9,10,34,663	58.84%	58.84%
*Details of holding of the Promoter Group before disposal (sale	) under consid	potor is prov	vided in Annexure
A enclosed herewith	,		
Details of acquisition/sale			
a) Shares carrying voting rights <del>acquired/</del> sold	69,00,000 <sup>@</sup>	4.46%	4.46%
b) VRs-acquired-/sold otherwise than by shares			
c) - V Ks-acquired-sold otherwise than by shares c) - Warrants/convertible - securities/any- other - instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each			
category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	69,00,000	4.46%	4.46%
@ Details of sale is provided in Annexure B enclosed herewith After the acquisition/sale, holding of:			
And the acquisitionsale, nothing of.			
a) Shares carrying voting rights	9 41 24 662#	54 2 997	54.2007
and a second free council and a second	8,41,34,663#	54.38%	54.38%
<b>b)</b> Shares encumbered with the acquirer			
e) VRs otherwise than by shares			
d)Warrants/convertiblesecurities/anyother			
instrument that entitles the acquirer to-receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition	0 41 24 662		
e) Total (a+b+c+d) Details of holding of the Promotor Group after the dispersel (re-	8,41,34,663	54.38%	54.38%
Details of holding of the Promoter Group after the disposal (sate of the context	e) under consid	teration is pro	ovided in Annexur
Mode of acquisition / sale (e.g. open market / off-market /		Open mark	
public issue / rights issue / preferential allotment / inter-se		open mark	
transfer etc.)			
4		0	
		X.	

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 <sup>th</sup> September, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-
Total diluted share/voting capital of the TC after the said acquisition	15,47,15,470 Equity Shares of Rs. 2 each/- aggregating to Rs. 30,94,30,940/-

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#### Signature of the acquirer / seller / Authorized Signatory

Mofatraj P. Munot

Parag M. Munot

Place: Mumbai Date: 12<sup>th</sup> September, 2019

Encl. a/a

#### <u>Annexure – A</u>

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	Name of Target Company	Kalpataru Po	wer Transmissio	n Limited
SN	Name of Promoter / Promoter Group	No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj Pukharaj Munot	11,405,822	7.37	7.37
2.	Parag M. Munot	1,28,82,515*	8.33	8.33
3.	Parag M. Munot jointly with Monica P. Munot	5,81,100*	0.38	0.38
4.	Kalpataru Constructions Private Ltd.	23,350,000	15.09	15.09
5.	K C Holdings Private Ltd.	21,142,600	13.67	13.67
6.	Kalpataru Properties Pvt. Ltd.	13,646,196	8.82	8.82
7.	Kalpataru Viniyog LLP	1,320,000	0.85	0.85
8.	Kalpataru Holdings Private Ltd	333,000	0.22	0.22
9.	Tara Kanga	1,854,130	1.20	1.20
10.	Sudha Rajesh Golechha	871,650	0.56	0.56
11.	Sunita Vijay Choraria	871,650	0.56	0.56
12.	Yasmin Imtiaz Kanga	300,000	0.19	0.19
13.	Imtiaz Kanga	100,000	0.06	0.06
14.	Chandra Amar Munot	10,000	0.01	0.01
15.	Jash Choraria	7,000	0.00	0.00
16.	Khushali Rajesh Golechha	7,000	0.00	0.00
17.	Rajesh Bhagchand Golechha	7,000	0.00	0.00
18.	Umang Golechha	7,000	0.00	0.00
19.	Vijay K Choraria	7,000	0.00	0.00
20.	Aaryaveer Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
21.	Saachi Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
22.	Shubhika Benefit Trust through one of its Trustees Mr. Mofatraj P. Munot	777,000	0.50	0.50
	Total	91,034,663	58.84	58.84

# Details of holding of the Promoter Group before disposal (sale) under consideration

\* In the shareholding pattern filed by the Target Company, the shares held by Parag M. Munot singly and jointly with spouse Monica P. Munot, have been clubbed.

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### <u>Annexure – B</u>

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#### Details of sale

	Name of Target Company	Kalpataru Po	ower Transmissio	n Limited
SN	Name of Promoters	No. of Shares	% w.r.t. total share/voting capital of Target Company	% w.r.t. total diluted share/voting capital of the Target Company
1.	Mofatraj Pukharaj Munot	14,00,000	0.90	0.90
2.	Parag M. Munot	55,00,000	3.56	3.56
	TOTAL CHANGE	69,00,000	4.46	4.46

#### Name of Target Company Kalpataru Power Transmission Limited % w.r.t. total % w.r.t. total share/voting diluted No. of SN Name of Promoter / Promoter Group capital of share/voting Shares Target capital of the **Target Company** Company 1. Mofatraj Pukharaj Munot 1,00,05,822 6.47 6.47 2. Parag M. Munot 4.77 4.77 73,82,515 3. Parag M. Munot jointly with Monica P. 5,81,100 0.38 0.38 Munot 4. Kalpataru Constructions Private Ltd. 23,350,000 15.09 15.09 5. K C Holdings Private Ltd. 21,142,600 13.67 13.67 6. Kalpataru Properties Pvt. Ltd. 13,646,196 8.82 8.82 7. Kalpataru Viniyog LLP 0.85 0.85 1,320,000 Kalpataru Holdings Private Ltd 8. 333,000 0.22 0.22 9. Tara Kanga 1.20 1.20 1,854,130 Sudha Rajesh Golechha 10. 871,650 0.56 0.56 Sunita Vijay Choraria 11. 871,650 0.56 0.56 12. Yasmin Imtiaz Kanga 300,000 0.19 0.19 13. Imtiaz Kanga 100,000 0.06 0.06 Chandra Amar Munot 14. 10,000 0.01 10.0 15. Jash Choraria 7,000 0.00 0.00 16. Khushali Rajesh Golechha 7,000 0.00 0.00 17. Rajesh Bhagchand Golechha 7,000 0.00 0.00 18. Umang Golechha 7,000 0.00 0.00 19. Vijay K Choraria 7,000 0.00 0.00 20. Aaryaveer Benefit Trust through one of 777,000 0.50 0.50 its Trustees Mr. Mofatraj P. Munot 21. Saachi Benefit Trust through one of its 777.000 0.50 0.50 Trustees Mr. Mofatraj P. Munot 22. 777,000 Shubhika Benefit Trust through one of 0.50 0.50 its Trustees Mr. Mofatraj P. Munot 54.38 54.38 Total 8,41,34,663

#### Details of holding of the Promoter Group after disposal (sale) under consideration

Annexure – C

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22<sup>nd</sup> December, 2021

National Stock Exchange of India Limited BSE Limited	
	k Exchange of India Limited BSE Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.	Block, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, 400001

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge).

Dear Sir,

Following are the details of release/creation of pledge (as per agreed terms of the same financial facility), by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company <u>(whose</u> <u>shares are being</u> <u>pledged)</u>	Date of Pledge
1.	Kalpataru Constructions Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	2,44,861	Kalpataru Power Transmission Limited	21/12/2021
2.	Kalpataru Constructions Private Limited	Pledge of Shares	STCI Finance Limited	5,46,000	Kalpataru Power Transmission Limited	21/12/2021
3.	Kalpataru Constructions Private Limited	Pledge of Shares	Catalyst Trusteeship Limited on behalf of Centrum Credit Opportunities Fund	2,67,000	Kalpataru Power Transmission Limited	21/12/2021
4.	K C Holdings Private Limited	Pledge of Shares	Catalyst Trusteeship Limited on behalf of Tata Capital Housing Finance Limited	3,36,000	Kalpataru Power Transmission Limited	21/12/2021
5.	Kalpataru Properties Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	2,14,004	Kalpataru Power Transmission Limited	21/12/2021

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you. , Anuther ah

Disclosure by the Promoter(s) to	the Stock Exch	anges and	to the Target	Company	for encumbrance of	shares / invoc	ation of encur	nbrance/ releas	e of encumbrance	in terms o	f Regulation 31	(1) and 31 (2)	of SEBI	
			(	Substanti	al Acquisition of Sha	ires and Takeo	vers) Regulat	<u>ions 2011</u>						
Name of the Target Company(TC)							KALAPTAR	RU POWER TR	ANSMISSION L	IMITED				
Names of the Stock Exchanges where th	e shares of the t	arget comp	any are listed				National Stock Exchange of India Limited (NSE)							
							BSE Limited (BSE)							
Date of reporting							22nd Decem	ber, 2021						
Name of the promoter or PAC on whose	shares encumb	rance has b	een created/rel	eased/invc	oked		Kalpataru P	roperties Priva	te Limited					
Details of the creation of encumbrance:														
	Promoter holding compar (1)		Promoter holdi encumbe (2)	0 *			Details of even	nts pertaining to enci (3)	umbrance			Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation[(1)-(3)]]		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	21,134,195	14.19%	-	-	-	-	-	-	-	21,134,195	14.19%	
Kalpataru Properties Private Limited*	2,657,396	1.78%	2,002,335	1.34%	Creation of Pledge	21-Dec-21	Pledge	Creation of Pledge as a security for loan to third party	214,004	0.14%	Credit Suisse Finance (India) Pvt Ltd	2,216,339	1.49%	
K C Holdings Pvt Ltd**	21,142,600	14.20%	15,049,436	10.11%					1			15.010.10.6		
Mofatraj Pukharaj Munot	13,685,822	9.19%			-			-		-		15,049,436	10.11%	
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-							
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%		-	_	-								
Tara Kanga	1,834,130	1.23%	-	-	-		-	-	-				-	
Kalpataru Viniyog LLP	1,320,000	0.89%	-	_			-							
Sudha Rajesh Golecha	871,650	0.59%	-	-	-		-			-		-	-	
Sunita Vijay Choraria	871,650	0.59%	-	-	-						-		-	
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	· _		-						-	-		
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	_	-	-	_	-	-	-					
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	e "	-	_		-	-	-	~	-	_	

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Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3) {c							
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	_	-			<u> </u>
Imtiaz Kanga	100,000	0.07%	~	-		-	-	-	-	-			
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-		-		-			
Chandra Amar Munot	10,000	0.01%		-	-	-	-	-	_				
Jash Choraria	7,000	0.00%	-	-	-		-	-					
Khushali Rajesh Golechha	7,000	0.00%	-		-								
Rajesh Bhagchand Golechha	7,000	0.00%		-					-	-	-	-	
Umang Golechha	7,000	0.00%	-	_				~	-	-	-		-
Vijay K Choraria	7,000	0.00%	-	-	-	-				-	-	-	
TOTAL	76,805,863		38,185,966	25 64%					214,004	0.14%		38,399,970	- 25.79%

\* Credit Suisse Finance (India) Private Limited has created a pledge over 2,14,004 Equity shares of Kalpataru Power Transmission Limited on 21st December, 2021, which is owned by Company.

# Credit Suisse Finance (India) Private Limited has created a pledge over 2,44,861 Equity shares of Kalpataru Power Transmission Limited, STCI Finance Limited has created a pledge over 5,46,000 Equity shares of Kalpataru Power Transmission Limited and Catalyst Trusteeship Limited on behalf of Centrum Credit Opportunities Fund has created a pledge over 2,67,000 Equity shares of Kalpataru Power Transmission Limited.

\*\* Catalyst Trusteeship Limited on behalf of Tata Capital Housing Finance Limited has created a pledge over 3,36,000 Equity shares of Kalpataru Power Transmission Limited, on 21st December, 2021, which is owned by the K C Holdings Private Limited.

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH AUTHORISED SIGNATORY Place: Mumbai Date: 22nd December, 2021 \*The names of all the promoters their shareholdi

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

Format for disclosure of reason		
(In addition to Annexure - I prescr Name of listed company	ibed by way of circular dated August 05, 20	
• •	changes where the shares of the company	National Stock Exchange of India Limited (NSE)
are listed	changes where the shares of the company	BSE Limited (BSE)
Name of the promoter(s) / PACs	whose shares have been encumbered	1. Kalpataru Constructions Private Limited
		2. Kalpataru Properties Private Limited
		3. K C Holdings Private Limited
Total promoter shareholding in the	e listed company	No. of shares - 7,68,05,863
		% of total share capital - 51.58%
Encumbered shares as a % of pro	omoter shareholding	49.99% #
	% or more of promoter shareholding	YES / NO
Whether encumbered share is 20	% or more of total share capital	YES / NO (25.79%) #
Details of all the existing events	s/ agreements pertaining to encumbran	Ce .
	Particulars	Encumbrance 1
		(Date of creation of encumbrance: 24th June, 2021) (PI refer
		note 1)
		Date of Agreement: 23rd June, 2021
	n, negative lien, non-disposal undertaking	Pledge
No. and % of shares encumbered	1	No. of shares: <u>22,16,339</u> % of total share capital: <u>~1.49%</u>
Specific details about the	Name of the entity in whose favour	Credit Suisse Finance (India) Private Limited
encumbrance	shares encumbered (X)	
	Whether the entity X is a scheduled	NBFC
	commercial bank, public financial	
	institution, NBFC or housing finance	
	company? If No, provide the nature	
	of the business of the entity.	
	Names of all other entities in the	Listed company and its group companies (if any) –
	agreement	1
		Other entities (if any) –
		1) Kalpataru Properties Private Limited (Pledgor)
	Sector 1	1) Kalpataru Constructions Private Limited (Pledgor)
	1	<ol> <li>K. C. Holdings Private Limited (Pledgor)</li> <li>Credit Suisse Finance (India) Private Limited (Lender)</li> </ol>
		3) Amber Orchards Private Limited (Borrower)
	Whether the encumbrance is relating	No
	to any debt instruments viz.	
	debenture, commercial paper, certificate of deposit etc.? If yes,	
	provide details about the instrument,	
	including credit rating	
•		
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	784,251,55
	agreement (/ y	
	Amount involved (against which	350,000,00
	shares have been encumbered) (B)	
		(Total Facility Rs. 35 crore
3	Ratio of A / B	2.24
End use of money	Borrowed amount to be utilized for	
	what purpose – (a) Personal use by promoters and	•
	PACs	
	(b) For the benefit of listed company	
	Provide details including amount	-
	Provide details including amount, purpose of raising money by listed	
	company, schedule for utilization of	
	amount, repayment schedule etc.	1 8
	(a) Any other reason (please specify)	Repayment of existing debt
,		
		1

Note 2: For Encumbrance 1 - 'Promoter group' will not be able to create encumbrance over 65% of its aggregate holding.

#This figures shows net impact of pledge created and released by all the Promoters together and does not including encumbrance, which has been released upon full repayment of credit facility(s).

For Kalpataru Properties Private Limited

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Amit Shah Authorised Signatory

Place: Mumbai Date: 22nd December, 2021

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#### 16<sup>th</sup> December, 2021

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National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	
Plot no. C/1, G Block,	Phiroze Jeejeebhoy Towers,
Bandra-Kuria Complex,	Dalal Street,
Bandra (E), Mumbai - 400 051.	Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release and Creation of Pledge).

Dear Sir,

Following are the details of release/creation of pledge (as per agreed terms of the existing financial facility), by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company <u>(whose</u> <u>shares are being</u> <u>pledged/released)</u>	Date of creation/release of pledge
1.	Kalpataru Constructions Private Limited	Pledge of Shares	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	10,00,000	Kalpataru Power Transmission Limited	14/12/2021
2.	K C Holdings Private Limited	Pledge of Shares	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	14,79,010	Kalpataru Power Transmission Limited	14/12/2021
3.	Kalpataru Properties Private Limited	Release of Pledged Shares	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	(24,79,010)	Kalpataru Power Transmission Limited	

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you. Such

Disclosure by the Promoter(s) to	the Stock Exch	langes and	to the Target	Company	for encumbrance o	f shares / invoc	ation of ensur	nbranco/ volcor	C 1					
				(Substanti	al Acquisition of Sha	ares and Takeo	vers) Regulat	ions 2011	e of encumbrance	e in terms o	f Regulation 31	(1) and 31 (2)	of SEBI	
Name of the Target Company(TC)									RANSMISSION L	TR STORED				
Names of the Stock Exchanges where th	e shares of the	target com	anny and listed				National Sto	ck Exchange of	f India Limited (N	IMITED				
							BSE Limited	(BSE)	Thura Limited (N	(SE)				
Date of reporting							16th Decemb							
Name of the promoter or PAC on whose	e shares encumb	rance has b	peen created/rel	leased/invo	oked		Kalpataru Properties Private Limited							
Details of the creation of encumbrance:														
Name of the promoter(s) or PACs with him*	Promoter holding compa (1)		Promoter holdi encumb (2)	ered		Details of events pertaining to encumbrance (3)					Post event hold encumbered sl {creation[(2)+(3)] /r (3)]/ invocation[(			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	20,076,334	13.48%		-	-	-	-			20,076,334	13.48%	
Kalpataru Properties Private Limited*	6,307,396	4.24%	4,481,345	3.01%	Release of Pledge	16-Dec-21	Pledge	Release of Pledge	(2,479,010)	-1.66%	IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Limited	2,002,335	1.34%	
K C Holdings Pvt Ltd**	21,142,600	14.20%	14,713,436	9.88%							3			
Mofatraj Pukharaj Munot	10,005,822	6.72%					-		-	-	-	14,713,436	9.88%	
Parag M. Munot	7,382,515	4.96%	-	-	-					-	-	-	-	
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-				-			-	-	-	
Fara Kanga	1,834,130	1.23%	-	-	-	-					-	-		
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	_						-	-		
Sudha Rajesh Golecha	871,650	0.59%	-	-								-	-	
Sunita Vijay Choraria	871,650	0.59%	-	-							-	-	-	
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	. 777,000	0.52%								-	-		-	
hri. Mofatraj P. Munot as a Trustee of hubhika Benefit Trust	777,000	0.52%		-		-			/	-		-		
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-					-		

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	(3)]/ invocati Number	on[(1)-(3)]] % of total share capital	
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-		(13)							
Imtiaz Kanga	100,000	0.07%		-	-				-	~		-	-	
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-					-		-	-	
Chandra Amar Munot	10,000	0.01%	-	-	-				-	-	-	-	-	
Jash Choraria	7,000	0.00%	-	-	-					-		-	-	
Khushali Rajesh Golechha	7,000	0.00%	-	_					-	-	-	-	-	
Rajesh Bhagchand Golechha	7,000	0.00%						-	-	-	-	-	-	
Umang Golechha	7,000	0.00%	-					-	-	-	-	_		
Vijay K Choraria	7,000	0.00%	-	-		-	-	-	-	-	-	-	-	
TOTAL	76,775,863	51.56%	39,271,115	26 37%			-	-	-	-	-	-	-	
Note: The Figures shown in column (2) is ne	t impact of pledg	e created a	nd released by th	te following	nromoter group/ DAC	-			(2,479,010)	-1.66%		36,792,105	24.71%	
				ite tonoming	promoter group/ rAC	s, for which sepa	rate disclosures	s has been made b	y each of them resp	ectively:				
* IDBI Trusteeship Services Limited on beh	alf of Tata Capit	al Financial	Services Limite	d has releas	sed a pledge over 2.479	010 Fauity share	of Kalnatawa	D. 77 (						
# IDBI Trusteeship Services Limited on bel Constructions Private Limited.	alf of Tata Cap	ital Financi	al Services Lim	ited has cre	eated a pledge over 10	,00,000 Equity sł	ares of Kalpat	aru Power Trans	mission Limited, or	1 14th Decen	nber, 2021, which	is owned by th	e Kalpataru	
** IDBI Trusteeship Services Limited on be Private Limited.	half of Tata Cap	ital Financi	al Services Lim	ited has cre	ated a pledge over 14,	79,010 Equity sha	res of Kalpata	ru Power Transm	ission Limited, on 1	4th Decembe	er, 2021, which is	owned by the K	C Holdings	
For KALPATARU PROPERTIES PRIVAT	<b>TE LIMITED</b>													

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AMIT SHAH AUTHORISED SIGNATORY Place: Mumbai Date: 16th December, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. \*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

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\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-') sign indicates release/reduction

# KALPA TARU

03<sup>rd</sup> December, 2021

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National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release and Creation of Pledge).

Dear Sir,

Following are the details of release/creation of pledge (as per agreed terms of the existing financial facility), by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company <u>(whose</u> <u>shares are being</u> <u>pledged)</u>	Date of Pledge
1.	Kalpataru Constructions Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	1,42,000	Kalpataru Power Transmission Limited	01/12/2021
2.	Kalpataru Properties Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	1,25,000	Kalpataru Power Transmission Limited	01/12/2021
3.	K C Holdings Private Limited	Release of Pledge Shares	J M Financial Credit Solutions Limited	2,67,000	Kalpataru Power Transmission Limited	03/12/2021

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you.

Sumbrea

Disclosure by the Promoter(s) to the	Stock Exchang	es and to t	he Target Con	npany for	encumbrance of sha	res / invocatio	n of encumbra	ance/ release of	encumbranc	e in term	s of Regulation	31 (1) and 31 (	(2) of SEBI
			<u>(Sub</u>	stantial A	equisition of Shares	and Takeovers	) Regulations	2011					
Name of the Target Company(TC)	· · · · · · · · · · · · · · · · · · ·						KALAPTAR	<b>RU POWER TR</b>	ANSMISSIC	N LIMI	ITED		
Names of the Stock Exchanges where th	a shares of the to	reat comm	any are listed				National Sto	ck Exchange of	India Limite	d (NSE)			
Inames of the Stock Exchanges where th	e shares of the ta	arget compa	any are insted				<b>BSE Limited</b>	(BSE)	_			· · · · · · · · · · · · · · · · · · ·	
Date of reporting							03-Dec-21						
Name of the promoter or PAC on whose	shares encumbr	ance has be	een created/rele	eased/invol	ked		Kalpataru P	roperties Priva	te Limited				
Details of the creation of encumbrance:		140					8						
	Promoter holding compar (1)	<u> </u>	Promoter holdi encumbe (2)			Γ	Details of events pe	ertaining to encumbr (3)	ance			Post event h encumbere {creation[(2)+(3) (3)]/ invocatio	d shares ] /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd*	23,350,000	15.68%	16,576,334	11.13%	-	-	<u></u>	-	-	-	-	16,576,334	11.13%
Kalpataru Properties Private Limited#	10,757,396	7.22%	4,356,345	2.93%	Creation of Pledge	01-Dec-21	Pledge	Creation of Pledge as a security for loan to third party	125,000	0.08%	Credit Suisse Finance (India) Pvt Ltd	4,481,345	3.01%
K C Holdings Pvt Ltd**	21,142,600	14.20%	15,734,426	10.57%	-	-	-	-	-	-	-	15,734,426	10.57%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.96%	-	-		-	- 	-	-	-	-	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	_	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	· -	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-		-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	- <b>-</b>	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	- 1 I	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	_	-	-	_	_		-	>	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	· 777,000	0.52%	-	-	-	-	_	· _	-	· -	_	· · · -	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	_	-	_	-	-	-		

	Promoter holding compar (1)	-	Promoter holdi encumbe (2)	- ·		D	Details of events pe	ertaining to encumb (3)	rance			Post event he encumbered {creation[(2)+(3)] (3)]/ invocatio	d shares   /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	_	-
Imtiaz Kanga	100,000	0.07%		-	-	-	-	-	-	. –	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-		-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	_	-	-		-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	81,225,863	54.55%	36,667,105	24.62%	-	-			125,000	0.08%		36,792,105	24.71%

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

#Credit Suisse Finance (India) Private Limited has created a pledge over 1,25,000 Equity shares of Kalpataru Power Transmission Limited on 1st December, 2021, which is owned by the Company.

\*\* JM Financial Credit Solutions Limited has released a pledge over 2,67,000 Equity shares of Kalpataru Power Transmission Limited on 3rd December, 2021, which is owned by K.C.Holdings Private Limited \*Credit Suisse Finance (India) Private Limited has created a pledge over 1,42,000 Equity shares of Kalpataru Power Transmission Limited on 1st December, 2021, which is owned by Kalpataru Constructions Private Limited.

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH AUTHORISED SIGNATORY Place: Mumbai Date: 3rd December, 2021 \*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. \*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc. \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender. Figures in bracket or with minus ('-') sign indicates release/reduction

	Annexure -	- 11	
Format for disclosure of reasons (In addition to Annexure - I prescrib	s for encumbrance bed by way of circular dated August 05, 2		]
Name of listed company	hanges where the shares of the company	KALAPTARU POWER TRANSMISSION LIMITED	
are listed	nanges where the shares of the company	BSE Limited (BSE)	
Name of the promoter(s) / PACs where the promoter of the promo	hose shares have been encumbered	1. Kalpataru Constructions Private Limited	]
		Kalpataru Properties Private Limited     K C Holdings Private Limited	
Total promoter shareholding in the	listed company	No. of shares - 8,12,25,863	
		% of total share capital - 54.55%	
Encumbered shares as a % of pron Whether encumbered share is 50%	6 or more of promoter shareholding	45.30% # ¥E\$ / NO	
Whether encumbered share is 20%	6 or more of total share capital	YES/NO (24.71%) #	
Details of all the existing events/	agreements pertaining to encumbran		
Pa	rticulars	Encumbrance 1	Encumbrance 2
		(Date of creation of encumbrance: 19th March, 2020 ) (PI refernote 1)	(Date of creation of encumbrance: 24th June, 2021) + refer note 1)
Type of encumbrance (pledge, liep	, negative lien, non-disposal undertaking	Date of Agreement: 18th March, 2020	Date of Agreement: 23rd June, 2021
No. and % of shares encumbered	, negative lien, non-disposal undertaking	No. of shares: 24,79,010	Pledge No. of shares: 20,02,335
Specific details about the	Name of the entity in whose favour	% of total share capital: ~1.66% IDBI Trusteeship Services Limited (Trustee)	% of total share capital: ~1.43%
encumbrance	shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)	Credit Suisse Finance (India) Private Limited
	Whether the entity X is a scheduled	NREC	NDEO
	commercial bank, public financial	NBFC	NBFC
	institution, NBFC or housing finance company? If No, provide the nature		
	of the business of the entity.		
	Names of all other entities in the	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
	agreement	1	1
			Other entities (if any) –
		Other entities (if any) –	<ol> <li>Kalpataru Properties Private Limited (Pledgor)</li> <li>Kalpataru Constructions Private Limited (Pledgor)</li> </ol>
		1) Kelesteru Bregerties Brivets Limited (Bergerung and	
		<ol> <li>Kalpataru Properties Private Limited (Borrower and Pledgor)</li> </ol>	<ol> <li>K. C. Holdings Private Limited (Pledgor)</li> </ol>
		2) Tata Captial Financial services Limited (Lender)	<ol> <li>Credit Suisse Finance (India) Private Limited (Lend</li> </ol>
		3) IDBI Trusteeship Services Limited (Trustee)	3) Amber Orchards Private Limited (Borrower)
	Whether the encumbrance is relating to any debt instruments viz	3) IDBI Trusteeship Services Limited (Trustee) No	3) Amber Orchards Private Limited (Borrower) No
	to any debt instruments viz. debenture, commercial paper,		
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes,		
	to any debt instruments viz. debenture, commercial paper,		
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event		No
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc:? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which	No	No 770,398,5
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A)	No 953,799,098 430,000,000	
Security Cover / Asset Cover	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc:? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores)	No 770,398, 350,000,0 (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for	No 953,799,098 430,000,000	No 770,398, 350,000,0
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose –	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores)	No 770,398, 350,000,0 (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores)	No 770,398, 350,000,( (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores)	No 770,398, 350,000,( (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount,	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores)	No 770,398, 350,000,0 (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores)	No 770,398, 350,000,( (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount,	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores)	No 770,398, 350,000,( (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22	No 770,398, 350,000, (Total Facility Rs. 35 cro 2.20
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their	No 770,398, 350,000,( (Total Facility Rs. 35 cro
	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and	No 770,398, 350,000, (Total Facility Rs. 35 cro 2.20
End use of money	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes.	No 770,398, 350,000, (Total Facility Rs. 35 crc 2.20
End use of money	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the current market price of the em-	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. ulty shares as on the date of event.f	No 770,398, 350,000, (Total Facility Rs. 35 crc 2.20
End use of money Note 1: For all other pleage, value has been t Note 2: For Encumbrance 2 - 'Promoter grou	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) taken based on the current market price of the em- provide will not be able to create encumbrance over 650	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398, 350,000, (Total Facility Rs. 35 cro 2.20
End use of money lote 1: For all other piedge, value has been t lote 2: For Encumbrance 2 - 'Promoter grou This figures shows net impact of piedge crea	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the current market price of the equ privill not be able to create encumbrance over 65 sated and released by all the Promoters together a	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398; 350,000, (Total Facility Rs. 35 cro 2.20
End use of money lote 1: For all other piedge, value has been t lote 2: For Encumbrance 2 - Promoter grou This figures shows net impact of piedge cre as been released upon full repayment of cre	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the current market price of the em- up will not be able to create encumbrance over 65 sated and released by all the Promoters together a did facility(s).	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398; 350,000, (Total Facility Rs. 35 cro 2.20
Ind use of money Inde 1: For all other piedge, value has been to Note 2: For Encumbrance 2 - Promoter grou This figures shows net impact of piedge cre as been released upon full repayment of cre is r Kaligataru Properties Private L	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the currant market price of the equ up' will not be able to create encumbrance over 65 seted and released by all the Promoters together a edit facility(s).	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398; 350,000, (Total Facility Rs. 35 cro 2.20
End use of money lote 1: For all other piedge, value has been 1 lote 2: For Encumbrance 2 - Promoter grou This figures shows net impact of piedge cre as been released upon full repayment of cre or Kalımataru Properties Private L	to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the current market price of the em- up will not be able to create encumbrance over 65 sated and released by all the Promoters together a did facility(s).	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398; 350,000, (Total Facility Rs. 35 cro 2.20
End use of money lote 1: For all other piedge, value has been to lote 2: For Encumbrance 2 - Promoter grou This figures shows net impact of piedge creater as been released upon full repayment of cre ior Kaligataru Properties Private L	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the currant market price of the equ up' will not be able to create encumbrance over 65 seted and released by all the Promoters together a edit facility(s).	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398; 350,000, (Total Facility Rs. 35 cro 2.20
End use of money tote 1: For all other pledge, value has been to tote 2: For Encumbrance 2 - Promoter grou This figures shows net impact of pledge creates as been released upon full repayment of creates for Kalinataru Properties Private L whit Shah	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the currant market price of the equ up' will not be able to create encumbrance over 65 seted and released by all the Promoters together a edit facility(s).	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398, 350,000, (Total Facility Rs. 35 cro 2.20
lote 2: For Encumbrance 2 - 'Promoter grou This figures shows net impact of pledge cre- as been released upon full repayment of cre- cor Kalinataru Properties Private L	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the currant market price of the equ up' will not be able to create encumbrance over 65 seted and released by all the Promoters together a edit facility(s).	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398, 350,000, (Total Facility Rs. 35 cro 2.20
End use of money tote 1: For all other pledge, value has been to tote 2: For Encumbrance 2 - Promoter grou This figures shows net impact of pledge creates as been released upon full repayment of creates for Kalinataru Properties Private L whit Shah	to any debt instruments viz. debenture, commercial paper, certificate of deposite tc?. If yes, provide details about the instrument, including credit rating Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACS (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) laken based on the currant market price of the equ up' will not be able to create encumbrance over 65 seted and released by all the Promoters together a edit facility(s).	No 953,799,098 430,000,000 (Total Facility Rs. 75 crores) 2.22 General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. uity shares as on the date of event.f % of its aggregate holding.	No 770,398, 350,000, (Total Facility Rs. 35 cro 2.20



25<sup>th</sup> August, 2021

National Stock Exchange of India	BSE Limited
Limited	Phiroze Jeejeebhoy Towers,
Exchange Plaza,	Dalal Street,
Plot no. C/1, G Block,	Mumbai – 400 001.
Bandra-Kurla Complex,	
Bandra (E), Mumbai - 400 051.	

- <u>Ref.</u>: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- <u>Sub.</u>: Creation of pledge 129,000 equity shares of Kalpataru Power Transmission Limited (KPTL)

Dear Madam/ Sir,

Credit Suisse Finance (India) Pvt. Ltd. ('Lender') has created the pledge over 129,000 Equity Shares of Kalpataru Power Transmission Limited, on 24<sup>th</sup> August, 2021, which are held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

Kindly take the above on record.

Thank you.

Yours faithfully,

For Kalpataru Properties Private Limited

A

Amit Shah Authorised Signatory

Encl; As above

Disclosure by the Promoter(s) to the	Stock Exchange	es and to th	he Target Con	pany for	encumbrance of sha	res / invocation	of encumbra	nce/ release of	encumb <u>rance</u>	in term	s of Regulation	31 (1) and 31 (	2) of SEBI
			<u>(Subs</u>	<u>stantial A</u>	equisition of Shares	and Takeovers	Regulations	2011					
Name of the Target Company(TC)							KALAPTAR	<b>U POWER TR</b>	ANSMISSIO	N LIMI	TED		
	1 0.1						National Stoc	k Exchange of	India Limite	d (NSE)			
Names of the Stock Exchanges where th	e shares of the ta	rget compa	iny are listed				<b>BSE Limited</b>	(BSE)					
Date of reporting							25-Aug-21						
Name of the promoter or PAC on whose	shares encumbra	ance has be	een created/rele	ased/invol	(ed		Kalpataru Pi	roperties Priva	te Limited				
Details of the creation of encumbrance:													
	Promoter holding compan (1)	÷	Promoter holdin encumbe (2)	•		с. 	etails of events pe	rtaining to encumb (3)	ance			Post event he encumbered (creation[(2)+(3)] (3)]/ invocatio	d shares  /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd*	23,350,000	15.68%	17,224,334	11.57%	-	-	-	-	-	-	-	17,224,334	11.57%
Kalpataru Properties Private Limited#	10,757,396	7.22%	4,227,345	2.84%	Creation of Pledge	24-Aug-21	Pledge	Creation of Pledge as a security for loan to third party	129,000	0.09%	Credit Suisse Finance (India) Pvt Ltd	4,356,345	2.93%
K C Holdings Pvt Ltd	21,142,600	14.20%	15,211,426	10.22%	-	-	-	-	-	-	-	15,211,426	10.22%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-		-	-	-	· ·
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	· _ ·	-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-			-	-
Tara Kanga	1,834,130	1.23%	-	-	•	-	-	-		-	-		-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-		-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-		-	-	-	-	-	-		·	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-		-	-	-	-	-	-	-	1	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52% .	-		-	• -		-	*		-	-	31
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-		-	-				-		-

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Х. 	Promoter holding compan (1)	I	Promoter holdi encumbe (2)	•		Ð	etails of events pe	rtaining to encumb (3)	ance			Post event h encumbered {creation[(2)+(3)] (3)]/ invocatio	d shares ] /relcase [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-		-		-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	•	-	-	-	-	-	2	-	-
Jash Choraria	7,000	0.00%	-	-	•	- Fi	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	×.	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-		-	-	-	•	-	-	-	-	-
Umang Golechha	7,000	0.00%	-		-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	81,225,863	54.55%	36,663,105	24.62%	-	-			129,000	0.09%		36,792,105	24.71%

#Credit Suisse Finance (India) Private Limited has created a pledge over 1,29,000 Equity shares of Kalpataru Power Transmission Limited on 24th August, 2021, which is owned by the Company.

\* Hero Fincorp Limited has <u>released</u> a pledge over 2,77,000 Equity shares of Kalpataru Power Transmission Limited on 23rd August, 2021, which is owned by Kalpataru Constructions Pvt Ltd. Thereafter, Credit Suisse Finance (India) Private Limited has <u>created</u> a pledge over 1,48,000 Equity shares of Kalpataru Power Transmission Limited on 24th August, 2021, which is owned by Kalpataru Constructions Pvt Ltd.

For KALPATARU PROPERTIES PRIVATE LIMITED

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AMIT SHAH AUTHORISED SIGNATORY Place: Mumbai Date: 25th August, 2021 \*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. \*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc. \*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender. Figures in bracket or with minus ('-') sign indicates release/reduction

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	Annexure -	II	
Format for disclosure of reasons			
In addition to Annexure - I prescrib Name of listed company	ed by way of circular dated August 05, 2	015) KALAPTARU POWER TRANSMISSION LIMITED	
lame of the recognised stock exchi	anges where the shares of the	National Stock Exchange of India Limited (NSE)	
ompany are listed	· · · · · · · · · · · · · · · · · · ·	BSE Limited (BSE)	
ame of the promoter(s) / PACs wh	ose shares have been encumbered	1. Kalpataru Constructions Private Limited	
		2. Kalpataru Properties Private Limited	
	,	3. K C Holdings Private Limited	
otal promoter shareholding in the I	isted company	No. of shares - 8,12,25,863	
		% of total share capital - 54.55%	
ncumbered shares as a % of prom	noter shareholding or more of promoter shareholding	45.30% # ¥ES / NO	
Vhether encumbered share is 20%	or more of total share capital	YES / NO (24.71%) #	
Details of all the existing events/	agreements pertaining to encumbrar	ICE	
	ticulars	Encumbrance 1	Encumbrance 2
		note 1) Date of Agreement: 18th March, 2020	refer note 1) Date of Agreement: 23rd June, 2021
ype of encumbrance (pledge, lien,	negative lien, non-disposal	Pledge	Pledge
lo. and % of shares encumbered		No. of shares: 24,79,010	No. of shares' 18,77,335
Specific details about the	Name of the entity in whose favour	% of total share capital: ~1.66% IDBI Trusteeship Services Limited (Trustee)	% of total share capital: ~1.26% Credit Suisse Finance (India) Private Limited
ncumbrance	shares encumbered (X)		
	Whether the entity X is a scheduled	NBFC	NBFC
	commercial bank, public financial		
	institution, NBFC or housing finance		
	company? If No, provide the nature of the business of the entity.		
	Names of all other entities in the	Listed company and its group companies (if any) –	Listed company and its group companies (if any) -
	agreement		1
		1	Other entities (if any) –
			1) Kalpataru Properties Private Limited (Pledgor) 1) Kalpataru Constructions Private Limited (Pledgor)
	÷.	Other entities (if any) –	(1) Kaipataru Constructions Private Linned (Piedgory
			1) K. C. Holdings Private Limited (Pledgor)
		Pledgor) 2) Tata Captial Financial services Limited (Lender)	2) Credit Suisse Finance (India) Private Limited
			(Lender)
	2	3) IDBI Trusteeship Services Limited (Trustee)	3) Amber Orchards Private Limited (Borrower)
	Whether the encumbrance is relating to any debt instruments viz.	No	No
	debenture, commercial paper,		
	certificate of deposit etc.? If yes,		
	provide details about the instrument, including credit rating		
			1
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	955,906,256	723,900,37
	Amount involved (against which shares have been encumbered) (B)	370,000,000	350,000,00
		(Total Facility Rs. 75 crores)	(Total Facility Rs. 35 crore
	Ratio of A / B	2.58	2.07
End use of money	Borrowed amount to be utilized for		
	what purpose – (a) Personal use by promoters and	1	
	PACs		
	(b) For the benefit of listed company		
	Provide details including amount,	1	
	purpose of raising money by listed		
	company, schedule for utilization of		1
	amount, repayment schedule etc.		
	(a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and	Repayment of existing debt
		advances to related / associate entities of the Borrower for their respective business purposes.	
Note 1: Value for the Pledge created is base late of pledge/encumberance so additionally		ncumberance and accordingly date of creation of encumberance reflects latest	
	p' will not be able to create encumbrance over 659	6 of its aggregate holding.	
This figures shows net impact of pledge cre as been released upon full repayment of cro	eated and released by all the Promoters together a edit facility(s)	nd does not including encumbrance, which	
за осен телеваео проттин (ераушен, от ст			
or Kalpataru Properties Private	Limited		
A = 1 = 1	1		

milduah A 2 Amit Shah Authorised Signatory Place: Mumbai Date: 25th August, 2021

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23rd July, 2021

National Stock Exchange of India	BSE Limited
Limited	Phiroze Jeejeebhoy Towers,
Exchange Plaza,	Dalal Street,
Plot no. C/1, G Block,	Mumbai – 400 001.
Bandra-Kurla Complex,	
Bandra (E), Mumbai - 400 051.	

<u>Ref.</u>: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

<u>Sub.</u>: Release of pledge - 5,00,000 equity shares of Kalpataru Power Transmission Limited (KPTL)

Dear Madam/ Sir,

IDBI Trusteeship Services Limited (on behalf of Tata Capital Financial Services Limited) ('Lender') has released the pledge over 5,00,000 Equity Shares of Kalpataru Power Transmission Limited, on 22<sup>nd</sup> July, 2021, which are held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Kindly take the above on record.

Thank you.

Yours faithfully,

For Kalpataru Properties Private Limited

C D

Amit Shah Authorised Signatory

Encl: As above

KALPATARU PROPERTIES PRIVATE LIMITED CIN No : U74210M111975PTC018371 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai – 400055. Tel +91 22 3064 5000 m Fax +91 22 3064 3131

Disclosure by the Promoter(s) to the	Stock Exchang	es and to t	he Target Con	npany for	encumbrance of sha	ares / invocation	n of encumbra	nce/ release of	encumbranc	e in term	is of Regulation	31 (1) and 31 (	(2) of SERI
······································			<u>(S</u> ub	stantial_A	equisition of Shares	and Takeovers	) Regulations	2011	<u>encumorane</u>	(61 10	is of regulation	<u>- 11/ and 91 (</u>	
Name of the Target Company(TC)								RU POWER TF	RANSMISSIC	DN LIMI	TED		
	n alaana a Calca A							ck Exchange of					_
Names of the Stock Exchanges where th	e snares of the ta	arget comp	any are listed				<b>BSE Limited</b>			<u> </u>	_		
Date of reporting							23-Jul-21						
Name of the promoter or PAC on whose	shares encumbr	ance has b	een created/rele	eased/invol	ked		Kalpataru P	roperties Priva	te Limited				
Details of the creation of encumbrance:	-						· · · · · · · · · · · · · · · · · · ·						
	Promoter holding compar (1)	0	Promoter bokli encumbe (2)	er 9		E	Octails of events po	ertaining to encumb (3)	rance	4 302		Post event h encumbere {creation[(2)+(3) (3)]/ invocatio	d shares ] /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.68%	17,353,334	11.65%	-	-	-	-	-	-	-	17,353,334	11.65%
Kalpataru Properties Private Limited	10,757,396	7.22%	4,727,345	3.17%	Release of Pledge	22-Jul-21	Pledge	Release of Pledge	(500,000)	-0.34%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	4,227,345	2.84%
K C Holdings Pvt Ltd	21,142,600	14.20%	15,211,426	10.22%	-	-	-		-		-	15,211,426	10.22%
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	· · · · ·	-	-
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-		-	-
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	•	-
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	•	-
Sudha Rajesh Golecha	871,650	0.59%	æ	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	_		-		-	-	-			
Shri, Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	• 0.52%	-			-	· _			-	· _	-	· _
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	•	-		-	-	-	-		-	-	-

•

June

	Promoter holding compar (1)	.,	Promoter holdi encumba (2)			1	etails of events pe	ertaining to encumb (3)	галсе			Post event h encumbered {creation[(2)+(3)] (3)]/ invocatio	d shares   /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	· ·	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	· ·	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	•	-	-	-	-	-	
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-		-
Jash Choraria	7,000	0.00%	-	-	•	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	_	-	-	-	-	-	-	-	-	-	
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-		_	-	-		
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Vijay K Choraria	7,000	0.00%	-	-	-	•	-	-	-		-	-	-
TOTAL	81,225,863	54.55%	37,292,105	25.04%	-	-			(500,000)	-0.34%		36,792,105	24.71%
Note: The Figures shown in column (2) is no	et impact of pledg	e created a	id released by th	e following	promoter group/ PAC	s, for which sepa	rate disclosures	has been made l					

AMIT SHAH AUTHORISED SIGNATORY

Place: Mumbai

Date: 23rd July, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

25<sup>th</sup> June, 2021

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Plot no. C/1, G Block,	Dalal Street
Bandra-Kurla Complex,	Mumbai – 400 001.
Bandra (E), Mumbai - 400 051.	

<u>Re</u>: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<u>Sub</u>: Aggregate release of pledge of 6,60,000 equity shares and creation of pledge of 17,48,335 equity Shares of Kalpataru Power Transmission Limited (KPTL)

Dear Sir,

IDBI Trusteeship Services Limited (on behalf of Tata Capital Financial Services Limited) ('Lender') has released pledge over 6,60,000 Equity Shares of KPTL, on 23<sup>rd</sup> June, 2021.

Further, Credit Suisse Finance (India) Private Limited has created pledge over 17,48,335 Equity Shares of Kalpataru Power Transmission Limited on 24<sup>th</sup> June, 2021, held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARU PROPERTIES PRIVATE LIMITED

Amit Shah Authorised Signatory

Encl: As above

Name of the Target Company(TC)								U POWER TR					- · ·
armes of the Stock Exchanges where the	e shares of the ta	arget compa	any are listed					ck Exchange of	India Limite	d (NSE)	•		
Date of reporting							BSE Limited 25-Jun-21	(BSE)					
lame of the promoter or PAC on whose	shares encumbr	ance has he	en created/rela	ased/invol	ced			roperties Priva	to Limitod				
Details of the creation of encumbrance:	Shares encantor						Ixalpataru i	iopernes i ma					
	Promoter holding compan (1)		Promoter holdin encumbe (2)	•		E	Petails of events pe	ertaining to encumb (3)	ance			Post event h encumbered {creation[(2)+(3)] (3)]/ invocatio	d shares ] /release [(2)
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capita
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	17,353,334	11.65%	-	-	-	-	-	-	-	17,353,334	11.65%
Kalpataru Properties Private Limited	10,757,396	7.22%	3,639,010	2.44%	Release of Pledge	23-Jun-21	Pledge	Release of Pledge	(660,000)	-0.44%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	4,727,345	3.17%
			0,007,010		Creation of Pledge	24-Jun-21	Pledge	Creation of Pledge as security for Loan to third party	1,748,335	1.17%	Credit Suisse Finance (India) Private Limited	4, <i>4</i> , 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4,	5.1770
C Holdings Pvt Ltd##	21,142,600	14.20%	17,461,426	11.73%	-	-	-	-	-	-		17,461,426	11.73%
Aofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	
Parag M. Munot	7,382,515	4.96%	-		-	-	-	-	-	-	-	-	-
arag M. Munot jointly with Monica P. Junot	581,100	0.39%	-			-		_	_	_	-		
ara Kanga	1,834,130	1.23%	-	-		-		-					
alpataru Viniyog LLP	1,320,000	0.89%	-	-	-			-					
	871,650	0.59%											

	Promoter holding compan (1)	S 1	Promoter holdi encumbe (2)	• •		Ľ	etails of events pe	rtaining to encumb (3)	rance			Post event h encumbere {creation[(2)+(3) (3)]/ invocation	d shares //release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/oth ers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total shar <del>e</del> capital
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	123
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%		-		-	-	-			-		
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	2	-	-		-			-	-	
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-				-					
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-		
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-		-	
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-		-	-
Chandra Amar Munot	10,000	0.01%	-	-	•	-	-	-	-	-	-	-	
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	5 <b>-</b> 3
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Umang Golechha	7,000	0.00%	S	-	-	-	-	-	-	-		-	-
Vijay K Choraria	7,000	0.00%	-		-	-	-	-	-	-	-	-	-
TOTAL	81,225,863	54.55%	38,453,770	25.82%	-	-			1,088,335	0.73%		39,542,105	26.55%

# STCI Finance Limited and Axis Finance Limited has released a pledge over 15,00,000 and 27,98,196 Equity shares of Kalpataru Power Transmission Limited on 24th June, 2021 respectively, which is owned by Kalpataru Constructions Private Limited. Further, Credit Suisse Finance (India) Private Limited has created a pledge over 19,98,097 Equity shares of Kalpataru Power Transmission Limited on 24th June, 2021, which is owned by Kalpataru Constructions Private Limited.

##Kalpataru Conatructions Private Limited had created a pledge over 43,82,905 Equity Shares of Kalpataru Power Transmission Limited, owned by the Company, in favor of STCI Finance Limited for securing the credit facility upto Rs. 75 Crores availed by third party borrower. The said facility has been repaid in full. Subsequent thereto, the aforesaid third party borrower has availed a new credit facility of Rs. 78 Crores and parties (i.e. the borrower, STCI and the Company) have mutually agreed to continue with the pledge over the aforesaid Equity Shares as a security for the new credit facility vide agreement dated 25th June, 2021.

## Aditya Birla Finance Limited has released a pledge over 19,80,000 Equity shares of Kalpataru Power Transmission Limited on 24th June, 2021, which is owned by K C Holdings Private Limited.

For KALPATARU PROPERTIES PRIVATE LIMITED

AMIT SHAH AUTHORISED SIGNATORY Place: Mumbai

Date: 25th June, 2021

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Name of listed company	nbed by way of circular dated Acquist 05, 7	KALAPTARU POWER TRANSMISSION LIMITED	4
lame of the recognised stock ex	changes where the shares of the company	National Stock Exchange of India Limited (NSE)	-
ire asled		BSE Limited (BSE)	
tame of the promoter(s) / PACs	whose shares have been encumbered	t Kalpataru Constructions Private Lamited	1
		2. Kalpataru Properties Private Limited	]
		3 K C Holdings Private Limited	-
otal promoter shareholding in th	e èsted company	No. of shares = 8,12,25,863	4
		% of total share cepital 54.55%	-
noumbered shares as a % of pr	omoter shareholding	47,34%,#	1
Vhether encumbered share is 50	% or more of promoter shareholding. % or more of total share capital.	¥567NO	1
		YES / NO (28,55%) #	1
stalls of all the szisting event	s/ agreements pertaining to encumbram	04	1
P	articulars	Encumbrance 1	Encumbrance 2
		(Date of creation of encumbrance 19th March, 2020 ) (P) refer note 1)	(Date of creation of encumbrance 24th June, 2021) (P) refer
		Data of Agreement: 18th March, 2020	note 1) Date of Agreement: 23rd June, 2021
ype of encumbrance (pledge lie	n ningetive lien non-disposal undertaking	Pedge	Pledge
io and % of shares encumbered		No of shares 29,79,010	No of shares 17,48,335
pecific details about the	Name of the entity in whose favour	% of total share capital -2.00% IDBI Trusteeship Services Limited (Trustee)	% of total share capital -1,17% Credit Susse Finance (india) Private Limited
ncumbrance	shares encumbered (X)		Contract and a second and a sec
	Whether the entry Vice a sur-	NOTO	
	Whether the entity X is a scheduled commercial bank, public financial	NBFC	NBFC
	institution, NBFC or housing finance		
	company? If No, provide the nature		1
	of the business of the entity		
	Names of all other entrois in the agreement	Listed company and its group companies (if any) -	Listed company and ds group companies (if any) -
	all a support	1	1
		2	Other entries (if any)-
	1	Other entries (if any)-	1) Kalpataru Properties Private Limited (Pledgor)
		1) Kabataru Properties Private Limited (Borrower and Pledgor)	Kalpataru Constructions Private Limited (Pledgor)     K. C. Holdings Private Limited (Pledgor)
		2) Tats Capital Financial services Limited (Lender)	2) Credt Suisse Finance (India) Private Limited (Lender)
		3) #D IF Trusteeship Services Limited (Trustee)	3) Amber Orchards Privete Limited (Borrower)
	Whether the encumbrance is relating to any debl instruments viz.	No	No
	debenture, commercial paper		
	certificate of deposit etc.? If yes,		
	provide details about the instrument, including great rating		
ecurity Cover / Assel Cover	Value of shares on the date of event	1,015,262,576	765.421.08
	/ Bgreament (A)		
	Amount involved (against which	370,000,000	350.000.00
	shares have been encumbered) (B)		300,000,000
		Total Facility Rs 75 crores	Total Facility Rs 35 crore
to use of money	Ratio of A / B	2.74	2 19
in one of money	Borrowed amount to be ublized for what purpose -		128 Sile
	(a) Personal use by promoters and		
	PACs		
	(b) For the benefit of listed company		
	Provide details including amount,		
	purpose of raising money by listed		
	company, schedule for utilization of		
	amount, repayment schedule etc		
	(a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related associate	Repayment of existing debt
	1	entities of the Borrower for their respective business purposes. (current additional pledge created to	Construction of Assessing Party
de 1 Value for the Diesse ment	a la based on date of butther ment	meet security manun shortfall	
te of pledge/encumberance so a		espective Pledge/Encumberance and accordingly date of creation of encumberance reflects latest	
te 2 for Encumbrance 2 - 'Prom	oter group will not create encumbrance ov	er 05% of its holding	
his figures shows net impact of	pledge created and released by all the Pro	moters together	
r Kalentaru Propertie Privati	Jimited 0		
	leteth		
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ATT SHAH			
ITHORISED SIGNATORY			

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20<sup>th</sup> March, 2020

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Plot no. C/1, G Block,	Dalal Street,
Bandra-Kurla Complex,	Mumbai- 400001.
Bandra (E), Mumbai - 400 051.	

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - (Creation and Release of Pledge of 36,39,010 Equity Shares)

Dear Sir,

The Company has availed a new financial facility from Tata Capital Financial Services Ltd. [hereinafter referred as Lender] and has <u>created pledge</u> in favour of IDBI Trusteeship Services Limited on behalf of the Lender over <u>36,39,010 Equity Shares</u> of Kalpataru Power Transmission Limited on 19<sup>th</sup> March, 2020, held by the Company.

The Company has also repaid the existing financial facility availed from the Lender and has obtained <u>release of 36,39,010 Equity Shares</u> of Kalpataru Power Transmission Limited on 20<sup>th</sup> March, 2020 from IDBI Trusteeship Services Limited on behalf of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARD PROPERTIES PRIVATE LIMITED

Tleah

Amit Shah Authorised Signatory

Encl: As above

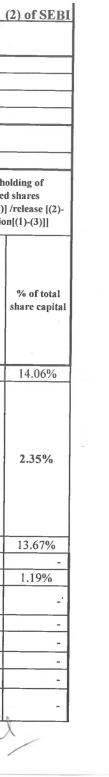
CIN: U74210MH1975PTC018371 Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055 Email: <u>corpgov.kppl@gmail.com</u>

### Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)
	BSE Limited (BSE)
Date of reporting	20-Mar-20
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kalpataru Properties Private Limited

#### Details of the creation of encumbrance:

	Promoter holding compar (1)		Promoter holdi encumbo (2)			D	etails of events p	ertaining to encumb (3)	Drance			Post event h encumbere {creation[(2)+(3) (3)]/ invocatio	d sha   /rele
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% shar
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	21,746,721	14.06%		-	-	-	-	-	-	21,746,721	14
Kalpataru Properties Private Limited#	13,646,196	8.82%	3,639,010	2.35%	Creation of Pledge	19-Mar-20	Pledge	Creation & Release of Pledge as security for Loan to third party for same no. of shares	3,639,010	2.35	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	3,639,010	
					Release of Pledge	20-Mar-20	Pledge	Release of Pledge	(3,639,010)	(2.35)			
K C Holdings Pvt Ltd	21,142,600	13.68%	21,142,600	13.67%	2	-	-	-	-	~	-	21,142,600	13
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	a- 0	-	-	-	-	- 1.	-	
Parag M. Munot Parag M. Munot jointly with Monica P.	7,382,515	4.77%	1,839,883	1.19%	-	-	-		-	1	-	1,839,883	1
Munot	581,100	0.38%	-		-	· -	- 1	· -	-'	-		- ×	
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-	-	-	_	-	
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-		
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-	-	-	-	_	
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-		n -	
					5			d				Jui	2



	Promoter holding compar (1)	0	Promoter holdi encumb (2)	· ·		D	etails of events p	ertaining to encuml (3)	brance			Post event h encumbered {creation[(2)+(3) (3)]/ invocation	ed sha )] /rel
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% sha
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-		-	-	-	-	-	-	-	
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-		-	-		<u> </u>
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-		-		
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	~	-	-	-		
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	<u> </u>
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
Rajesh Bhagchand Golechha	7,000	0.00%	-	-			-			-	_		
Umang Golechha	7,000		-		-	-	-	-	-	-	-		
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-		-
TOTAL	84,114,663		48,368,214	31.26%	0.00%	-	0.00%	0.00%		0.00%		48,368,214	31
Note: The Figures shown in column (2) is				1		PACs for which			n modo hy coo			10,500,214	. 31

#Kalpataru Properties Private Limited has created pledge over 36,39,010 equity shares of Kalpataru Power Transmission Limited on 19th March, 2020 in favour of, and released 36,39,010 equity shares on 20th March, 2020 of Kalpataru Power Transmission Limited by, IDBI Trusteeship Services Ltd. for and on behalf of Tata Capital Financial Services Ltd.

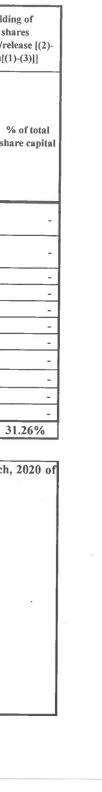
For KALPATARU PROPERTIES PRIVATE LIMITED

Amit Shah Authorised Signatory Place: Mumbai Date: 20th March, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



		Annexure - II	
Format for disclosure of reasons (In addition to Annexure - I prescribe	for encumbrance ed by way of circular dated August 05, 20	015)	
Name of listed company	sa by way of offoliar dated August 66, 20	KALAPTARU POWER TRANSMISSION LIMITED	
	anges where the shares of the company	National Stock Exchange of India Limited (NSE)	
are listed		BSE Limited (BSE)	
Name of the promoter(s) / PACs wh	ose shares have been encumbered	1. Kalpataru Constructions Private Limited	
		2. Kalpataru Properties Private Limited	
		K C Holdings Private Limited     Parag M. Munot	_
Total promoter shareholding in the li	sted company	No. of shares - 8,41,14,663	
, ,		% of total share capital - 57.50%	
Encumbered shares as a % of prom		57.50% #	
Whether encumbered share is 50% Whether encumbered share is 20%		YES / NO- YES / NO- (31.26%) #	
•			
	agreements pertaining to encumbrant ticulars		
Fair	uculars	Encumbrance 1 (Date of creation of encumbrance: 19th March, 2020) (PI refer note 1)	
		Date of Agreement: 18th March, 2020	
Type of encumbrance (pledge, lien, etc. or any other covenant, transacti	negative lien, non-disposal undertaking	Pledge	
nature of encumbrance)	on, condition of an angement in the		
No. and % of shares encumbered		No. of shares: 36,39,010	
Specific details about the	Name of the entity in whose favour	% of total share capital: ~2.35%	_
encumbrance	shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)	
	Whether the entity X is a scheduled	NBFC	
	commercial bank, public financial institution, NBFC or housing finance		
	company? If No, provide the nature		
	of the business of the entity.		
	Names of all other entities in the	Listed company and its group companies (if any) -	
	agreement		
		1 2	
		2	
		Other entities (if any) –	
		<ol> <li>Kalpataru Properties Private Limited (Borrower and Pledgor)</li> <li>Tata Captial Financial services Limited (Lender)</li> </ol>	
		3) IDBI Trusteeship Services Limited (Trustee)	
	Whether the encumbrance is relating to any debt instruments viz.	No	
	debenture, commercial paper,	×	
	certificate of deposit etc.? If yes,		
	provide details about the instrument, including credit rating		
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	766,557,	457
	Amount involved (against which shares have been encumbered) (B)	370,000,	000
	shares have been encumbered) (b)		
		(Total Facility Rs. 75 cro	ores)
End use of money	Ratio of A / B Borrowed amount to be utilized for	2.07	
waa ar monoy	what purpose -		
	(a) Personal use by promoters and		
	PACs (b) For the benefit of listed company		
	Provide details including amount,		
	purpose of raising money by listed company, schedule for utilization of		
	amount, repayment schedule etc.		
. **	(a) Any other reason (please specify)	General Cornerate numere including renormant of lease, and educated to related the second to	
		General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes. (current additional pledge create meet security margin shortfall)	d to
Note 1: Value for the Pledge created	is based on date of further creation of re	espective Pledge/Encumberance and accordingly date of creation of encumberance reflects lates	st
date of pledge/encumberance so add	ditionally created.		
#This figures shows net/impact of ple	edge created and released by all the Pro	moters together.	
For Kalpataru Properties Private L	imited		
dunild	real		
Amit Shah			
Authorised Signatory			
Place: Mumbai			
Date: 20th March, 2020			

28<sup>th</sup> February, 2020

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Plot no. C/1, G Block,	Dalal Street,
Bandra-Kurla Complex,	Mumbai- 400001.
Bandra (E), Mumbai - 400 051.	

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge - recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Ltd. [hereinafter referred as Lender] over 8,69,010 Equity Shares of Kalpataru Power Transmission Limited on 28<sup>th</sup> February, 2020, held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARU PROPERTIES PRIVATE LIMITED

Amit Shah Authorised Signatory

Encl: As above

CIN: U74210MH1975PTC018371 Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055 Email: <u>corpgov.kppl@gmail.com</u>

			(Subs	stantial Ac	equisition of Shares	and Takeovers	Regulations	<u>s 2011</u>								
ame of the Target Company(TC)							KALAPTA	RU POWER T	RANSMISSI	ON LIM	ITED					
ames of the Stock Exchanges where th	e shares of the ta	rget compa	ny are listed	_			National Stock Exchange of India Limited (NSE) BSE Limited (BSE)									
Date of reporting	10 10						28th February, 2020									
Name of the promoter or PAC on whose	shares encumbra	ance has be	en created/rele	ased/invok	red			Properties Priva	ato Limitod		3					
Details of the creation of encumbrance:							Raipataru	Toperties Friva								
clairs of the creation of cheamoratice.												Destaura (1				
	Promoter holding i compan (1)	6	Promoter holdin encumbe (2)	0		D	etails of events p	ertaining to encumb (3)	rance	0		Post event h encumbered {creation[(2)+(3) (3)]/ invocatio	d shares   /release [(2)-			
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capita			
alpataru Constructions Pvt Ltd#	23,350,000	15.09%	21,746,721	14.06%	-	-	-	-	-	-		21,746,721	14.06%			
Kalpataru Properties Private Limited	13,646,196	8.82%	2,770,000	1.79%	Creation of Pledge	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	869,010	0.56%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	3,639,010	2.35%			
C Holdings Pvt Ltd##	21,142,600	13.68%	21,142,600	13.67%	-	-	-	-	-	-	-	21,142,600	13.67%			
Aofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-		-	-	-	-	-	-	-			
Parag M. Munot###	7,382,515	4.77%	1,839,883	1.19%	-	-	-	-	-		-	1,839,883	1.19%			
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-		-	-	-	-	-		-	-			
Fara Kanga	1,834,130	1.19%	-	-		-	-	-	-	-	-		-			
Calpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-		-	-	-	-			
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-		-	-	-	-	-				
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-			-	-	-			
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-		-	-	-		-			
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	÷	-	-	-	-		-	-	- 3	-	-			
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000		-	-	-	-	-	-	- 2	-	-	N	-07) -			
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	- 1	-	-	17	w.			

	Promoter holding compan (1)	~	Promoter holdin encumbe (2)			D	etails of events p	ertaining to encumb (3)	orance		2	Post event he encumbered {creation[(2)+(3)] (3)]/ invocatio	d shares  /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%		-	-	-	-	-	-	-	-	-	
Jash Choraria	7,000	0.00%	-	-		-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-		-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-		-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-		-	-
TOTAL	84,114,663	54.37%	47,499,204	30.70%	0.00%	-	0.00%	0.00%	869,010	0.56%	1	48,368,214	31.27%

# Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 6,78,085, 19,12,820 and 26,03,873 Equity shares respectively of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Kalpataru Constructions Private Limited.

## J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 22,58,768 and 18,31,174 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by K C Holdings Private Limited.

### Kotak Mahindra Investments Limited has created a pledge over 4,39,883 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Parag Munot.

FOR KALPATARU PROPERTIES PRIVATE LIMITED

**Amit Shah** 

Authorised Signatory Place: Mumbai Date: 28th February, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

		Annexure - II
Format for disclosure of reaso	ns for encumbrance	
(In addition to Annexure - I presc	ribed by way of circular dated August 05, 2	2015)
Name of listed company		KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock ex are listed	changes where the shares of the compan	y National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs	whose shares have been encumbered	1. Kalpataru Constructions Private Limited
		2. Kalpataru Properties Private Limited
1		3. K C Holdings Private Limited
· ·		4. Parag M. Munot
Total promoter shareholding in the	e listed company	No. of shares - 8,41,14,663
Encumbered shares as a % of pro	omoter shareholding	% of total share capital - 57.50%
Whether encumbered share is 50	% or more of promoter shareholding	57.50% # YES / NO-
Whether encumbered share is 20	% or more of total share capital	YES / NO (31.27%) #
Details of all the existing events	s/ agreements pertaining to encumbrar	ice
P	articulars	Encumbrance 1
		(Date of creation of encumbrance: 28th February, 2020 ) (PI refer note 1)
Type of encumbrance (pledge lie)	n, negative lien, non-disposal undertaking	Date of Agreement: 15th March, 2018
etc. or any other covenant, transa nature of encumbrance)	ction, condition or arrangement in the	Pledge
No. and % of shares encumbered		No. of shares: <u>36,39,010</u>
Specific details about the	Name of the entity in whose favour	% of total share capital: ~2.35% IDBI Trusteeship Services Limited (Trustee)
encumbrance	shares encumbered (X)	is a matter in dervices Limited (HUSIGE)
	Whether the entity X is a scheduled	NBFC
	commercial bank, public financial	
	institution, NBFC or housing finance	
	company? If No, provide the nature	
	of the business of the entity.	
	Names of all other entities in the	Listed company and its group companies (if any) -
	agreement	
		2
		2
		Other entities (if any) –
		<ol> <li>Kalpataru Properties Private Limited (Borrower and Pledgor)</li> </ol>
		2) Tata Captial Financial services Limited (Lender)
		3) IDBI Trusteeship Services Limited (Trustee)
	Whether the encumbrance is relating	No
	to any debt instruments viz.	No
	debenture, commercial paper,	
	certificate of deposit etc.? If yes,	
	provide details about the instrument,	
	including credit rating	
Security Cover / Asset Cover	Value of shares on the date of event /	
,	agreement (A)	1,208,333,271
	Amount involved (against which	500.000.000
	shares have been encumbered) (B)	500,000,000
		(Total Facility Rs. 50 crores)
rd use of monoy	Ratio of A / B	2.42
nd use of money	Borrowed amount to be utilized for	
	what purpose –	
	(a) Personal use by promoters and	
	PACs (b) For the benefit of listed company	
	(b) For the benefit of listed company	
	Provide details including amount,	
	purpose of raising money by listed	
	company, schedule for utilization of	
	amount, repayment schedule etc.	
	(a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related / associate
		entities of the Borrower for their respective business purposes. (current additional pledge created to
ote 1: Value for the Distance		meet security margin shortfall)
ate of pledge/encumberance so ac	a is pased on date of further creation of re	spective Pledge/Encumberance and accordingly date of creation of encumberance reflects latest
1	icitionally created. ledge created and released by all the Pror	
A		noters together.
or Kalpataru Properties Private	Limited	
Junitaria	m	
mit Shah		
uthorised Signatory		
and a signatory		
ace: Mumbai		
ate: 28th February, 2020		

#### 24<sup>th</sup> February, 2020

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Plot no. C/1, G Block,	Dalal Street,
Bandra-Kurla Complex,	Mumbai- 400001.
Bandra (E), Mumbai - 400 051.	

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge - recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Ltd. [hereinafter referred as Lender] over 2,10,000 Equity Shares of Kalpataru Power Transmission Limited on 20<sup>th</sup> February, 2020, held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARU PROPERTIES PRIVATE LIMITED

Prea

Amit Shah Authorised Signatory

Encl: As above

CIN: U74210MH1975PTC018371 Regd. Office: 101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400 055 Email: <u>corpgov.kppl@gmail.com</u>

Name of the Target Company(TC)								RU POWER TI					
Names of the Stock Exchanges where the	e shares of the ta	irget compa	my are listed				National Sto BSE Limite	ock Exchange o d (BSE)	f India Limit	ed (NSE	)		
Date of reporting							24th Februa						
Name of the promoter or PAC on whose	shares encumbra	ance has be	en created/rele	ased/invok	ced		Kalpataru I	Properties Priva	te Limited				
Details of the creation of encumbrance:												· · · · · · · · · · · · · · · · · · ·	
	Promoter holding compan (1)		Promoter holdin encumbe (2)			D	etails of events p	ertaining to encumb (3)	rance			Post event h encumberer {creation[(2)+(3) (3)]/ invocatio	d shares ] /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capita
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	16,551,943	10.70%	-	-	-	-	-	-	-	16,551,943	10.709
Kalpataru Properties Private Limited#	13,646,196	8.82%	2,560,000	1.65%	Creation of Pledge	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	210,000	0.14%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	2,770,000	1.79%
K C Holdings Pvt Ltd##	21,142,600	13.68%	17,052,658	11.03%		-	-	-	-	-	-	17,052,658	11.02%
Mofatraj Pukharaj Munot	10,005,822	6.47%	a 22	-	201	-	-	-	-	-	-	-	
Parag M. Munot###	7,382,515	4.77%	1,400,000	0.90%	-		-	-	-	-		1,400,000	0.90%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-		-	-	-	-	-	-	· · ·
Tara Kanga	1,834,130	1.19%		-	-	-	-		-	-	-	-	·
Kalpataru Viniyog LLP	1,320,000	0.85%	G (M 🖬	-	-	-	-	-	-	-	-	-	· · ·
Sudha Rajesh Golecha	871,650		-		-	-		-	-	-	-	-	
Sunita Vijay Choraria	871,650	0.56%	-	-	-		-	-	-	-	-	-	· · ·
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%		-	-	-	-	-	-	-		т. И ш	
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%		-	-	-	-	-	-	-	F -	-	
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-		-		-	
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	- 1	51 -	

	Promoter holding compar (1)		Promoter holdin encumbe (2)	••••••		De	tails of events p	ertaining to encumb (3)	rance			Post event he encumbered {creation[(2)+(3)] (3)]/ invocatio	l shares /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of cncumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Imtiaz Kanga	100,000	0.06%	-	-	•	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	1	4	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	. •	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	•	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	84,114,663	54.37%	37,564,601	24.28%	0.00%	-	0.00%	0.00%	210,000	0.14%		37,774,601	24.41%

# Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 52,000, 5,02,000 and 6,48,000 Equity shares respectively of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Constructions Private Limited. # Hero Fincorp Limited has created a pledge over 56,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which

## J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 6, 15, 000 and 7,63,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by K C Holdings Private Limited

### Kotak Mahindra Investments Limited has created a pledge over 1,25,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Parag Munot

FOR KALPATARU PROPERTIES PRIVATE LIMITED

Amit Shah Authorised Signatory Place: Mumbai Date: 24th February, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

	4-353	Annexure - II
Format for disclosure of reasons		
(In addition to Annexure - I prescrit Name of listed company	bed by way of circular dated August 05, 20	KALAPTARU POWER TRANSMISSION LIMITED
	hannes where the shares of the company	National Stock Exchange of India Limited (NSE)
are listed	langes where the shares of the company	BSE Limited (BSE)
Name of the promoter(s) / PACs w	hose shares have been encumbered	1. Kalpataru Constructions Private Limited
		2. Kalpataru Properties Private Limited
		3. K C Holdings Private Limited
		4. Parag M. Munot
Total promoter shareholding in the	listed company	No. of shares - 8,41,14,663
		% of total share capital - 54.37%
Encumbered shares as a % of pro		44.91% #
Whether encumbered share is 50% Whether encumbered share is 20%	6 or more of promoter shareholding	¥ES / NO YES / NO (24.41%) #
	I agreements pertaining to encumbrant inticulars	Ce Encumbrance 1
	riculais	(Date of creation of encumbrance: 20th February, 2020 ) (PI refer note 1)
		Date of Agreement: 15th March, 2018
Type of encumbrance (pledge, lien	, negative lien, non-disposal undertaking	Pledge
	tion, condition or arrangement in the	
nature of encumbrance) No. and % of shares encumbered		No. of shares: 27,70,000
No. and % of snares encumbered		% of total share capital: ~1.79%
Specific details about the	Name of the entity in whose favour	IDBI Trusteeship Services Limited (Trustee)
encumbrance	shares encumbered (X)	
		NOTO
	Whether the entity X is a scheduled commercial bank, public financial	NBFC
	institution, NBFC or housing finance	
	company? If No, provide the nature	
	of the business of the entity.	
	Names of all other entities in the	Listed company and its group companies (if any) -
	agreement	Lister company and its group companies (ir any) -
		1
		2
		Other entities (if any) -
		1) Kalpataru Properties Private Limited (Borrower and Pledgor)
		2) Tata Capital Financial services Limited (Lender)
		3) IDBI Trusteeship Services Limited (Trustee)
	Whether the encumbrance is relating	No
	to any debt instruments viz. debenture, commercial paper,	
	certificate of deposit etc.? If yes,	
	provide details about the instrument,	
	including credit rating	
Security Cover / Asset Cover	Value of shares on the date of event	1,030,717
	/ agreement (A)	
	Amount involved (against which	500,000
	shares have been encumbered) (B)	
		(Total Facility Rs. 50 c
	Ratio of A / B	2.06
End use of money	Borrowed amount to be utilized for	
	what purpose -	•
	(a) Personal use by promoters and PACs	
	(b) For the benefit of listed company	1
		· · · · · · · · · · · · · · · · · · ·
•	Provide details including amount,	
	purpose of raising money by listed company, schedule for utilization of	
	amount, repayment schedule etc.	
	(a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related / associate enlities of the Borrower for their respective business purposes. (current additional pledge created and the second seco
		meet security margin shortfall)
		respective Pledge/Encumberance and accordingly date of creation of encumberance reflects lat
date of pledge/encumberance so a	additionally created.	
#This figures shows net impact of	pledge created and released by all the Pro	omoters together
. A	0	
For Kalpatani Properties Private	Limited	
duillia	u	
Amit Shah		
Authorised Signatory		
Place: Mumbai		
Date: 24th February, 2020		

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25<sup>th</sup> December, 2019

Exchange Plaza, Plot no. C/1, G Block,	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street,
Bandra-Kurla Complex,	Mumbai- 400001.
Bandra (E), Mumbai - 400 051.	

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge)

Dear Sir,

IDBI Trusteeship Services Limited on behalf of Lender -Tata Capital Financial Services Ltd. has created a pledge of 75,000 Equity Shares of **Kalpataru Power Transmission Limited** on 24<sup>th</sup> December, 2019, held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARU PROPERTIES PRIVATE LIMITED

t Shah

Authorised Signatory

Encl: As above

#### Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)			KALAPTARU POWER TRANSMISSION LIMITED										
Names of the Stock Exchanges where the	e shares of the ta	arget comp	any are listed				National Stock Exchange of India Limited (NSE) BSE Limited (BSE)						
Date of reporting							26th December, 2019						
Name of the promoter or PAC on whose	shares encumbr	ance has b	een created/rel	eased/invol	ked		Kalpataru I	Properties Priva	ate Limited				
Details of the creation of encumbrance:		0.9											
	Promoter holding compan (1)	Ű	Promoter holdi encumbe (2)	-			Details of events	pertaining to encum (3)	brance			Post event h encumbered {creation[(2)+(3)] (3)]/ invocatio	d shares ] /release [(2)-
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	15,293,943	9.89%	-	-	-	-	-	-	-	15,293,943	9.89%
Kalpataru Properties Private Limited#	13,646,196	8.82%	2,485,000	1.61%	Creation of Pledge	24-Dec-19	Pledge	Creation of Pledge as security for Loan to third party	75,000	0.05%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	2,560,000	1.66%
K C Holdings Pvt Ltd##	21,142,600	13.68%	15,674,658	10.13%	-		-	-	-	-	-	15,674,658	10.13%
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot###	7,382,515	4.77%	1,275,000	0.82%	-		-	-	-	-	-	1,275,000	0.82%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-		-	-	-	-	1	-
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-		-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-		-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000		-		-		-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	- -	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-

	Promoter holding in the target company (1) Promoter holding a encumbered (2)					Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation{(1)-(3)]]							
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-		-	-	-	-	-	-	_	-	
Imtiaz Kanga	100,000	0.06%	-	-		-	-	-	-	-	-		-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	~	-	-	-	-	-	~	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	÷-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-		-	-	-	-	-	-		-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	
TOTAL	84,114,663	54.37%	34,728,601	22.45%					75,000	0.05%		34,803,601	22.50%

# Axis Finance Limited and STCI Finance Limited has created a pledge over 1,56,000 and 2,34,000 Equity shares respectively of Kalpataru Power Transmission Limited on 24th December, 2019, which is owned by Kalpataru Constructions Private Limited. Further, Hero Fincorp Limited has created a pledge over 43,000 Equity shares and released 7,15,658 Equity Shares of Kalpataru Power Transmission Limited on 24th December, 2019 which is owned by Kalpataru owned by Kalpataru Constructions Private Limited.

## J M Financial Credit Solutions Ltd has created a pledge over 167,658 Equity shares of Kalpataru Power Transmission Limited on 24th December, 2019, which is owned by K C Holdings Private Limited ### Kotak Mahindra Investments Limited has created a pledge over 40,000 Equity shares of Kalpataru Power Transmission Limited on 24th December, 2019, which is owned by Parag Munot

FOR KALPATARU PROPERTIES PRIVATE LIMITED

Amit Shah

Authorised Signatory Place: Mumbai Date: 26th December, 2019

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(In addition to Annexure - I preso	ons for encumbrance pribed by way of circular dated August 05, 2	015)
Name of listed company		KALAPTARU POWER TRANSMISSION LIMITED
	changes where the shares of the company	
are listed		BSE Limited (BSE)
Name of the promoter(s) / PACs	whose shares have been encumbered	1. Kalpataru Constructions Private Limited
		2. Kalpataru Properties Private Limited
		3. K C Holdings Private Limited
		4. Parag M. Munot
Total promoter shareholding in th	ne listed company	No. of shares - 8,41,14,663
		% of total share capital - 54.37%
Encumbered shares as a % of p	romoter shareholding	41.37% #
Whether encumbered share is 5	0% or more of promoter shareholding	YES / NO
Whether encumbered share is 2	0% or more of total share capital	YES / NO (22.50%) #
Details of all the autothers of		
	ts/ agreements pertaining to encumbranc Particulars	
	Particulars	Encumbrance 1
		(Date of creation of encumbrance: 24th December, 2019) (PI refer note 1)
Type of encumbrance (pledge, li	en, negative lien, non-disposal undertaking	Date of Agreement: 15th March, 2018 Pledge
etc. or any other covenant, trans	action, condition or arrangement in the	
nature of encumbrance)		
No. and % of shares encumbere	d	No. of shares: 25,60,000
Canalifia datalla et ett		% of total share capital: ~1.66%
Specific details about the encumbrance	Name of the entity in whose favour	IDBI Trusteeship Services Limited (Trustee)
GIGGITUIANCE	shares encumbered (X)	
	Whether the entity X is a scheduled	NBFC
	commercial bank, public financial	
	institution, NBFC or housing finance	
	company? If No, provide the nature of	f
	the business of the entity.	4
	Names of all other entities in the	Listed company and its group companies (if any) –
	agreement	
		1 2
		<sup>2</sup>
		Other entities (if any) –
		1) Kalpataru Properties Private Limited (Borrower and Pledgor)
		2) Tata Captial Financial services Limited (Lender)
		3) IDBI Trusteeship Services Limited (Trustee)
	Whether the encumbrance is relating	No
	to any debt instruments viz. debenture, commercial paper,	
	certificate of deposit etc.? If yes,	
	provide details about the instrument,	
	including credit rating	
Provide Case 11		
Security Cover / Asset Cover	Value of shares on the date of event /	1,
	agreement (A)	
	Amount involved (against which	
	shares have been encumbered) (B)	
		(Total Facility F
	Ratio of A / B	2.03
End use of money	Borrowed amount to be utilized for	
	what purpose -	1
	(a) Personal use by promoters and	
	PACs	4
	(b) For the benefit of listed company	
	Provide details including amount,	4
	purpose of raising money by listed	
	company, schedule for utilization of	
	amount, repayment schedule etc.	
	(a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related / ass
Noto 1: Volue for the Di		entities of the Borrower for their respective business purposes
Note 1: Value for the Pledge crea late of pledge/encumberance so	ted is based on date of further creation of re additionally created.	espective Pledge/Encumberance and accordingly date of creation of encumberance ref
	f pledge created and released by all the Pro	motors together
A		moters together.
For Kalpataru Properties Privat	te Limited	
J. J. J.	and the	
Junal	lave	
Amit Shah		
Authorised Signatory		
2laco: Mumboi		
Place: Mumbai Date: 26th December, 2019		

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04<sup>th</sup> July, 2019

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Plot no. C/1, G Block,	Dalal Street,
Bandra-Kurla Complex,	Mumbai- 400001.
Bandra (E), Mumbai - 400 051.	

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Release of Pledge)

Dear Sir,

IDBI Trusteeship Services Limited on behalf of Lender -Tata Capital Financial Services Ltd. has released pledge over 10,00,000 Equity Shares of **Kalpataru Power Transmission** Limited on 03<sup>rd</sup> July, 2019, held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARU PROPERTIES PRIVATE LIMITED

Veeal mit Shah

Authorised Signatory

Encl: As above

			<u>SEBI (Su</u>	<u>bstantial</u> A	Acquisition of Share	es and Takeo	vers) Regula	<u>ttions 2011</u>						
ame of the Target Company(TC)								<b>RU POWER 1</b>	RANSMISSI	ON LIN	IITED			
	ames of the Stock Exchanges where the shares of the target company are listed								of India Limi					
ate of reporting								d (BSE)						
lame of the promoter or PAC on whose shares encumbrance has been created/released/invoked								Properties Priv	ate Limited					
Details of the creation of encumbrance:				tti			L,							
	Promoter holding compar (1)	_	Promoter holdi encumbe (2)			]	Details of events	pertaining to encur (3)	abrance			Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation[(1)-(3)]]		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocat ion)	Date of creation/releas e/invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capita	
Kalpataru Constructions Pvt Ltd	23,350,000	15.21%	15,406,601	10.03%	-	-	-	-	2		-	15,406,601	10.03%	
Kalpataru Properties Private Limited	13,646,196	8.89%	3,485,000	2.27%	Release of Pledge of shares	3-Jul-19	Pledge	Release of Pledge as security for Loan to third party	(1,000,000)	-0.65%	IDBI Trusteeship Services Limted on behalf of Lender -Tata Capital Financial Services Ltd.	2,485,000	1.62%	
K C Holdings Pvt Ltd	21,142,600		9,637,000	6.28%	-	-	-	-	-	- 1	-	9,637,000	6.28%	
Mofatraj Pukharaj Munot	11,405,822	7.43%		-	-	-	-	-	-	_	-	-	-	
Parag M. Munot Parag M. Munot jointly with Monica P.	12,882,515 581,100	8.39% 0.38%	7,035,000	4.58%	-	-	-	-				7,035,000	4.58%	
Munot Tara Kanga	1,854,130	1.21%				_								
Kalpataru Viniyog LLP	1,320,000	0.86%				_		-					-	
Sudha Rajesh Golecha	871,650	0.57%		- 1	-	-						-		
Sunita Vijay Choraria	871,650	0.57%			-	-			-	_				

	Promoter holding in the target company (1) Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation[(1)-(3)]]	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocat ion)	Date of creation/releas e/invocation of encumbrance	4 0	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.51%	-	-	-	-	-	-	-	-	-	_	
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.51%	-	-	-	~	-	-	-	-	-		-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.51%	-	-	-	-	-	-	-	-	-	-	
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-					
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-		
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	_	-		
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	- 1	-	_		
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	_	-	-		
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	_	-	-		
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-					
Umang Golechha	7,000	0.00%	-	-	-	-	-	_					
Vijay K Choraria	7,000	0.00%	-	-	-		-	-	_				
TOTAL	91,034,663	59.32%	35,563,601	23.16%					(1,000,000)	-0.65%		34,563,601	22.51%

Amit Shah

Authorised Signatory

Place: Mumbai Date: 04th July, 2019

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc. \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Mofatraj P. Munot

07<sup>th</sup> April, 2021

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot no. C/1, G Block,
Dalal Street,	Bandra-Kurla Complex,
Mumbai – 400001.	Bandra (East),
	Mumbai - 400 051.

Sub: Disclosure of our Shareholding in Kalpataru Power Transmission Limited (KPTL) as on 31.03.2021.

Ref: Regulation: 30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I, being Promoter of Kalpataru Power Transmission Limited (KPTL) along with other persons acting in concert with me (PAC), holding 56.49% of Equity shares of KPTL, hereby submit disclosure under above referred Regulation for the financial year ended 31<sup>st</sup> March, 2021 in prescribed format for myself and on behalf of Promoter/Promoter Group/PAC as mentioned in **"Annexure A"**.

You are requested to kindly take note of the same.

Yours truly,

MOFATRA J PUKHRAJ PUKHRAJ MUNOT MUNOT 17:23:16 +05'30'

**MOFATRAJ P. MUNOT** 

Encl: As above

Off.: 101, Kalpalaru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India. Tel: +91 22 3064 5000 Fax: +91 22 3064 4111-Entrail: mpm@kalpataru.com Rest: Munot Villa, Westfield Compound Lane, 63-K, Bhulabhai Desai Road, Mumbai 400 026, India. Tel: +91 22 2364 8004 Fax: +91 22 2364 819

#### Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC):	Kalpataru Power Transmission Limited					
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
3.	Particulars of the shareholder(s) :		, , , , <u>, , , , , , , , , , , , , , , </u>	3 <u></u>			
a. b.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. <b>Or</b> Name(s) of promoter(s), member of the		traj P. Munot & 'Annexure A" at				
4.	promoter group and PAC with him. Particulars of the shareholding of person(s) mentioned at (3) above as of 31 <sup>st</sup> March, 2021 of the year, holding of:	Number of Shares	% w.r.t. total share/votin g capital wherever applicable	% of total diluted share/votin g capital of TC (*)			
a,	Shares	84,114,663	56.49	56.49			
b.	Voting Rights (otherwise than by shares)	Nil	Nil	Nil			
С.	Warrants,	Nil	Nil	Nil			
d.	Convertible Securities	Nil	Nil	Nil			
e.	Any other instrument that would entitle the holder to receive shares in the TC.	Nil -	Nil	Nil			
	TOTAL	84,114,663	56.49	56.49			
				L			

#### **ANNEXURE "A"**

# Disclosure under Regulation 30(1) & 30(2) of SEBI (SAST) Regulations, 2011 as on 31st March, 2021:

	Name of Target Company	KALPATARU POWER TRANSMISSION LIMITED						
	Name of Promoter or every person having co acting in concert with him.		oany and also na	mes of persons				
Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company				
1.	Mofatraj P. Munot	10,005,822	6.72	6.72				
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.68	15.68				
3.	K C Holdings Private Limited	2,11,42,600	14.20	14.20				
4.	Kalpataru Properties Private Limited	1,36,46,196	9.16	9.16				
5.	Parag M. Munot	7,382,515	4.96	4.96				
6.	Tara I. Kanga	18,34,130	1.23	1.23				
7.	Kalpataru Viniyog LLP	13,20,000	0.89	0.89				
8.	Sunita V. Choraria	8,71,650	0.59	0.59				
9.	Sudha R. Golechha	8,71,650	0.59	0.59				
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.52	0.52				
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.52	0.52				
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.52	0.52				
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.39	0.39				
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22				
15.	Imtiaz I. Kanga	1,00,000	0.07	0.07				
16.	Yasmin I. Kanga	3,00,000	0.20	0.20				
17.	Chandra Munot	10,000	0.01	0.01				
18.	Rajesh B. Golechha	7,000	0.00	0.00				
19.	Umang R. Golechha	7,000	0.00	0.00				

Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company	
20.	Khushali R. Golechha	7,000	0.00	0.00	
21.	Vijay K. Choraria	7,000	0.00	0.00	
22.	Jash V. Choraria	7,000	0.00	0.00	
	TOTAL	84,114,663	56.49	56.49	
	Shareholding/voting rights held by persons mentioned as above as on 31.03.2021	84,114,663	56.49	56.49	

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.

MOFATRAJ PUKHRAJ MUNOT MUNOT Date: 2021.04.07 17:23:54 +05'30'

(MOFATRAJ P. MUNOT)

Date: 07<sup>th</sup> April, 2021 Place: Mumbai

#### Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-B\*\*

Name of the Target Company: Kalpataru Power Transmission Limited

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Mofatraj P. Munot	Yes	AFHPM3594B
2.	Kalpataru Constructions Private Limited	Yes	AAACK2288F
3.	K C Holdings Private Limited	Yes	AAACK2107K
4.	Kalpataru Properties Private Limited	Yes	АААСК1975Н
5.	Parag M. Munot	Yes	AADPM8911H
6.	Tara I Kanga	Yes	AGSPK6134F
7.	Kalpataru Viniyog LLP	Yes	AAQFK4853P
8.	Sunita V. Choraria	Yes	AADPC2308J
9.	Sudha R. Golechha	Yes	AEDPG2458M
10.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Saachi Benefit Trust	Yes	AARTS6999K
11.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Shubhika Benefit Trust	Yes	AARTS6893A
12.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Aaryaveer Benefit Trust	Yes	AAFTA4555P
13.	Parag M. Munot Jointly with Monica P. Munot	Yes	AADPM8911H
14.	Kalpataru Holdings Private Limited	. Yes	AAACK2287L
15.	Imtiaz I. Kanga	Yes	AADPK6541M
16.	Yasmin I. Kanga	Yes	ААНРКЗ606К
17.	Chandra Munot	Yes	AAHPM4831C

	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
18.	Rajesh B. Golechha	Yes	AAQPG6950K
19.	Umang R. Golechha	Yes	AMSPG6065D
20.	Khushali R. Golechha	Yes	ASAPG7743E
21.	Vijay K. Choraria	Yes	AECPC6810N
22.	Jash V. Choraria	Yes	ARTPC6629B

NOTE:

(1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

MOFATRA J PUKHRAJ MUNOT MUNOT Date: 2021.04.07 17:24:11 +05'30'

(MOFATRAJ P. MUNOT)

Date: 07<sup>th</sup> April, 2021

Place: Mumbai

Mofatraj P. Munot

07th April, 2021

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot no. C/1, G Block,
Dalal Street,	Bandra-Kurla Complex,
Mumbai – 400001.	Bandra (East),
	Mumbai - 400 051.

Sub: Disclosure regarding encumbrance of Equity Shares of Kalpataru Power Transmission Limited ('the Company') during F.Y. 2020-21

Ref: Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').

Dear Sir's,

In pursuance of Regulation 31(4) of the Regulations, I, being Promoter of the Company along with other Promoter and persons acting in concert (PAC), holds 8,41,14,663 (56.49%) Equity shares of the Company in aggregate, and hereby submit, disclose and declare for the financial year ended 31<sup>st</sup> March, 2021 for and on behalf of Promoters/PAC (including the undersigned) as mentioned in **"Annexure A"**, that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2020-21.

Further, I, for and on behalf of Promoters/PAC (including the undersigned) state that out of the total number of shares held by Promoters/PAC holding (as aforementioned), the Promoters/PAC have encumbered 4,27,33,869 (28.70%) equity shares of the Company as on 31<sup>st</sup> March, 2021 and the details, of which, has been disclosed to you, from time to time, in compliance of the requirements enunciated in the Regulations.

Kindly consider and note of the above.

Yours truly,

MOFATRAJ Digitally signed by MOFATRAJ PUKHRAJ MUNOT PUKHRAJ MUNOT 021.04.07 17:03:15 +05'30'

MOFATRAJ P. MUNOT

Encl: As above

Olf: 1101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India. Tel: +91 22 3064 5000 Fax: +91 22 3064 4111-Email: mpm@kalpataru.com Resi: Munat Villa, Westfield Compound Lane, 63-K, Bhulobhai Desai Road, Mumbai 400 026, India. Tel: +91 22 2364 8004 Fax: +91 22 2364 8419

# Disclosure under Regulation 31(4) of SEBI (SAST) Regulations, 2011 as on 31st March, 2021:

	Name of Target Company	KALPATARU PO	WER TRANSMIS	SION LIMITED
	Name of Promoter or every person having co acting in concert with him.	ntrol over a comp	oany and also na	mes of persons
Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company
1.	Mofatraj P. Munot	10,005,822	6.72	6.72
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.68	15.68
3.	K C Holdings Private Limited	2,11,42,600	14.20	14.20
4.	Kalpataru Properties Private Limited	1,36,46,196	9.16	9.16
5.	Parag M. Munot	7,382,515	4.96	4.96
6.	Tara I. Kanga	18,34,130	1.23	1.23
7.	Kalpataru Viniyog LLP	13,20,000	0.89	0.89
8.	Sunita V. Choraria	8,71,650	0.59	0.59
9.	Sudha R. Golechha	8,71,650	0.59	0.59
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.52	0.52
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.52	0.52
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.52	0.52
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.39	0.39
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.07	0.07
16.	Yasmin I. Kanga	3,00,000	0.20	0.20
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of	% w.r.t total	% of total
		Shares	shares/votin	diluted
			g capital of	shares/votin
			target	g capital of
			Company	target
				Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	TOTAL	84,114,663	56.49	56.49
	Shareholding/voting rights held by persons	84,114,663	56.49	56.49
	mentioned as above as on 31.03.2021			

\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.

MOFATRAJ PUKHRAJ MUNOT MUNOT Date: 2021.04.07 17:03:46 +05'30'

,

(MOFATRAJ P. MUNOT)

Date: 07<sup>th</sup> April, 2021 Place: Mumbai Mofatraj P. Munot

30<sup>th</sup> May, 2020

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot no. C/1, G Block,
Dalal Street,	Bandra-Kurla Complex,
Mumbai – 400001.	Bandra (East),
	Mumbai - 400 051.

Sub: Disclosure of our Shareholding in Kalpataru Power Transmission Limited (KPTL) as on 31.03.2020.

Ref: Regulation :30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I, being Promoter of Kalpataru Power Transmission Limited (KPTL) along with other persons acting in concert with me (PAC), holding 54.37% of Equity shares of KPTL, hereby submit disclosure under above referred Regulation for the financial year ended 31<sup>st</sup> March, 2020 in prescribed format for myself and on behalf of Promoter/Promoter Group/PAC as mentioned in **"Annexure A"**.

You are requested to kindly take note of the same.

Yours truly,

MOFATRAJ PUKHRAJ MUNOT PUKHRAJ MUNOT Date: 2020.05.30 10:59:22 +05'30'

**MOFATRAJ P. MUNOT** 

Encl: As above

Off.: 101, Kalpataru Synergy, Opp. Grand Hyart, Santacruz (E), Mumbai 400 055. India. Tel: +91 22 3064 5000 Fax: +91 22 3064 4111 Email: mpm@kalpataru.com Resi: Munat Villa, Westfield Compound Lane, 63-K, Bhulabhai Desai Road, Mumbai 400 026. India. Tel: +91 22 2364 8004 Fax: +91 22 2364 8419

1.	Name of the Target Company (TC):	Kalpataru Power Transmission Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3.	Particulars of the shareholder(s) :			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form			
b.	of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. <b>Or</b>	Mofatraj P. Munot & PAC t (As per "Annexure A" attached)		
	Name(s) of promoter(s), member of the promoter group and PAC with him.			
4.	Particulars of the shareholding of person(s) mentioned at (3) above as of 31 <sup>st</sup> March, 2020 of the year, holding of:	Number of Shares	% w.r.t. total share/votin g capital wherever applicable	% of total diluted share/votin g capital of TC (*)
a.	Shares	84,114,663	54.37	54.37
b.	Voting Rights (otherwise than by shares)	Nil	Nil	Nil
C.	Warrants,	Nil	Nil	Nil
d.	Convertible Securities	, Nil	Nil .	Nil
e.	Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	TOTAL	84,114,663	54.37	54.37

# Disclosure under Regulation 30(1) & 30(2) of SEBI (SAST) Regulations, 2011 as on 31<sup>st</sup> March, 2020:

	Name of Target Company	KALPATARU PO	WER TRANSMIS	SION LIMITED
	Name of Promoter or every person having co acting in concert with him.	ntrol over a comp	pany and also na	mes of persons
Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company
1.	Mofatraj P. Munot	10,005,822	6.47	6.47
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.09	15.09
3.	K C Holdings Private Limited	2,11,42,600	13.68	13.68
4.	Kalpataru Properties Private Limited	1,36,46,196	8.82	8.82
5.	Parag M. Munot	7,382,515	4.77	4.77
6.	Tara I. Kanga	18,34,130	1.19	1.19
7.	Kalpataru Viniyog LLP	13,20,000	0.85	0.85
8.	Sunita V. Choraria	8,71,650	0.57	0.57
9.	Sudha R. Golechha	8,71,650	0.57	0.57
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.50	0.50
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.50	0.50
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.50	0.50
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.38	0.38
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.06	0.06
16.	Yasmin I. Kanga	3,00,000	0.19	0.19
17.	Chandra Munot	10,000	0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	TOTAL	84,114,663	54.37	54.37
	Shareholding/voting rights held by persons mentioned as above as on 31.03.2020	84,114,663	54.37	54.37

\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.

MOFATRAJ PUKHRAJ MUNOT PUKHRAJ MUNOT Date: 2020.05.30 10:59:47 +05'30'

(MOFATRAJ P. MUNOT)

Date: 30<sup>th</sup> May, 2020 Place: Mumbai

### Part-B\*\*

# Name of the Target Company: Kalpataru Power Transmission Limited

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Mofatraj P. Munot	Yes	AFHPM3594B
2.	Kalpataru Constructions Private Limited	Yes	AAACK2288F
3.	K C Holdings Private Limited	Yes	AAACK2107K
4.	Kalpataru Properties Private Limited	Yes	АААСК1975Н
5.	Parag M. Munot	Yes	AADPM8911H
6.	Tara I Kanga	Yes	AGSPK6134F
7.	Kalpataru Viniyog LLP	Yes	AAQFK4853P
8.	Sunita V. Choraria	Yes	AADPC2308J
9.	Sudha R. Golechha	Yes	AEDPG2458M
10.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Saachi Benefit Trust	Yes	AARTS6999K
11.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Shubhika Benefit Trust	Yes	AARTS6893A
12.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Aaryaveer Benefit Trust	Yes	AAFTA4555P
13.	Parag M. Munot Jointly with Monica P. Munot	Yes	AADPM8911H
14.	Kalpataru Holdings Private Limited	Yes	AAACK2287L
15.	Imtiaz I. Kanga	Yes	AADPK6541M
16.	Yasmin I. Kanga	Yes	ААНРКЗ606К
17.	Chandra Munot	Yes	AAHPM4831C

	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
18.	Rajesh B. Golechha	Yes	AAQPG6950K
19.	Umang R. Golechha	Yes	AMSPG6065D
20.	Khushali R. Golechha	Yes	ASAPG7743E
21.	Vijay K. Choraria	Yes	AECPC6810N
22.	Jash V. Choraria	Yes	ARTPC6629B

### NOTE:

(1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

MOFATRAJ PUKHRAJ MUNOT	Digitally signed by MOFATRAJ PUKHRAJ MUNOT Date: 2020.05.30 11:00:11 +05'30'
(MOFATRAJ P.	MUNOT)

Date: 30th May, 2020

.

Place: Mumbai

Mofatraj P. Munot

30th May, 2020

BSE Limited Phiroze Jeejeebhoy Towers,	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block,
Dalal Street,	Bandra-Kurla Complex,
Mumbai – 400001.	Bandra (East),
	Mumbai - 400 051.

- Sub: Disclosure regarding encumbrance of Equity Shares of Kalpataru Power Transmission Limited ('the Company') during F.Y. 2019-20
- Ref: Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').

#### Dear Sir's,

In pursuance of Regulation 31(4) of the Regulations, I, being Promoter of the Company along with other Promoter and persons acting in concert (PAC), holds 8,41,14,663 (54.37%) Equity shares of the Company in aggregate, and hereby submit, disclose and declare for the financial year ended 31<sup>st</sup> March, 2020 for and on behalf of Promoters/PAC (including the undersigned) as mentioned in **"Annexure A"**, that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2019-20.

Further, I, for and on behalf of Promoters/PAC (including the undersigned) state that out of the total number of shares held by Promoters/PAC holding (as aforementioned), the Promoters/PAC have encumbered 4,83,68,214 equity shares of the Company as on 31<sup>st</sup> March, 2020 and the details, of which, has been disclosed to you, from time to time, in compliance of the requirements enunciated in the Regulations.

Kindly consider and note of the above.

Yours truly,

MOFATRAJ PUKHRAJ MUNOT PUKHRAJ MUNOT Date: 2020.05.30 18:00:47 +0530'

MOFATRAJ P. MUNOT

Encl: As above

Off: 101, Kalpatanu Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India. Tel: +91 22 3064 5000 Fasc +91 22 3064 4111 Email: mem@kalpatanu.com Rest: Munot Villa, Westfield Compound Lane, 63-K, Bhulabhai Desai Raad, Mumbai 400 026. India. Tel: +91 22 2364 8004 Fasc +91 22 2364 8419

# Disclosure under Regulation 31(4) of SEBI (SAST) Regulations, 2011 as on 31st March, 2020:

	Name of Target Company	KALPATARU PO	WER TRANSMIS	SION LIMITED
	Name of Promoter or every person having co acting in concert with him.	ntrol over a comp	oany and also na	mes of persons
Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company
1.	Mofatraj P. Munot	10,005,822	6.47	6.47
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.09	15.09
3.	K C Holdings Private Limited	2,11,42,600	13.68	13.68
4.	Kalpataru Properties Private Limited	1,36,46,196	8.82	8.82
5.	Parag M. Munot	7,382,515	4.77	4.77
6.	Tara I. Kanga	18,34,130	1.19	1.19
7.	Kalpataru Viniyog LLP	13,20,000	0.85	0.85
8.	Sunita V. Choraria	8,71,650	0.57	0.57
9.	Sudha R. Golechha	8,71,650	0.57	0.57
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.50	0.50
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.50	0.50
12.	Shri. Mofatraj P. Munot as one of the Trustee of Aaryaveer Benefit Trust*	7,77,000	0.50	0.50
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.38	0.38
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22
15.	Imtiaz I. Kanga	1,00,000	0.06	0.06
16.	Yasmin I. Kanga	3,00,000	0.19	0.19
17.	Chandra Munot	· 10,000	· 0.01	0.01
18.	Rajesh B. Golechha	7,000	0.00	0.00
19.	Umang R. Golechha	7,000	0.00	0.00

Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	TOTAL	84,114,663	54.37	54.37
	Shareholding/voting rights held by persons mentioned as above as on 31.03.2020	84,114,663	54.37	54.37

\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.

MOFATRAJ PUKHRAJ	Digitally signed by MOFATRAJ PUKHRAJ MUNOT Date: 2020.05.30
MUNOT	18:01:34 +05'30'

(MOFATRAJ P. MUNOT)

Date: 30<sup>th</sup> May, 2020 Place: Mumbai 1<sup>st</sup> April, 2019

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot no. C/1, G Block,
Dalal Street,	Bandra-Kurla Complex,
Mumbai – 400001.	Bandra (East),
	Mumbai - 400 051.

Sub: Disclosure of our Shareholding in Kalpataru Power Transmission Limited (KPTL) as on 31.03.2019.

Ref: Regulation :30(1) and 30(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I, being Promoter of Kalpataru Power Transmission Limited (KPTL) along with other persons acting in concert with me (PAC), holding 59.32% of Equity shares of KPTL, hereby submit disclosure under above referred Regulation for the financial year ended 31<sup>st</sup> March, 2019 in prescribed format for myself and on behalf of Promoter/Promoter Group/PAC as mentioned in "Annexure A".

You are requested to kindly take note of the same.

Yours truly,

**MOFATRAJ P. MUNOT** 

**Encl: As above** 

Off - 101, Kalpataru Synergy, Opp. Grand Hyatt, Sontacruz (E), Mumboi 400 055. India. Tel. +91 22 3064 5000 Fax. +91 22 3064 4111 Email: mpm@kalpataru.com Res: Munot Villo, Westfield Compound Lane, 63-K, Bhulabhai Desai Road. Mumboi 400 026. India. Tel: +91 22 2364 8004 Fax. +91 22 2364 8419

1.	Name of the Target Company (TC):	Kalpataru Power Transmission Limited			
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
3.	Particulars of the shareholder(s) :				
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form		524		
b.	of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or				
	Name(s) of promoter(s), member of the promoter group and PAC with him.				
4.	Particulars of the shareholding of person(s) mentioned at (3) above as of 31 <sup>st</sup> March, 2019 of the year, holding of:	Number of Shares	% w.r.t. total share/votin g capital wherever applicable	% of total diluted share/votin g capital of TC (*)	
a.	Shares	91,034,663	59.32	59.32	
b.	Voting Rights (otherwise than by shares)	Nil	Nil	Nil	
c.	Warrants,	Nil	Nil	Nil	
d.	Convertible Securities	Nil	Nil	Nil	
e.	Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil	
	TOTAL	91,034,663	59.32	59.32	

# Disclosure under Regulation 30(1) & 30(2) of SEBI (SAST) Regulations, 2011 as on 31st March, 2019:

	Name of Target Company	KALPATARU POWER TRANSMISSION LIMITED					
	Name of Promoter or every person having control over a company and also names of persons acting in concert with him.						
Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company			
1.	Mofatraj P. Munot	1,14,05,822	7.43	7.43			
2.	Kalpataru Constructions Private Limited	2,33,50,000	15.21	15.21			
3.	K C Holdings Private Limited	2,11,42,600	13.78	13.78			
4.	Kalpataru Properties Private Limited	1,36,46,196	8.89	8.89			
5.	Parag M. Munot	1,28,82,515	8.39	8.39			
6.	Tara I. Kanga	18,54,130	1.21	1.21			
7.	Kalpataru Viniyog LLP	13,20,000	0.86	0.86			
8.	Sunita V. Choraria	8,71,650	0.57	0.57			
9.	Sudha R. Golechha	8,71,650	0.57	0.57			
10.	Shri. Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust*	7,77,000	0.51	0.51			
11.	Shri. Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust*	7,77,000	0.51	0.51			
12.	of Aaryaveer Benefit Trust*	7,77,000	0.51	0.51			
13.	Parag M. Munot Jointly with Monica P. Munot	5,81,100	0.38	0.38			
14.	Kalpataru Holdings Private Limited	3,33,000	0.22	0.22			
15.	Imtiaz I. Kanga	1,00,000	0.07	0.07			
16.	Yasmin I. Kanga	3,00,000	0.20	0.20			
17.	Chandra Munot	10,000	0.01	0.01			
18.	Rajesh B. Golechha	7,000	0.00	0.00			
19.	Umang R. Golechha	7,000	0.00	0.00			

V

Sr. No.	Name	No. of Shares	% w.r.t total shares/votin g capital of target Company	% of total diluted shares/votin g capital of target Company
20.	Khushali R. Golechha	7,000	0.00	0.00
21.	Vijay K. Choraria	7,000	0.00	0.00
22.	Jash V. Choraria	7,000	0.00	0.00
	TOTAL	9,10,34,663	59.32	59.32
	Shareholding/voting rights held by persons mentioned as above as on 31.03.2019	9,10,34,663	59.32	59.32

\*Other trustees of Saachi Benefit Trust, Shubhika Benefit Trust and Aaryaveer Benefit Trust are Shri. Parag M. Munot and Smt. Monica P. Munot.

N (

(MOFATRAJ P. MUNOT)

Date: 1<sup>st</sup> April, 2019 Place: Mumbai

1

Part-B\*\*

Name of the Target Company: Kalpataru Power Transmission Limited

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Mofatraj P. Munot	Yes	AFHPM3594B
2.	Kalpataru Constructions Private Limited	Yes	AAACK2288F
3.	K C Holdings Private Limited	Yes	AAACK2107K
4.	Kalpataru Properties Private Limited	Yes	АААСК1975Н
5.	Parag M. Munot	Yes	AADPM8911H
б.	Tara I Kanga	Yes	AGSPK6134F
7.	Kalpataru Viniyog LLP	Yes	AAQFK4853P
8.	Sunita V. Choraria	Yes	AADPC2308J
9.	Sudha R. Golechha	Yes	AEDPG2458M
10.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Saachi Benefit Trust	Yes	AARTS6999K
11.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Shubhika Benefit Trust	Yes	AARTS6893A
12.	Shri. Mofatraj P. Munot, Shri. Parag M. Munot and Smt. Monica P. Munot as a Trustee of Aaryaveer Benefit Trust	Yes	AAFTA4555P
13.	Parag M. Munot Jointly with Monica P. Munot	Yes	AADPM8911H
14.	Kalpataru Holdings Private Limited	Yes	AAACK2287L
15.	Imtiaz I. Kanga	Yes	AADPK6541M
16.	Yasmin I. Kanga	Yes	ААНРКЗ606К
17.	Chandra Munot	Yes	AAHPM4831C

	person belongs to Promoter/ Promoter group	person and PACs
Rajesh B. Golechha	Yes	AAQPG6950K
Umang R. Golechha	Yes	AMSPG6065D
Khushali R. Golechha	Yes	ASAPG7743E
Vijay K. Choraria	Yes	AECPC6810N
Jash V. Choraria	Yes	ARTPC6629B
	Umang R. Golechha Khushali R. Golechha Vijay K. Choraria	Rajesh B. GolechhaYesUmang R. GolechhaYesKhushali R. GolechhaYesVijay K. ChorariaYes

## NOTE:

(1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

On Behalf of Promoter /Promoter Group(s)/PAC as stated above

(MOFATRAJ P. MUNOT)

Date: 1st April, 2019

Place: Mumbai

Annexure 'B'

Sr. No.	Shareholding Details	Before propo transac No. of shares /voting rights	sed	After t propos transac No. of shares /voting rights	sed
Acq	uirer and PACs (other than seller)				
1.	Kalpataru Constructions Private Limited	23,350,000	15.68%	23,350,000	15.68%
	K C Holdings Private Limited	21,142,600	14.20%	21,142,600	14.20%
	Mofatraj Pukharaj Munot (herein an Acquirer)	1,36,85,822	9.19%	1,63,43,218	10.98%
	Parag M. Munot	7,382,515	4.96%	7,382,515	4.96%
	Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	581,100	0.39%
6.	Tara Kanga	1,834,130	1.23%	1,834,130	1.23%
7.	Kalpataru Viniyog LLP	1,320,000	0.89%	1,320,000	0.89%
	Sudha Rajesh Golecha	871,650	0.59%	871,650	0.59%
9.	Sunita Vijay Choraria	871,650	0.59%	871,650	0.59%
10.	Shri. Mofatraj P. Munot as a Trustee of Saachi	777,000	0.52%	777,000	0.52%
11.	Shri. Mofatraj P. Munot as a Trustee of	777,000	0.52%	777,000	0.52%
12.	Shri. Mofatraj P. Munot as a Trustee of	777,000	0.52%	777,000	0.52%
	Kalpataru Holdings Pvt Ltd	333,000	0.22%	333,000	0.22%
14.	Imtiaz Kanga	100,000	0.07%	100,000	0.07%
15.	Yasmin Imtiaz Kanga	300,000	0.20%	300,000	0.20%
16.	Chandra Amar Munot	10,000	0.01%	10,000	0.01%
17.	Jash Choraria	7,000	0.00%	7,000	0.00%
18.	Khushali Rajesh Golechha	7,000	0.00%	7,000	0.00%
19.	Rajesh Bhagchand Golechha	7,000	0.00%	7,000	0.00%
20.	Umang Golechha	7,000	0.00%	7,000	0.00%
21.	Vijay K Choraria	7,000	0.00%	7,000	0.00%
	Total (A)	7,41,48,467	49.79%	7,68,05,863	51.58%
Selle					
1	Kalpataru Properties Private Limited	26,57,396	1.78%	-	-
<b> </b>	Total (B)	26,57,396	1.78%	-	-
	TOTAL (A+B)	7,68,05,863	51.58%	7,68,05,863	51.58%